

**STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES
BUREAU OF ACCOUNTING OPERATIONS**

Comptroller's Monthly Report To The Legislature
On State Funds Cash Basis of Accounting
(Pursuant to Sec. 8(9-a) of the State Finance Law)

DECEMBER 2001



**H. CARL McCALL
STATE COMPTROLLER**

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
(in millions)**

EXHIBIT A

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS		TOTAL GOVERNMENTAL FUNDS				
	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	
	DEC. 2001	DEC. 31, 2001	DEC. 2001	DEC. 31, 2001	DEC. 2001	DEC. 31, 2001	DEC. 2001	DEC. 31, 2001	DEC. 2001	DEC. 31, 2001	DEC. 2000	DEC. 31, 2000	
RECEIPTS:													
Personal Income Tax	(6)	\$1,913.7	\$20,958.1	\$779.0	\$1,173.4	\$ --	\$250.0	\$ --	\$ --	\$2,692.7	\$22,381.5	\$2,448.5	\$22,112.2
Consumption/Use Taxes and Fees	(5)(9)	689.8	5,326.3	43.0	367.2	217.2	1,619.4	75.0	665.9	1,025.0	7,978.8	1,001.4	8,095.3
Business Taxes		805.6	2,647.7	168.7	737.9	--	--	55.0	408.4	1,029.3	3,794.0	1,238.3	4,374.2
Other Taxes		101.5	584.5	--	--	21.9	218.2	11.2	78.4	134.6	881.1	124.1	917.7
Miscellaneous Receipts	(8)	95.8	1,215.9	516.1	4,948.1	36.7	433.2	7.5	886.8	656.1	7,484.0	1,070.2	7,641.4
Federal Grants		0.1	1.0	2,362.3	19,263.8	--	--	110.0	1,084.3	2,472.4	20,349.1	2,013.3	18,040.3
Total Receipts		3,606.5	30,733.5	3,869.1	26,490.4	275.8	2,520.8	258.7	3,123.8	8,010.1	62,868.5	7,895.8	61,181.1
DISBURSEMENTS:													
Local Assistance Grants:													
General Purpose		325.4	648.4	--	--	--	--	--	--	325.4	648.4	374.6	702.0
Education	(6)	1,521.1	8,078.5	1,178.0	5,198.7	--	--	--	1.1	2,699.1	13,278.3	1,923.1	10,978.4
Social Services	(4)	719.1	6,926.8	1,585.1	14,810.1	--	--	--	25.5	2,304.2	21,762.4	2,009.2	20,334.2
Health and Environment		43.2	426.1	155.5	1,169.8	--	--	0.2	233.3	198.9	1,829.2	198.3	1,747.6
Mental Hygiene		45.6	736.3	31.1	174.6	--	--	2.2	35.7	78.9	946.6	62.0	863.1
Transportation		1.4	128.2	104.0	1,114.9	--	--	11.4	56.0	116.8	1,299.1	153.2	1,224.1
Criminal Justice		13.8	127.4	5.0	81.2	--	--	--	--	18.8	208.6	36.9	210.8
Miscellaneous		54.7	373.6	68.3	838.2	--	--	5.0	83.7	128.0	1,295.5	67.4	795.7
Total Local Assistance Grants		2,724.3	17,445.3	3,127.0	23,387.5	--	--	18.8	435.3	5,870.1	41,268.1	4,824.7	36,855.9
Departmental Operations:													
Personal Service		475.6	4,909.8	306.4	2,405.2	--	--	--	--	782.0	7,315.0	801.5	7,198.0
Non-Personal Service		182.8	1,578.9	196.6	1,770.5	1.2	4.5	--	--	380.6	3,353.9	324.1	2,998.6
General State Charges		195.2	2,022.8	18.5	239.4	--	--	--	--	213.7	2,262.2	220.1	2,168.6
Debt Service, Including Payments on													
Financing Agreements	(2)	--	--	--	--	438.5	2,716.4	--	--	438.5	2,716.4	829.9	3,070.0
Capital Projects	(3)	--	--	0.6	4.8	--	--	326.3	2,851.0	326.9	2,855.8	325.8	2,939.0
Total Disbursements		3,577.9	25,956.8	3,649.1	27,807.4	439.7	2,720.9	345.1	3,286.3	8,011.8	59,771.4	7,326.1	55,230.1
Excess (Deficiency) of Receipts over Disbursements		28.6	4,776.7	220.0	(1,317.0)	(163.9)	(200.1)	(86.4)	(162.5)	(1.7)	3,097.1	569.7	5,951.0
OTHER FINANCING SOURCES (USES):													
Bond Proceeds (net)		--	--	--	--	--	--	--	93.0	--	93.0	--	63.5
Transfers from Other Funds	(1)(9)	234.9	1,646.3	148.0	1,637.0	666.3	3,683.3	82.5	341.1	1,131.7	7,307.7	993.2	7,086.3
Transfers to Other Funds	(1)(9)	(470.0)	(2,331.9)	(259.3)	(1,405.4)	(379.4)	(3,043.0)	(60.9)	(578.5)	(1,169.6)	(7,358.8)	(973.8)	(7,130.8)
Total Other Financing Sources (Uses)		(235.1)	(685.6)	(111.3)	231.6	286.9	640.3	21.6	(144.4)	(37.9)	41.9	19.4	19.0
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		(206.5)	4,091.1	108.7	(1,085.4)	123.0	440.2	(64.8)	(306.9)	(39.6)	3,139.0	589.1	5,970.0
Beginning Fund Balances (Deficit)	(7)	5,407.3	1,109.7	1,004.6	2,198.7	739.0	421.8	(331.0)	(88.9)	6,819.9	3,641.3	7,489.5	2,108.6
Ending Fund Balances (Deficit)	\$	\$5,200.8	\$5,200.8	\$1,113.3	\$1,113.3	\$862.0	\$862.0	(\$395.8)	(\$395.8)	\$6,780.3	\$6,780.3	\$8,078.6	\$8,078.6

GOVERNMENTAL FUNDS FOOTNOTES

**Exhibit A Notes
December 2001**

1. Operating transfers constitute legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant transfers include the General Fund transfers "To" the State Capital Projects Fund (\$315.2m), the General Debt Service Fund (\$1,723.8m), the Court Facilities Incentive Aid Fund (\$42.5m), the SUNY Income Fund (\$53.7m), the Hazardous Waste Remedial Fund (\$13.7m), the Correctional Industries Fund (\$12.7m), the Agencies Internal Service Fund (\$37.8m) and the Miscellaneous State Special Revenue Fund (\$15.4m).

Also included in General Fund transfers are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$22.5m) and Special Revenue Funds (\$68.7m).

In Special Revenue Funds, Transfers "To" Other Funds includes transfers to Debt Service Funds (\$1,384.8m) representing the federal share of Medicaid payments for patients residing in State-operated Health and Mental Hygiene facilities and (\$11.0m) from the SUNY Income Fund State University Hospital Income Reimbursable Account.

In Debt Service Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$1,418.4m) (See footnote #9), the Clean Water/Clean Air Fund (\$167.4m), the Emergency Highway Reconditioning and Preservation Fund (\$30.5m) and the Emergency Highway Construction and Reconstruction Fund (\$20.9m).

Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease-purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$66.8m), Mental Hygiene (\$1,183.7m) and the State University Fund (\$129.4m).

In addition, Debt Service Fund transfers include transfers to the Capital Projects Residence Halls Repair Fund from the State University Dormitory Income Fund (\$25.9m).

In Capital Projects Funds, Transfers "To" Other Funds includes transfers to the General Debt Service Fund (\$536.0m) and the Mass Transportation Operating Assistance Fund (\$37.0m).

2. Total debt service disbursements include:
- | | |
|--|-----------------|
| - Principal and interest on general obligation bonds | \$405.9 million |
| - Lease-purchase/contractual obligation payments | 2,310.5 |

3. Certain disbursements from Capital Projects Funds are financed by operating transfers from other funds, proceeds of State bonds and notes, and reimbursements received from Public Authorities and the Federal Government.

The amounts shown below represent disbursements to be reimbursed in future months from the sources indicated:

State bond and note proceeds	\$56.5 million
Urban Development Corporation (Youth Facilities)	17.3
Urban Development Corporation (Correctional Facilities)	97.4
Housing Finance Agency (HFA)	114.4
Dormitory Authority (MCFFA)	187.7
Dormitory Authority (Health Facilities)	19.1
Dormitory Authority and State University Income Fund	38.7
Federal Capital Projects	68.3

4. Special Revenue Federal Funds disbursements include the following payments made by the State which will be reimbursed by the Federal Government in January 2001:
- | | | |
|---|------|---------|
| Federal USDA/Food and Consumer Services | -- | million |
| Federal DHHS (Medicaid) | 60.5 | |
| Federal DHHS (All Other) | 6.6 | |
| Federal DHHS/Block Grant | 7.7 | |
| Federal Education | 15.6 | |
| Federal Miscellaneous Operating Grants | -- | |
| Federal DOL Grants | -- | |
5. General Fund receipts do not include \$377.0 million of cigarette tax receipts which are collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.
6. Beginning September 2001, a portion of personal income tax receipts are transferred to the State Special Revenue-School Tax Relief (STAR) Fund and used to reimburse school districts for the Star property tax exemptions for homeowners. During September, October, November and December STAR payments totalling \$186.7 million, \$36.4 million, \$1,147.4 million and \$972.8 million respectively, were made and are included in Local Assistance Grants-Education.
7. The April 1, 2001 cash balance for the Agency Funds (-) and General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

Exhibit A Notes
December 2001
(continued)

GOVERNMENTAL FUNDS FOOTNOTES (continued)

8. Miscellaneous receipts in Governmental Funds include:

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	9 Months Ended December 31	
					2001	2000
	(amounts in millions)					
Abandoned and Unclaimed Property	\$ 309.6	\$ --	\$ --	\$ --	\$ 309.6	\$ 250.3
Interest Earnings	288.0	65.4	5.2	12.0	370.6	414.6
Receipts from Public Authorities:						
Bond Issuance Fees	--	10.4	--	--	10.4	3.4
Cost Recovery assessments	--	0.4	--	--	0.4	7.0
Bond Proceeds to reimburse capital spending	--	--	--	815.0	815.0	966.0
Thruway Authority	--	28.8	--	--	28.8	20.9
SUNY Construction Fund	--	9.9	--	--	9.9	8.5
All Other	--	7.0	--	1.7	8.7	10.3
Refunds and Reimbursements:						
SUNY Contracts and Grants		179.8	--	--	179.8	167.5
Receipts from Municipalities	10.6	6.6	14.4	5.1	36.7	38.7
Women, Infants and Children Rebates	--	86.8	--	--	86.8	78.7
HESC Student Loan Recoveries	--	53.4	--	--	53.4	52.7
Admin Recoveries - Collection of Local Taxes	45.0	21.7	--	--	66.7	50.2
Indirect Cost Assessments	55.5	--	--	--	55.5	38.0
All Other	5.6	34.9	2.5	7.9	50.9	137.7
Health Care Reform Act Transfers						
Health Care Initiatives Pool Transfers	--	--	--	--	--	41.0
Tobacco Control & Insurance Initiatives Pool	--	303.2	--	--	303.2	250.0
Tobacco Settlement Fund	--	--	--	--	--	250.0
Revenues of State Departments:						
Patient/Client Care	60.9	526.9	196.8	--	784.6	735.4
Medical Care Provider Assessments	100.1	802.9	--	--	903.0	973.9
Assessments against regulated industries	--	387.6	--	--	387.6	306.5
Student Tuition and Fees	--	581.8	148.1	--	729.9	646.5
Sale of 270 Broadway	--	--	--	--	--	35.0
Sale of 35 Fourth Avenue, Brooklyn	--	--	--	4.0	4.0	--
Rentals and Leases	9.4	4.3	--	6.1	19.8	18.9
Miscellaneous sales	7.4	56.8	--	0.3	64.5	52.4
Rental on World Trade Center	7.0	--	--	--	7.0	7.0
All Other	12.0	0.1	66.2	3.1	81.4	155.7
Lottery Receipts:						
Education	--	985.7	--	--	985.7	967.1
Administration	--	256.3	--	--	256.3	231.4
Licenses and Fees	195.3	478.2	--	31.3	704.8	570.5
Fines	109.5	59.2	--	0.3	169.0	155.6
TOTAL	<u>\$ 1,215.9</u>	<u>\$ 4,948.1</u>	<u>\$ 433.2</u>	<u>\$ 886.8</u>	<u>\$ 7,484.0</u>	<u>\$ 7,641.4</u>

GOVERNMENTAL FUNDS FOOTNOTES (continued)

**Exhibit A Notes
December 2001
(continued)**

9. An amount equal to one-cent of the State's four-cent Sales Tax, less refunds to taxpayers, is to be deposited in the Local Government Assistance Tax Fund (LGATF). The monies of such Fund are reserved for payment of principal and interest on bonds and notes issued by the New York Local Government Assistance Corporation.

