

**STATE OF NEW YORK  
OFFICE OF THE STATE COMPTROLLER  
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES  
BUREAU OF ACCOUNTING OPERATIONS**

Comptroller's Monthly Report To The Legislature  
On State Funds Cash Basis of Accounting  
(Pursuant to Sec. 8(9-a) of the State Finance Law)

**JANUARY 2002**



**H. CARL McCALL  
STATE COMPTROLLER**

**STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES  
(in millions)**

EXHIBIT A

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS		TOTAL GOVERNMENTAL FUNDS			
	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED
	JAN. 2002	JAN. 31, 2002	JAN. 2002	JAN. 31, 2002	JAN. 2002	JAN. 31, 2002	JAN. 2002	JAN. 31, 2002	JAN. 2002	JAN. 31, 2002	JAN. 2001	JAN. 31, 2001
<b>RECEIPTS:</b>												
Personal Income Tax (6)	\$3,815.8	\$24,773.9	\$ --	\$1,173.4	\$ --	\$250.0	\$ --	\$ --	\$3,815.8	\$26,197.3	\$5,099.4	\$27,211.6
Consumption/Use Taxes and Fees (5)(9)	618.2	5,944.5	39.5	406.7	187.4	1,806.8	64.7	730.6	909.8	8,888.6	876.3	8,971.6
Business Taxes	7.7	2,655.4	31.5	769.4	--	--	45.0	453.4	84.2	3,878.2	93.4	4,467.6
Other Taxes	72.5	657.0	--	--	20.3	238.5	11.2	89.6	104.0	985.1	101.5	1,019.2
Miscellaneous Receipts (8)	90.6	1,306.5	988.3	5,936.4	76.3	509.5	13.4	900.2	1,168.6	8,652.6	810.0	8,451.4
Federal Grants	--	1.0	2,084.8	21,348.6	--	--	98.0	1,182.3	2,182.8	22,531.9	2,170.0	20,210.3
<b>Total Receipts</b>	<b>4,604.8</b>	<b>35,338.3</b>	<b>3,144.1</b>	<b>29,634.5</b>	<b>284.0</b>	<b>2,804.8</b>	<b>232.3</b>	<b>3,356.1</b>	<b>8,265.2</b>	<b>71,133.7</b>	<b>9,150.6</b>	<b>70,331.7</b>
<b>DISBURSEMENTS:</b>												
Local Assistance Grants:												
General Purpose	3.0	651.4	--	--	--	--	--	--	3.0	651.4	1.1	703.1
Education (6)	484.7	8,563.2	198.2	5,396.9	--	--	--	1.1	682.9	13,961.2	936.0	11,914.4
Social Services (4)	733.8	7,660.6	1,765.3	16,575.4	--	--	--	25.5	2,499.1	24,261.5	2,316.6	22,650.8
Health and Environment	14.8	440.9	191.2	1,361.0	--	--	2.7	236.0	208.7	2,037.9	127.4	1,875.0
Mental Hygiene	120.2	856.5	9.6	184.2	--	--	2.1	37.8	131.9	1,078.5	154.5	1,017.6
Transportation	10.1	138.3	170.7	1,285.6	--	--	30.0	86.0	210.8	1,509.9	111.5	1,335.6
Criminal Justice	21.9	149.3	11.0	92.2	--	--	--	--	32.9	241.5	47.3	258.1
Miscellaneous	40.9	414.5	19.7	857.9	--	--	4.5	88.2	65.1	1,360.6	66.4	862.1
Total Local Assistance Grants	1,429.4	18,874.7	2,365.7	25,753.2	--	--	39.3	474.6	3,834.4	45,102.5	3,760.8	40,616.7
Departmental Operations:												
Personal Service	585.7	5,495.5	417.5	2,822.7	--	--	--	--	1,003.2	8,318.2	956.5	8,154.5
Non-Personal Service	138.2	1,717.1	213.9	1,984.4	0.2	4.7	--	--	352.3	3,706.2	402.1	3,400.7
General State Charges	251.9	2,274.7	88.5	327.9	--	--	--	--	340.4	2,602.6	221.2	2,389.8
Debt Service, Including Payments on												
Financing Agreements (2)	--	--	--	--	284.3	3,000.7	--	--	284.3	3,000.7	70.8	3,140.8
Capital Projects (3)	--	--	0.6	5.4	--	--	288.5	3,139.5	289.1	3,144.9	276.0	3,215.0
<b>Total Disbursements</b>	<b>2,405.2</b>	<b>28,362.0</b>	<b>3,086.2</b>	<b>30,893.6</b>	<b>284.5</b>	<b>3,005.4</b>	<b>327.8</b>	<b>3,614.1</b>	<b>6,103.7</b>	<b>65,875.1</b>	<b>5,687.4</b>	<b>60,917.5</b>
<b>Excess (Deficiency) of Receipts over Disbursements</b>	<b>2,199.6</b>	<b>6,976.3</b>	<b>57.9</b>	<b>(1,259.1)</b>	<b>(0.5)</b>	<b>(200.6)</b>	<b>(95.5)</b>	<b>(258.0)</b>	<b>2,161.5</b>	<b>5,258.6</b>	<b>3,463.2</b>	<b>9,414.2</b>
<b>OTHER FINANCING SOURCES (USES):</b>												
Bond Proceeds (net)	--	--	--	--	--	--	--	93.0	--	93.0	--	63.5
Transfers from Other Funds (1)(9)	202.4	1,848.7	180.4	1,817.4	165.8	3,849.1	51.8	392.9	600.4	7,908.1	732.7	7,819.0
Transfers to Other Funds (1)(9)	(78.9)	(2,410.8)	(96.1)	(1,501.5)	(368.7)	(3,411.7)	(54.7)	(633.2)	(598.4)	(7,957.2)	(733.4)	(7,864.2)
<b>Total Other Financing Sources (Uses)</b>	<b>123.5</b>	<b>(562.1)</b>	<b>84.3</b>	<b>315.9</b>	<b>(202.9)</b>	<b>437.4</b>	<b>(2.9)</b>	<b>(147.3)</b>	<b>2.0</b>	<b>43.9</b>	<b>(0.7)</b>	<b>18.3</b>
<b>Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses</b>	<b>2,323.1</b>	<b>6,414.2</b>	<b>142.2</b>	<b>(943.2)</b>	<b>(203.4)</b>	<b>236.8</b>	<b>(98.4)</b>	<b>(405.3)</b>	<b>2,163.5</b>	<b>5,302.5</b>	<b>3,462.5</b>	<b>9,432.5</b>
<b>Beginning Fund Balances (Deficit)</b> (7)	<b>5,200.8</b>	<b>1,109.7</b>	<b>1,113.3</b>	<b>2,198.7</b>	<b>862.0</b>	<b>421.8</b>	<b>(395.8)</b>	<b>(88.9)</b>	<b>6,780.3</b>	<b>3,641.3</b>	<b>8,078.6</b>	<b>2,108.6</b>
<b>Ending Fund Balances (Deficit)</b>	<b>\$ 7,523.9</b>	<b>\$ 7,523.9</b>	<b>\$ 1,255.5</b>	<b>\$ 1,255.5</b>	<b>\$ 658.6</b>	<b>\$ 658.6</b>	<b>(\$ 494.2)</b>	<b>(\$ 494.2)</b>	<b>\$ 8,943.8</b>	<b>\$ 8,943.8</b>	<b>\$ 11,541.1</b>	<b>\$ 11,541.1</b>

**GOVERNMENTAL FUNDS FOOTNOTES**

**Exhibit A Notes  
January 2002**

1. Operating transfers constitute legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant transfers include the General Fund transfers "To" the State Capital Projects Fund (\$367.9m), the General Debt Service Fund (\$1,740.5m), the Court Facilities Incentive Aid Fund (\$42.5m), the SUNY Income Fund (\$53.7m), the Hazardous Waste Remedial Fund (\$13.7m), the Correctional Industries Fund (\$12.7m), the Agencies Internal Service Fund (\$39.5m) and the Miscellaneous State Special Revenue Fund (\$15.4m).

Also included in General Fund transfers are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$24.4m) and Special Revenue Funds (\$72.8m).

In Special Revenue Funds, Transfers "To" Other Funds includes transfers to Debt Service Funds (\$1,480.0m) representing the federal share of Medicaid payments for patients residing in State-operated Health and Mental Hygiene facilities and (\$11.0m) from the SUNY Income Fund State University Hospital Income Reimbursable Account.

In Debt Service Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$1,596.4m) (See footnote #9), the Clean Water/Clean Air Fund (\$181.9m), the Emergency Highway Reconditioning and Preservation Fund (\$34.8m) and the Emergency Highway Construction and Reconstruction Fund (\$25.2m).

Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease-purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$74.0m), Mental Hygiene (\$1,323.0m) and the State University Fund (\$152.8m).

In addition, Debt Service Fund transfers include transfers to the Capital Projects Residence Halls Repair Fund from the State University Dormitory Income Fund (\$24.9m).

In Capital Projects Funds, Transfers "To" Other Funds includes transfers to the General Debt Service Fund (\$589.4m) and the Mass Transportation Operating Assistance Fund (\$37.0m).

2. Total debt service disbursements include:
- |  |                 |
|--|-----------------|
| - Principal and interest on general obligation bonds | \$428.9 million |
| - Lease-purchase/contractual obligation payments     | 2,571.8         |

3. Certain disbursements from Capital Projects Funds are financed by operating transfers from other funds, proceeds of State bonds and notes, and reimbursements received from Public Authorities and the Federal Government.

The amounts shown below represent disbursements to be reimbursed in future months from the sources indicated:

State bond and note proceeds	\$65.7 million
Urban Development Corporation (Youth Facilities)	17.6
Urban Development Corporation (Correctional Facilities)	114.4
Housing Finance Agency (HFA)	114.8
Dormitory Authority (MCFFA)	180.6
Dormitory Authority (Health Facilities)	19.7
Dormitory Authority and State University Income Fund	60.3
Federal Capital Projects	52.0

4. Special Revenue Federal Funds disbursements include the following payments made by the State which will be reimbursed by the Federal Government in February 2002:
- |   |               |
|---|---------------|
| Federal USDA/Food and Consumer Services | \$2.4 million |
| Federal DHHS (Medicaid)                 | 164.7         |
| Federal DHHS (All Other)                | 31.8          |
| Federal DHHS/Block Grant                | 0.3           |
| Federal Education                       | 62.1          |
| Federal Miscellaneous Operating Grants  | 13.2          |
| Federal DOL Grants                      | --            |
5. General Fund receipts do not include \$416.6 million of cigarette tax receipts which were collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.
6. Beginning September 2001, a portion of personal income tax receipts are transferred to the State Special Revenue-School Tax Relief (STAR) Fund and used to reimburse school districts for the Star property tax exemptions for homeowners. During September, October, November and December STAR payments totalling \$186.7 million, \$36.4 million, \$1,147.4 million and \$972.8 million respectively, were made and are included in Local Assistance Grants-Education.
7. The April 1, 2001 cash balance for the Agency Funds (-) and General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

**GOVERNMENTAL FUNDS FOOTNOTES (continued)**

8. Miscellaneous receipts in Governmental Funds include:

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	10 Months Ended January 31	
					2002	2001
(amounts in millions)						
<b>Abandoned and Unclaimed Property</b>	\$ 319.6	\$ --	\$ --	\$ --	\$ 319.6	\$ 260.3
<b>Interest Earnings</b>	311.4	70.3	5.3	12.8	399.8	492.8
<b>Receipts from Public Authorities:</b>						
Bond Issuance Fees	--	13.5	--	--	13.5	3.6
Cost Recovery assessments	--	0.5	--	--	0.5	12.2
Bond Proceeds to reimburse capital spending	--	--	--	824.8	824.8	970.3
Thruway Authority	--	32.1	--	--	32.1	23.1
SUNY Construction Fund	--	11.4	--	--	11.4	10.0
All Other	--	7.1	--	1.7	8.8	10.2
<b>Refunds and Reimbursements:</b>						
SUNY Contracts and Grants	--	192.3	--	--	192.3	189.8
Receipts from Municipalities	10.6	8.1	16.2	5.1	40.0	41.7
Women, Infants and Children Rebates	--	88.4	--	--	88.4	87.6
HESC Student Loan Recoveries	--	65.4	--	--	65.4	57.7
Admin Recoveries - Collection of Local Taxes	44.9	24.4	--	--	69.3	67.6
Indirect Cost Assessments	62.8	--	--	--	62.8	41.0
All Other	5.7	40.4	2.2	8.7	57.0	23.9
<b>Health Care Reform Act Transfers</b>						
Health Care Initiatives Pool	--	82.0	--	--	82.0	82.0
Tobacco Control & Insurance Initiatives Pool	--	432.9	--	--	432.9	252.6
Tobacco Settlement Fund	--	91.0	--	--	91.0	250.0
<b>Revenues of State Departments:</b>						
Patient/Client Care	78.2	581.3	218.0	--	877.5	809.6
Medical Care Provider Assessments	112.8	946.0	--	--	1,058.8	1,049.7
Assessments against regulated industries	--	406.7	--	--	406.7	387.4
Student Tuition and Fees	--	690.1	194.0	--	884.1	811.2
Sale of 270 Broadway	--	--	--	--	--	35.0
Sale of 35 Fourth Avenue, Brooklyn	--	--	--	4.0	4.0	--
Rentals and Leases	9.6	4.6	--	6.7	20.9	20.2
Miscellaneous sales	8.3	58.8	--	0.3	67.4	66.1
Rental on World Trade Center	7.0	--	--	--	7.0	7.0
All Other	2.4	63.4	73.8	3.7	143.3	177.8
<b>Lottery Receipts:</b>						
Education	--	1,123.6	--	--	1,123.6	1,084.6
Administration	--	292.2	--	--	292.2	261.0
<b>Licenses and Fees</b>	219.2	543.7	--	32.0	794.9	698.2
<b>Fines</b>	114.0	66.2	--	0.4	180.6	167.2
<b>TOTAL</b>	<u>\$ 1,306.5</u>	<u>\$ 5,936.4</u>	<u>\$ 509.5</u>	<u>\$ 900.2</u>	<u>\$ 8,652.6</u>	<u>\$ 8,451.4</u>

**GOVERNMENTAL FUNDS FOOTNOTES (continued)**

**Exhibit A Notes  
January 2002  
(continued)**

9. An amount equal to one-cent of the State's four-cent Sales Tax, less refunds to taxpayers, is to be deposited in the Local Government Assistance Tax Fund (LGATF). The monies of such Fund are reserved for payment of principal and interest on bonds and notes issued by the New York Local Government Assistance Corporation.

