

**STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES
BUREAU OF ACCOUNTING OPERATIONS**

Comptroller's Monthly Report To The Legislature
On State Funds Cash Basis of Accounting
(Pursuant to Sec. 8(9-a) of the State Finance Law)

MARCH - 2002



**H. CARL McCALL
STATE COMPTROLLER**

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
(in millions)**

EXHIBIT A

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS		TOTAL GOVERNMENTAL FUNDS			
	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED
	MAR. 2002	MAR. 31, 2002	MAR. 2002	MAR. 31, 2002	MAR. 2002	MAR. 31, 2002	MAR. 2002	MAR. 31, 2002	MAR. 2002	MAR. 31, 2002	MAR. 2001	MAR. 31, 2001
RECEIPTS:												
Personal Income Tax (6)	(\$591.6)	\$25,853.6	\$136.7	\$1,310.1	\$ --	\$250.0	\$ --	\$ --	(\$454.9)	\$27,413.7	(\$2,386.5)	\$26,892.1
Consumption/Use Taxes and Fees (5)(9)	690.5	7,098.3	22.1	454.3	206.6	2,150.7	41.9	839.5	961.1	10,542.8	1,022.2	10,669.7
Business Taxes	936.7	3,616.1	209.4	1,015.1	--	--	59.4	553.6	1,205.5	5,184.8	1,275.6	5,846.4
Other Taxes	55.7	802.7	--	--	11.4	258.6	11.2	112.0	78.3	1,173.3	85.6	1,199.5
Miscellaneous Receipts (8)	199.7	1,621.7	620.6	7,134.0	39.4	613.6	542.2	1,444.1	1,401.9	10,813.4	1,590.4	10,729.1
Federal Grants	2.7	3.7	2,948.3	26,692.7	--	--	176.6	1,423.0	3,127.6	28,119.4	3,113.7	25,786.2
Total Receipts	1,293.7	38,996.1	3,937.1	36,606.2	257.4	3,272.9	831.3	4,372.2	6,319.5	83,247.4	4,701.0	81,123.0
DISBURSEMENTS:												
Local Assistance Grants:												
General Purpose	171.1	823.0	--	--	--	--	--	--	171.1	823.0	271.9	975.2
Education (6)	5,795.2	15,256.3	402.6	6,191.1	--	--	0.1	1.2	6,197.9	21,448.6	6,582.0	19,765.8
Social Services (4)	1,131.2	9,174.4	1,846.4	20,432.1	--	--	--	25.5	2,977.6	29,632.0	2,668.9	27,480.1
Health and Environment	97.8	681.5	134.2	1,603.4	--	--	120.6	356.8	352.6	2,641.7	254.9	2,416.8
Mental Hygiene	113.5	1,029.3	50.4	252.3	--	--	7.5	46.9	171.4	1,328.5	162.3	1,256.0
Transportation	0.2	153.4	120.4	1,522.3	--	--	16.2	115.2	136.8	1,790.9	163.9	1,668.3
Criminal Justice	31.5	199.5	3.1	97.0	--	--	--	--	34.6	296.5	75.3	368.3
Miscellaneous	86.0	517.5	115.3	1,171.8	--	--	9.9	104.1	211.2	1,793.4	241.6	1,177.6
Total Local Assistance Grants	7,426.5	27,834.9	2,672.4	31,270.0	--	--	154.3	649.7	10,253.2	59,754.6	10,420.8	55,108.1
Departmental Operations:												
Personal Service	(84.9)	5,698.8	835.3	4,125.2	--	--	--	--	750.4	9,824.0	724.7	9,603.8
Non-Personal Service	252.4	2,140.3	243.0	2,439.3	1.5	6.3	--	--	496.9	4,585.9	565.6	4,329.6
General State Charges	219.4	2,650.1	25.9	416.2	--	--	--	--	245.3	3,066.3	284.8	2,868.6
Debt Service, Including Payments on												
Financing Agreements (2)	--	--	--	--	635.5	4,143.2	--	--	635.5	4,143.2	725.8	4,083.0
Capital Projects (3)	--	--	0.6	6.3	--	--	269.9	3,663.7	270.5	3,670.0	303.7	3,760.0
Total Disbursements	7,813.4	38,324.1	3,777.2	38,257.0	637.0	4,149.5	424.2	4,313.4	12,651.8	85,044.0	13,025.4	79,753.1
Excess (Deficiency) of Receipts over Disbursements	(6,519.7)	672.0	159.9	(1,650.8)	(379.6)	(876.6)	407.1	58.8	(6,332.3)	(1,796.6)	(8,324.4)	1,369.9
OTHER FINANCING SOURCES (USES):												
Bond Proceeds (net)	--	--	--	--	--	--	--	210.5	0.0	210.5	155.0	218.5
Transfers from Other Funds (1)(9)	268.9	2,147.6	421.8	2,529.8	677.5	4,742.5	(139.0)	313.4	1,229.2	9,733.3	1,252.2	9,760.6
Transfers to Other Funds (1)(9)	(264.0)	(2,897.5)	(370.0)	(2,030.8)	(507.9)	(4,118.7)	(112.7)	(761.2)	(1,254.6)	(9,808.2)	(1,273.7)	(9,827.5)
Total Other Financing Sources (Uses)	4.9	(749.9)	51.8	499.0	169.6	623.8	(251.7)	(237.3)	(25.4)	135.6	133.5	151.6
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(6,514.8)	(77.9)	211.7	(1,151.8)	(210.0)	(252.8)	155.4	(178.5)	(6,357.7)	(1,661.0)	(8,190.9)	1,521.5
Beginning Fund Balances (Deficit) (7)	7,546.6	1,109.7	835.2	2,198.7	379.0	421.8	(422.8)	(88.9)	8,338.0	3,641.3	11,820.9	2,108.5
Ending Fund Balances (Deficit)	\$ 1,031.8	\$1,031.8	\$1,046.9	\$1,046.9	\$169.0	\$169.0	(\$267.4)	(\$267.4)	\$1,980.3	\$1,980.3	\$3,630.0	\$3,630.0