Pursuant to Section 92r(5) of the State Finance Law, monies in the LGATF in excess of debt service requirements and administrative expenses of the New York Local Government Assistance Corporation are required to be transferred to the General Fund.

Following is a summary of the transactions in the LGATF during Fiscal Years 2001-02 and 2000-01 (amounts in millions):

FY 2001-02

	2001									2002			FISCAL YEAR TOTALS
	April	May	June	July	August	September	October	November	December	January	February	March	
Sales Tax Receipts	\$146.249	\$151.129	\$206.532	\$168.900	\$152.842	\$157.599	\$181.303	\$158.683	\$206.089				\$1,529.326
Interest Income	0.015	0.016	0.019	0.014	0.018	0.315	0.008	0.011	0.008				0.425
Total Receipts	<u>146.264</u>	<u>151.145</u>	<u>206.551</u>	<u>168.914</u>	<u>152.860</u>	<u>157.914</u>	<u>181.311</u>	<u>158.694</u>	<u>206.097</u>				<u>1,529.751</u>
Contractual Services	--	--	1.000	--	--	1.000	--		1.000				3.000
Debt Service	1.830	2.570	2.010	1.040	2.180	91.616	0.510	1.58	0.17				103.506
Transfer to General Fund	139.390	147.575	204.704	167.223	47.873	168.593	180.639	156.439	205.927				1,418.363
Total Disbursements	<u>\$141.220</u>	<u>\$150.145</u>	<u>\$207.714</u>	<u>\$168.263</u>	<u>\$50.053</u>	<u>\$261.209</u>	<u>\$181.149</u>	<u>\$158.019</u>	<u>\$207.097</u>				<u>\$1,524.869</u>

FY 2000-01

	2000									2001			FISCAL YEAR TOTALS
	April	May	June	July	August	September	October	November	December	January	February	March	
Sales Tax Receipts	\$157.996	\$141.055	\$212.359	\$172.435	\$157.044	\$206.886	\$170.329	\$160.322	\$199.547	\$174.479	\$128.100	\$211.349	\$2,091.901
Interest Income	0.017	0.022	0.028	0.02	0.053	0.129	0.024	0.023	0.031	0.023	0.019	0.57	0.959
Total Receipts	<u>158.013</u>	<u>141.077</u>	<u>212.387</u>	<u>172.455</u>	<u>157.097</u>	<u>207.015</u>	<u>170.353</u>	<u>160.345</u>	<u>199.578</u>	<u>174.502</u>	<u>128.119</u>	<u>211.919</u>	<u>2,092.860</u>
Contractual Services	--	--	1.000	--	1.264	6.412	--	--	1.000	--	--	1.000	10.676
Debt Service	3.850	3.375	3.025	2.400	6.746	88.389	3.225	2.555	2.955	1.510	2.190	203.411	323.631
Transfer to General Fund	149.491	136.149	210.581	162.826	154.261	113.377	167.128	157.627	195.786	173.318	8.070	\$129.939	1,758.553
Total Disbursements	<u>\$153.341</u>	<u>\$139.524</u>	<u>\$214.606</u>	<u>\$165.226</u>	<u>\$162.271</u>	<u>\$208.178</u>	<u>\$170.353</u>	<u>\$160.182</u>	<u>\$199.741</u>	<u>\$174.828</u>	<u>\$10.260</u>	<u>\$334.350</u>	<u>\$2,092.860</u>

STATE OF NEW YORK
 PROPRIETARY FUNDS
 COMBINED STATEMENT OF
 CASH RECEIPTS, DISBURSEMENTS AND
 CHANGES IN EQUITY
 (in millions)

EXHIBIT B

	ENTERPRISE		INTERNAL SERVICE		TOTAL PROPRIETARY FUNDS (memorandum only)			
	MONTH OF DEC. 2001	9 MO. ENDED DEC. 31, 2001	MONTH OF DEC. 2001	9 MO. ENDED DEC. 31, 2001	MONTH OF DEC. 2001	9 MO. ENDED DEC. 31, 2001	MONTH OF DEC. 2000	9 MO. ENDED DEC. 31, 2000
RECEIPTS:								
Miscellaneous Receipts	\$4.4	\$59.8	\$37.8	\$319.1	\$42.2	\$378.9	\$34.2	\$339.3
TOTAL RECEIPTS	<u>4.4</u>	<u>59.8</u>	<u>37.8</u>	<u>319.1</u>	<u>42.2</u>	<u>378.9</u>	<u>34.2</u>	<u>339.3</u>
DISBURSEMENTS:								
Departmental Operations:								
Personal Service	0.8	8.5	8.4	83.2	9.2	91.7	10.0	77.6
Non-Personal Service	4.1	49.6	22.9	286.7	27.0	336.3	35.6	300.6
General State Charges	--	0.9	0.1	21.4	0.1	22.3	0.2	10.3
Debt Service	--	--	--	61.7	--	61.7	--	54.6
TOTAL DISBURSEMENTS	<u>4.9</u>	<u>59.0</u>	<u>31.4</u>	<u>453.0</u>	<u>36.3</u>	<u>512.0</u>	<u>45.8</u>	<u>443.1</u>
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	<u>(0.5)</u>	<u>0.8</u>	<u>6.4</u>	<u>(133.9)</u>	<u>5.9</u>	<u>(133.1)</u>	<u>(11.6)</u>	<u>(103.8)</u>
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	--	--	37.8	50.4	37.8	50.4	2.1	44.0
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	<u>--</u>	<u>--</u>	<u>37.8</u>	<u>50.4</u>	<u>37.8</u>	<u>50.4</u>	<u>2.1</u>	<u>44.0</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(0.5)	0.8	44.2	(83.5)	43.7	(82.7)	(9.5)	(59.8)
BEGINNING FUND EQUITY (DEFICITS)	<u>18.1</u>	<u>16.8</u>	<u>(209.8)</u>	<u>(82.1)</u>	<u>(191.7)</u>	<u>(65.3)</u>	<u>(99.8)</u>	<u>(49.5)</u>
ENDING FUND EQUITY (DEFICITS)	<u>\$17.6</u>	<u>\$17.6</u>	<u>(\$165.6)</u>	<u>(\$165.6)</u>	<u>(\$148.0)</u>	<u>(\$148.0)</u>	<u>(\$109.3)</u>	<u>(\$109.3)</u>

STATE OF NEW YORK
TRUST FUNDS
COMBINED STATEMENT OF
CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
(in millions)

EXHIBIT C

	EXPENDABLE TRUST		NONEXPENDABLE TRUST		TOTAL TRUST FUNDS (memorandum only)			
	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED	MONTH OF	9 MO. ENDED
	DEC. 2001	DEC. 31, 2001	DEC. 2001	DEC. 31, 2001	DEC. 2001	DEC. 31, 2001	DEC. 2000	DEC. 31, 2000
RECEIPTS:								
Miscellaneous Receipts	\$1.6	\$21.5	\$2.9	\$22.2	\$4.5	\$43.7	\$1.6	\$35.2
Federal Grants	6.0	25.2	--	0.5	6.0	25.7	2.8	19.2
Unemployment Taxes	272.2	1,976.5	--	--	272.2	1,976.5	134.6	1,106.3
TOTAL RECEIPTS	279.8	2,023.2	2.9	22.7	282.7	2,045.9	139.0	1,160.7
DISBURSEMENTS:								
Local Assistance Grants:								
Mental Hygiene	--	--	0.2	2.7	0.2	2.7	--	2.0
Miscellaneous	--	1.4	--	1.4	--	2.8	0.1	2.8
Departmental Operations:								
Personal Service	0.3	3.4	--	--	0.3	3.4	0.4	3.2
Non-Personal Service	1.0	10.5	0.5	16.7	1.5	27.2	1.5	24.7
General State Charges	--	1.3	--	--	--	1.3	--	0.8
Unemployment Benefits	296.3	2,002.8	--	--	296.3	2,002.8	141.0	1,134.5
Capital Projects	1.9	4.8	--	--	1.9	4.8	--	0.2
TOTAL DISBURSEMENTS	299.5	2,024.2	0.7	20.8	300.2	2,045.0	143.0	1,168.2
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	(19.7)	(1.0)	2.2	1.9	(17.5)	0.9	(4.0)	(7.5)
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	--	0.6	--	--	--	0.6	--	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	--	0.6	--	--	--	0.6	--	1.3
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(19.7)	(0.4)	2.2	1.9	(17.5)	1.5	(4.0)	(6.2)
BEGINNING FUND BALANCES	55.4	36.1	26.4	26.7	81.8	62.8	58.1	60.3
ENDING FUND BALANCES	\$35.7	\$35.7	\$28.6	\$28.6	\$64.3	\$64.3	\$54.1	\$54.1

STATE OF NEW YORK
 BUDGETARY BASIS - FINANCIAL PLAN AND ACTUAL
 STATE FISCAL YEAR ENDED MARCH 31, 2002
 FOR THE NINE (9) MONTHS ENDED DECEMBER 31, 2001
 (amounts in millions)

EXHIBIT "D"

	GENERAL FUND		
	Financial Plan Sept. 2001 (1)	Actual	Favorable (Unfavorable) Variance
OPENING CASH BALANCE-APRIL 1, 2001	\$1,098.3 (2)	\$1,109.7	\$11.4
RECEIPTS:			
Taxes:			
Personal Income Tax	21,510.6	20,958.1	(552.5)
Consumption/Use Taxes:			
Sales and Use Taxes	4,789.9	4,591.9 (3)	(198.0)
Other Consumption/Use Taxes	753.7	734.4 (4)	(19.3)
Business Taxes	3,121.3	2,647.7	(473.6)
Other Taxes	593.5	584.5	(9.0)
Miscellaneous Receipts/Federal Grants	1,101.9	1,216.9	115.0
Total Receipts	<u>31,870.9</u>	<u>30,733.5</u>	<u>(1,137.4)</u>
DISBURSEMENTS:			
Local Assistance Grants	17,283.8	17,445.3	(161.5)
Departmental Operations	6,400.6	6,488.7	(88.1)
General State Charges	2,008.3	2,022.8	(14.5)
Total Disbursements	<u>25,692.7</u>	<u>25,956.8</u>	<u>(264.1)</u>
Excess (Deficiency) of Receipts Over Disbursements	<u>6,178.2</u>	<u>4,776.7</u>	<u>(1,401.5)</u>
OTHER FINANCING SOURCES (USES):			
Transfers From Other Funds	1,591.0	1,646.3	55.3
Transfers To Other Funds	(2,353.3)	(2,331.9)	21.4
Total Other Financing Sources (Uses)	<u>(762.3)</u>	<u>(685.6)</u>	<u>76.7</u>
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	<u>5,415.9</u>	<u>4,091.1</u>	<u>(1,324.8)</u>
CLOSING CASH BALANCE-DECEMBER 31, 2001	<u>\$6,514.2</u>	<u>\$5,200.8</u>	<u>(\$1,313.4)</u>

- (1) On November 8, 2001 the Division of the Budget updated the General Fund financial plan. As of January 15, 2002, the Cash Flow to the updated plan has not been provided; therefore the Financial Plan comparison (above) is based on the General Fund Cash Flow presented with the September plan.
- (2) The September 2001 Financial Plan does not include the reclassification of the Fringe Benefit Escrow Fund from the Agency Fund Group to the General Fund Group. See Note #7 to Exhibit A.
- (3) See Note #9 to Exhibit A.
- (4) See Note #5 to Exhibit A.