Pursuant to Section 92r(5) of the State Finance Law, monies in the LGATF in excess of debt service requirements and administrative expenses of the New York Local Government Assistance Corporation are required to be transferred to the General Fund.

Following is a summary of the transactions in the LGATF during Fiscal Years 2001-02 and 2000-01 (amounts in millions):

**FY 2001-02**

	2001									2002		FISCAL YEAR	
	April	May	June	July	August	September	October	November	December	January	February	March	TOTALS
Sales Tax Receipts	\$146.249	\$151.129	\$206.532	\$168.900	\$152.842	\$157.599	\$181.303	\$158.683	\$206.089	\$178.700			\$1,708.026
Interest Income	0.015	0.016	0.019	0.014	0.018	0.315	0.008	0.011	0.008	0.006			0.431
Total Receipts	<u>146.264</u>	<u>151.145</u>	<u>206.551</u>	<u>168.914</u>	<u>152.860</u>	<u>157.914</u>	<u>181.311</u>	<u>158.694</u>	<u>206.097</u>	<u>178.706</u>			<u>1,708.457</u>
Contractual Services	--	--	1.000	--	--	1.000	--		1.000				3.000
Debt Service	1.830	2.570	2.010	1.040	2.180	91.616	0.510	1.58	0.17	1.010			104.516
Transfer to General Fund	139.390	147.575	204.704	167.223	47.873	168.593	180.639	156.439	205.927	178.022			1,596.385
Total Disbursements	<u>\$141.220</u>	<u>\$150.145</u>	<u>\$207.714</u>	<u>\$168.263</u>	<u>\$50.053</u>	<u>\$261.209</u>	<u>\$181.149</u>	<u>\$158.019</u>	<u>\$207.097</u>	<u>\$179.032</u>			<u>\$1,703.901</u>

**FY 2000-01**

	2000									2001		FISCAL YEAR	
	April	May	June	July	August	September	October	November	December	January	February	March	TOTALS
Sales Tax Receipts	\$157.996	\$141.055	\$212.359	\$172.435	\$157.044	\$206.886	\$170.329	\$160.322	\$199.547	\$174.479	\$128.100	\$211.349	\$2,091.901
Interest Income	0.017	0.022	0.028	0.02	0.053	0.129	0.024	0.023	0.031	0.023	0.019	0.57	0.959
Total Receipts	<u>158.013</u>	<u>141.077</u>	<u>212.387</u>	<u>172.455</u>	<u>157.097</u>	<u>207.015</u>	<u>170.353</u>	<u>160.345</u>	<u>199.578</u>	<u>174.502</u>	<u>128.119</u>	<u>211.919</u>	<u>2,092.860</u>
Contractual Services	--	--	1.000	--	1.264	6.412	--	--	1.000	--	--	1.000	10.676
Debt Service	3.850	3.375	3.025	2.400	6.746	88.389	3.225	2.555	2.955	1.510	2.190	203.411	323.631
Transfer to General Fund	149.491	136.149	210.581	162.826	154.261	113.377	167.128	157.627	195.786	173.318	8.070	\$129.939	1,758.553
Total Disbursements	<u>\$153.341</u>	<u>\$139.524</u>	<u>\$214.606</u>	<u>\$165.226</u>	<u>\$162.271</u>	<u>\$208.178</u>	<u>\$170.353</u>	<u>\$160.182</u>	<u>\$199.741</u>	<u>\$174.828</u>	<u>\$10.260</u>	<u>\$334.350</u>	<u>\$2,092.860</u>

STATE OF NEW YORK  
 PROPRIETARY FUNDS  
 COMBINED STATEMENT OF  
 CASH RECEIPTS, DISBURSEMENTS AND  
 CHANGES IN EQUITY  
 (in millions)

EXHIBIT B

	ENTERPRISE		INTERNAL SERVICE		TOTAL PROPRIETARY FUNDS (memorandum only)			
	MONTH OF JAN. 2002	10 MO. ENDED JAN. 31, 2002	MONTH OF JAN. 2002	10 MO. ENDED JAN. 31, 2002	MONTH OF JAN. 2002	10 MO. ENDED JAN. 31, 2002	MONTH OF JAN. 2001	10 MO. ENDED JAN. 31, 2001
<b>RECEIPTS:</b>								
Miscellaneous Receipts	\$4.1	\$63.9	\$56.5	\$375.6	\$60.6	\$439.5	\$53.8	\$393.1
<b>TOTAL RECEIPTS</b>	<u>4.1</u>	<u>63.9</u>	<u>56.5</u>	<u>375.6</u>	<u>60.6</u>	<u>439.5</u>	<u>53.8</u>	<u>393.1</u>
<b>DISBURSEMENTS:</b>								
Departmental Operations:								
Personal Service	1.1	9.6	12.1	95.3	13.2	104.9	12.6	90.2
Non-Personal Service	5.0	54.6	27.3	314.0	32.3	368.6	58.8	359.4
General State Charges	0.1	1.0	2.8	24.2	2.9	25.2	4.4	14.7
Debt Service	--	--	22.1	83.8	22.1	83.8	--	54.6
<b>TOTAL DISBURSEMENTS</b>	<u>6.2</u>	<u>65.2</u>	<u>64.3</u>	<u>517.3</u>	<u>70.5</u>	<u>582.5</u>	<u>75.8</u>	<u>518.9</u>
<b>EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS</b>	<u>(2.1)</u>	<u>(1.3)</u>	<u>(7.8)</u>	<u>(141.7)</u>	<u>(9.9)</u>	<u>(143.0)</u>	<u>(22.0)</u>	<u>(125.8)</u>
<b>OTHER FINANCING SOURCES (USES):</b>								
Transfers from Other Funds	--	--	1.8	52.2	1.8	52.2	0.7	44.7
Transfers to Other Funds	--	--	--	--	--	--	--	--
<b>NET SOURCES (USES)</b>	<u>--</u>	<u>--</u>	<u>1.8</u>	<u>52.2</u>	<u>1.8</u>	<u>52.2</u>	<u>0.7</u>	<u>44.7</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(2.1)	(1.3)	(6.0)	(89.5)	(8.1)	(90.8)	(21.3)	(81.1)
<b>BEGINNING FUND EQUITY (DEFICITS)</b>	<u>17.6</u>	<u>16.8</u>	<u>(165.6)</u>	<u>(82.1)</u>	<u>(148.0)</u>	<u>(65.3)</u>	<u>(109.3)</u>	<u>(49.5)</u>
<b>ENDING FUND EQUITY (DEFICITS)</b>	<u>\$15.5</u>	<u>\$15.5</u>	<u>(\$171.6)</u>	<u>(\$171.6)</u>	<u>(\$156.1)</u>	<u>(\$156.1)</u>	<u>(\$130.6)</u>	<u>(\$130.6)</u>

STATE OF NEW YORK  
TRUST FUNDS  
COMBINED STATEMENT OF  
CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
(in millions)

EXHIBIT C

	EXPENDABLE TRUST		NONEXPENDABLE TRUST		TOTAL TRUST FUNDS (memorandum only)			
	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED	MONTH OF	10 MO. ENDED
	JAN. 2002	JAN. 31, 2002	JAN. 2002	JAN. 31, 2002	JAN. 2002	JAN. 31, 2002	JAN. 2001	JAN. 31, 2001
<b>RECEIPTS:</b>								
Miscellaneous Receipts	\$1.6	\$23.1	\$1.9	\$24.1	\$3.5	\$47.2	\$4.2	\$39.4
Federal Grants	3.9	29.1	--	0.5	3.9	29.6	4.9	24.1
Unemployment Taxes	371.7	2,348.2	--	--	371.7	2,348.2	183.2	1,289.5
<b>TOTAL RECEIPTS</b>	<b>377.2</b>	<b>2,400.4</b>	<b>1.9</b>	<b>24.6</b>	<b>379.1</b>	<b>2,425.0</b>	<b>192.3</b>	<b>1,353.0</b>
<b>DISBURSEMENTS:</b>								
Local Assistance Grants:								
Mental Hygiene	--	--	--	2.7	--	2.7	--	2.0
Miscellaneous	0.2	1.6	(0.3)	1.1	(0.1)	2.7	0.1	2.9
Departmental Operations:								
Personal Service	0.5	3.9	--	--	0.5	3.9	0.4	3.6
Non-Personal Service	1.3	11.8	2.3	19.0	3.6	30.8	3.6	28.3
General State Charges	0.1	1.4	--	--	0.1	1.4	0.3	1.1
Unemployment Benefits	349.7	2,352.5	--	--	349.7	2,352.5	215.2	1,349.7
Capital Projects	2.1	6.9	--	--	2.1	6.9	--	0.2
<b>TOTAL DISBURSEMENTS</b>	<b>353.9</b>	<b>2,378.1</b>	<b>2.0</b>	<b>22.8</b>	<b>355.9</b>	<b>2,400.9</b>	<b>219.6</b>	<b>1,387.8</b>
<b>EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS</b>	<b>23.3</b>	<b>22.3</b>	<b>(0.1)</b>	<b>1.8</b>	<b>23.2</b>	<b>24.1</b>	<b>(27.3)</b>	<b>(34.8)</b>
<b>OTHER FINANCING SOURCES (USES):</b>								
Transfers from Other Funds	--	0.6	--	--	--	0.6	--	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--
<b>NET SOURCES (USES)</b>	<b>--</b>	<b>0.6</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>0.6</b>	<b>--</b>	<b>1.3</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	23.3	22.9	(0.1)	1.8	23.2	24.7	(27.3)	(33.5)
<b>BEGINNING FUND BALANCES</b>	<b>35.7</b>	<b>36.1</b>	<b>28.6</b>	<b>26.7</b>	<b>64.3</b>	<b>62.8</b>	<b>54.1</b>	<b>60.3</b>
<b>ENDING FUND BALANCES</b>	<b>\$59.0</b>	<b>\$59.0</b>	<b>\$28.5</b>	<b>\$28.5</b>	<b>\$87.5</b>	<b>\$87.5</b>	<b>\$26.8</b>	<b>\$26.8</b>

**STATE OF NEW YORK  
BUDGETARY BASIS - FINANCIAL PLAN AND ACTUAL  
STATE FISCAL YEAR ENDED MARCH 31, 2002  
FOR THE TEN (10) MONTHS ENDED JANUARY 31, 2002  
(amounts in millions)**

**EXHIBIT "D"**

	GENERAL FUND		
	Financial Plan Jan. 2002	Actual	Favorable (Unfavorable) Variance
OPENING CASH BALANCE-APRIL 1, 2001	\$1,098.3 (1)	\$1,109.7	\$11.4
RECEIPTS:			
Taxes:			
Personal Income Tax	24,872.9	24,773.9	(99.0)
Consumption/Use Taxes:			
Sales and Use Taxes	5,128.1	5,128.0 (2)	(0.1)
Other Consumption/Use Taxes	816.2	816.5 (3)	0.3
Business Taxes	2,735.4	2,655.4	(80.0)
Other Taxes	656.9	657.0	0.1
Miscellaneous Receipts/Federal Grants	1,307.6	1,307.5	(0.1)
Total Receipts	<u>35,517.1</u>	<u>35,338.3</u>	<u>(178.8)</u>
DISBURSEMENTS:			
Local Assistance Grants	18,880.5	18,874.7	5.8
Departmental Operations	7,212.6	7,212.6	0.0
General State Charges	2,274.7	2,274.7	(0.0)
Total Disbursements	<u>28,367.8</u>	<u>28,362.0</u>	<u>5.8</u>
Excess (Deficiency) of Receipts Over Disbursements	<u>7,149.3</u>	<u>6,976.3</u>	<u>(173.0)</u>
OTHER FINANCING SOURCES (USES):			
Transfers From Other Funds	1,848.4	1,848.7	0.3
Transfers To Other Funds	(2,405.5)	(2,410.8)	(5.3)
Total Other Financing Sources (Uses)	<u>(557.1)</u>	<u>(562.1)</u>	<u>(5.0)</u>
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	<u>6,592.2</u>	<u>6,414.2</u>	<u>(178.0)</u>
CLOSING CASH BALANCE-JANUARY 31, 2002	<u><u>\$7,690.5</u></u>	<u><u>\$7,523.9</u></u>	<u><u>(\$166.6)</u></u>

- (1) The January 2002 Financial Plan does not include the reclassification of the Fringe Benefit Escrow Fund from the Agency Fund Group to the General Fund Group. See Note #7 to Exhibit A.
- (2) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).
- (3) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool (see Exhibit A- Note #5).



**STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
COMPARATIVE SCHEDULE OF TAX RECEIPTS  
(amounts in millions)**

**EXHIBIT E**

	<b>GENERAL</b>				<b>SPECIAL REVENUE</b>			
	<u>MONTH OF JAN. 2002</u>	<u>10 MO. ENDED JAN. 31, 2002</u>	<u>MONTH OF JAN. 2001</u>	<u>10 MO. ENDED JAN. 31, 2001</u>	<u>MONTH OF JAN. 2002</u>	<u>10 MO. ENDED JAN. 31, 2002</u>	<u>MONTH OF JAN. 2001</u>	<u>10 MO. ENDED JAN. 31, 2001</u>
<b>PERSONAL INCOME TAX</b>								
Withholding	\$ 2,554.0	\$ 16,550.5	\$ 3,039.4	\$ 16,971.6	\$ --	\$ --	\$ --	\$ --
Estimated payments	1,207.4	6,304.4	2,003.6	6,821.4	--	--	--	--
Final returns	21.4	1,809.3	12.0	1,596.2	--	--	--	--
Other	39.9	273.6	60.2	300.1	--	--	--	--
Gross Receipts	<u>3,822.7</u>	<u>24,937.8</u>	<u>5,115.2</u>	<u>25,689.3</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
STAR Program	--	(1,173.4)	--	(1,852.3)	--	1,173.4	--	1,852.3
Debt Reduction Reserve	--	(250.0)	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	3,517.4	--	3,967.0	--	--	--	--
Less: Refunds Issued	(6.9)	(2,257.9)	(15.8)	(2,444.7)	--	--	--	--
Total	<u>3,815.8</u>	<u>24,773.9</u>	<u>5,099.4</u>	<u>25,359.3</u>	<u>--</u>	<u>1,173.4</u>	<u>--</u>	<u>1,852.3</u>
<b>CONSUMPTION / USE TAXES AND FEES</b>								
Sales and Use	536.1	5,128.0	523.5	5,257.9	32.8	328.0	30.9	330.0
Auto Rental	0.2	31.0	0.1	33.4	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	16.3	153.7	23.3	271.2	2.0	22.6	--	--
Cigarette/Tobacco Products	42.4	445.3	42.3	456.9	--	--	--	--
Motor Fuel	--	--	1.1	14.9	4.7	56.1	4.1	48.8
Alcoholic Beverage	20.3	157.4	18.0	158.3	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	2.9	29.1	3.9	25.7	--	--	--	--
Total	<u>618.2</u>	<u>5,944.5</u>	<u>612.2</u>	<u>6,218.3</u>	<u>39.5</u>	<u>406.7</u>	<u>35.0</u>	<u>378.8</u>
<b>BUSINESS TAXES</b>								
Corporation Franchise	2.2	1,108.4	20.1	1,760.3	0.3	146.3	2.0	230.9
Corporation and Utilities	3.9	749.6	(7.3)	598.3	1.7	165.9	3.2	136.0
Insurance	1.9	426.6	7.2	404.8	--	45.1	(1.5)	43.5
Bank	(0.4)	370.7	(0.6)	422.4	(6.2)	52.3	(6.2)	66.9
Petroleum Business	0.1	0.1	6.0	71.7	35.7	359.8	31.2	328.0
Lubricating Oil	--	--	--	--	--	--	--	--
Total	<u>7.7</u>	<u>2,655.4</u>	<u>25.4</u>	<u>3,257.5</u>	<u>31.5</u>	<u>769.4</u>	<u>28.7</u>	<u>805.3</u>
<b>OTHER TAXES</b>								
Real Property Gains	0.1	4.4	2.9	5.9	--	--	--	--
Estate and Gift	70.3	627.2	51.9	653.0	--	--	--	--
Pari-Mutuel	2.0	24.8	2.2	24.4	--	--	--	--
Real Estate Transfer	--	--	--	--	--	--	--	--
Racing and Exhibitions	0.1	0.6	--	0.6	--	--	--	--
Total	<u>72.5</u>	<u>657.0</u>	<u>57.0</u>	<u>683.9</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
<b>TOTAL TAX RECEIPTS</b>	<u>\$ 4,514.2</u>	<u>\$ 34,030.8</u>	<u>\$ 5,794.0</u>	<u>\$ 35,519.0</u>	<u>\$ 71.0</u>	<u>\$ 2,349.5</u>	<u>\$ 63.7</u>	<u>\$ 3,036.4</u>

STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
COMPARATIVE SCHEDULE OF TAX RECEIPTS  
(amounts in millions)

EXHIBIT E  
(page 2)

DEBT SERVICE

MONTH OF JAN. 2002	10 MO. ENDED JAN. 31, 2002	MONTH OF JAN. 2001	10 MO. ENDED JAN. 31, 2001
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CAPITAL PROJECTS

MONTH OF JAN. 2002	10 MO. ENDED JAN. 31, 2002	MONTH OF JAN. 2001	10 MO. ENDED JAN. 31, 2001
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PERSONAL INCOME TAX

Withholding	\$ --	\$ --	\$ --	\$ --
Estimated payments	--	--	--	--
Final returns	--	--	--	--
Other	--	--	--	--
Gross Receipts	--	--	--	--
Debt Reduction Reserve	--	250.0	--	--
Refund Reserve Reduction (Increase)	--	--	--	--
Less: Refunds Issued	--	--	--	--
Total	--	250.0	--	--

\$ --	\$ --	\$ --	\$ --
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--

CONSUMPTION / USE TAXES AND FEES

Sales and Use	178.7	1,708.0	174.5	1,752.5
Auto Rental	--	--	--	--
Hotel / Motel	--	--	--	--
Motor Vehicle	--	--	--	--
Cigarette/Tobacco Products	--	--	--	--
Motor Fuel	8.7	98.8	8.0	93.7
Alcoholic Beverage	--	--	--	--
Beverage Container	--	--	--	--
Highway Use	--	--	--	--
Alcoholic Beverage Control Licenses	--	--	--	--
Total	187.4	1,806.8	182.5	1,846.2

--	--	--	--
--	--	--	--
--	--	--	--
29.2	308.7	9.9	125.2
--	--	--	--
26.2	296.8	23.4	270.8
--	--	--	--
--	--	--	--
9.3	125.1	13.3	132.3
--	--	--	--
64.7	730.6	46.6	528.3

BUSINESS TAXES

Corporation Franchise	--	--	--	--
Corporation and Utilities	--	--	--	--
Insurance	--	--	--	--
Bank	--	--	--	--
Petroleum Business	--	--	--	--
Lubricating Oil	--	--	--	--
Total	--	--	--	--

--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
45.0	453.4	39.3	404.8
--	--	--	--
45.0	453.4	39.3	404.8

OTHER TAXES

Real Property Gains	--	--	--	--
Estate and Gift	--	--	--	--
Pari-Mutuel	--	--	--	--
Real Estate Transfer	20.3	238.5	33.3	245.7
Racing and Exhibitions	--	--	--	--
Total	20.3	238.5	33.3	245.7

--	--	--	--
--	--	--	--
--	--	--	--
11.2	89.6	11.2	89.6
--	--	--	--
11.2	89.6	11.2	89.6

TOTAL TAX RECEIPTS

\$ 207.7	\$ 2,295.3	\$ 215.8	\$ 2,091.9
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\$ 120.9	\$ 1,273.6	\$ 97.1	\$ 1,022.7
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**STATE OF NEW YORK  
GENERAL FUND  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)**

**EXHIBIT "F"**

												10 Months Ended Jan. 31													
												2002	2001												
												APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE</b>	<b>(1)(2)</b>	\$1,109.7	\$7,650.1	\$5,168.8	\$6,142.0	\$6,394.9	\$5,457.9	\$5,554.1	\$5,856.9	\$5,407.3	\$5,200.8			\$1,109.7	\$917.4										
<b>RECEIPTS:</b>																									
Personal Income Tax		8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	1,144.1	1,913.7	3,815.8			24,773.9	25,359.3										
Consumption/Use Taxes and Fees	(3)(4)	548.4	544.7	729.8	587.0	492.4	540.0	633.8	560.4	689.8	618.2			5,944.5	6,218.3										
Business Taxes		73.2	35.8	888.0	74.8	44.3	680.4	29.7	15.9	805.6	7.7			2,655.4	3,257.5										
Other Taxes		58.6	58.3	90.6	38.3	69.2	43.7	56.6	67.7	101.5	72.5			657.0	683.9										
Miscellaneous Receipts	(2)	159.8	62.5	121.8	135.9	126.5	150.6	103.1	259.9	95.8	90.6			1,306.5	1,251.9										
Federal Grants		--	0.4	0.2	0.1	--	0.1	--	0.1	0.1	--			1.0	3.3										
<b>Total Receipts</b>		<b>8,997.7</b>	<b>1,555.9</b>	<b>4,216.2</b>	<b>2,408.9</b>	<b>2,056.7</b>	<b>3,306.8</b>	<b>2,536.7</b>	<b>2,048.1</b>	<b>3,606.5</b>	<b>4,604.8</b>	<b>0.0</b>	<b>0.0</b>	<b>35,338.3</b>	<b>36,774.2</b>										
<b>DISBURSEMENTS:</b>																									
Local Assistance Grants:																									
General Purpose		--	1.6	57.9	0.5	55.0	136.6	5.3	66.1	325.4	3.0			651.4	703.1										
Education		161.5	1,668.1	1,252.9	264.2	780.7	1,070.7	687.8	671.5	1,521.1	484.7			8,563.2	7,653.4										
Social Services		798.0	1,056.2	824.1	716.6	771.7	456.6	722.4	862.1	719.1	733.8			7,660.6	7,412.2										
Health and Environment		20.5	73.2	56.1	71.4	90.2	8.0	40.7	22.8	43.2	14.8			440.9	360.3										
Mental Hygiene		72.7	83.8	36.6	160.7	62.7	116.9	125.4	31.9	45.6	120.2			856.5	844.3										
Transportation		1.4	18.5	51.7	--	0.2	32.1	0.2	22.7	1.4	10.1			138.3	198.8										
Criminal Justice		6.3	9.8	12.6	7.4	17.1	25.2	18.0	17.2	13.8	21.9			149.3	184.2										
Miscellaneous		25.6	59.0	37.6	31.3	27.8	69.6	22.3	45.7	54.7	40.9			414.5	329.7										
<b>Total Local Assistance Grants</b>		<b>1,086.0</b>	<b>2,970.2</b>	<b>2,329.5</b>	<b>1,252.1</b>	<b>1,805.4</b>	<b>1,915.7</b>	<b>1,622.1</b>	<b>1,740.0</b>	<b>2,724.3</b>	<b>1,429.4</b>	<b>0.0</b>	<b>0.0</b>	<b>18,874.7</b>	<b>17,686.0</b>										
Departmental Operations:																									
Personal Service		672.8	683.1	456.7	578.9	716.4	535.7	300.7	489.9	475.6	585.7			5,495.5	5,366.1										
Non-Personal Service		251.1	135.5	186.5	226.4	138.2	162.7	119.0	182.8	138.2	138.2			1,717.1	1,641.8										
General State Charges	(2)	304.1	212.5	210.8	213.4	202.6	335.4	228.4	120.4	195.2	251.9			2,274.7	2,188.6										
Debt Service, Including Payments on Financing Agreements		--	--	--	--	--	--	--	--	--	--			--	0.9										
<b>Total Disbursements</b>		<b>2,314.0</b>	<b>4,001.3</b>	<b>3,183.5</b>	<b>2,270.8</b>	<b>2,862.6</b>	<b>2,949.5</b>	<b>2,327.9</b>	<b>2,469.3</b>	<b>3,577.9</b>	<b>2,405.2</b>	<b>0.0</b>	<b>0.0</b>	<b>28,362.0</b>	<b>26,883.4</b>										
Excess (Deficiency) of Receipts over Disbursements		<b>6,683.7</b>	<b>(2,445.4)</b>	<b>1,032.7</b>	<b>138.1</b>	<b>(805.9)</b>	<b>357.3</b>	<b>208.8</b>	<b>(421.2)</b>	<b>28.6</b>	<b>2,199.6</b>	<b>0.0</b>	<b>0.0</b>	<b>6,976.3</b>	<b>9,890.8</b>										
<b>OTHER FINANCING SOURCES (USES):</b>																									
Transfers from Other Funds	(4)	153.0	173.5	222.7	200.1	60.0	207.3	217.7	177.1	234.9	202.4			1,848.7	1,923.6										
Transfers to State Capital Projects		(45.3)	(32.1)	0.2	(28.9)	(100.0)	(10.7)	(52.5)	27.3	(73.2)	(52.7)			(367.9)	(344.4)										
Transfers to General Debt Service		(178.4)	(170.2)	(272.8)	(41.4)	(75.2)	(388.3)	(36.4)	(218.3)	(342.8)	(16.7)			(1,740.5)	(1,781.2)										
Transfers to All Other State Funds		(72.6)	(7.1)	(9.6)	(15.0)	(15.9)	(69.4)	(34.8)	(14.5)	(54.0)	(9.5)			(302.4)	(246.4)										
<b>Total Other Financing Sources (Uses)</b>		<b>(143.3)</b>	<b>(35.9)</b>	<b>(59.5)</b>	<b>114.8</b>	<b>(131.1)</b>	<b>(261.1)</b>	<b>94.0</b>	<b>(28.4)</b>	<b>(235.1)</b>	<b>123.5</b>	<b>0.0</b>	<b>0.0</b>	<b>(562.1)</b>	<b>(448.4)</b>										
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		<b>6,540.4</b>	<b>(2,481.3)</b>	<b>973.2</b>	<b>252.9</b>	<b>(937.0)</b>	<b>96.2</b>	<b>302.8</b>	<b>(449.6)</b>	<b>(206.5)</b>	<b>2,323.1</b>	<b>0.0</b>	<b>0.0</b>	<b>6,414.2</b>	<b>9,442.4</b>										
<b>CLOSING CASH BALANCE</b>		<b>\$7,650.1</b>	<b>\$5,168.8</b>	<b>\$6,142.0</b>	<b>\$6,394.9</b>	<b>\$5,457.9</b>	<b>\$5,554.1</b>	<b>\$5,856.9</b>	<b>\$5,407.3</b>	<b>\$5,200.8</b>	<b>\$7,523.9</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$7,523.9</b>	<b>\$10,359.8</b>										