GOVERNMENTAL FUNDS FOOTNOTES

**Exhibit A Notes
March 2002**

1. Operating transfers constitute legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant transfers include the General Fund transfers "To" the State Capital Projects Fund (\$284.2m), the General Debt Service Fund (\$2,086.4m), the Court Facilities Incentive Aid Fund (\$53.0m), the SUNY Income Fund (\$84.3m), the Hazardous Waste Remedial Fund (\$13.7m), the Correctional Industries Fund (\$25.5m), the Agencies Internal Service Fund (\$45.8m) and the Miscellaneous State Special Revenue Fund (\$30.0m).

Also included in General Fund transfers are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$42.5m) and Special Revenue Funds (\$80.0m).

In Special Revenue Funds, Transfers "To" Other Funds includes transfers to Debt Service Funds (\$1,882.0m) representing the federal share of Medicaid payments for patients residing in State-operated Health and Mental Hygiene facilities and (\$11.0m) from the SUNY Income Fund State University Hospital Income Reimbursable Account.

Also included in Special Revenue Funds are transfers to the General Fund from the Hazardous Waste Remedial Fund (\$26.8m), Miscellaneous State Special Revenue Fund (\$88.3m), and the Federal DHHS Fund (\$14.0).

In Debt Service Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$1,750.2m) (See footnote #9), the Clean Water/Clean Air Fund (\$193.0m), the Emergency Highway Reconditioning and Preservation Fund (\$39.0m) and the Emergency Highway Construction and Reconstruction Fund (\$29.3m).

Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease-purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$89.1m), Mental Hygiene (\$1,820.0m) and the State University (\$173.4m).

In addition, Debt Service Fund transfers include transfers to the Capital Projects Residence Halls Repair Fund from the State University Dormitory Income Fund (\$24.6m).

In Capital Projects Funds, Transfers "To" Other Funds includes transfers to the General Debt Service Fund (\$717.9m) and the Mass Transportation Operating Assistance Fund (\$37.0m).

2. Total debt service disbursements include:
- | | |
|--|-----------------|
| - Principal and interest on general obligation bonds | \$624.1 million |
| - Lease-purchase/contractual obligation payments | 3,519.1 |

3. Certain disbursements from Capital Projects Funds are financed by operating transfers from other funds, proceeds of State bonds and notes, and reimbursements received from Public Authorities and the Federal Government.

The amounts shown below represent disbursements to be reimbursed in future months from the sources indicated:

State bond and note proceeds	\$10.6 million
Urban Development Corporation (Youth Facilities)	18.4
Urban Development Corporation (Correctional Facilities)	154.6
Housing Finance Agency (HFA)	121.5
Dormitory Authority (MCFFA)	197.1
Dormitory Authority (Health Facilities)	21.2
Dormitory Authority and State University Income Fund	20.9
Federal Capital Projects	113.8

4. Special Revenue Federal Funds disbursements include the following payments made by the State which will be reimbursed by the Federal Government in April 2002:
- | | |
|---|---------------|
| Federal USDA/Food and Consumer Services | \$0.5 million |
| Federal DHHS (Medicaid) | 122.9 |
| Federal DHHS (All Other) | 83.0 |
| Federal DHHS/Block Grant | -- |
| Federal Education | 3.9 |
| Federal Miscellaneous Operating Grants | 52.9 |
| Federal DOL Grants | -- |

5. General Fund receipts do not include \$481.4 million of cigarette tax receipts which were collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.
6. A portion of personal income tax receipts are transferred to the State Special Revenue-School Tax Relief (STAR) Fund and used to reimburse school districts for the STAR property tax exemptions for homeowners. Local Assistance Education grant payments total \$2,510.1m for the fiscal year.
7. The April 1, 2001 cash balance for the Agency Funds (-) and General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