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)**

EXHIBIT E

	GENERAL				SPECIAL REVENUE			
	<u>MONTH OF DEC. 2001</u>	<u>9 MO. ENDED DEC. 31, 2001</u>	<u>MONTH OF DEC. 2000</u>	<u>9 MO. ENDED DEC. 31, 2000</u>	<u>MONTH OF DEC. 2001</u>	<u>9 MO. ENDED DEC. 31, 2001</u>	<u>MONTH OF DEC. 2000</u>	<u>9 MO. ENDED DEC. 31, 2000</u>
PERSONAL INCOME TAX								
Withholding	\$ 1,911.3	\$ 13,996.5	\$ 1,921.7	\$ 13,932.2	\$ --	\$ --	\$ --	\$ --
Estimated payments	860.8	5,097.0	672.8	4,817.8	--	--	--	--
Final returns	20.4	1,787.9	10.5	1,584.2	--	--	--	--
Other	14.7	233.7	(29.9)	239.9	--	--	--	--
Gross Receipts	<u>2,807.2</u>	<u>21,115.1</u>	<u>2,575.1</u>	<u>20,574.1</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
STAR Program	(779.0)	(1,173.4)	(759.6)	(1,852.3)	779.0	1,173.4	759.6	1,852.3
Debt Reduction Reserve	--	(250.0)	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	3,517.4	--	3,967.0	--	--	--	--
Less: Refunds Issued	(114.5)	(2,251.0)	(126.6)	(2,428.9)	--	--	--	--
Total	<u>1,913.7</u>	<u>20,958.1</u>	<u>1,688.9</u>	<u>20,259.9</u>	<u>779.0</u>	<u>1,173.4</u>	<u>759.6</u>	<u>1,852.3</u>
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	618.4	4,591.9	596.7	4,734.4	34.0	295.2	41.7	299.1
Auto Rental	10.4	30.8	12.7	33.3	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	4.6	137.4	16.7	247.9	2.0	20.6	--	--
Cigarette/Tobacco Products	36.7	402.9	44.3	414.6	--	--	--	--
Motor Fuel	--	--	1.5	13.8	7.0	51.4	5.0	44.7
Alcoholic Beverage	17.4	137.1	17.7	140.3	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	2.3	26.2	2.1	21.8	--	--	--	--
Total	<u>689.8</u>	<u>5,326.3</u>	<u>691.7</u>	<u>5,606.1</u>	<u>43.0</u>	<u>367.2</u>	<u>46.7</u>	<u>343.8</u>
BUSINESS TAXES								
Corporation Franchise	298.0	1,106.2	477.3	1,740.2	44.1	146.0	60.0	228.9
Corporation and Utilities	244.8	745.7	239.6	605.6	43.6	164.2	42.2	132.8
Insurance	122.2	424.7	142.2	397.6	15.2	45.1	16.7	45.0
Bank	140.6	371.1	150.1	423.0	21.8	58.5	25.0	73.1
Petroleum Business	--	--	8.8	65.7	44.0	324.1	34.2	296.8
Lubricating Oil	--	--	--	--	--	--	--	--
Total	<u>805.6</u>	<u>2,647.7</u>	<u>1,018.0</u>	<u>3,232.1</u>	<u>168.7</u>	<u>737.9</u>	<u>178.1</u>	<u>776.6</u>
OTHER TAXES								
Real Property Gains	0.2	4.3	0.4	3.0	--	--	--	--
Estate and Gift	99.0	556.9	91.4	601.1	--	--	--	--
Pari-Mutuel	2.3	22.8	2.2	22.2	--	--	--	--
Real Estate Transfer	--	--	--	--	--	--	--	--
Racing and Exhibitions	--	0.5	--	0.6	--	--	--	--
Total	<u>101.5</u>	<u>584.5</u>	<u>94.0</u>	<u>626.9</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
TOTAL TAX RECEIPTS	<u>\$ 3,510.6</u>	<u>\$ 29,516.6</u>	<u>\$ 3,492.6</u>	<u>\$ 29,725.0</u>	<u>\$ 990.7</u>	<u>\$ 2,278.5</u>	<u>\$ 984.4</u>	<u>\$ 2,972.7</u>

STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)

EXHIBIT E
(page 2)

	DEBT SERVICE				CAPITAL PROJECTS			
	MONTH OF DEC. 2001	9 MO. ENDED DEC. 31, 2001	MONTH OF DEC. 2000	9 MO. ENDED DEC. 31, 2000	MONTH OF DEC. 2001	9 MO. ENDED DEC. 31, 2001	MONTH OF DEC. 2000	9 MO. ENDED DEC. 31, 2000
PERSONAL INCOME TAX								
Withholding	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Estimated payments	--	--	--	--	--	--	--	--
Final returns	--	--	--	--	--	--	--	--
Other	--	--	--	--	--	--	--	--
Gross Receipts	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
Debt Reduction Reserve	--	250.0	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	--	--	--	--	--	--	--
Less: Refunds Issued	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
Total	<u>--</u>	<u>250.0</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	206.1	1,529.3	199.6	1,578.0	--	--	--	--
Auto Rental	--	--	--	--	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	--	--	--	--	29.1	279.5	12.8	115.3
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--
Motor Fuel	11.1	90.1	9.7	85.7	33.0	270.6	28.0	247.4
Alcoholic Beverage	--	--	--	--	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	12.9	115.8	12.9	119.0
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--
Total	<u>217.2</u>	<u>1,619.4</u>	<u>209.3</u>	<u>1,663.7</u>	<u>75.0</u>	<u>665.9</u>	<u>53.7</u>	<u>481.7</u>
BUSINESS TAXES								
Corporation Franchise	--	--	--	--	--	--	--	--
Corporation and Utilities	--	--	--	--	--	--	--	--
Insurance	--	--	--	--	--	--	--	--
Bank	--	--	--	--	--	--	--	--
Petroleum Business	--	--	--	--	55.0	408.4	42.2	365.5
Lubricating Oil	--	--	--	--	--	--	--	--
Total	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>55.0</u>	<u>408.4</u>	<u>42.2</u>	<u>365.5</u>
OTHER TAXES								
Real Property Gains	--	--	--	--	--	--	--	--
Estate and Gift	--	--	--	--	--	--	--	--
Pari-Mutuel	--	--	--	--	--	--	--	--
Real Estate Transfer	21.9	218.2	18.9	212.4	11.2	78.4	11.2	78.4
Racing and Exhibitions	--	--	--	--	--	--	--	--
Total	<u>21.9</u>	<u>218.2</u>	<u>18.9</u>	<u>212.4</u>	<u>11.2</u>	<u>78.4</u>	<u>11.2</u>	<u>78.4</u>
TOTAL TAX RECEIPTS	<u>\$ 239.1</u>	<u>\$ 2,087.6</u>	<u>\$ 228.2</u>	<u>\$ 1,876.1</u>	<u>\$ 141.2</u>	<u>\$ 1,152.7</u>	<u>\$ 107.1</u>	<u>\$ 925.6</u>

STATE OF NEW YORK
GENERAL FUND
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT "F"

													9 Months Ended Dec. 31													
													2001	2000												
													APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE	(1)(2)	1109.70	7650.09	5168.80	6142.00	6394.90	5457.90	5554.10	5856.90	5407.30			1109.70	917.40												
RECEIPTS:																										
Personal Income Tax		8157.70	854.20	2385.80	1572.80	1324.30	1892.00	1713.50	1144.10	1913.70			20958.10	20259.90												
Consumption/Use Taxes and Fees	(3)	548.40	544.70	729.80	587.00	492.40	540.00	633.80	560.40	689.80			5326.30	5606.10												
Business Taxes		73.20	35.80	888.00	74.80	44.30	680.40	29.70	15.90	805.60			2647.70	3232.10												
Other Taxes		58.60	58.30	90.60	38.30	69.20	43.70	56.60	67.70	101.50			584.50	626.90												
Miscellaneous Receipts	(2)	159.80	62.50	121.80	135.90	126.50	150.60	103.10	259.90	95.80			1215.90	1115.10												
Federal Grants		--	0.40	0.20	0.10	--	0.10	--	0.10	0.10			1.00	3.30												
Total Receipts		8997.70	1555.90	4216.20	2408.90	2056.70	3306.80	2536.70	2048.10	3606.50	0.00	0.00	30733.50	30843.40												
DISBURSEMENTS:																										
Local Assistance Grants:																										
General Purpose		--	1.60	57.90	0.50	55.00	136.60	5.30	66.10	325.40			648.40	702.00												
Education		161.50	1668.10	1252.90	264.20	780.70	1070.70	687.80	671.50	1521.10			8078.50	7361.90												
Social Services		798.00	1056.20	824.10	716.60	771.70	456.60	722.40	862.10	719.10			6926.80	6952.50												
Health and Environment		20.50	73.20	56.10	71.40	90.20	8.00	40.70	22.80	43.20			426.10	346.40												
Mental Hygiene		72.70	83.80	36.60	160.70	62.70	116.90	125.40	31.90	45.60			736.30	719.80												
Transportation		1.40	18.50	51.70	--	0.20	32.10	0.20	22.70	1.40			128.20	198.50												
Criminal Justice		6.30	9.80	12.60	7.40	17.10	25.20	18.00	17.20	13.80			127.40	149.10												
Miscellaneous		25.60	59.00	37.60	31.30	27.80	69.60	22.30	45.70	54.70			373.60	292.50												
Total Local Assistance Grants		1086.00	2970.20	2329.50	1252.10	1805.40	1915.70	1622.10	1740.00	2724.30	0.00	0.00	17445.30	16722.70												
Departmental Operations:																										
Personal Service		672.80	683.10	456.70	578.90	716.40	535.70	300.70	489.90	475.60			4909.80	4792.50												
Non-Personal Service		251.07	135.50	186.50	226.40	138.20	162.70	176.70	119.00	182.80			1578.87	1438.80												
General State Charges	(2)	304.14	212.50	210.80	213.40	202.60	335.40	228.40	120.40	195.20			2022.84	1979.80												
Debt Service, Including Payments on Financing Agreements		--	--	--	--	--	--	--	--	--			--	0.90												
Total Disbursements		2314.01	4001.30	3183.50	2270.80	2862.60	2949.50	2327.90	2469.30	3577.90	0.00	0.00	25956.81	24934.70												
Excess (Deficiency) of Receipts over Disbursements		6683.69	(2445.40)	1032.70	138.10	(805.90)	357.30	208.80	(421.20)	28.60	0.00	0.00	4776.69	5908.70												
OTHER FINANCING SOURCES (USES):																										
Transfers from Other Funds	(4)	153.00	173.50	222.70	200.10	60.00	207.30	217.70	177.10	234.90			1646.30	1700.50												
Transfers to State Capital Projects		(45.30)	(32.10)	0.20	(28.90)	(100.00)	(10.70)	(52.50)	27.30	(73.20)			(315.20)	(294.00)												
Transfers to General Debt Service		(178.40)	(170.20)	(272.80)	(41.40)	(75.20)	(388.30)	(36.40)	(218.30)	(342.80)			(1723.80)	(1758.90)												
Transfers to All Other State Funds		(72.60)	(7.10)	(9.60)	(15.00)	(15.90)	(69.40)	(34.80)	(14.50)	(54.00)			(292.90)	(239.10)												
Total Other Financing Sources (Uses)		(143.30)	(35.90)	(59.50)	114.80	(131.10)	(261.10)	94.00	(28.40)	(235.10)	0.00	0.00	(685.60)	(591.50)												
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		6540.39	(2481.30)	973.20	252.90	(937.00)	96.20	302.80	(449.60)	(206.50)	0.00	0.00	4091.09	5317.20												
CLOSING CASH BALANCE		7650.09	5168.79	6142.00	6394.90	5457.90	5554.10	5856.90	5407.30	5200.80	0.00	0.00	5200.79	6234.60												