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of the Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) The April 2001 beginning balance and activity in Miscellaneous Receipts and General State Charges reflects the reclassification of the Employee Fringe Benefits Escrow Fund from the Agency Fund Group to the General Fund Group.

(3) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool (see Exhibit A - Note #5)

(4) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).

STATE OF NEW YORK  
GENERAL FUND  
CASH FLOW SCHEDULE OF TAX RECEIPTS  
FISCAL YEAR 2001-2002  
(in millions)

EXHIBIT " F "  
(page 2)

10 Months Ended Jan. 31

	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
<b>PERSONAL INCOME TAX</b>														
Withholdings	\$1,534.2	\$1,584.9	\$1,478.2	\$1,540.9	\$1,535.5	\$1,277.4	\$1,622.5	\$1,511.6	\$1,911.3	\$2,554.0			\$16,550.5	\$16,971.6
Estimated payments	2,200.7	33.6	995.2	40.4	38.1	829.2	67.8	31.2	860.8	1,207.4			6,304.4	6,821.4
Final returns	1,520.1	44.2	26.2	21.3	45.8	13.1	78.1	18.7	20.4	21.4			1,809.3	1,596.2
Other	60.1	(21.7)	40.6	57.8	49.0	32.6	23.6	(23.0)	14.7	39.9			273.6	300.1
Gross Receipts	5,315.1	1,641.0	2,540.2	1,660.4	1,668.4	2,152.3	1,792.0	1,538.5	2,807.2	3,822.7	0.0	0.0	24,937.8	25,689.3
STAR Program	--	--	--	--	--	(186.7)	--	(207.7)	(779.0)	--			(1,173.4)	(1,852.3)
Debt Reduction Reserve	--	--	--	--	(250.0)	--	--	--	--	--			(250.0)	--
Refund reserve reduction (increase)	3,517.4	--	--	--	--	--	--	--	--	--			3,517.4	3,967.0
Refunds issued	(674.8)	(786.8)	(154.4)	(87.6)	(94.1)	(73.6)	(78.5)	(186.7)	(114.5)	(6.9)			(2,257.9)	(2,444.7)
Total Personal Income Tax	8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	1,144.1	1,913.7	3,815.8	0.0	0.0	24,773.9	25,359.3
<b>CONSUMPTION/USE TAXES AND FEES</b>														
Sales and Use	441.3	453.4	620.2	506.8	458.5	473.2	544.0	476.1	618.4	536.1			5,128.0	5,257.9
Auto Rental	2.2	--	6.2	0.2	--	10.2	1.6	--	10.4	0.2			31.0	33.4
Hotel / Motel	--	--	--	--	--	--	--	--	--	--			--	--
Motor Vehicle	38.4	32.3	38.8	17.1	(34.4)	(5.6)	29.0	17.2	4.6	16.3			153.7	271.2
Cigarette/Tobacco Products	48.2	41.9	47.0	42.7	51.0	42.6	43.4	49.4	36.7	42.4			445.3	456.9
Motor Fuel	--	--	--	--	--	--	--	--	--	--			--	14.9
Alcoholic Beverage	15.1	13.9	14.8	17.5	13.6	16.3	13.0	15.5	17.4	20.3			157.4	158.3
Beverage Container	--	--	--	--	--	--	--	--	--	--			--	--
Highway Use	--	--	--	--	--	--	--	--	--	--			--	--
Alcoholic Beverage Control Licenses	3.2	3.2	2.8	2.7	3.7	3.3	2.8	2.2	2.3	2.9			29.1	25.7
Total Consumption/Use Taxes and Fees	548.4	544.7	729.8	587.0	492.4	540.0	633.8	560.4	689.8	618.2	0.0	0.0	5,944.5	6,218.3
<b>BUSINESS TAXES</b>														
Corporation Franchise	58.3	22.6	373.8	46.3	18.1	259.0	5.2	24.9	298.0	2.2			1,108.4	1,760.3
Corporation and Utilities	(10.7)	(3.9)	244.0	13.7	4.0	235.1	10.9	7.8	244.8	3.9			749.6	598.3
Insurance	16.1	7.7	130.7	1.5	18.1	115.4	10.6	2.4	122.2	1.9			426.6	404.8
Bank	9.5	9.4	139.5	13.3	4.1	70.9	3.0	(19.2)	140.6	(0.4)			370.7	422.4
Petroleum Business	--	--	--	--	--	--	--	--	--	0.1			0.1	71.7
Lubricating Oil	--	--	--	--	--	--	--	--	--	--			--	--
Total Business Taxes	73.2	35.8	888.0	74.8	44.3	680.4	29.7	15.9	805.6	7.7	0.0	0.0	2,655.4	3,257.5
<b>OTHER TAXES</b>														
Real Property Gains	1.6	0.5	0.9	0.3	0.2	0.8	(0.2)	--	0.2	0.1			4.4	5.9
Estate and Gift	55.3	55.4	87.1	35.2	65.5	39.6	54.3	65.5	99.0	70.3			627.2	653.0
Pari-Mutuel	1.6	2.4	2.5	2.8	3.4	3.3	2.3	2.2	2.3	2.0			24.8	24.4
Real Estate Transfer	--	--	--	--	--	--	--	--	--	--			--	--
Racing and Exhibitions	0.1	--	0.1	--	0.1	--	0.2	--	--	0.1			0.6	0.6
Total Other Taxes	58.6	58.3	90.6	38.3	69.2	43.7	56.6	67.7	101.5	72.5	0.0	0.0	657.0	683.9
<b>TOTAL TAX RECEIPTS</b>	<b>\$8,837.9</b>	<b>\$1,493.0</b>	<b>\$4,094.2</b>	<b>\$2,272.9</b>	<b>\$1,930.2</b>	<b>\$3,156.1</b>	<b>\$2,433.6</b>	<b>\$1,788.1</b>	<b>\$3,510.6</b>	<b>\$4,514.2</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$34,030.8</b>	<b>\$35,519.0</b>

**STATE OF NEW YORK  
SPECIAL REVENUE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)**

**EXHIBIT "G"**

												10 Months Ended Jan. 31		
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE</b>	\$2,198.7	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6	\$1,113.3			\$2,198.7	\$761.9
<b>RECEIPTS:</b>														
Personal Income Tax (1)	--	--	--	--	--	186.7	--	207.7	779.0	--			1,173.4	1,852.3
Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	39.5			406.7	378.8
Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	31.5			769.4	805.3
Other Taxes	--	--	--	--	--	--	--	--	--	--			--	--
Miscellaneous Receipts	509.7	442.9	718.0	395.4	635.4	648.5	653.1	429.0	516.1	988.3			5,936.4	5,399.7
Federal Grants	1,585.5	2,082.0	2,094.1	1,944.8	2,383.5	2,723.5	1,965.5	2,122.6	2,362.3	2,084.8			21,348.6	18,995.2
<b>Total Receipts</b>	<b>2,202.2</b>	<b>2,591.4</b>	<b>3,035.2</b>	<b>2,428.2</b>	<b>3,098.0</b>	<b>3,719.2</b>	<b>2,697.9</b>	<b>2,849.2</b>	<b>3,869.1</b>	<b>3,144.1</b>	<b>0.0</b>	<b>0.0</b>	<b>29,634.5</b>	<b>27,431.3</b>
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Education (1)	102.4	125.3	568.0	165.2	1,345.7	284.1	153.5	1,276.5	1,178.0	198.2			5,396.9	4,259.3
Social Services	1,217.7	1,819.7	1,355.3	1,525.6	1,861.8	2,208.1	1,457.0	1,779.8	1,585.1	1,765.3			16,575.4	15,238.0
Health and Environment	95.7	123.1	130.5	107.6	152.6	121.9	134.8	148.1	155.5	191.2			1,361.0	1,210.9
Mental Hygiene	6.0	15.8	17.9	18.4	22.9	27.4	16.7	18.4	31.1	9.6			184.2	146.8
Transportation	90.1	144.6	128.7	107.6	95.4	163.4	84.1	197.0	104.0	170.7			1,285.6	1,134.9
Criminal Justice	10.3	5.0	6.8	9.7	12.6	14.0	11.5	6.3	5.0	11.0			92.2	73.9
Miscellaneous	28.0	30.8	54.0	34.0	56.6	207.3	283.2	76.0	68.3	19.7			857.9	477.7
<b>Total Local Assistance Grants</b>	<b>1,550.2</b>	<b>2,264.3</b>	<b>2,261.2</b>	<b>1,968.1</b>	<b>3,547.6</b>	<b>3,026.2</b>	<b>2,140.8</b>	<b>3,502.1</b>	<b>3,127.0</b>	<b>2,365.7</b>	<b>0.0</b>	<b>0.0</b>	<b>25,753.2</b>	<b>22,541.5</b>
Departmental Operations:														
Personal Service	81.9	227.9	262.3	155.4	267.2	223.5	460.1	420.5	306.4	417.5			2,822.7	2,788.4
Non-Personal Service	105.6	190.8	197.4	128.3	206.6	236.9	271.8	236.5	196.6	213.9			1,984.4	1,747.7
General State Charges	29.9	35.7	10.6	4.0	27.2	17.2	36.5	59.8	18.5	88.5			327.9	201.2
Capital Projects	0.2	0.6	0.5	0.7	0.8	0.7	0.2	0.5	0.6	0.6			5.4	7.9
<b>Total Disbursements</b>	<b>1,767.8</b>	<b>2,719.3</b>	<b>2,732.0</b>	<b>2,256.5</b>	<b>4,049.4</b>	<b>3,504.5</b>	<b>2,909.4</b>	<b>4,219.4</b>	<b>3,649.1</b>	<b>3,086.2</b>	<b>0.0</b>	<b>0.0</b>	<b>30,893.6</b>	<b>27,286.7</b>
Excess (Deficiency) of Receipts over Disbursements	434.4	(127.9)	303.2	171.7	(951.4)	214.7	(211.5)	(1,370.2)	220.0	57.9	0.0	0.0	(1,259.1)	144.6
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	125.4	53.6	174.4	171.8	336.1	191.0	134.4	302.3	148.0	180.4			1,817.4	1,770.3
Transfers to Other Funds	(70.0)	(98.0)	(146.6)	(135.9)	(325.3)	(38.8)	(219.2)	(112.3)	(259.3)	(96.1)			(1,501.5)	(1,481.7)
<b>Total Other Financing Sources (Uses)</b>	<b>55.4</b>	<b>(44.4)</b>	<b>27.8</b>	<b>35.9</b>	<b>10.8</b>	<b>152.2</b>	<b>(84.8)</b>	<b>190.0</b>	<b>(111.3)</b>	<b>84.3</b>	<b>0.0</b>	<b>0.0</b>	<b>315.9</b>	<b>288.6</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	489.8	(172.3)	331.0	207.6	(940.6)	366.9	(296.3)	(1,180.2)	108.7	142.2	0.0	0.0	(943.2)	433.2
<b>CLOSING CASH BALANCE</b>	<b>\$2,688.5</b>	<b>\$2,516.2</b>	<b>\$2,847.2</b>	<b>\$3,054.8</b>	<b>\$2,114.2</b>	<b>\$2,481.1</b>	<b>\$2,184.8</b>	<b>\$1,004.6</b>	<b>\$1,113.3</b>	<b>\$1,255.5</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$1,255.5</b>	<b>\$1,195.1</b>

(1) A portion of personal income tax receipts are transferred to the School Tax Relief (STAR) Fund and used to reimburse school districts for the STAR property tax exemptions for homeowners (see Exhibit A - Note #6).