Exhibit A Notes
March 2002
(continued)

GOVERNMENTAL FUNDS FOOTNOTES (continued)

8. Miscellaneous receipts in Governmental Funds include:

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	12 Months Ended March 31	
					2002	2001
(amounts in millions)						
Abandoned and Unclaimed Property	\$ 406.6	\$ --	\$ --	\$ --	\$ 406.6	\$ 305.2
Interest Earnings	328.3	77.6	6.5	14.1	426.5	581.5
Receipts from Public Authorities:						
Bond Issuance Fees	--	20.4	--	--	20.4	3.9
Cost Recovery assessments	--	10.4	--	--	10.4	23.6
Bond Proceeds to reimburse capital spending	--	--	--	1,359.3	1,359.3	1,579.0
Thruway Authority	32.1	37.3	--	--	69.4	27.6
Power Authority	--	--	--	--	--	1.5
SUNY Construction Fund	--	11.4	--	--	11.4	10.3
All Other	0.1	15.3	--	4.2	19.6	14.6
Refunds and Reimbursements:						
SUNY Contracts and Grants	--	228.6	--	--	228.6	221.8
Receipts from Municipalities	12.8	8.6	20.7	5.1	47.2	55.0
Women, Infants and Children Rebates	--	104.2	--	--	104.2	100.6
HESC Student Loan Recoveries	--	77.4	--	--	77.4	72.7
Admin Recoveries - Collection of Local Taxes	60.5	32.4	--	--	92.9	90.6
Indirect Cost Assessments	71.9	--	--	--	71.9	54.3
All Other	15.2	57.8	8.1	9.1	90.2	121.5
Health Care Reform Act Transfers From:						
Health Care Initiatives Pool	--	82.0	--	--	82.0	82.0
Tobacco Control & Insurance Initiatives Pool	--	495.0	--	--	495.0	373.4
Tobacco Settlement Fund	--	91.0	--	--	91.0	327.5
Revenues of State Departments:						
Patient/Client Care	81.1	692.3	299.4	--	1,072.8	973.4
Medical Care Provider Assessments	132.3	1,096.7	--	--	1,229.0	1,256.7
Assessments against regulated industries	--	542.3	--	--	542.3	425.4
Student Tuition and Fees	--	905.1	243.5	--	1,148.6	1,068.5
EPIC Premiums and Fees	--	96.1	--	--	96.1	39.0
Sale of 270 Broadway	--	--	--	--	--	35.0
Sale of Creedmore Land	--	--	--	--	--	6.5
Sale of 35 Fourth Avenue, Brooklyn	--	--	--	4.0	4.0	--
Rentals and Leases	19.2	6.5	--	7.5	33.2	31.1
Miscellaneous sales	10.3	75.7	--	0.4	86.4	72.9
Rental on World Trade Center	15.8	--	--	--	15.8	14.0
All Other	18.6	6.6	35.4	5.6	66.2	149.8
Lottery Receipts:						
Education	--	1,551.5	--	--	1,551.5	1,435.5
Administration	--	161.9	--	--	161.9	151.6
Licenses and Fees	267.4	559.6	--	34.3	861.3	798.0
Fines	149.5	90.3	--	0.5	240.3	225.1
TOTAL	\$ 1,621.7	\$ 7,134.0	\$ 613.6	\$ 1,444.1	\$ 10,813.4	\$ 10,729.1

GOVERNMENTAL FUNDS FOOTNOTES (continued)

**Exhibit A Notes
March 2002
(continued)**

9. An amount equal to one-cent of the State's four-cent Sales Tax, less refunds to taxpayers, is to be deposited in the Local Government Assistance Tax Fund (LGATF). The monies of such Fund are reserved for payment of principal and interest on bonds and notes issued by the New York Local Government Assistance Corporation.

Pursuant to Section 92r(5) of the State Finance Law, monies in the LGATF in excess of debt service requirements and administrative expenses of the New York Local Government Assistance Corporation are required to be transferred to the General Fund.

Following is a summary of the transactions in the LGATF during Fiscal Years 2001-02 and 2000-01 (amounts in millions):