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of the Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) The April 2001 beginning balance and activity in Miscellaneous Receipts and General State Charges reflects the reclassification of the Employee Fringe Benefits Escrow Fund from the Agency Fund Group to the General Fund Group.

(3) See Note #5 and #9 to Exhibit A.

(4) See Note #9 to Exhibit A.

STATE OF NEW YORK
GENERAL FUND
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT " F "
(page 2)

9 Months Ended Dec. 31

	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000
PERSONAL INCOME TAX														
Withholdings	\$1,534.2	\$1,584.9	\$1,478.2	\$1,540.9	\$1,535.5	\$1,277.4	\$1,622.5	\$1,511.6	\$1,911.3				\$13,996.5	\$13,932.2
Estimated payments	2,200.7	33.6	995.2	40.4	38.1	829.2	67.8	31.2	860.8				5,097.0	4,817.8
Final returns	1,520.1	44.2	26.2	21.3	45.8	13.1	78.1	18.7	20.4				1,787.9	1,584.2
Other	60.1	(21.7)	40.6	57.8	49.0	32.6	23.6	(23.0)	14.7				233.7	239.9
Gross Receipts	5,315.1	1,641.0	2,540.2	1,660.4	1,668.4	2,152.3	1,792.0	1,538.5	2,807.2	0.0	0.0	0.0	21,115.1	20,574.1
STAR Program	--	--	--	--	--	(186.7)	--	(207.7)	(779.0)				(1,173.4)	(1,852.3)
Debt Reduction Reserve	--	--	--	--	(250.0)	--	--	--	--				(250.0)	--
Refund reserve reduction (increase)	3,517.4	--	--	--	--	--	--	--	--				3,517.4	3,967.0
Refunds issued	(674.8)	(786.8)	(154.4)	(87.6)	(94.1)	(73.6)	(78.5)	(186.7)	(114.5)				(2,251.0)	(2,428.9)
Total Personal Income Tax	8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	1,144.1	1,913.7	0.0	0.0	0.0	20,958.1	20,259.9
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	441.3	453.4	620.2	506.8	458.5	473.2	544.0	476.1	618.4				4,591.9	4,734.4
Auto Rental	2.2	--	6.2	0.2	--	10.2	1.6	--	10.4				30.8	33.3
Hotel / Motel	--	--	--	--	--	--	--	--	--				--	--
Motor Vehicle	38.4	32.3	38.8	17.1	(34.4)	(5.6)	29.0	17.2	4.6				137.4	247.9
Cigarette/Tobacco Products	48.2	41.9	47.0	42.7	51.0	42.6	43.4	49.4	36.7				402.9	414.6
Motor Fuel	--	--	--	--	--	--	--	--	--				--	13.8
Alcoholic Beverage	15.1	13.9	14.8	17.5	13.6	16.3	13.0	15.5	17.4				137.1	140.3
Beverage Container	--	--	--	--	--	--	--	--	--				--	--
Highway Use	--	--	--	--	--	--	--	--	--				--	--
Alcoholic Beverage Control Licenses	3.2	3.2	2.8	2.7	3.7	3.3	2.8	2.2	2.3				26.2	21.8
Total Consumption/Use Taxes and Fees	548.4	544.7	729.8	587.0	492.4	540.0	633.8	560.4	689.8	0.0	0.0	0.0	5,326.3	5,606.1
BUSINESS TAXES														
Corporation Franchise	58.3	22.6	373.8	46.3	18.1	259.0	5.2	24.9	298.0				1,106.2	1,740.2
Corporation and Utilities	(10.7)	(3.9)	244.0	13.7	4.0	235.1	10.9	7.8	244.8				745.7	605.6
Insurance	16.1	7.7	130.7	1.5	18.1	115.4	10.6	2.4	122.2				424.7	397.6
Bank	9.5	9.4	139.5	13.3	4.1	70.9	3.0	(19.2)	140.6				371.1	423.0
Petroleum Business	--	--	--	--	--	--	--	--	--				--	65.7
Lubricating Oil	--	--	--	--	--	--	--	--	--				--	--
Total Business Taxes	73.2	35.8	888.0	74.8	44.3	680.4	29.7	15.9	805.6	0.0	0.0	0.0	2,647.7	3,232.1
OTHER TAXES														
Real Property Gains	1.6	0.5	0.9	0.3	0.2	0.8	(0.2)	--	0.2				4.3	3.0
Estate and Gift	55.3	55.4	87.1	35.2	65.5	39.6	54.3	65.5	99.0				556.9	601.1
Pari-Mutuel	1.6	2.4	2.5	2.8	3.4	3.3	2.3	2.2	2.3				22.8	22.2
Real Estate Transfer	--	--	--	--	--	--	--	--	--				--	--
Racing and Exhibitions	0.1	--	0.1	--	0.1	--	0.2	--	--				0.5	0.6
Total Other Taxes	58.6	58.3	90.6	38.3	69.2	43.7	56.6	67.7	101.5	0.0	0.0	0.0	584.5	626.9
TOTAL TAX RECEIPTS	\$8,837.9	\$1,493.0	\$4,094.2	\$2,272.9	\$1,930.2	\$3,156.1	\$2,433.6	\$1,788.1	\$3,510.6	\$0.0	\$0.0	\$0.0	\$29,516.6	\$29,725.0

**STATE OF NEW YORK
SPECIAL REVENUE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "G"

										9 Months Ended Dec. 31			2001	2000
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
OPENING CASH BALANCE	\$2,198.7	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6				\$2,198.7	\$761.9
RECEIPTS:														
Personal Income Tax (1)	--	--	--	--	--	186.7	--	207.7	779.0				1,173.4	1,852.3
Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0				367.2	343.8
Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7				737.9	776.6
Other Taxes	--	--	--	--	--	--	--	--	--				--	--
Miscellaneous Receipts	509.7	442.9	718.0	395.4	635.4	648.5	653.1	429.0	516.1				4,948.1	4,799.1
Federal Grants	1,585.5	2,082.0	2,094.1	1,944.8	2,383.5	2,723.5	1,965.5	2,122.6	2,362.3				19,263.8	16,934.6
Total Receipts	2,202.2	2,591.4	3,035.2	2,428.2	3,098.0	3,719.2	2,697.9	2,849.2	3,869.1	0.0	0.0	0.0	26,490.4	24,706.4
DISBURSEMENTS:														
Local Assistance Grants:														
Education	102.4	125.3	568.0	165.2	1,345.7	284.1	153.5	1,276.5	1,178.0				5,198.7	3,614.8
Social Services	1,217.7	1,819.7	1,355.3	1,525.6	1,861.8	2,208.1	1,457.0	1,779.8	1,585.1				14,810.1	13,381.1
Health and Environment	95.7	123.1	130.5	107.6	152.6	121.9	134.8	148.1	155.5				1,169.8	1,097.7
Mental Hygiene	6.0	15.8	17.9	18.4	22.9	27.4	16.7	18.4	31.1				174.6	119.9
Transportation	90.1	144.6	128.7	107.6	95.4	163.4	84.1	197.0	104.0				1,114.9	1,024.0
Criminal Justice	10.3	5.0	6.8	9.7	12.6	14.0	11.5	6.3	5.0				81.2	61.7
Miscellaneous	28.0	30.8	54.0	34.0	56.6	207.3	283.2	76.0	68.3				838.2	449.8
Total Local Assistance Grants	1,550.2	2,264.3	2,261.2	1,968.1	3,547.6	3,026.2	2,140.8	3,502.1	3,127.0	0.0	0.0	0.0	23,387.5	19,749.0
Departmental Operations:														
Personal Service	81.9	227.9	262.3	155.4	267.2	223.5	460.1	420.5	306.4				2,405.2	2,405.5
Non-Personal Service	105.6	190.8	197.4	128.3	206.6	236.9	271.8	236.5	196.6				1,770.5	1,548.6
General State Charges	29.9	35.7	10.6	4.0	27.2	17.2	36.5	59.8	18.5				239.4	188.8
Capital Projects	0.2	0.6	0.5	0.7	0.8	0.7	0.2	0.5	0.6				4.8	7.4
Total Disbursements	1,767.8	2,719.3	2,732.0	2,256.5	4,049.4	3,504.5	2,909.4	4,219.4	3,649.1	0.0	0.0	0.0	27,807.4	23,899.3
Excess (Deficiency) of Receipts over Disbursements	434.4	(127.9)	303.2	171.7	(951.4)	214.7	(211.5)	(1,370.2)	220.0	0.0	0.0	0.0	(1,317.0)	807.1
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	125.4	53.6	174.4	171.8	336.1	191.0	134.4	302.3	148.0				1,637.0	1,572.2
Transfers to Other Funds	(70.0)	(98.0)	(146.6)	(135.9)	(325.3)	(38.8)	(219.2)	(112.3)	(259.3)				(1,405.4)	(1,284.6)
Total Other Financing Sources (Uses)	55.4	(44.4)	27.8	35.9	10.8	152.2	(84.8)	190.0	(111.3)	0.0	0.0	0.0	231.6	287.6
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	489.8	(172.3)	331.0	207.6	(940.6)	366.9	(296.3)	(1,180.2)	108.7	0.0	0.0	0.0	(1,085.4)	1,094.7
CLOSING CASH BALANCE	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6	\$1,113.3	\$0.0	\$0.0	\$0.0	\$1,113.3	\$1,856.6

(1) See Footnote #6 to Exhibit A.