STATE OF NEW YORK  
SPECIAL REVENUE FUNDS  
CASH FLOW SCHEDULE OF TAX RECEIPTS  
FISCAL YEAR 2001-2002  
(in millions)

EXHIBIT "G"  
(page 2)

	10 Months Ended Jan. 31												2002	2001
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
<b>PERSONAL INCOME TAX</b>	\$ --	\$ --	\$ --	\$ --	\$ --	\$186.7	\$ --	\$207.7	\$779.0	\$ --			\$1,173.4	\$1,852.3
Total Personal Income Tax	--	--	--	--	--	186.7	--	207.7	779.0	--	0.0	0.0	1,173.4	1,852.3
<b>CONSUMPTION/USE TAXES AND FEES</b>														
Sales and Use	52.7	26.8	37.1	29.6	27.3	26.8	32.2	28.7	34.0	32.8			328.0	330.0
Auto Rental	--	--	--	--	--	--	--	--	--	--			--	--
Hotel / Motel	--	--	--	--	--	--	--	--	--	--			--	--
Motor Vehicle	--	--	--	9.6	2.4	2.3	2.2	2.1	2.0	2.0			22.6	--
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--	--	--			--	--
Motor Fuel	5.2	5.6	5.7	5.9	5.1	7.3	5.4	4.2	7.0	4.7			56.1	48.8
Alcoholic Beverage	--	--	--	--	--	--	--	--	--	--			--	--
Beverage Container	--	--	--	--	--	--	--	--	--	--			--	--
Highway Use	--	--	--	--	--	--	--	--	--	--			--	--
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--	--	--			--	--
Total Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	39.5	0.0	0.0	406.7	378.8
<b>BUSINESS TAXES</b>														
Corporation Franchise	8.9	(0.3)	50.7	5.2	1.5	32.2	2.4	1.3	44.1	0.3			146.3	230.9
Corporation and Utilities	4.8	(1.9)	54.9	(0.3)	4.5	36.7	(0.6)	22.5	43.6	1.7			165.9	136.0
Insurance	0.8	(1.2)	15.7	(0.5)	0.4	12.4	1.0	1.3	15.2	--			45.1	43.5
Bank	2.0	0.1	21.5	1.4	1.1	10.2	(0.2)	0.6	21.8	(6.2)			52.3	66.9
Petroleum Business	32.6	37.4	37.5	37.1	36.8	32.6	36.9	29.2	44.0	35.7			359.8	328.0
Lubricating Oil	--	--	--	--	--	--	--	--	--	--			--	--
Total Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	31.5	0.0	0.0	769.4	805.3
<b>OTHER TAXES</b>														
Real Property Gains	--	--	--	--	--	--	--	--	--	--			--	--
Estate and Gift	--	--	--	--	--	--	--	--	--	--			--	--
Pari-Mutuel	--	--	--	--	--	--	--	--	--	--			--	--
Real Estate Transfer	--	--	--	--	--	--	--	--	--	--			--	--
Racing and Exhibitions	--	--	--	--	--	--	--	--	--	--			--	--
Total Other Taxes	--	--	--	--	--	--	--	--	--	--	0.0	0.0	--	--
<b>TOTAL TAX RECEIPTS</b>	<b>\$107.0</b>	<b>\$66.5</b>	<b>\$223.1</b>	<b>\$88.0</b>	<b>\$79.1</b>	<b>\$347.2</b>	<b>\$79.3</b>	<b>\$297.6</b>	<b>\$990.7</b>	<b>\$71.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$2,349.5</b>	<b>\$3,036.4</b>

**STATE OF NEW YORK  
DEBT SERVICE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)**

**EXHIBIT "H"**

													<u>10 Months Ended Jan. 31</u>	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE (1)</b>	\$421.8	\$507.1	\$583.9	\$569.6	\$581.2	\$819.8	\$676.0	\$878.8	\$739.0	\$862.0			\$421.8	\$448.0
<b>RECEIPTS:</b>														
Personal Income Tax	--	--	--	--	250.0	--	--	--	--	--			250.0	--
Consumption/Use Taxes and Fees (2)														
Sales and Use	146.2	151.2	206.5	168.9	152.9	157.6	181.3	158.6	206.1	178.7			1,708.0	1,752.5
Motor Fuel	9.3	9.9	9.9	10.0	9.7	12.4	10.0	7.8	11.1	8.7			98.8	93.7
Other Taxes	17.8	31.6	23.7	30.2	12.3	32.0	31.2	17.5	21.9	20.3			238.5	245.7
Miscellaneous Receipts	69.1	37.2	34.8	44.2	44.1	57.7	57.5	51.9	36.7	76.3			509.5	748.4
Total Receipts	<u>242.4</u>	<u>229.9</u>	<u>274.9</u>	<u>253.3</u>	<u>469.0</u>	<u>259.7</u>	<u>280.0</u>	<u>235.8</u>	<u>275.8</u>	<u>284.0</u>	<u>0.0</u>	<u>0.0</u>	<u>2,804.8</u>	<u>2,840.3</u>
<b>DISBURSEMENTS:</b>														
Departmental Operations:														
Non-Personal Service	0.1	0.1	1.3	0.2	0.1	1.2	0.2	0.1	1.2	0.2			4.7	11.2
Debt Service, including payments on financing agreements	242.8	250.5	371.3	110.3	299.1	627.1	86.2	290.6	438.5	284.3			3,000.7	3,139.9
Total Disbursements	<u>242.9</u>	<u>250.6</u>	<u>372.6</u>	<u>110.5</u>	<u>299.2</u>	<u>628.3</u>	<u>86.4</u>	<u>290.7</u>	<u>439.7</u>	<u>284.5</u>	<u>0.0</u>	<u>0.0</u>	<u>3,005.4</u>	<u>3,151.1</u>
Excess (Deficiency) of Receipts over Disbursements	<u>(0.5)</u>	<u>(20.7)</u>	<u>(97.7)</u>	<u>142.8</u>	<u>169.8</u>	<u>(368.6)</u>	<u>193.6</u>	<u>(54.9)</u>	<u>(163.9)</u>	<u>(0.5)</u>	<u>0.0</u>	<u>0.0</u>	<u>(200.6)</u>	<u>(310.8)</u>
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	302.4	319.6	475.5	225.1	450.5	556.6	301.8	385.5	666.3	165.8			3,849.1	3,746.9
Transfers to Other Funds (2)	(216.6)	(222.1)	(392.1)	(356.3)	(381.7)	(331.8)	(292.6)	(470.4)	(379.4)	(368.7)			(3,411.7)	(3,508.9)
Total Other Financing Sources (Uses)	<u>85.8</u>	<u>97.5</u>	<u>83.4</u>	<u>(131.2)</u>	<u>68.8</u>	<u>224.8</u>	<u>9.2</u>	<u>(84.9)</u>	<u>286.9</u>	<u>(202.9)</u>	<u>0.0</u>	<u>0.0</u>	<u>437.4</u>	<u>238.0</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>85.3</u>	<u>76.8</u>	<u>(14.3)</u>	<u>11.6</u>	<u>238.6</u>	<u>(143.8)</u>	<u>202.8</u>	<u>(139.8)</u>	<u>123.0</u>	<u>(203.4)</u>	<u>0.0</u>	<u>0.0</u>	<u>236.8</u>	<u>(72.8)</u>
<b>CLOSING CASH BALANCE</b>	<u>\$507.1</u>	<u>\$583.9</u>	<u>\$569.6</u>	<u>\$581.2</u>	<u>\$819.8</u>	<u>\$676.0</u>	<u>\$878.8</u>	<u>\$739.0</u>	<u>\$862.0</u>	<u>\$658.6</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$658.6</u>	<u>\$375.2</u>

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).

**STATE OF NEW YORK  
CAPITAL PROJECTS FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)**

**EXHIBIT "I"**

													<b>10 Months Ended Jan. 31</b>	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE (DEFICITS)</b>	(\$88.9)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	(\$331.0)	(\$395.8)			(\$88.9)	(\$18.7)
<b>RECEIPTS:</b>														
Consumption/Use Taxes and Fees														
Motor Vehicle	13.0	14.4	15.6	26.3	89.9	31.8	27.2	32.2	29.1	29.2			308.7	125.2
Motor Fuel	28.1	29.7	29.5	29.9	29.7	37.0	30.2	23.5	33.0	26.2			296.8	270.8
Highway Use	14.8	13.1	12.0	13.4	12.9	12.4	13.3	11.0	12.9	9.3			125.1	132.3
Business Taxes														
Petroleum Business	41.2	47.1	47.3	47.5	46.1	41.2	46.5	36.5	55.0	45.0			453.4	404.8
Other Taxes	--	--	11.2	11.2	11.2	11.2	11.2	11.2	11.2	11.2			89.6	89.6
Miscellaneous Receipts	19.5	5.8	175.2	27.3	50.2	59.4	14.4	527.5	7.5	13.4			900.2	1,051.4
Federal Grants	91.1	99.8	79.6	112.8	105.7	268.9	128.4	88.0	110.0	98.0			1,182.3	1,211.8
<b>Total Receipts</b>	<b>207.7</b>	<b>209.9</b>	<b>370.4</b>	<b>268.4</b>	<b>345.7</b>	<b>461.9</b>	<b>271.2</b>	<b>729.9</b>	<b>258.7</b>	<b>232.3</b>	<b>0.0</b>	<b>0.0</b>	<b>3,356.1</b>	<b>3,285.9</b>
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Education	0.9	0.2	--	--	--	--	--	--	--	--			1.1	1.7
Social Services	0.2	--	--	--	0.4	24.9	--	--	--	--			25.5	0.6
Health and Environment	0.2	0.5	1.9	1.3	50.0	176.6	1.6	1.0	0.2	2.7			236.0	303.8
Mental Hygiene	2.6	2.1	2.2	4.0	10.6	4.8	2.2	5.0	2.2	2.1			37.8	26.5
Transportation	2.2	1.8	1.0	3.3	4.5	18.0	11.2	2.6	11.4	30.0			86.0	1.9
Miscellaneous	11.2	1.3	0.8	12.3	5.8	43.4	2.2	1.7	5.0	4.5			88.2	54.7
<b>Total Local Assistance Grants</b>	<b>17.3</b>	<b>5.9</b>	<b>5.9</b>	<b>20.9</b>	<b>71.3</b>	<b>267.7</b>	<b>17.2</b>	<b>10.3</b>	<b>18.8</b>	<b>39.3</b>	<b>0.0</b>	<b>0.0</b>	<b>474.6</b>	<b>389.2</b>
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--	--	--	--			--	--
Non-Personal Service	--	--	--	--	--	--	--	--	--	--			--	--
General State Charges	--	--	--	--	--	--	--	--	--	--			--	--
Capital Projects	264.1	244.0	308.6	287.3	426.4	327.4	338.3	328.6	326.3	288.5			3,139.5	3,207.1
<b>Total Disbursements</b>	<b>281.4</b>	<b>249.9</b>	<b>314.5</b>	<b>308.2</b>	<b>497.7</b>	<b>595.1</b>	<b>355.5</b>	<b>338.9</b>	<b>345.1</b>	<b>327.8</b>	<b>0.0</b>	<b>0.0</b>	<b>3,614.1</b>	<b>3,596.3</b>
Excess (Deficiency) of Receipts over Disbursements	(73.7)	(40.0)	55.9	(39.8)	(152.0)	(133.2)	(84.3)	391.0	(86.4)	(95.5)	0.0	0.0	(258.0)	(310.4)
<b>OTHER FINANCING SOURCES (USES):</b>														
Bond Proceeds (net)	--	--	--	93.0	--	--	--	--	--	--			93.0	63.5
Transfers from Other Funds	50.6	31.4	2.7	29.0	100.1	15.2	52.5	(22.9)	82.5	51.8			392.9	378.2
Transfers to Other Funds	(48.5)	(48.6)	(54.4)	(48.5)	(48.5)	(131.4)	(83.9)	(53.8)	(60.9)	(54.7)			(633.2)	(501.6)
<b>Total Other Financing Sources (Uses)</b>	<b>2.1</b>	<b>(17.2)</b>	<b>(51.7)</b>	<b>73.5</b>	<b>51.6</b>	<b>(116.2)</b>	<b>(31.4)</b>	<b>(76.7)</b>	<b>21.6</b>	<b>(2.9)</b>	<b>0.0</b>	<b>0.0</b>	<b>(147.3)</b>	<b>(59.9)</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(71.6)	(57.2)	4.2	33.7	(100.4)	(249.4)	(115.7)	314.3	(64.8)	(98.4)	0.0	0.0	(405.3)	(370.3)
<b>CLOSING CASH BALANCE (DEFICITS)</b>	<b>(\$160.5)</b>	<b>(\$217.7)</b>	<b>(\$213.5)</b>	<b>(\$179.8)</b>	<b>(\$280.2)</b>	<b>(\$529.6)</b>	<b>(\$645.3)</b>	<b>(\$331.0)</b>	<b>(\$395.8)</b>	<b>(\$494.2)</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>(\$494.2)</b>	<b>(\$389.0)</b>