FY 2001-02

	2001					2002					FISCAL YEAR TOTALS		
	April	May	June	July	August	September	October	November	December	January		February	March
Sales Tax Receipts	\$146.249	\$151.129	\$206.532	\$168.900	\$152.842	\$157.599	\$181.303	\$158.683	\$206.089	\$178.700	\$129.092	\$206.556	\$2,043.674
Interest Income	0.015	0.016	0.019	0.014	0.018	0.315	0.008	0.011	0.008	0.006	0.006	0.186	0.623
Total Receipts	<u>146.264</u>	<u>151.145</u>	<u>206.551</u>	<u>168.914</u>	<u>152.860</u>	<u>157.914</u>	<u>181.311</u>	<u>158.694</u>	<u>206.097</u>	<u>178.706</u>	<u>129.098</u>	<u>206.742</u>	<u>2,044.297</u>
Contractual Services	--	--	1.000	--	--	1.000	--	--	1.000	--	--	1.000	4.000
Debt Service	1.830	2.570	2.010	1.040	2.180	91.616	0.510	1.58	0.17	1.010	0.650	184.959	290.125
Transfer to General Fund	139.390	147.575	204.704	167.223	47.873	168.593	180.639	156.439	205.927	178.022	33.457	\$120.330	1,750.172
Total Disbursements	<u>\$141.220</u>	<u>\$150.145</u>	<u>\$207.714</u>	<u>\$168.263</u>	<u>\$50.053</u>	<u>\$261.209</u>	<u>\$181.149</u>	<u>\$158.019</u>	<u>\$207.097</u>	<u>\$179.032</u>	<u>\$34.107</u>	<u>\$306.289</u>	<u>\$2,044.297</u>

FY 2000-01

	2000					2001					FISCAL YEAR TOTALS		
	April	May	June	July	August	September	October	November	December	January		February	March
Sales Tax Receipts	\$157.996	\$141.055	\$212.359	\$172.435	\$157.044	\$206.886	\$170.329	\$160.322	\$199.547	\$174.479	\$128.100	\$211.349	\$2,091.901
Interest Income	0.017	0.022	0.028	0.02	0.053	0.129	0.024	0.023	0.031	0.023	0.019	0.57	0.959
Total Receipts	<u>158.013</u>	<u>141.077</u>	<u>212.387</u>	<u>172.455</u>	<u>157.097</u>	<u>207.015</u>	<u>170.353</u>	<u>160.345</u>	<u>199.578</u>	<u>174.502</u>	<u>128.119</u>	<u>211.919</u>	<u>2,092.860</u>
Contractual Services	--	--	1.000	--	1.264	6.412	--	--	1.000	--	--	1.000	10.676
Debt Service	3.850	3.375	3.025	2.400	6.746	88.389	3.225	2.555	2.955	1.510	2.190	203.411	323.631
Transfer to General Fund	149.491	136.149	210.581	162.826	154.261	113.377	167.128	157.627	195.786	173.318	8.070	\$129.939	1,758.553
Total Disbursements	<u>\$153.341</u>	<u>\$139.524</u>	<u>\$214.606</u>	<u>\$165.226</u>	<u>\$162.271</u>	<u>\$208.178</u>	<u>\$170.353</u>	<u>\$160.182</u>	<u>\$199.741</u>	<u>\$174.828</u>	<u>\$10.260</u>	<u>\$334.350</u>	<u>\$2,092.860</u>

STATE OF NEW YORK
 PROPRIETARY FUNDS
 COMBINED STATEMENT OF
 CASH RECEIPTS, DISBURSEMENTS AND
 CHANGES IN EQUITY
 (in millions)

EXHIBIT B

	ENTERPRISE		INTERNAL SERVICE		TOTAL PROPRIETARY FUNDS (memorandum only)			
	MONTH OF MAR. 2002	12 MO. ENDED MAR. 31, 2002	MONTH OF MAR. 2002	12 MO. ENDED MAR. 31, 2002	MONTH OF MAR. 2002	12 MO. ENDED MAR. 31, 2002	MONTH OF MAR. 2001	12 MO. ENDED MAR. 31, 2001
RECEIPTS:								
Miscellaneous Receipts	\$6.5	\$77.9	\$90.1	\$520.4	\$96.6	\$598.3	\$95.0	\$558.7
TOTAL RECEIPTS	<u>6.5</u>	<u>77.9</u>	<u>90.1</u>	<u>520.4</u>	<u>96.6</u>	<u>598.3</u>	<u>95.0</u>	<u>558.7</u>
DISBURSEMENTS:								
Departmental Operations:								
Personal Service	0.5	10.9	8.2	111.9	8.7	122.8	8.9	108.4
Non-Personal Service	4.2	63.3	25.8	359.7	30.0	423.0	34.5	402.7
General State Charges	0.1	1.3	--	29.1	0.1	30.4	1.0	23.3
Debt Service	--	--	--	118.4	--	118.4	--	111.5
TOTAL DISBURSEMENTS	<u>4.8</u>	<u>75.5</u>	<u>34.0</u>	<u>619.1</u>	<u>38.8</u>	<u>694.6</u>	<u>44.4</u>	<u>645.9</u>
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	<u>1.7</u>	<u>2.4</u>	<u>56.1</u>	<u>(98.7)</u>	<u>57.8</u>	<u>(96.3)</u>	<u>50.6</u>	<u>(87.2)</u>
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	--	--	26.5	79.3	26.5	79.3	26.7	71.6
Transfers to Other Funds	(0.2)	(0.2)	--	--	(0.2)	(0.2)	(0.2)	(0.2)
NET SOURCES (USES)	<u>(0.2)</u>	<u>(0.2)</u>	<u>26.5</u>	<u>79.3</u>	<u>26.3</u>	<u>79.1</u>	<u>26.5</u>	<u>71.4</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.5	2.2	82.6	(19.4)	84.1	(17.2)	77.1	(15.8)
BEGINNING FUND EQUITY (DEFICITS)	<u>17.5</u>	<u>16.8</u>	<u>(184.1)</u>	<u>(82.1)</u>	<u>(166.6)</u>	<u>(65.3)</u>	<u>(142.4)</u>	<u>(49.5)</u>
ENDING FUND EQUITY (DEFICITS)	<u>\$19.0</u>	<u>\$19.0</u>	<u>(\$101.5)</u>	<u>(\$101.5)</u>	<u>(\$82.5)</u>	<u>(\$82.5)</u>	<u>(\$65.3)</u>	<u>(\$65.3)</u>