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT "G"
(page 2)

	9 Months Ended Dec. 31												2001	2000
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
PERSONAL INCOME TAX	\$ --	\$ --	\$ --	\$ --	\$ --	\$186.7	\$ --	\$207.7	\$779.0				\$1,173.4	\$1,852.3
Total Personal Income Tax	--	--	--	--	--	186.7	--	207.7	779.0	0.0	0.0	0.0	1,173.4	1,852.3
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	52.7	26.8	37.1	29.6	27.3	26.8	32.2	28.7	34.0				295.2	299.1
Auto Rental	--	--	--	--	--	--	--	--	--				--	--
Hotel / Motel	--	--	--	--	--	--	--	--	--				--	--
Motor Vehicle	--	--	--	9.6	2.4	2.3	2.2	2.1	2.0				20.6	--
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--	--				--	--
Motor Fuel	5.2	5.6	5.7	5.9	5.1	7.3	5.4	4.2	7.0				51.4	44.7
Alcoholic Beverage	--	--	--	--	--	--	--	--	--				--	--
Beverage Container	--	--	--	--	--	--	--	--	--				--	--
Highway Use	--	--	--	--	--	--	--	--	--				--	--
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--	--				--	--
Total Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	0.0	0.0	0.0	367.2	343.8
BUSINESS TAXES														
Corporation Franchise	8.9	(0.3)	50.7	5.2	1.5	32.2	2.4	1.3	44.1				146.0	228.9
Corporation and Utilities	4.8	(1.9)	54.9	(0.3)	4.5	36.7	(0.6)	22.5	43.6				164.2	132.8
Insurance	0.8	(1.2)	15.7	(0.5)	0.4	12.4	1.0	1.3	15.2				45.1	45.0
Bank	2.0	0.1	21.5	1.4	1.1	10.2	(0.2)	0.6	21.8				58.5	73.1
Petroleum Business	32.6	37.4	37.5	37.1	36.8	32.6	36.9	29.2	44.0				324.1	296.8
Lubricating Oil	--	--	--	--	--	--	--	--	--				--	--
Total Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	0.0	0.0	0.0	737.9	776.6
OTHER TAXES														
Real Property Gains	--	--	--	--	--	--	--	--	--				--	--
Estate and Gift	--	--	--	--	--	--	--	--	--				--	--
Pari-Mutuel	--	--	--	--	--	--	--	--	--				--	--
Real Estate Transfer	--	--	--	--	--	--	--	--	--				--	--
Racing and Exhibitions	--	--	--	--	--	--	--	--	--				--	--
Total Other Taxes	--	--	--	--	--	--	--	--	--	0.0	0.0	0.0	--	--
TOTAL TAX RECEIPTS	\$107.0	\$66.5	\$223.1	\$88.0	\$79.1	\$347.2	\$79.3	\$297.6	\$990.7	\$0.0	\$0.0	\$0.0	\$2,278.5	\$2,972.7

**STATE OF NEW YORK
DEBT SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "H"

	2001									2002			9 Months Ended Dec. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE (1)	\$421.8	\$507.1	\$583.9	\$569.6	\$581.2	\$819.8	\$676.0	\$878.8	\$739.0				\$421.8	\$448.0
RECEIPTS:														
Personal Income Tax	--	--	--	--	250.0	--	--	--	--				250.0	--
Consumption/Use Taxes and Fees (2)														
Sales and Use	146.2	151.2	206.5	168.9	152.9	157.6	181.3	158.6	206.1				1,529.3	1,578.0
Motor Fuel	9.3	9.9	9.9	10.0	9.7	12.4	10.0	7.8	11.1				90.1	85.7
Other Taxes	17.8	31.6	23.7	30.2	12.3	32.0	31.2	17.5	21.9				218.2	212.4
Miscellaneous Receipts	69.1	37.2	34.8	44.2	44.1	57.7	57.5	51.9	36.7				433.2	685.2
Total Receipts	242.4	229.9	274.9	253.3	469.0	259.7	280.0	235.8	275.8	0.0	0.0	0.0	2,520.8	2,561.3
DISBURSEMENTS:														
Departmental Operations:														
Non-Personal Service	0.1	0.1	1.3	0.2	0.1	1.2	0.2	0.1	1.2				4.5	11.2
Debt Service, including payments on financing agreements	242.8	250.5	371.3	110.3	299.1	627.1	86.2	290.6	438.5				2,716.4	3,069.1
Total Disbursements	242.9	250.6	372.6	110.5	299.2	628.3	86.4	290.7	439.7	0.0	0.0	0.0	2,720.9	3,080.3
Excess (Deficiency) of Receipts over Disbursements	(0.5)	(20.7)	(97.7)	142.8	169.8	(368.6)	193.6	(54.9)	(163.9)	0.0	0.0	0.0	(200.1)	(519.0)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	302.4	319.6	475.5	225.1	450.5	556.6	301.8	385.5	666.3				3,683.3	3,485.0
Transfers to Other Funds (2)	(216.6)	(222.1)	(392.1)	(356.3)	(381.7)	(331.8)	(292.6)	(470.4)	(379.4)				(3,043.0)	(3,094.3)
Total Other Financing Sources (Uses)	85.8	97.5	83.4	(131.2)	68.8	224.8	9.2	(84.9)	286.9	0.0	0.0	0.0	640.3	390.7
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	85.3	76.8	(14.3)	11.6	238.6	(143.8)	202.8	(139.8)	123.0	0.0	0.0	0.0	440.2	(128.3)
CLOSING CASH BALANCE	<u>\$507.1</u>	<u>\$583.9</u>	<u>\$569.6</u>	<u>\$581.2</u>	<u>\$819.8</u>	<u>\$676.0</u>	<u>\$878.8</u>	<u>\$739.0</u>	<u>\$862.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$862.0</u>	<u>\$319.7</u>

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) See Note #9 to Exhibit A.

**STATE OF NEW YORK
CAPITAL PROJECTS FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "I"

	2001									2002			9 Months Ended Dec. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE (DEFICITS)	(\$88.9)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	(\$331.0)				(\$88.9)	(\$18.7)
RECEIPTS:														
Consumption/Use Taxes and Fees														
Motor Vehicle	13.0	14.4	15.6	26.3	89.9	31.8	27.2	32.2	29.1				279.5	115.3
Motor Fuel	28.1	29.7	29.5	29.9	29.7	37.0	30.2	23.5	33.0				270.6	247.4
Highway Use	14.8	13.1	12.0	13.4	12.9	12.4	13.3	11.0	12.9				115.8	119.0
Business Taxes														
Petroleum Business	41.2	47.1	47.3	47.5	46.1	41.2	46.5	36.5	55.0				408.4	365.5
Other Taxes	--	--	11.2	11.2	11.2	11.2	11.2	11.2	11.2				78.4	78.4
Miscellaneous Receipts	19.5	5.8	175.2	27.3	50.2	59.4	14.4	527.5	7.5				886.8	1,042.0
Federal Grants	91.1	99.8	79.6	112.8	105.7	268.9	128.4	88.0	110.0				1,084.3	1,102.4
Total Receipts	207.7	209.9	370.4	268.4	345.7	461.9	271.2	729.9	258.7	0.0	0.0	0.0	3,123.8	3,070.0
DISBURSEMENTS:														
Local Assistance Grants:														
Education	0.9	0.2	--	--	--	--	--	--	--				1.1	1.7
Social Services	0.2	--	--	--	0.4	24.9	--	--	--				25.5	0.6
Health and Environment	0.2	0.5	1.9	1.3	50.0	176.6	1.6	1.0	0.2				233.3	303.5
Mental Hygiene	2.6	2.1	2.2	4.0	10.6	4.8	2.2	5.0	2.2				35.7	23.4
Transportation	2.2	1.8	1.0	3.3	4.5	18.0	11.2	2.6	11.4				56.0	1.6
Miscellaneous	11.2	1.3	0.8	12.3	5.8	43.4	2.2	1.7	5.0				83.7	53.4
Total Local Assistance Grants	17.3	5.9	5.9	20.9	71.3	267.7	17.2	10.3	18.8	0.0	0.0	0.0	435.3	384.2
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--	--	--				--	--
Non-Personal Service	--	--	--	--	--	--	--	--	--				--	--
General State Charges	--	--	--	--	--	--	--	--	--				--	--
Capital Projects	264.1	244.0	308.6	287.3	426.4	327.4	338.3	328.6	326.3				2,851.0	2,931.6
Total Disbursements	281.4	249.9	314.5	308.2	497.7	595.1	355.5	338.9	345.1	0.0	0.0	0.0	3,286.3	3,315.8
Excess (Deficiency) of Receipts over Disbursements	(73.7)	(40.0)	55.9	(39.8)	(152.0)	(133.2)	(84.3)	391.0	(86.4)	0.0	0.0	0.0	(162.5)	(245.8)
OTHER FINANCING SOURCES (USES):														
Bond Proceeds (net)	--	--	--	93.0	--	--	--	--	--				93.0	63.5
Transfers from Other Funds	50.6	31.4	2.7	29.0	100.1	15.2	52.5	(22.9)	82.5				341.1	328.6
Transfers to Other Funds	(48.5)	(48.6)	(54.4)	(48.5)	(48.5)	(131.4)	(83.9)	(53.8)	(60.9)				(578.5)	(459.9)
Total Other Financing Sources (Uses)	2.1	(17.2)	(51.7)	73.5	51.6	(116.2)	(31.4)	(76.7)	21.6	0.0	0.0	0.0	(144.4)	(67.8)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(71.6)	(57.2)	4.2	33.7	(100.4)	(249.4)	(115.7)	314.3	(64.8)	0.0	0.0	0.0	(306.9)	(313.6)
CLOSING CASH BALANCE (DEFICITS)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	(\$331.0)	(\$395.8)	\$0.0	\$0.0	\$0.0	(\$395.8)	(\$332.3)

STATE OF NEW YORK
ENTERPRISE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT J

											9 Months Ended Dec. 31			
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE (DEFICITS)	\$16.8	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1				\$16.8	\$17.0
RECEIPTS:														
Miscellaneous Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4				59.8	59.3
Total Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	0.0	0.0	0.0	59.8	59.3
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	0.7	0.8	0.6	0.7	1.0	1.8	0.8	1.3	0.8				8.5	8.2
Non-Personal Service	4.5	3.6	5.4	4.9	5.4	8.6	7.8	5.3	4.1				49.6	47.8
General State Charges	0.1	0.1	0.1	--	0.1	0.1	0.1	0.3	--				0.9	0.7
Total Disbursements	5.3	4.5	6.1	5.6	6.5	10.5	8.7	6.9	4.9	0.0	0.0	0.0	59.0	56.7
Excess (Deficiency) of Receipts over Disbursements	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	0.0	0.0	0.0	0.8	2.6
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	--	--	--				--	--
Transfers to Other Funds	--	--	--	--	--	--	--	--	--				--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	--	--	--	0.0	0.0	0.0	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	0.0	0.0	0.0	0.8	2.6
CLOSING CASH BALANCE	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6	\$0.0	\$0.0	\$0.0	\$17.6	\$19.6

**STATE OF NEW YORK
INTERNAL SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT K

											9 Months Ended Dec. 31			
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE (DEFICITS)	(\$82.1)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)				(\$82.1)	(\$66.5)
RECEIPTS:														
Miscellaneous Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8				319.1	280.0
Total Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	0.0	0.0	0.0	319.1	280.0
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	9.3	9.2	8.5	8.8	12.5	8.7	8.4	9.4	8.4				83.2	69.4
Non-Personal Service	16.9	30.0	57.1	42.9	19.3	29.9	43.1	24.6	22.9				286.7	252.8
General State Charges	--	5.5	2.5	0.1	3.6	0.2	1.2	8.2	0.1				21.4	9.6
Debt Service, Including Payments on Financing Agreements	--	--	--	26.7	35.0	--	--	--	--				61.7	54.6
Total Disbursements	26.2	44.7	68.1	78.5	70.4	38.8	52.7	42.2	31.4	0.0	0.0	0.0	453.0	386.4
Excess (Deficiency) of Receipts over Disbursements	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(17.3)	(6.8)	6.4	0.0	0.0	0.0	(133.9)	(106.4)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	12.6	--	37.8				50.4	44.0
Transfers to Other Funds	--	--	--	--	--	--	--	--	--				--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	12.6	--	37.8	0.0	0.0	0.0	50.4	44.0
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(4.7)	(6.8)	44.2	0.0	0.0	0.0	(83.5)	(62.4)
CLOSING CASH BALANCE (DEFICITS)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)	\$0.0	\$0.0	\$0.0	(\$165.6)	(\$128.9)