STATE OF NEW YORK  
ENTERPRISE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)

EXHIBIT J

													10 Months Ended Jan. 31	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY FEBRUARY MARCH		2002	2001	
<b>OPENING CASH BALANCE (DEFICITS)</b>	\$16.8	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6			\$16.8	\$17.0
<b>RECEIPTS:</b>														
Miscellaneous Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	4.1			63.9	65.5
Total Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	4.1	0.0	0.0	63.9	65.5
<b>DISBURSEMENTS:</b>														
Departmental Operations:														
Personal Service	0.7	0.8	0.6	0.7	1.0	1.8	0.8	1.3	0.8	1.1			9.6	9.3
Non-Personal Service	4.5	3.6	5.4	4.9	5.4	8.6	7.8	5.3	4.1	5.0			54.6	54.2
General State Charges	0.1	0.1	0.1	--	0.1	0.1	0.1	0.3	--	0.1			1.0	0.8
Total Disbursements	5.3	4.5	6.1	5.6	6.5	10.5	8.7	6.9	4.9	6.2	0.0	0.0	65.2	64.3
Excess (Deficiency) of Receipts over Disbursements	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	(2.1)	0.0	0.0	(1.3)	1.2
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	--	--	--	--	--	--	--	--	--			--	--
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--			--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	--	--	--	--	0.0	0.0	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	(2.1)	0.0	0.0	(1.3)	1.2
<b>CLOSING CASH BALANCE</b>	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6	\$15.5	\$0.0	\$0.0	\$15.5	\$18.2

**STATE OF NEW YORK  
INTERNAL SERVICE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)**

**EXHIBIT K**

											10 Months Ended Jan. 31			
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE (DEFICITS)</b>	(\$82.1)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)			(\$82.1)	(\$66.5)
<b>RECEIPTS:</b>														
Miscellaneous Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	56.5			375.6	327.6
Total Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	56.5	0.0	0.0	375.6	327.6
<b>DISBURSEMENTS:</b>														
Departmental Operations:														
Personal Service	9.3	9.2	8.5	8.8	12.5	8.7	8.4	9.4	8.4	12.1			95.3	80.9
Non-Personal Service	16.9	30.0	57.1	42.9	19.3	29.9	43.1	24.6	22.9	27.3			314.0	305.2
General State Charges	--	5.5	2.5	0.1	3.6	0.2	1.2	8.2	0.1	2.8			24.2	13.9
Debt Service, Including Payments on Financing Agreements	--	--	--	26.7	35.0	--	--	--	--	22.1			83.8	54.6
Total Disbursements	26.2	44.7	68.1	78.5	70.4	38.8	52.7	42.2	31.4	64.3	0.0	0.0	517.3	454.6
Excess (Deficiency) of Receipts over Disbursements	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(17.3)	(6.8)	6.4	(7.8)	0.0	0.0	(141.7)	(127.0)
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	--	--	--	--	--	12.6	--	37.8	1.8			52.2	44.7
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--			--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	12.6	--	37.8	1.8	0.0	0.0	52.2	44.7
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(4.7)	(6.8)	44.2	(6.0)	0.0	0.0	(89.5)	(82.3)
<b>CLOSING CASH BALANCE (DEFICITS)</b>	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)	(\$171.6)	\$0.0	\$0.0	(\$171.6)	(\$148.8)

STATE OF NEW YORK  
EXPENDABLE TRUST FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)

EXHIBIT L

	10 Months Ended Jan. 31												2002	2001
	2001						2002							
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH		
<b>OPENING CASH BALANCE</b>	\$36.1	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7			\$36.1	\$36.1
<b>RECEIPTS:</b>														
Miscellaneous Receipts	1.2	0.4	0.8	6.8	0.4	0.5	5.9	3.9	1.6	1.6			23.1	16.4
Federal Grants	1.7	1.7	1.4	3.8	3.6	1.4	2.5	3.1	6.0	3.9			29.1	23.2
Unemployment Taxes	163.4	184.3	179.3	209.5	214.0	206.0	306.8	241.0	272.2	371.7			2,348.2	1,289.5
Total Receipts	166.3	186.4	181.5	220.1	218.0	207.9	315.2	248.0	279.8	377.2	0.0	0.0	2,400.4	1,329.1
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Miscellaneous	--	0.2	0.8	0.1	0.1	--	0.2	--	--	0.2			1.6	2.2
Departmental Operations:														
Personal Service	0.5	0.4	0.3	0.3	0.5	0.4	0.4	0.3	0.3	0.5			3.9	3.6
Non-Personal Service	1.7	1.3	1.4	0.4	2.1	0.6	1.0	1.0	1.0	1.3			11.8	10.9
General State Charges	0.5	0.1	--	--	0.3	--	--	0.4	--	0.1			1.4	1.1
Unemployment Benefits	194.5	184.0	171.7	224.0	212.6	199.3	268.7	251.7	296.3	349.7			2,352.5	1,349.7
Capital Projects	0.1	--	0.2	--	--	0.3	1.2	1.1	1.9	2.1			6.9	0.2
Total Disbursements	197.3	186.0	174.4	224.8	215.6	200.6	271.5	254.5	299.5	353.9	0.0	0.0	2,378.1	1,367.7
Excess (Deficiency) of Receipts over Disbursements	(31.0)	0.4	7.1	(4.7)	2.4	7.3	43.7	(6.5)	(19.7)	23.3	0.0	0.0	22.3	(38.6)
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	--	--	--	--	0.3	0.3	--	--	--			0.6	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--			--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	0.3	0.3	--	--	--	0.0	0.0	0.6	1.3
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	(31.0)	0.4	7.1	(4.7)	2.4	7.6	44.0	(6.5)	(19.7)	23.3	0.0	0.0	22.9	(37.3)
<b>CLOSING CASH BALANCE</b>	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7	\$59.0	\$0.0	\$0.0	\$59.0	(\$1.2)

**STATE OF NEW YORK  
NONEXPENDABLE TRUST FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2001-2002  
(in millions)**

**EXHIBIT M**

	2001										2002			10 Months Ended Jan. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001	
<b>OPENING CASH BALANCE</b>	\$26.7	\$27.1	\$28.2	\$30.5	\$30.5	\$32.6	\$31.3	\$25.9	\$26.4	\$28.6			\$26.7	\$24.2	
<b>RECEIPTS:</b>															
Miscellaneous Receipts	3.2	2.3	2.6	2.5	2.8	1.8	2.5	1.6	2.9	1.9			24.1	23.0	
Federal Grants	--	0.2	--	--	--	--	--	0.3	--	--			0.5	0.9	
Total Receipts	<u>3.2</u>	<u>2.5</u>	<u>2.6</u>	<u>2.5</u>	<u>2.8</u>	<u>1.8</u>	<u>2.5</u>	<u>1.9</u>	<u>2.9</u>	<u>1.9</u>	<u>0.0</u>	<u>0.0</u>	<u>24.6</u>	<u>23.9</u>	
<b>DISBURSEMENTS:</b>															
Local Assistance Grants:															
Mental Hygiene	--	--	--	2.4	0.1	--	--	--	0.2	--			2.7	2.0	
Miscellaneous	--	--	0.1	0.1	0.5	0.1	0.5	0.1	--	(0.3)			1.1	0.7	
Departmental Operations:															
Personal Service	--	--	--	--	--	--	--	--	--	--			--	--	
Non-Personal Service	<u>2.8</u>	<u>1.4</u>	<u>0.2</u>	<u>--</u>	<u>0.1</u>	<u>3.0</u>	<u>7.4</u>	<u>1.3</u>	<u>0.5</u>	<u>2.3</u>			<u>19.0</u>	<u>17.4</u>	
Total Disbursements	<u>2.8</u>	<u>1.4</u>	<u>0.3</u>	<u>2.5</u>	<u>0.7</u>	<u>3.1</u>	<u>7.9</u>	<u>1.4</u>	<u>0.7</u>	<u>2.0</u>	<u>0.0</u>	<u>0.0</u>	<u>22.8</u>	<u>20.1</u>	
Excess (Deficiency) of Receipts over Disbursements	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>--</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>(0.1)</u>	<u>0.0</u>	<u>0.0</u>	<u>1.8</u>	<u>3.8</u>	
<b>OTHER FINANCING SOURCES (USES):</b>															
Transfers from Other Funds	--	--	--	--	--	--	--	--	--	--			--	--	
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--			--	--	
Total Other Financing Sources (Uses)	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>0.0</u>	<u>0.0</u>	<u>--</u>	<u>--</u>	
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>0.0</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>(0.1)</u>	<u>0.0</u>	<u>0.0</u>	<u>1.8</u>	<u>3.8</u>	
<b>CLOSING CASH BALANCE</b>	<u>\$27.1</u>	<u>\$28.2</u>	<u>\$30.5</u>	<u>\$30.5</u>	<u>\$32.6</u>	<u>\$31.3</u>	<u>\$25.9</u>	<u>\$26.4</u>	<u>\$28.6</u>	<u>\$28.5</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$28.5</u>	<u>\$28.0</u>	

STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
FOR THE MONTH OF JANUARY 2002  
(amounts in millions)

SCHEDULE 1

	BALANCE 1/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 1/31/02
<b>GENERAL FUND</b>					
001-Local Assistance	\$ --	\$ 0.148	\$ 1,423.957	\$ 1,423.809	\$ --
003-State Operations	4,849.891	4,604.672	975.172	(1,300.346)	7,179.045
004-Tax Stabilization Reserve	--	--	--	--	--
005-Contingency Reserve	151.211	--	--	--	151.211
006-Universal Pre-K	24.889	--	0.724	--	24.165
007-Community Projects	173.802	--	4.659	--	169.143
166-Fringe Benefits Escrow	0.978	--	0.666	--	0.312
<b>TOTAL GENERAL FUND</b>	<b>5,200.771</b>	<b>4,604.820</b>	<b>2,405.178</b>	<b>123.463</b>	<b>7,523.876</b>
<b>SPECIAL REVENUE FUNDS-GENERAL</b>					
023-New York Interest on Lawyer Account	8.719	1.075	0.082	--	9.712
050-Tuition Reimbursement	0.945	0.144	0.220	--	0.869
052-Local Government Records Management Improvement	6.109	0.779	0.815	--	6.073
053-School Tax Relief	30.181	--	--	--	30.181
054-Charter Schools Stimulus	4.091	0.008	0.026	--	4.073
056-Hudson River Valley Greenway	--	--	--	--	--
059-Rehabilitative Alcohol & Substance Abuse Treatment	0.016	--	--	--	0.016
061-HCRA Transfer	24.782	199.819	(4.582)	--	229.183
062-Tobacco Transfer	--	91.000	--	--	91.000
068-Indigent Care	50.128	66.404	83.153	--	33.379
073-Dedicated Mass Transportation Trust	63.311	33.156	39.192	--	57.275
160-State Lottery	(330.172)	173.871	10.666	--	(166.967)
300-Sewage Treatment Program Mgmt. & Administration	0.839	0.002	0.535	--	0.306
301-EnCon Special Revenue	36.169	5.390	9.876	--	31.683
302-Conservation	19.538	3.299	5.848	--	16.989
303-Environmental Protection and Oil Spill Compensation	14.130	6.631	2.787	--	17.974
305-Training and Education Program on OSHA	11.280	0.022	0.445	--	10.857
306-Lawyers' Fund for Client Protection	4.136	0.801	0.094	--	4.843
312-Hazardous Waste Remedial	6.988	1.464	2.943	(0.833)	4.676
313-Mass Transportation Operating Assistance	192.593	39.581	131.136	1.472	102.510
314-Clean Air	(0.692)	7.581	4.012	--	2.877
318-New York State Infrastructure Trust	0.054	--	--	--	0.054
321-Legislative Computer Services	5.767	0.110	--	--	5.877
328-Biodiversity Stewardship and Research	--	--	--	--	--
337-Rural Housing Assistance	--	--	--	--	--
339-Miscellaneous State Special Revenue	805.319	211.203	429.457	212.041	799.106
340-Court Facilities Incentive Aid	23.349	0.044	0.191	--	23.202
341-Employment Training	0.026	--	--	--	0.026
342-Homeless Housing and Assistance	--	--	--	--	--
345-State University Income	152.340	213.286	197.593	14.992	183.025
346-Substance Abuse Service	3.558	0.054	0.001	--	3.611
349-Lake George Park Trust	0.366	0.116	0.093	--	0.389
354-State Police Motor Vehicle Law Enforcement and Motor Vehicle Theft and Insurance Fraud Prevention	8.041	0.832	1.216	--	7.657

STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
FOR THE MONTH OF JANUARY 2002  
(amounts in millions)

SCHEDULE 1  
(continued)