STATE OF NEW YORK
TRUST FUNDS
COMBINED STATEMENT OF
CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
(in millions)

EXHIBIT C

	EXPENDABLE TRUST		NONEXPENDABLE TRUST		TOTAL TRUST FUNDS (memorandum only)			
	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED	MONTH OF	12 MO. ENDED
	MAR. 2002	MAR. 31, 2002	MAR. 2002	MAR. 31, 2002	MAR. 2002	MAR. 31, 2002	MAR. 2001	MAR. 31, 2001
RECEIPTS:								
Miscellaneous Receipts	\$6.3	\$32.5	\$1.6	\$28.7	\$7.9	\$61.2	\$8.4	\$51.3
Federal Grants	50.3	82.9	0.2	0.7	50.5	83.6	2.2	32.4
Unemployment Taxes	284.9	2,929.4	--	--	284.9	2,929.4	223.3	1,692.7
TOTAL RECEIPTS	341.5	3,044.8	1.8	29.4	343.3	3,074.2	233.9	1,776.4
DISBURSEMENTS:								
Local Assistance Grants:								
Mental Hygiene	--	--	--	2.9	--	2.9	--	2.0
Miscellaneous	0.5	2.0	0.1	1.1	0.6	3.1	0.3	3.3
Departmental Operations:								
Personal Service	0.4	4.6	--	--	0.4	4.6	0.3	4.3
Non-Personal Service	0.7	13.8	4.3	28.3	5.0	42.1	4.6	36.9
General State Charges	--	1.7	--	--	--	1.7	0.1	1.2
Unemployment Benefits	341.4	3,003.8	--	--	341.4	3,003.8	191.3	1,727.1
Capital Projects	1.6	9.5	--	--	1.6	9.5	--	0.4
TOTAL DISBURSEMENTS	344.6	3,035.4	4.4	32.3	349.0	3,067.7	196.6	1,775.2
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	(3.1)	9.4	(2.6)	(2.9)	(5.7)	6.5	37.3	1.2
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	0.3	0.9	--	--	0.3	0.9	--	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	0.3	0.9	--	--	0.3	0.9	--	1.3
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(2.8)	10.3	(2.6)	(2.9)	(5.4)	7.4	37.3	2.5
BEGINNING FUND BALANCES	49.2	36.1	26.4	26.7	75.6	62.8	25.5	60.3
ENDING FUND BALANCES	\$46.4	\$46.4	\$23.8	\$23.8	\$70.2	\$70.2	\$62.8	\$62.8

STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
GOVERNMENTAL FUNDS (1)
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
BUDGETARY BASIS - FINANCIAL PLAN AND ACTUAL
FISCAL YEAR ENDED MARCH 31, 2002
(amounts in millions)

EXHIBIT "D"