STATE OF NEW YORK
EXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT L

	2001									2002			9 Months Ended Dec. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE	\$36.1	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4				\$36.1	\$36.1
RECEIPTS:														
Miscellaneous Receipts	1.2	0.4	0.8	6.8	0.4	0.5	5.9	3.9	1.6				21.5	14.6
Federal Grants	1.7	1.7	1.4	3.8	3.6	1.4	2.5	3.1	6.0				25.2	18.8
Unemployment Taxes	163.4	184.3	179.3	209.5	214.0	206.0	306.8	241.0	272.2				1,976.5	1,106.3
Total Receipts	166.3	186.4	181.5	220.1	218.0	207.9	315.2	248.0	279.8	0.0	0.0	0.0	2,023.2	1,139.7
DISBURSEMENTS:														
Local Assistance Grants:														
Miscellaneous	--	0.2	0.8	0.1	0.1	--	0.2	--	--				1.4	2.1
Departmental Operations:														
Personal Service	0.5	0.4	0.3	0.3	0.5	0.4	0.4	0.3	0.3				3.4	3.2
Non-Personal Service	1.7	1.3	1.4	0.4	2.1	0.6	1.0	1.0	1.0				10.5	9.9
General State Charges	0.5	0.1	--	--	0.3	--	--	0.4	--				1.3	0.8
Unemployment Benefits	194.5	184.0	171.7	224.0	212.6	199.3	268.7	251.7	296.3				2,002.8	1,134.5
Capital Projects	0.1	--	0.2	--	--	0.3	1.2	1.1	1.9				4.8	0.2
Total Disbursements	197.3	186.0	174.4	224.8	215.6	200.6	271.5	254.5	299.5	0.0	0.0	0.0	2,024.2	1,150.7
Excess (Deficiency) of Receipts over Disbursements	(31.0)	0.4	7.1	(4.7)	2.4	7.3	43.7	(6.5)	(19.7)	0.0	0.0	0.0	(1.0)	(11.0)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	0.3	0.3	--	--				0.6	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--	--				--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	0.3	0.3	--	--	0.0	0.0	0.0	0.6	1.3
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	(31.0)	0.4	7.1	(4.7)	2.4	7.6	44.0	(6.5)	(19.7)	0.0	0.0	0.0	(0.4)	(9.7)
CLOSING CASH BALANCE	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7	\$0.0	\$0.0	\$0.0	\$35.7	\$26.4

**STATE OF NEW YORK
NONEXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT M

	2001									2002			9 Months Ended Dec. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE	\$26.7	\$27.1	\$28.2	\$30.5	\$30.5	\$32.6	\$31.3	\$25.9	\$26.4				\$26.7	\$24.2
RECEIPTS:														
Miscellaneous Receipts	3.2	2.3	2.6	2.5	2.8	1.8	2.5	1.6	2.9				22.2	20.6
Federal Grants	--	0.2	--	--	--	--	--	0.3	--				0.5	0.4
Total Receipts	<u>3.2</u>	<u>2.5</u>	<u>2.6</u>	<u>2.5</u>	<u>2.8</u>	<u>1.8</u>	<u>2.5</u>	<u>1.9</u>	<u>2.9</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>22.7</u>	<u>21.0</u>
DISBURSEMENTS:														
Local Assistance Grants:														
Mental Hygiene	--	--	--	2.4	0.1	--	--	--	0.2				2.7	2.0
Miscellaneous	--	--	0.1	0.1	0.5	0.1	0.5	0.1	--				1.4	0.7
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--	--	--				--	--
Non-Personal Service	<u>2.8</u>	<u>1.4</u>	<u>0.2</u>	<u>--</u>	<u>0.1</u>	<u>3.0</u>	<u>7.4</u>	<u>1.3</u>	<u>0.5</u>				<u>16.7</u>	<u>14.8</u>
Total Disbursements	<u>2.8</u>	<u>1.4</u>	<u>0.3</u>	<u>2.5</u>	<u>0.7</u>	<u>3.1</u>	<u>7.9</u>	<u>1.4</u>	<u>0.7</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>20.8</u>	<u>17.5</u>
Excess (Deficiency) of Receipts over Disbursements	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>--</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>1.9</u>	<u>3.5</u>
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	--	--	--				--	--
Transfers to Other Funds	--	--	--	--	--	--	--	--	--				--	--
Total Other Financing Sources (Uses)	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>--</u>	<u>--</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>0.0</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>1.9</u>	<u>3.5</u>
CLOSING CASH BALANCE	<u>\$27.1</u>	<u>\$28.2</u>	<u>\$30.5</u>	<u>\$30.5</u>	<u>\$32.6</u>	<u>\$31.3</u>	<u>\$25.9</u>	<u>\$26.4</u>	<u>\$28.6</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$28.6</u>	<u>\$27.7</u>

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF DECEMBER 2001
(amounts in millions)

SCHEDULE 1

	BALANCE 12/1/01	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 12/31/01
GENERAL FUND					
001-Local Assistance	\$ --	\$ 0.069	\$ 2,718.492	\$ 2,718.423	\$ --
003-State Operations	5,051.569	3,606.470	854.642	(2,953.506)	4,849.891
004-Tax Stabilization Reserve	--	--	--	--	--
005-Contingency Reserve	151.211	--	--	--	151.211
006-Universal Pre-K	25.179	--	0.290	--	24.889
007-Community Projects	179.336	--	5.534	--	173.802
166-Fringe Benefits Escrow	--	--	(0.978)	--	0.978
TOTAL GENERAL FUND	5,407.295	3,606.539	3,577.980	(235.083)	5,200.771
SPECIAL REVENUE FUNDS-GENERAL					
023-New York Interest on Lawyer Account	8.029	0.779	0.089	--	8.719
050-Tuition Reimbursement	0.937	0.135	0.127	--	0.945
052-Local Government Records Management Improvement	5.413	1.194	0.407	(0.091)	6.109
053-School Tax Relief	223.968	779.000	972.787	--	30.181
054-Charter Schools Stimulus	4.083	0.008	--	--	4.091
056-Hudson River Valley Greenway	--	--	--	--	--
059-Rehabilitative Alcohol & Substance Abuse Treatment	0.016	--	--	--	0.016
061-HCRA Transfer	35.987	0.081	11.286	--	24.782
062-Tobacco Transfer	--	--	--	--	--
068-Indigent Care	23.052	53.871	26.795	--	50.128
073-Dedicated Mass Transportation Trust	49.279	41.493	27.461	--	63.311
160-State Lottery	(458.232)	139.906	11.846	--	(330.172)
300-Sewage Treatment Program Mgmt. & Administration	1.267	0.003	0.431	--	0.839
301-EnCon Special Revenue	33.612	6.090	3.533	--	36.169
302-Conservation	21.408	4.337	6.207	--	19.538
303-Environmental Protection and Oil Spill Compensation	13.337	3.551	2.758	--	14.130
305-Training and Education Program on OSHA	5.211	5.970	(0.099)	--	11.280
306-Lawyers' Fund for Client Protection	2.841	1.324	0.029	--	4.136
312-Hazardous Waste Remedial	8.276	1.907	1.575	(1.620)	6.988
313-Mass Transportation Operating Assistance	98.535	170.654	76.596	--	192.593
314-Clean Air	(0.136)	1.650	2.206	--	(0.692)
318-New York State Infrastructure Trust	0.054	--	--	--	0.054
321-Legislative Computer Services	6.627	0.090	0.950	--	5.767
328-Biodiversity Stewardship and Research	--	--	--	--	--
337-Rural Housing Assistance	--	--	--	--	--
339-Miscellaneous State Special Revenue	933.206	165.360	434.356	141.109	805.319
340-Court Facilities Incentive Aid	23.411	0.054	0.116	--	23.349
341-Employment Training	0.026	--	--	--	0.026
342-Homeless Housing and Assistance	--	--	--	--	--
345-State University Income	168.541	115.104	147.676	16.371	152.340
346-Substance Abuse Service	3.306	0.252	--	--	3.558
349-Lake George Park Trust	0.413	0.001	0.048	--	0.366
354-State Police Motor Vehicle Law Enforcement and Motor Vehicle Theft and Insurance Fraud Prevention	8.114	0.019	0.092	--	8.041

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF DECEMBER 2001
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 12/1/01	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 12/31/01
<u>SPECIAL REVENUE FUNDS-GENERAL (CONTINUED)</u>					
355-New York Great Lakes Protection	\$ 4.333	\$ 0.009	\$ 0.079	\$ --	\$ 4.263
359-Federal Revenue Maximization	6.188	0.012	0.182	--	6.018
362-NYS/DOT Highway Safety Program	1.071	0.169	0.351	--	0.889
365-Vocational Rehabilitation	0.574	0.008	--	--	0.582
366-Drinking Water Program Management and Administration	(0.360)	0.001	0.454	--	(0.813)
368-NYC County Clerks' Operations Offset	(4.810)	--	1.281	--	(6.091)
369-Judiciary Data Processing Offset	(5.851)	--	0.787	--	(6.638)
377-IFR / CUTRA	14.055	2.850	2.435	--	14.470
379-Racing Preservation	0.084	--	--	--	0.084
383-Supplemental Jury Facilities	--	--	--	--	--
385-USOC Lake Placid Training	0.090	0.005	0.082	--	0.013
482-Unemployment Insurance Interest and Penalty	1.213	0.438	(1.358)	--	3.009
TOTAL SPECIAL REVENUE FUNDS-GENERAL	1,237.168	1,496.325	1,731.565	155.769	1,157.697
<u>SPECIAL REVENUE FUNDS-FEDERAL</u>					
261-Federal USDA / Food and Consumer Services	(8.547)	117.953	105.440	(0.864)	3.102
265-Federal Health and Human Services	(268.435)	1,944.517	1,477.927	(265.215)	(67.060)
267-Federal Education	(6.665)	157.004	165.069	(0.878)	(15.608)
269-Federal DHHS Block Grant	0.217	29.162	37.065	--	(7.686)
290-Federal Miscellaneous Operating Grants	15.408	80.982	86.168	(0.070)	10.152
480-Unemployment Insurance Administration	31.411	27.595	29.987	--	29.019
484-Unemployment Insurance Occupational Training	1.429	2.362	2.115	--	1.676
486-DOL Federal Grants	2.594	13.214	13.782	--	2.026
TOTAL SPECIAL REVENUE FUNDS-FEDERAL	(232.588)	2,372.789	1,917.553	(267.027)	(44.379)
TOTAL SPECIAL REVENUE FUNDS	1,004.580	3,869.114	3,649.118	(111.258)	1,113.318
<u>DEBT SERVICE FUNDS</u>					
064-Debt Reduction Reserve	500.000	--	--	--	500.000
065-State University Educational Facilities	--	--	--	--	--
304-Mental Health Services	122.272	16.309	--	144.720	283.301 (1)
311-General Obligation Debt Service	--	--	406.160	406.160	--
315-Grade Crossing Elimination Debt Service	--	--	--	--	--
316-State Housing Debt Service	--	1.783	3.231	1.448	--
319-Department of Health Income	17.256	7.306	-	(4.635)	19.927 (1)
320-Emergency Highway Reconditioning & Preservation	--	5.594	--	(5.594)	-- (1)
330-State University Dormitory Income	77.490	11.264	29.203	(24.921)	34.630 (1)
336-Emergency Highway Construction & Reconstruction	--	5.594	--	(5.594)	-- (1)
361-Clean Water/Clean Air	16.089	21.870	--	(18.710)	19.249 (1)
364-Local Government Assistance Tax	5.882	206.097	1.170	(205.927)	4.882 (1)
TOTAL DEBT SERVICE FUNDS	\$ 738.989	\$ 275.817	\$ 439.764	\$ 286.947	\$ 861.989

(1) Ending cash balance represents statutory impoundment for scheduled debt service payments.