	BALANCE 1/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 1/31/02
<b><u>SPECIAL REVENUE FUNDS-GENERAL (CONTINUED)</u></b>					
355-New York Great Lakes Protection	\$ 4.263	\$ 0.008	\$ 0.026	\$ --	\$ 4.245
359-Federal Revenue Maximization	6.018	0.011	--	--	6.029
362-NYS/DOT Highway Safety Program	0.889	0.022	0.382	--	0.529
365-Vocational Rehabilitation	0.582	0.255	--	--	0.837
366-Drinking Water Program Management and Administration	(0.813)	0.001	1.513	--	(2.325)
368-NYC County Clerks' Operations Offset	(6.091)	--	1.776	--	(7.867)
369-Judiciary Data Processing Offset	(6.638)	--	1.229	--	(7.867)
377-IFR / CUTRA	14.470	2.099	2.181	--	14.388
379-Racing Preservation	0.084	--	--	--	0.084
383-Supplemental Jury Facilities	--	--	--	--	--
385-USOC Lake Placid Training	0.013	0.003	--	--	0.016
482-Unemployment Insurance Interest and Penalty	3.009	0.538	0.895	--	2.652
<b>TOTAL SPECIAL REVENUE FUNDS-GENERAL</b>	<b>1,157.697</b>	<b>1,059.609</b>	<b>923.801</b>	<b>227.672</b>	<b>1,521.177</b>
<b><u>SPECIAL REVENUE FUNDS-FEDERAL</u></b>					
261-Federal USDA / Food and Consumer Services	3.102	113.756	119.218	--	(2.360)
265-Federal Health and Human Services	(67.060)	1,759.864	1,746.073	(143.258)	(196.527)
267-Federal Education	(15.608)	125.524	171.992	--	(62.076)
269-Federal DHHS Block Grant	(7.686)	29.398	22.012	--	(0.300)
290-Federal Miscellaneous Operating Grants	10.152	15.812	39.101	(0.110)	(13.247)
480-Unemployment Insurance Administration	29.019	30.864	51.734	0.001	8.150
484-Unemployment Insurance Occupational Training	1.676	1.505	2.452	--	0.729
486-DOL Federal Grants	2.026	7.715	9.812	--	(0.071)
<b>TOTAL SPECIAL REVENUE FUNDS-FEDERAL</b>	<b>(44.379)</b>	<b>2,084.438</b>	<b>2,162.394</b>	<b>(143.367)</b>	<b>(265.702)</b>
<b>TOTAL SPECIAL REVENUE FUNDS</b>	<b>1,113.318</b>	<b>3,144.047</b>	<b>3,086.195</b>	<b>84.305</b>	<b>1,255.475</b>
<b><u>DEBT SERVICE FUNDS</u></b>					
064-Debt Reduction Reserve	500.000	--	205.507	--	294.493
065-State University Educational Facilities	--	--	--	--	--
304-Mental Health Services	283.301	20.980	--	(44.348)	259.933 (1)
311-General Obligation Debt Service	--	--	75.023	75.023	--
315-Grade Crossing Elimination Debt Service	--	--	--	--	--
316-State Housing Debt Service	--	2.660	2.932	0.272	--
319-Department of Health Income	19.927	6.721	--	(5.183)	21.465 (1)
320-Emergency Highway Reconditioning & Preservation	--	4.333	--	(4.333)	-- (1)
330-State University Dormitory Income	34.630	45.992	--	(22.417)	58.205 (1)
336-Emergency Highway Construction & Reconstruction	--	4.333	--	(4.333)	-- (1)
361-Clean Water/Clean Air	19.249	20.306	--	(19.592)	19.963 (1)
364-Local Government Assistance Tax	4.882	178.706	1.010	(178.022)	4.556 (1)
<b>TOTAL DEBT SERVICE FUNDS</b>	<b>\$ 861.989</b>	<b>\$ 284.031</b>	<b>\$ 284.472</b>	<b>\$ (202.933)</b>	<b>\$ 658.615</b>

(1) Ending cash balance represents statutory impoundment for scheduled debt service payments.

STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
FOR THE MONTH OF JANUARY 2002  
(amounts in millions)

SCHEDULE 1  
(continued)

	BALANCE 1/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 1/31/02
<b>CAPITAL PROJECTS FUNDS</b>					
002-State Capital Projects	\$ --	\$ 0.770	\$ 55.330	\$ 54.560	\$ --
071-Health Facilities Capital Improvement	--	--	--	--	--
072-Dedicated Highway and Bridge Trust	(71.550)	110.860	92.884	(53.388)	(106.962)
074-SUNY Residence Halls Rehabilitation and Repair	91.619	0.170	0.801	(0.955)	90.033
075-New York State Canal System Development	1.135	0.309	--	--	1.444
076-Parks Infrastructure	(5.310)	0.007	1.885	--	(7.188)
077-Passenger Facility Charge	0.213	--	--	--	0.213
078-Environmental Protection	296.925	11.898	4.004	--	304.819
079-Clean Water/Clean Air Implementation	(5.633)	--	0.029	--	(5.662)
080-Hudson River Park	0.072	--	--	--	0.072
101-Energy Conservation Thru Improved Transportation Bond	0.447	--	--	--	0.447
103-Park & Recreation Land Acquisition Bond	0.002	--	--	--	0.002
105-Pure Waters Bond	0.159	--	--	--	0.159
106-Outdoor Recreation Development Bond	--	--	--	--	--
109-Transportation Capital Facilities Bond	5.338	--	--	--	5.338
115-Environmental Quality Protection Bond	7.365	--	--	(0.005)	7.360
118-Rail Preservation and Development Bond	--	--	--	--	--
119-State Housing Bond	--	--	--	--	--
123-Transportation Infrastructure Renewal Bond	18.077	--	--	(0.164)	17.913
124-1986 Environmental Quality Bond Act	5.850	--	--	(0.918)	4.932
126-Accelerated Capacity and Transportation Improvement Bond	11.665	--	--	(0.215)	11.450
127-Clean Water/Clean Air Bond	16.518	--	--	(0.551)	15.967
291-Federal Capital Projects	(68.280)	98.144	80.180	(1.282)	(51.598)
310-Forest Preserve Expansion	0.257	0.001	--	--	0.258
317-Pine Barrens	--	--	--	--	--
322-Lake Champlain Bridges	0.553	0.001	--	--	0.554
327-Suburban Transportation	20.325	--	--	--	20.325
357-Division for Youth Facilities Improvement	(17.316)	--	0.245	--	(17.561)
358-Youth Centers Facility	(0.003)	--	--	--	(0.003)
374-Housing Assistance	1.091	--	--	--	1.091
376-Housing Program	(115.539)	--	0.389	--	(115.928)
378-Natural Resource Damage	8.307	0.041	0.018	--	8.330
380-DOT Engineering Services	(341.923)	--	71.021	--	(412.944)
384-State University Capital Projects	8.859	0.029	0.794	--	8.094
387-Miscellaneous Capital Projects	21.316	0.337	0.477	--	21.176
388-CUNY Capital Projects	(1.279)	--	0.003	--	(1.282)
389-Mental Hygiene Facilities Capital Improvement	(187.668)	9.773	2.724	--	(180.619)
399-Correction Facilities Capital Improvement	(97.368)	--	17.037	--	(114.405)
<b>TOTAL CAPITAL PROJECTS FUNDS</b>	<u>(395.776)</u>	<u>232.340</u>	<u>327.821</u>	<u>(2.918)</u>	<u>(494.175)</u>
<b>TOTAL GOVERNMENTAL FUNDS</b>	<u>\$ 6,780.302</u>	<u>\$ 8,265.238</u>	<u>\$ 6,103.666</u>	<u>\$ 1.917</u>	<u>\$ 8,943.791</u>

STATE OF NEW YORK  
 PROPRIETARY FUNDS  
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND EQUITY  
 FOR THE MONTH OF JANUARY 2002  
 (amounts in millions)

SCHEDULE 2

<u>FUND TYPE</u>	<u>FUND EQUITY 1/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND EQUITY 1/31/02</u>
<b><u>ENTERPRISE FUNDS</u></b>					
324-Youth Commissary	\$ 0.285	\$ 0.015	\$ 0.013	\$ --	\$ 0.287
325-State Exposition Special	1.241	0.309	0.580	--	0.970
326-Correctional Services Commissary	1.037	2.948	2.771	--	1.214
329-Correctional Services Family Benefit	5.316	0.011	1.712	--	3.615
331-Agency Enterprise	0.960	0.082	0.215	--	0.827
351-Mental Health Sheltered Workshop	2.981	0.285	0.209	--	3.057
352-Mental Retardation Sheltered Workshop	0.451	0.214	0.076	--	0.589
353-Mental Hygiene Community Stores	2.589	0.198	0.219	--	2.568
450-Industrial Exhibit Authority	2.767	(0.052)	0.387	--	2.328
<b>TOTAL ENTERPRISE FUNDS</b>	<u>17.627</u>	<u>4.010</u>	<u>6.182</u>	<u>--</u>	<u>15.455</u>
<b><u>INTERNAL SERVICE FUNDS</u></b>					
323-O.G.S. Centralized Services	(38.879)	25.923	36.073	--	(49.029)
334-Agency Internal Service	(105.559)	22.522	21.306	1.729	(102.614)
343-Mental Hygiene Revolving	0.638	0.208	0.133	--	0.713
347-Youth Vocational Education	0.003	--	--	--	0.003
394-Joint Labor/Management Administration	0.589	--	0.201	--	0.388
395-Audit and Control Revolving	(0.819)	--	0.283	--	(1.102)
396-Health Insurance Revolving	(24.362)	0.860	1.174	--	(24.676)
397-Correctional Industries Revolving	2.802	6.991	5.071	--	4.722
<b>TOTAL INTERNAL SERVICE FUNDS</b>	<u>(165.587)</u>	<u>56.504</u>	<u>64.241</u>	<u>1.729</u>	<u>(171.595)</u>
<b>TOTAL PROPRIETARY FUNDS</b>	<u>\$ (147.960)</u>	<u>\$ 60.514</u>	<u>\$ 70.423</u>	<u>\$ 1.729</u>	<u>\$ (156.140)</u>



SCHEDULE 3

STATE OF NEW YORK  
 FIDUCIARY FUNDS  
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES  
 FOR THE MONTH OF JANUARY 2002  
 (amounts in millions)

<u>FUND TYPE</u>	<u>FUND BALANCE 1/01/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 1/31/02</u>
<b><u>EXPENDABLE TRUST FUNDS</u></b>					
019-Mental Health Gifts and Donations	\$ 1.973	\$ 0.031	\$ 0.057	\$ --	\$ 1.947
020-Combined Expendable Trust	24.837	1.927	4.020	--	22.744
021-Agriculture Producer's Security	4.094	0.008	0.027	--	4.075
022-Milk Producers Security	6.008	(0.398)	0.027	--	5.583
024-Archives Partnership Trust	0.513	0.001	0.073	--	0.441
333-Winter Sports Education Trust	1.201	0.002	--	--	1.203
481-Unemployment Insurance Benefit	(2.910)	375.645	349.706	--	23.029
<b>TOTAL EXPENDABLE TRUST FUNDS</b>	<u>35.716</u>	<u>377.216</u>	<u>353.910</u>	<u>--</u>	<u>59.022</u>
<b><u>NONEXPENDABLE TRUST FUNDS</u></b>					
055-Not-For-Profit Short Term Revolving Loan	--	--	--	--	--
221-Combined Student Loan	12.068	1.865	2.224	--	11.709
307-Equipment Loan for the Disabled	0.204	0.004	--	--	0.208
332-Combined Non-Expendable Trust	3.997	0.008	0.014	--	3.991
335-Musical Instrument Revolving	0.001	--	--	--	0.001
338-Arts Capital Revolving	0.510	0.002	--	--	0.512
360-Housing Development	11.795	0.023	(0.287)	--	12.105
<b>TOTAL NONEXPENDABLE TRUST FUNDS</b>	<u>\$ 28.575</u>	<u>\$ 1.902</u>	<u>\$ 1.951</u>	<u>\$ --</u>	<u>\$ 28.526</u>

STATE OF NEW YORK  
 FIDUCIARY FUNDS  
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES  
 FOR THE MONTH OF JANUARY 2002  
 (amounts in millions)

SCHEDULE 3  
 (continued)

<u>FUND TYPE</u>	<u>FUND BALANCE 1/01/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 1/31/02</u>
<b><u>AGENCY FUNDS</u></b>					
129-Private Not-For-Profit School Capital Facilities Financing Reserve	\$ --	\$ --	\$ --	\$ --	\$ --
130-School Capital Facilities Financing Reserve	33.175	1.436	--	--	34.611
152-Employees Health Insurance	71.215	305.194	294.787	--	81.622
153-Social Security Contribution	39.370	65.529	86.062	--	18.837
154-Employee Payroll Withholding Escrow	83.170	239.509	298.552	--	24.127
162-Employees Dental Insurance	12.830	6.178	9.337	--	9.671
163-Management Confidential Group Insurance	3.560	0.509	0.387	--	3.682
165-Lottery Prize	117.222	43.550	63.678	--	97.094
167-Health Insurance Reserve Receipts	4.572	0.009	--	--	4.581
169-Miscellaneous New York State Agency	564.811	174.968	149.873	(3.700)	586.206
175-Elderly Pharmaceutical Insurance Coverage Escrow	1.643	55.703	37.375	--	19.971
176-City University Senior College Operating	12.934	77.000	66.543	--	23.391
179-Medicaid Management Information System Escrow	482.054	2,526.026	2,558.927	--	449.153
309-Special Education	--	--	--	--	--
344-State University Collection	116.145	132.974	--	--	249.119
382-SUNY Federal Direct Lending Program	0.121	(4.375)	--	--	(4.254)
<b>TOTAL AGENCY FUNDS</b>	<u>1,542.822</u>	<u>3,624.210</u>	<u>3,565.521</u>	<u>(3.700)</u>	<u>1,597.811</u>
<b>TOTAL FIDUCIARY FUNDS</b>	<u>\$ 1,607.113</u>	<u>\$ 4,003.328</u>	<u>\$ 3,921.382</u>	<u>\$ (3.700)</u>	<u>\$ 1,685.359</u>