	GENERAL			SPECIAL REVENUE			DEBT SERVICE			CAPITAL PROJECTS		
	Financial Plan	Actual	Favorable (Unfavorable) Variance	Financial Plan	Actual	Favorable (Unfavorable) Variance	Financial Plan	Actual	Favorable (Unfavorable) Variance	Financial Plan	Actual	Favorable (Unfavorable) Variance
	2/02			2/02			2/02			2/02		
OPENING CASH BALANCE - APRIL 1, 2001	\$1,098.0	\$1,109.7 (1)	\$11.7	\$2,199.0	\$2,198.7	(\$0.3)	\$422.0	\$421.8	(\$0.2)	(\$89.0)	(\$88.9)	\$0.1
RECEIPTS:												
Taxes												
Personal Income Tax	25,844.0	25,853.6	9.6	1,310.0	1,310.1	0.1	250.0	250.0	--	--	--	--
Consumption/Use Taxes and Fees (2) (3)	7,081.9	7,098.3	16.4	462.6	454.3	(8.3)	2,153.4	2,150.7	(2.7)	884.6	839.5	(45.1)
Business Taxes	3,829.0	3,616.1	(212.9)	1,041.9	1,015.1	(26.8)	--	--	--	557.4	553.6	(3.8)
Other Taxes	779.6	802.7	23.1	--	--	--	263.0	258.6	(4.4)	112.0	112.0	--
Miscellaneous Receipts	1,609.0	1,621.7	12.7	7,179.0	7,134.0	(45.0)	606.0	613.6	7.6	1,731.0	1,444.1	(286.9)
Federal Grants	--	3.7	3.7	27,022.0	26,692.7	(329.3)	--	--	--	1,471.0	1,423.0	(48.0)
Total Receipts	39,143.5	38,996.1	(147.4)	37,015.5	36,606.2	(409.3)	3,272.4	3,272.9	0.5	4,756.0	4,372.2	(383.8)
DISBURSEMENTS:												
Local Assistance Grants	28,040.0	27,834.9	205.1	31,671.0	31,270.0	(401.0)	--	--	--	856.0	649.7	206.3
Departmental Operations	7,846.0	7,839.1	6.9	6,690.0	6,564.5	125.5	6.0	6.3	(0.3)	--	--	--
General State Charges	2,663.0	2,650.1	12.9	466.0	416.2	49.8	--	--	--	--	--	--
Debt Service	--	--	--	--	--	--	4,185.0	4,143.2	41.8	--	--	--
Capital Projects	--	--	--	2.0	6.3	(4.3)	--	--	--	3,698.0	3,663.7	34.3
Total Disbursements	38,549.0	38,324.1	224.9	38,829.0	38,257.0	572.0	4,191.0	4,149.5	41.5	4,554.0	4,313.4	240.6
Excess (Deficiency) of Receipts Over Disbursements	594.5	672.0	77.5	(1,813.5)	(1,650.8)	162.7	(918.6)	(876.6)	42.0	202.0	58.8	(143.2)
OTHER FINANCING SOURCES (USES):												
Bond proceeds, net	--	--	--	--	--	--	--	--	--	237.0	210.5	(26.5)
Transfers from Other Funds	2,157.0	2,147.6	(9.4)	2,608.0	2,529.8	(78.2)	4,799.0	4,742.5	(56.5)	254.0	313.4	59.4
Transfers to Other Funds	(2,906.0)	(2,897.5)	8.5	(2,073.0)	(2,030.8)	42.2	(4,145.0)	(4,118.7)	26.3	(769.0)	(761.2)	7.8
Total Other Financing Sources (Uses)	(749.0)	(749.9)	(0.9)	535.0	499.0	(36.0)	654.0	623.8	(30.2)	(278.0)	(237.3)	40.7
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(154.5)	(77.9)	76.6	(1,278.5)	(1,151.8)	126.7	(264.6)	(252.8)	11.8	(76.0)	(178.5)	(102.5)
CLOSING CASH BALANCE - MARCH 31, 2002	\$943.5	\$1,031.8	\$88.3	\$920.5	\$1,046.9	\$126.4	\$157.4	\$169.0	\$11.6	(\$165.0)	(\$267.4)	(\$102.4)

- (1) The January 2002 Financial Plan does not include the reclassification of the Fringe Benefit Escrow Fund from the Agency Fund Group to the General Fund Group. See Note #7 to Exhibit A.
(2) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).
(3) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool (see Exhibit A- Note #5).
(4) Special Revenue Fund financial plan and actual results include World Trade Center federal grants and disaster assistance.