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF DECEMBER 2001
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 12/1/01	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 12/31/01
CAPITAL PROJECTS FUNDS					
002-State Capital Projects	\$ --	\$ 0.137	\$ 77.249	\$ 77.112	\$ --
071-Health Facilities Capital Improvement	--	--	--	--	--
072-Dedicated Highway and Bridge Trust	(38.103)	131.627	104.161	(60.913)	(71.550)
074-SUNY Residence Halls Rehabilitation and Repair	83.191	0.175	1.093	9.346	91.619
075-New York State Canal System Development	1.499	0.082	0.446	--	1.135
076-Parks Infrastructure	(6.080)	3.009	2.239	--	(5.310)
077-Passenger Facility Charge	0.212	0.001	--	--	0.213
078-Environmental Protection	288.734	12.009	3.818	--	296.925
079-Clean Water/Clean Air Implementation	(5.541)	--	0.092	--	(5.633)
080-Hudson River Park	0.071	0.001	--	--	0.072
101-Energy Conservation Thru Improved Transportation Bond	0.344	--	--	0.103	0.447
103-Park & Recreation Land Acquisition Bond	0.002	--	--	--	0.002
105-Pure Waters Bond	0.159	--	--	--	0.159
106-Outdoor Recreation Development Bond	--	--	--	--	--
109-Transportation Capital Facilities Bond	5.338	--	--	--	5.338
115-Environmental Quality Protection Bond	7.365	--	--	--	7.365
118-Rail Preservation and Development Bond	--	--	--	--	--
119-State Housing Bond	--	--	--	--	--
123-Transportation Infrastructure Renewal Bond	18.109	--	--	(0.032)	18.077
124-1986 Environmental Quality Bond Act	9.008	--	--	(3.158)	5.850
126-Accelerated Capacity and Transportation Improvement Bond	11.924	--	--	(0.259)	11.665
127-Clean Water/Clean Air Bond	17.123	--	--	(0.605)	16.518
291-Federal Capital Projects	(86.749)	110.013	91.544	--	(68.280)
310-Forest Preserve Expansion	0.257	--	--	--	0.257
317-Pine Barrens	--	--	--	--	--
322-Lake Champlain Bridges	0.551	0.002	--	--	0.553
327-Suburban Transportation	20.325	--	--	--	20.325
357-Division for Youth Facilities Improvement	(17.149)	--	0.167	--	(17.316)
358-Youth Centers Facility	(0.003)	--	--	--	(0.003)
374-Housing Assistance	1.091	--	--	--	1.091
376-Housing Program	(115.534)	--	0.005	--	(115.539)
378-Natural Resource Damage	8.281	0.032	0.006	--	8.307
380-DOT Engineering Services	(297.658)	--	44.265	--	(341.923)
384-State University Capital Projects	10.449	0.010	1.600	--	8.859
387-Miscellaneous Capital Projects	21.419	0.843	0.946	--	21.316
388-CUNY Capital Projects	(1.270)	--	0.009	--	(1.279)
389-Mental Hygiene Facilities Capital Improvement	(186.119)	0.755	2.304	--	(187.668)
399-Correction Facilities Capital Improvement	(82.229)	--	15.139	--	(97.368)
TOTAL CAPITAL PROJECTS FUNDS	<u>(330.983)</u>	<u>258.696</u>	<u>345.083</u>	<u>21.594</u>	<u>(395.776)</u>
TOTAL GOVERNMENTAL FUNDS	<u>\$ 6,819.881</u>	<u>\$ 8,010.166</u>	<u>\$ 8,011.945</u>	<u>\$ (37.800)</u>	<u>\$ 6,780.302</u>

STATE OF NEW YORK
 PROPRIETARY FUNDS
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND EQUITY
 FOR THE MONTH OF DECEMBER 2001
 (amounts in millions)

SCHEDULE 2

<u>FUND TYPE</u>	<u>FUND EQUITY 12/1/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND EQUITY 12/31/01</u>
<u>ENTERPRISE FUNDS</u>					
324-Youth Commissary	\$ 0.285	\$ 0.008	\$ 0.008	\$ --	\$ 0.285
325-State Exposition Special	1.597	(0.580)	(0.223)	--	1.240
326-Correctional Services Commissary	1.255	2.454	2.671	--	1.038
329-Correctional Services Family Benefit	5.294	1.850	1.827	--	5.317
331-Agency Enterprise	0.946	0.205	0.191	--	0.960
351-Mental Health Sheltered Workshop	2.946	0.278	0.243	--	2.981
352-Mental Retardation Sheltered Workshop	0.694	(0.175)	0.069	--	0.450
353-Mental Hygiene Community Stores	2.609	0.139	0.159	--	2.589
450-Industrial Exhibit Authority	2.517	0.237	(0.013)	--	2.767
TOTAL ENTERPRISE FUNDS	<u>18.143</u>	<u>4.416</u>	<u>4.932</u>	<u>--</u>	<u>17.627</u>
<u>INTERNAL SERVICE FUNDS</u>					
323-O.G.S. Centralized Services	(49.608)	26.565	15.837	--	(38.880)
334-Agency Internal Service	(140.611)	7.716	10.472	37.808	(105.559)
343-Mental Hygiene Revolving	0.603	0.163	0.128	--	0.638
347-Youth Vocational Education	0.003	--	--	--	0.003
394-Joint Labor/Management Administration	0.744	--	0.155	--	0.589
395-Audit and Control Revolving	(0.738)	--	0.082	--	(0.820)
396-Health Insurance Revolving	(23.681)	0.379	1.059	--	(24.361)
397-Correctional Industries Revolving	3.507	2.979	3.683	--	2.803
TOTAL INTERNAL SERVICE FUNDS	<u>(209.781)</u>	<u>37.802</u>	<u>31.416</u>	<u>37.808</u>	<u>(165.587)</u>
TOTAL PROPRIETARY FUNDS	<u>\$ (191.638)</u>	<u>\$ 42.218</u>	<u>\$ 36.348</u>	<u>\$ 37.808</u>	<u>\$ (147.960)</u>

SCHEDULE 3

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF DECEMBER 2001
 (amounts in millions)

<u>FUND TYPE</u>	<u>FUND BALANCE 12/01/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 12/31/01</u>
<u>EXPENDABLE TRUST FUNDS</u>					
019-Mental Health Gifts and Donations	\$ 2.005	\$ 0.013	\$ 0.045	\$ --	\$ 1.973
020-Combined Expendable Trust	25.996	1.891	3.050	--	24.837
021-Agriculture Producer's Security	4.096	0.009	0.011	--	4.094
022-Milk Producers Security	6.003	0.015	0.010	--	6.008
024-Archives Partnership Trust	0.573	0.001	0.053	(0.008)	0.513
333-Winter Sports Education Trust	1.263	0.003	0.065	--	1.201
481-Unemployment Insurance Benefit	15.448	277.912	296.270	--	(2.910)
TOTAL EXPENDABLE TRUST FUNDS	<u>55.384</u>	<u>279.844</u>	<u>299.504</u>	<u>(0.008)</u>	<u>35.716</u>
<u>NONEXPENDABLE TRUST FUNDS</u>					
055-Not-For-Profit Short Term Revolving Loan	--	--	--	--	--
221-Combined Student Loan	9.319	3.196	0.447	--	12.068
307-Equipment Loan for the Disabled	0.201	0.003	--	--	0.204
332-Combined Non-Expendable Trust	4.216	0.009	0.228	--	3.997
335-Musical Instrument Revolving	0.001	--	--	--	0.001
338-Arts Capital Revolving	0.509	0.001	--	--	0.510
360-Housing Development	12.167	(0.372)	--	--	11.795
TOTAL NONEXPENDABLE TRUST FUNDS	<u>\$ 26.413</u>	<u>\$ 2.837</u>	<u>\$ 0.675</u>	<u>\$ --</u>	<u>\$ 28.575</u>

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF DECEMBER 2001
 (amounts in millions)

SCHEDULE 3
 (continued)

<u>FUND TYPE</u>	<u>FUND BALANCE 12/01/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 12/31/01</u>
<u>AGENCY FUNDS</u>					
129-Private Not-For-Profit School Capital Facilities Financing Reserve	\$ --	\$ --	\$ --	\$ --	\$ --
130-School Capital Facilities Financing Reserve	30.625	2.550	--	--	33.175
152-Employees Health Insurance	50.272	265.463	244.520	--	71.215
153-Social Security Contribution	37.541	61.602	59.773	--	39.370
154-Employee Payroll Withholding Escrow	86.407	244.016	247.253	--	83.170
162-Employees Dental Insurance	10.644	5.061	2.875	--	12.830
163-Management Confidential Group Insurance	3.542	0.408	0.390	--	3.560
165-Lottery Prize	142.426	27.372	52.576	--	117.222
167-Health Insurance Reserve Receipts	4.552	0.020	--	--	4.572
169-Miscellaneous New York State Agency	566.016	78.677	79.882	--	564.811
175-Elderly Pharmaceutical Insurance Coverage Escrow	1.702	35.216	35.275	--	1.643
176-City University Senior College Operating	22.117	65.002	74.185	--	12.934
179-Medicaid Management Information System Escrow	412.700	2,538.621	2,469.267	--	482.054
309-Special Education	--	--	--	--	--
344-State University Collection	84.693	31.452	--	--	116.145
382-SUNY Federal Direct Lending Program	(0.369)	0.490	--	--	0.121
TOTAL AGENCY FUNDS	<u>1,452.868</u>	<u>3,355.950</u>	<u>3,265.996</u>	<u>--</u>	<u>1,542.822</u>
TOTAL FIDUCIARY FUNDS	<u>\$ 1,534.665</u>	<u>\$ 3,638.631</u>	<u>\$ 3,566.175</u>	<u>\$ (0.008)</u>	<u>\$ 1,607.113</u>

STATE OF NEW YORK
 SOLE CUSTODY AND INVESTMENT ACCOUNTS
 STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
 FOR THE MONTH OF DECEMBER 2001
 (amounts in millions)

SCHEDULE 4

<u>FUND TYPE</u>	<u>BEGINNING BALANCE 12/1/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>ENDING BALANCE 12/31/01</u>
<u>ACCOUNTS</u>				
060-Tobacco Settlement	\$ 36.219	\$ 127.034	\$ --	\$ 163.253
149-Sole Custody Investment	1,141.088	1,326.381	1,457.792	1,009.677
650-Comptroller's Refund	--	71.959	71.959	--
750-NYS Thruway Authority Operating	<u>3.898</u>	<u>43.097</u>	<u>41.316</u>	<u>5.679</u>
TOTAL ACCOUNTS	\$ <u>1,181.205</u>	\$ <u>1,568.471</u>	\$ <u>1,571.067</u>	\$ <u>1,178.609</u>