STATE OF NEW YORK  
SOLE CUSTODY AND INVESTMENT ACCOUNTS  
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS  
FOR THE MONTH OF JANUARY 2002  
(amounts in millions)

SCHEDULE 4

<u>FUND TYPE</u>	<u>BEGINNING BALANCE 1/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>ENDING BALANCE 1/31/02</u>
<b><u>ACCOUNTS</u></b>				
060-Tobacco Settlement	\$ 163.253	\$ 3.781	\$ 91.000	\$ 76.034
149-Sole Custody Investment	1,009.677	1,195.140	1,034.681	1,170.136
650-Comptroller's Refund	--	129.627	129.627	--
750-NYS Thruway Authority Operating	5.679	44.878	51.602	(1.045)
<b>TOTAL ACCOUNTS</b>	<b>\$ 1,178.609</b>	<b>\$ 1,373.426</b>	<b>\$ 1,306.910</b>	<b>\$ 1,245.125</b>

**STATEMENT OF DIRECT STATE DEBT ACTIVITY  
FISCAL YEAR ENDED MARCH 31, 2002**

PURPOSE	DEBT OUTSTANDING APR. 1, 2001	DEBT ISSUED		DEBT MATURED		DEBT OUTSTANDING JAN. 31, 2002	INTEREST DISBURSED	
		MONTH OF JANUARY	10 MONTHS ENDED JAN. 31, 2002	MONTH OF JANUARY	10 MONTHS ENDED JAN. 31, 2002		MONTH OF JANUARY	10 MONTHS ENDED JAN. 31, 2002
<b>GENERAL OBLIGATION BONDED DEBT:</b>								
Accelerated Capacity and Transportation Improvements	\$ 1,466,014,651.87	\$ --	\$ --	\$ --	\$ 95,340,255.61	\$ 1,370,674,396.26	\$ 3,342,462.03	\$ 45,053,114.05
Clean Water/Clean Air:								
Air Quality	136,148,179.47	--	10,976,872.86	--	5,334,587.12	141,790,465.21	1,648,250.48	5,831,597.87
Safe Drinking Water	197,524,539.94	--	50,069,060.77	--	3,974,137.93	243,619,462.78	1,486,315.11	9,025,480.50
Water	218,192,192.73	--	25,889,716.08	--	860,676.37	243,221,232.44	925,580.53	8,095,335.71
Solid Waste	44,439,018.47	--	5,325,467.44	--	1,009,059.45	48,755,426.46	856,727.32	1,833,695.56
Environmental Restoration	15,523,514.58	--	--	--	79,482.76	15,444,031.82	10,817.45	408,803.70
Energy Conservation Through Improved Transportation:								
Rapid Transit and Rail Freight	93,220,182.76	--	--	--	18,277,514.95	74,942,667.81	23,129.67	3,639,813.36
Environmental Quality Protection (1972):								
Air	37,027,331.88	--	--	--	2,084,656.38	34,942,675.50	615,967.41	1,706,805.68
Land	103,205,264.57	--	--	--	8,881,623.38	94,323,641.19	273,277.85	3,487,908.84
Wet Lands	2,000.00	--	--	--	1,000.00	1,000.00	--	117.50
Water	271,918,543.25	--	--	--	21,603,126.02	250,315,417.23	1,083,743.98	10,828,137.43
Environmental Quality (1986):								
Land and Forests	148,968,319.82	--	1,008,882.84	--	6,633,229.53	143,343,973.13	725,898.52	5,604,166.97
Solid Waste Management	690,207,779.69	--	--	4,485,000.00	20,410,498.96	669,797,280.73	3,276,900.53	23,071,354.19
Higher Education Construction	10,480,000.00	--	--	--	3,650,000.00	6,830,000.00	--	371,350.00
Housing								
Low Cost	167,076,423.13	--	--	1,245,000.00	12,815,560.13	154,260,863.00	521,580.67	5,007,149.19
Middle Income	79,076,000.00	--	--	949,000.00	3,594,000.00	75,482,000.00	216,071.50	3,411,755.50
Urban Renewal	1,126,707.58	--	--	--	259,857.40	866,850.18	--	48,175.87
Outdoor Recreation Development	1,056,768.91	--	--	--	217,925.43	838,843.48	235.29	51,590.34
Park and Recreation Land Acquisition	335,641.58	--	--	--	116,324.00	219,317.58	--	11,841.47
Pure Waters	235,150,564.17	--	--	--	19,411,537.26	215,739,026.91	740,308.65	8,804,521.05
Rail Preservation Development	72,487,038.70	--	--	--	8,485,014.74	64,002,023.96	44,726.37	3,081,749.48
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways, and Bridges	19,225,933.85	--	--	--	2,570,430.18	16,655,503.67	74,976.60	596,144.91
Ports, Canals, and Waterways	7,167,117.71	--	--	--	2,167,561.74	4,999,555.97	3,492.05	263,675.63
Rapid Transit, Rail, and Aviation	75,119,690.67	--	--	--	3,535,701.16	71,583,989.51	169,537.61	2,566,585.48
Transportation Capital Facilities:								
Aviation	81,100,920.20	--	--	--	6,807,633.91	74,293,286.29	182,437.57	3,068,837.62
Mass Transportation	174,260,673.81	--	--	--	27,126,605.58	147,134,068.23	56,328.36	7,772,317.84
<b>Total General Obligation Bonded Debt</b>	<b>\$ 4,346,054,999.34</b>	<b>\$ --</b>	<b>\$ 93,269,999.99</b>	<b>\$ 6,679,000.00</b>	<b>\$ 275,247,999.99</b>	<b>\$ 4,164,076,999.34</b>	<b>\$ 16,278,765.55</b>	<b>\$ 153,642,025.74</b>

STATE OF NEW YORK  
DEBT SERVICE FUNDS  
FINANCING AGREEMENTS  
FOR THE TEN (10) MONTHS ENDED JANUARY 31, 2002

SCHEDULE 5a

	DEBT REDUCTION RESERVE FUND (064)	EMERGENCY HIGHWAY CONSTRUCTION AND RECONSTRUCTION (336)	EMERGENCY HIGHWAY RECONDITIONING AND PRESERVATION (320)	GENERAL DEBT SERVICE (311)	DEPARTMENT OF HEALTH INCOME (319)	LOCAL GOVERNMENT ASSISTANCE TAX (364)	MENTAL HEALTH SERVICES (304)	STATE UNIVERSITY DORMITORY INCOME (330)	COMBINED TOTALS		INCREASE (DECREASE)
									10 MONTHS ENDED JANUARY 31		
									2002	2001	
<b>Special Contractual Financing Obligations:</b>											
City University Construction	\$ --	\$ --	\$ --	\$ 318,777,430	\$ --	\$ --	\$ --	\$ --	\$ 318,777,430	\$ 288,919,199	\$ 29,858,231
Community Enhancement Facilities Program	--	--	--	5,527,455	--	--	--	--	5,527,455	2,190,338	3,337,117
County of Albany	--	--	--	2,076,631	--	--	--	--	2,076,631	6,633,894	(4,557,263)
Department of TransRegion 1 Schenectady	--	--	--	188,598	--	--	--	--	188,598	--	188,598
Dormitory Authority	63,865,592	--	--	465,724,425	30,942,300	--	161,203,986	49,685,526	771,421,829	913,752,110	(142,330,281)
Environmental Conservation - Broadway Albany	--	--	--	3,188,628	--	--	--	--	3,188,628	3,217,291	(28,663)
Environmental Conservation - 50 Wolf Rd Albany	--	--	--	1,290,274	--	--	--	--	1,290,274	1,428,330	(138,056)
Energy Research & Development Authority	--	--	--	7,253,024	--	--	--	--	7,253,024	7,219,572	33,452
Environmental Facilities Corporation	39,291,935	--	--	14,406,866	--	--	--	--	53,698,801	68,450,651	(14,751,850)
Hampton Plaza	--	--	--	186,858	--	--	--	--	186,858	38,000	148,858
Hanson Place	--	--	--	3,894,343	--	--	--	--	3,894,343	3,142,500	--
44 Holland Avenue	--	--	--	809,800	--	--	--	--	809,800	1,017,878	(208,078)
Housing Finance Agency	44,332,562	--	--	39,769,469	--	--	--	--	84,102,031	204,102,057	(120,000,026)
Local Government Assistance Corporation	--	--	--	--	--	104,515,533	--	--	104,515,533	118,030,124	(13,514,591)
Metropolitan Transportation Authority:											
Transit and Commuter Rail Projects	--	--	--	150,438,873	--	--	--	--	150,438,873	147,262,583	3,176,290
Triborough Bridge & Tunnel Authority:											
Javits Convention Center Project	--	--	--	41,862,906	--	--	--	--	41,862,906	41,856,693	6,213
Thruway Authority	--	28,895,770	19,211,368	588,707,500	--	--	--	--	636,814,638	533,471,300	103,343,338
Urban Development Corporation:											
Correctional Facilities	58,017,317	--	--	265,120,330	--	--	--	--	323,137,648	257,117,652	66,019,996
Center for Industrial Innovation at RPI	--	--	--	3,466,464	--	--	--	--	3,466,464	3,460,305	6,159
Syracuse University Science and Technology Center	--	--	--	2,498,875	--	--	--	--	2,498,875	2,527,338	(28,463)
Cornell Univer. Supercomputer Center	--	--	--	1,505,654	--	--	--	--	1,505,654	1,557,628	(51,974)
Columbia Univer. Telecommunications Center	--	--	--	4,141,312	--	--	--	--	4,141,312	4,168,637	(27,325)
Onondaga Convention Center	--	--	--	3,890,458	--	--	--	--	3,890,458	3,831,134	59,324
Clarkson University	--	--	--	619,364	--	--	--	--	619,364	669,749	(50,385)
Alfred University	--	--	--	761,124	--	--	--	--	761,124	802,915	(41,791)
New York University	--	--	--	168,169	--	--	--	--	168,169	707,369	(539,200)
Rochester University	--	--	--	--	--	--	--	--	--	701,881	--
Higher Education	--	--	--	1,404,186	--	--	--	--	1,404,186	1,463,018	(58,832)
Youth Facilities	--	--	--	4,349,848	--	--	--	--	4,349,848	4,593,200	(243,352)
University Facilities Grant	--	--	--	1,560,011	--	--	--	--	1,560,011	1,725,609	(165,598)
Economic Development Heritage Trail Project	--	--	--	593,866	--	--	--	--	593,866	682,712	(88,846)
Sports Facility	--	--	--	3,568,451	--	--	--	--	3,568,451	3,691,929	(123,478)
Ten Eyck Project Albany	--	--	--	822,416	--	--	--	--	822,416	1,656,636	(834,220)
Long Island and Pine Barren	--	--	--	368,531	--	--	--	--	368,531	378,151	(9,620)
South Mall	--	--	--	32,877,000	--	--	--	--	32,877,000	25,475,000	7,402,000
<b>Total Disbursements for Special Contractual Financing Obligations</b>	<b>\$ 205,507,406</b>	<b>\$ 28,895,770</b>	<b>\$ 19,211,368</b>	<b>\$ 1,971,819,139</b>	<b>\$ 30,942,300</b>	<b>\$ 104,515,533</b>	<b>\$ 161,203,986</b>	<b>\$ 49,685,526</b>	<b>\$ 2,571,781,029</b>	<b>\$ 2,655,943,383</b>	<b>\$ (84,212,317)</b>

**SUMMARY OF THE OPERATING FUND INVESTMENTS  
FOR THE MONTH OF JANUARY 2002  
AS REQUIRED OF THE STATE COMPTROLLER**  
(amounts in millions)

	<u>JANUARY 2002</u>	<u>FISCAL YEAR TO DATE</u>
<b><u>SHORT TERM INVESTMENT POOL</u></b>		
AVERAGE DAILY INVESTMENT BALANCE	\$8,712.1	\$9,755.1
AVERAGE YIELD	1.910%	3.566%
TOTAL INVESTMENT EARNINGS	\$14.209	\$291.574

DESCRIPTION	<u>PAR AMOUNT</u>
TREASURY BILLS	\$0.0
GOVT. AGENCY BILLS/NOTES	\$346.0
REPURCHASE AGREEMENTS	\$13.5
COMMERCIAL PAPER	\$9,159.3
CERTIFICATES OF DEPOSIT	\$315.5
	<u>\$9,834.3</u>

**POWER AUTHORITY ACCOUNT**

AVERAGE DAILY INVESTMENT BALANCE	\$0.0	\$0.9
AVERAGE YIELD	0.000%	4.816%
TOTAL INVESTMENT EARNINGS	\$0.000	\$0.035

DESCRIPTION	<u>PAR AMOUNT</u>
REPURCHASE AGREEMENTS	\$0.0