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)**

EXHIBIT E

	GENERAL				SPECIAL REVENUE			
	<u>MONTH OF MAR. 2002</u>	<u>12 MO. ENDED MAR. 31, 2002</u>	<u>MONTH OF MAR. 2001</u>	<u>12 MO. ENDED MAR. 31, 2001</u>	<u>MONTH OF MAR. 2002</u>	<u>12 MO. ENDED MAR. 31, 2002</u>	<u>MONTH OF MAR. 2001</u>	<u>12 MO. ENDED MAR. 31, 2001</u>
PERSONAL INCOME TAX								
Withholding	\$ 1,777.5	\$ 20,261.3	\$ 1,684.4	\$ 20,955.1	\$ --	\$ --	\$ --	\$ --
Estimated payments	24.6	6,352.9	29.7	6,873.9	--	--	--	--
Final returns	83.0	1,931.7	95.9	1,716.5	--	--	--	--
Other	7.9	318.4	20.2	356.6	--	--	--	--
Gross Receipts	<u>1,893.0</u>	<u>28,864.3</u>	<u>1,830.2</u>	<u>29,902.1</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
STAR Program	(136.7)	(1,310.1)	(1,224.2)	(3,076.5)	136.7	1,310.1	1,224.2	3,076.5
Debt Reduction Reserve	--	(250.0)	(250.0)	(250.0)	--	--	--	--
Refund Reserve Reduction (Increase)	(1,677.4)	1,840.0	(3,517.4)	449.6	--	--	--	--
Less: Refunds Issued	(670.5)	(3,290.6)	(699.3)	(3,459.6)	--	--	--	--
Total	<u>(591.6)</u>	<u>25,853.6</u>	<u>(3,860.7)</u>	<u>23,565.6</u>	<u>136.7</u>	<u>1,310.1</u>	<u>1,224.2</u>	<u>3,076.5</u>
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	613.6	6,131.3	629.4	6,271.6	18.0	364.7	15.7	368.2
Auto Rental	6.9	37.9	5.5	38.9	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	15.6	185.0	40.7	337.4	3.0	27.8	--	--
Cigarette/Tobacco Products	42.4	531.7	35.7	528.3	--	--	--	--
Motor Fuel	--	--	1.1	17.3	1.1	61.8	4.8	58.1
Alcoholic Beverage	10.2	178.2	9.6	179.3	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	1.8	34.2	2.1	31.4	--	--	--	--
Total	<u>690.5</u>	<u>7,098.3</u>	<u>724.1</u>	<u>7,404.2</u>	<u>22.1</u>	<u>454.3</u>	<u>20.5</u>	<u>426.3</u>
BUSINESS TAXES								
Corporation Franchise	384.3	1,514.9	561.1	2,335.5	38.6	187.6	63.2	295.1
Corporation and Utilities	219.4	972.2	221.1	817.4	78.8	245.6	57.0	192.0
Insurance	209.6	633.1	170.5	583.6	19.2	63.2	17.0	60.4
Bank	123.4	495.8	82.7	505.5	16.5	69.8	19.3	85.8
Petroleum Business	--	0.1	8.1	86.2	56.3	448.9	33.3	395.6
Lubricating Oil	--	--	--	--	--	--	--	--
Total	<u>936.7</u>	<u>3,616.1</u>	<u>1,043.5</u>	<u>4,328.2</u>	<u>209.4</u>	<u>1,015.1</u>	<u>189.8</u>	<u>1,028.9</u>
OTHER TAXES								
Real Property Gains	0.2	4.7	0.1	6.2	--	--	--	--
Estate and Gift	52.8	767.7	36.3	758.5	--	--	--	--
Pari-Mutuel	2.6	29.6	2.8	29.4	--	--	--	--
Real Estate Transfer	--	--	--	--	--	--	--	--
Racing and Exhibitions	0.1	0.7	--	0.7	--	--	--	--
Total	<u>55.7</u>	<u>802.7</u>	<u>39.2</u>	<u>794.8</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
TOTAL TAX RECEIPTS	\$ 1,091.3	\$ 37,370.7	\$ (2,053.9)	\$ 36,092.8	\$ 368.2	\$ 2,779.5	\$ 1,434.5	\$ 4,531.7

STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)

EXHIBIT E
(page 2)

DEBT SERVICE

MONTH OF MAR. 2002	12 MO. ENDED MAR. 31, 2002	MONTH OF MAR. 2001	12 MO. ENDED MAR. 31, 2001
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CAPITAL PROJECTS

MONTH OF MAR. 2002	12 MO. ENDED MAR. 31, 2002	MONTH OF MAR. 2001	12 MO. ENDED MAR. 31, 2001
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PERSONAL INCOME TAX

Withholding	\$ --	\$ --	\$ --	\$ --
Estimated payments	--	--	--	--
Final returns	--	--	--	--
Other	--	--	--	--
Gross Receipts	--	--	--	--
Debt Reduction Reserve	--	250.0	250.0	250.0
Refund Reserve Reduction (Increase)	--	--	--	--
Less: Refunds Issued	--	--	--	--
Total	--	250.0	250.0	250.0

\$ --	\$ --	\$ --	\$ --
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--

CONSUMPTION / USE TAXES AND FEES

Sales and Use	206.6	2,043.7	211.3	2,091.9
Auto Rental	--	--	--	--
Hotel / Motel	--	--	--	--
Motor Vehicle	--	--	--	--
Cigarette/Tobacco Products	--	--	--	--
Motor Fuel	--	107.0	9.3	111.6
Alcoholic Beverage	--	--	--	--
Beverage Container	--	--	--	--
Highway Use	--	--	--	--
Alcoholic Beverage Control Licenses	--	--	--	--
Total	206.6	2,150.7	220.6	2,203.5

--	--	--	--
--	--	--	--
--	--	--	--
31.6	370.6	17.8	157.3
--	--	--	--
(0.9)	320.6	27.4	323.3
--	--	--	--
--	--	--	--
11.2	148.3	11.8	155.1
--	--	--	--
41.9	839.5	57.0	635.7

BUSINESS TAXES

Corporation Franchise	--	--	--	--
Corporation and Utilities	--	--	--	--
Insurance	--	--	--	--
Bank	--	--	--	--
Petroleum Business	--	--	--	--
Lubricating Oil	--	--	--	--
Total	--	--	--	--

--	--	--	--
--	--	--	--
--	--	--	--
--	--	--	--
59.4	553.6	42.3	489.3
--	--	--	--
59.4	553.6	42.3	489.3