**STATEMENT OF DIRECT STATE DEBT ACTIVITY
FISCAL YEAR ENDED MARCH 31, 2002**

PURPOSE	DEBT OUTSTANDING APR. 1, 2001	DEBT ISSUED		DEBT MATURED		DEBT OUTSTANDING DEC. 31, 2001	INTEREST DISBURSED	
		MONTH OF DECEMBER	9 MONTHS ENDED DEC. 31, 2001	MONTH OF DECEMBER	9 MONTHS ENDED DEC. 31, 2001		MONTH OF DECEMBER	9 MONTHS ENDED DEC. 31, 2001
GENERAL OBLIGATION BONDED DEBT:								
Accelerated Capacity and Transportation Improvements	\$ 1,466,014,651.87	\$ --	\$ --	\$ --	\$ 95,340,255.61	\$ 1,370,674,396.26	\$ 2,237,737.10	\$ 41,710,652.02
Clean Water/Clean Air:								
Air Quality	136,148,179.47	--	10,976,872.86	--	5,334,587.12	141,790,465.21	774,469.61	4,183,347.39
Safe Drinking Water	197,524,539.94	--	50,069,060.77	--	3,974,137.93	243,619,462.78	1,510,048.04	7,539,165.39
Water	218,192,192.73	--	25,889,716.08	--	860,676.37	243,221,232.44	151,594.85	7,169,755.18
Solid Waste	44,439,018.47	--	5,325,467.44	--	1,009,059.45	48,755,426.46	7,065.40	976,968.24
Environmental Restoration	15,523,514.58	--	--	--	79,482.76	15,444,031.82	39,305.79	397,986.25
Energy Conservation Through Improved Transportation:								
Rapid Transit and Rail Freight	93,220,182.76	--	--	--	18,277,514.95	74,942,667.81	11,526.79	3,616,683.69
Environmental Quality Protection (1972):								
Air	37,027,331.88	--	--	--	2,084,656.38	34,942,675.50	--	1,090,838.27
Land	103,205,264.57	--	--	--	8,881,623.38	94,323,641.19	65,106.87	3,214,630.99
Wet Lands	2,000.00	--	--	1,000.00	1,000.00	1,000.00	58.75	117.50
Water	271,918,543.25	--	--	1,419,000.00	21,603,126.02	250,315,417.23	248,478.75	9,744,393.45
Environmental Quality (1986):								
Land and Forests	148,968,319.82	--	1,008,882.84	--	6,633,229.53	143,343,973.13	195,470.95	4,878,268.45
Solid Waste Management	690,207,779.69	--	--	9,185,000.00	15,925,498.96	674,282,280.73	2,247,382.14	19,794,453.66
Higher Education Construction	10,480,000.00	--	--	1,850,000.00	3,650,000.00	6,830,000.00	124,925.00	371,350.00
Housing								
Low Cost	167,076,423.13	--	--	1,125,000.00	11,570,560.13	155,505,863.00	481,560.00	4,485,568.52
Middle Income	79,076,000.00	--	--	1,065,000.00	2,645,000.00	76,431,000.00	559,392.50	3,195,684.00
Urban Renewal	1,126,707.58	--	--	--	259,857.40	866,850.18	--	48,175.87
Outdoor Recreation Development	1,056,768.91	--	--	--	217,925.43	838,843.48	--	51,355.05
Park and Recreation Land Acquisition	335,641.58	--	--	--	116,324.00	219,317.58	--	11,841.47
Pure Waters	235,150,564.17	--	--	1,700,000.00	19,411,537.26	215,739,026.91	496,978.50	8,064,212.40
Rail Preservation Development	72,487,038.70	--	--	--	8,485,014.74	64,002,023.96	--	3,037,023.11
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways, and Bridges	19,225,933.85	--	--	--	2,570,430.18	16,655,503.67	77,300.00	521,168.31
Ports, Canals, and Waterways	7,167,117.71	--	--	--	2,167,561.74	4,999,555.97	--	260,183.58
Rapid Transit, Rail, and Aviation	75,119,690.67	--	--	--	3,535,701.16	71,583,989.51	45,772.38	2,397,047.87
Transportation Capital Facilities:								
Aviation	81,100,920.20	--	--	2,050,000.00	6,807,633.91	74,293,286.29	140,290.00	2,886,400.05
Mass Transportation	174,260,673.81	--	--	6,470,000.00	27,126,605.58	147,134,068.23	932,600.00	7,715,989.48
Total General Obligation Bonded Debt	\$ 4,346,054,999.34	\$ --	\$ 93,269,999.99	\$ 24,865,000.00	\$ 268,568,999.99	\$ 4,170,755,999.34	\$ 10,347,063.42	\$ 137,363,260.19

STATE OF NEW YORK
DEBT SERVICE FUNDS
FINANCING AGREEMENTS
FOR THE NINE (9) MONTHS ENDED DECEMBER 31, 2001

SCHEDULE 5a

	DEBT REDUCTION RESERVE FUND (064)	EMERGENCY HIGHWAY CONSTRUCTION AND RECONSTRUCTION (336)	EMERGENCY HIGHWAY RECONDITIONING AND PRESERVATION (320)	GENERAL DEBT SERVICE (311)	DEPARTMENT OF HEALTH INCOME (319)	LOCAL GOVERNMENT ASSISTANCE TAX (364)	MENTAL HEALTH SERVICES (304)	STATE UNIVERSITY DORMITORY INCOME (330)	COMBINED TOTALS		INCREASE (DECREASE)
									9 MONTHS ENDED DECEMBER 31		
									2001	2000	
Special Contractual Financing Obligations:											
City University Construction	\$ --	\$ --	\$ --	\$ 318,777,430	\$ --	\$ --	\$ --	\$ --	\$ 318,777,430	\$ 288,919,199	\$ 29,858,231
Community Enhancement Facilities Program	--	--	--	5,527,455	--	--	--	--	5,527,455	2,190,338	3,337,117
County of Albany	--	--	--	2,076,631	--	--	--	--	2,076,631	6,633,894	(4,557,263)
Department of TransRegion 1 Schenectady	--	--	--	139,241	--	--	--	--	139,241	--	139,241
Dormitory Authority	--	--	--	465,724,425	30,942,300	--	161,203,986	49,685,526	707,556,237	913,752,110	(206,195,873)
Environmental Conservation - Broadway Albany	--	--	--	3,188,628	--	--	--	--	3,188,628	3,217,291	(28,663)
Environmental Conservation - 50 Wolf Rd Albany	--	--	--	1,290,274	--	--	--	--	1,290,274	1,428,330	(138,056)
Energy Research & Development Authority	--	--	--	7,253,024	--	--	--	--	7,253,024	7,219,572	33,452
Environmental Facilities Corporation	--	--	--	14,406,866	--	--	--	--	14,406,866	66,017,345	(51,610,479)
Hampton Plaza	--	--	--	186,858	--	--	--	--	186,858	38,000	148,858
Hanson Place	--	--	--	2,828,250	--	--	--	--	2,828,250	2,828,250	--
44 Holland Avenue	--	--	--	809,800	--	--	--	--	809,800	1,017,878	(208,078)
Housing Finance Agency	--	--	--	39,477,191	--	--	--	--	39,477,191	203,359,219	(163,882,028)
Local Government Assistance Corporation	--	--	--	--	--	103,505,533	--	--	103,505,533	116,520,124	(13,014,591)
Metropolitan Transportation Authority:											
Transit and Commuter Rail Projects	--	--	--	150,438,873	--	--	--	--	150,438,873	147,262,583	3,176,290
Triborough Bridge & Tunnel Authority:											
Javits Convention Center Project	--	--	--	41,862,906	--	--	--	--	41,862,906	41,856,693	6,213
Thruway Authority	--	28,895,770	19,211,368	535,319,166	--	--	--	--	583,426,304	491,860,300	91,566,004
Urban Development Corporation:											
Correctional Facilities	--	--	--	265,120,330	--	--	--	--	265,120,330	257,117,652	8,002,678
Center for Industrial Innovation at RPI	--	--	--	3,466,464	--	--	--	--	3,466,464	3,460,305	6,159
Syracuse University Science and Technology Center	--	--	--	2,498,875	--	--	--	--	2,498,875	2,527,338	(28,463)
Cornell Univer. Supercomputer Center	--	--	--	1,505,654	--	--	--	--	1,505,654	1,557,628	(51,974)
Columbia Univer. Telecommunications Center	--	--	--	4,141,312	--	--	--	--	4,141,312	4,168,637	(27,325)
Onondaga Convention Center	--	--	--	3,890,458	--	--	--	--	3,890,458	3,831,134	59,324
Clarkson University	--	--	--	619,364	--	--	--	--	619,364	669,749	(50,385)
Alfred University	--	--	--	761,124	--	--	--	--	761,124	802,915	(41,791)
New York University	--	--	--	168,169	--	--	--	--	168,169	707,369	(539,200)
Rochester University	--	--	--	--	--	--	--	--	--	701,881	--
Higher Education	--	--	--	1,404,186	--	--	--	--	1,404,186	1,463,018	(58,832)
Youth Facilities	--	--	--	4,349,848	--	--	--	--	4,349,848	4,593,200	(243,352)
University Facilities Grant	--	--	--	1,560,011	--	--	--	--	1,560,011	1,725,609	(165,598)
Economic Development Heritage Trail Project	--	--	--	593,866	--	--	--	--	593,866	682,712	(88,846)
Sports Facility	--	--	--	3,568,451	--	--	--	--	3,568,451	3,691,929	(123,478)
Ten Eyck Project Albany	--	--	--	822,416	--	--	--	--	822,416	1,656,636	(834,220)
Long Island and Pine Barren	--	--	--	368,531	--	--	--	--	368,531	378,151	(9,620)
South Mall	--	--	--	32,877,000	--	--	--	--	32,877,000	25,475,000	7,402,000
Total Disbursements for Special Contractual Financing Obligations	\$ --	\$ 28,895,770	\$ 19,211,368	\$ 1,917,023,076	\$ 30,942,300	\$ 103,505,533	\$ 161,203,986	\$ 49,685,526	\$ 2,310,467,559	\$ 2,609,331,989	\$ (298,162,549)

**SUMMARY OF THE OPERATING FUND INVESTMENTS
FOR THE MONTH OF DECEMBER 2001
AS REQUIRED OF THE STATE COMPTROLLER**
(amounts in millions)

	DECEMBER 2001	FISCAL YEAR TO DATE
<u>SHORT TERM INVESTMENT POOL</u>		
AVERAGE DAILY INVESTMENT BALANCE	\$7,782.0	\$9,872.7
AVERAGE YIELD	2.252%	3.730%
TOTAL INVESTMENT EARNINGS	\$14.935	\$277.365

DESCRIPTION	PAR AMOUNT
TREASURY BILLS	\$0.0
GOVT. AGENCY BILLS/NOTES	\$310.0
REPURCHASE AGREEMENTS	\$13.2
COMMERCIAL PAPER	\$7,901.3
CERTIFICATES OF DEPOSIT	\$322.7
	\$8,547.2

POWER AUTHORITY ACCOUNT

AVERAGE DAILY INVESTMENT BALANCE	\$0.0	\$1.0
AVERAGE YIELD	0.000%	4.816%
TOTAL INVESTMENT EARNINGS	\$0.000	\$0.035

DESCRIPTION	PAR AMOUNT
REPURCHASE AGREEMENTS	\$0.0

SOURCE: DIVISION OF INVESTMENTS AND CASH MANAGEMENT