OTHER TAXES

Real Property Gains	--	--	--	--
Estate and Gift	--	--	--	--
Pari-Mutuel	--	--	--	--
Real Estate Transfer	11.4	258.6	35.2	292.7
Racing and Exhibitions	--	--	--	--
Total	11.4	258.6	35.2	292.7

--	--	--	--
--	--	--	--
--	--	--	--
11.2	112.0	11.2	112.0
--	--	--	--
11.2	112.0	11.2	112.0

TOTAL TAX RECEIPTS

\$ 218.0	\$ 2,659.3	\$ 505.8	\$ 2,746.2
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\$ 112.5	\$ 1,505.1	\$ 110.5	\$ 1,237.0
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**STATE OF NEW YORK
GENERAL FUND
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT " F "
(page 2)

12 Months Ended Mar. 31

	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
PERSONAL INCOME TAX														
Withholdings	\$1,534.2	\$1,584.9	\$1,478.2	\$1,540.9	\$1,535.5	\$1,277.4	\$1,622.5	\$1,511.6	\$1,911.3	\$2,554.0	\$1,933.3	\$1,777.5	\$20,261.3	\$20,955.1
Estimated payments	2,200.7	33.6	995.2	40.4	38.1	829.2	67.8	31.2	860.8	1,207.4	23.9	24.6	6,352.9	6,873.9
Final returns	1,520.1	44.2	26.2	21.3	45.8	13.1	78.1	18.7	20.4	21.4	39.4	83.0	1,931.7	1,716.5
Other	60.1	(21.7)	40.6	57.8	49.0	32.6	23.6	(23.0)	14.7	39.9	36.9	7.9	318.4	356.6
Gross Receipts	5,315.1	1,641.0	2,540.2	1,660.4	1,668.4	2,152.3	1,792.0	1,538.5	2,807.2	3,822.7	2,033.5	1,893.0	28,864.3	29,902.1
STAR Program	--	--	--	--	--	(186.7)	--	(207.7)	(779.0)	--	--	(136.7)	(1,310.1)	(3,076.5)
Debt Reduction Reserve	--	--	--	--	(250.0)	--	--	--	--	--	--	--	(250.0)	(250.0)
Refund reserve reduction (increase)	3,517.4	--	--	--	--	--	--	--	--	--	--	(1,677.4)	1,840.0	449.6
Refunds issued	(674.8)	(786.8)	(154.4)	(87.6)	(94.1)	(73.6)	(78.5)	(186.7)	(114.5)	(6.9)	(362.2)	(670.5)	(3,290.6)	(3,459.6)
Total Personal Income Tax	8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	1,144.1	1,913.7	3,815.8	1,671.3	(591.6)	25,853.6	23,565.6
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	441.3	453.4	620.2	506.8	458.5	473.2	544.0	476.1	618.4	536.1	389.7	613.6	6,131.3	6,271.6
Auto Rental	2.2	--	6.2	0.2	--	10.2	1.6	--	10.4	0.2	--	6.9	37.9	38.9
Hotel / Motel	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Motor Vehicle	38.4	32.3	38.8	17.1	(34.4)	(5.6)	29.0	17.2	4.6	16.3	15.7	15.6	185.0	337.4
Cigarette/Tobacco Products	48.2	41.9	47.0	42.7	51.0	42.6	43.4	49.4	36.7	42.4	44.0	42.4	531.7	528.3
Motor Fuel	--	--	--	--	--	--	--	--	--	--	--	--	--	17.3
Alcoholic Beverage	15.1	13.9	14.8	17.5	13.6	16.3	13.0	15.5	17.4	20.3	10.6	10.2	178.2	179.3
Beverage Container	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	3.2	3.2	2.8	2.7	3.7	3.3	2.8	2.2	2.3	2.9	3.3	1.8	34.2	31.4
Total Consumption/Use Taxes and Fees	548.4	544.7	729.8	587.0	492.4	540.0	633.8	560.4	689.8	618.2	463.3	690.5	7,098.3	7,404.2
BUSINESS TAXES														
Corporation Franchise	58.3	22.6	373.8	46.3	18.1	259.0	5.2	24.9	298.0	2.2	22.2	384.3	1,514.9	2,335.5
Corporation and Utilities	(10.7)	(3.9)	244.0	13.7	4.0	235.1	10.9	7.8	244.8	3.9	3.2	219.4	972.2	817.4
Insurance	16.1	7.7	130.7	1.5	18.1	115.4	10.6	2.4	122.2	1.9	(3.1)	209.6	633.1	583.6
Bank	9.5	9.4	139.5	13.3	4.1	70.9	3.0	(19.2)	140.6	(0.4)	1.7	123.4	495.8	505.5
Petroleum Business	--	--	--	--	--	--	--	--	--	0.1	--	--	0.1	86.2
Lubricating Oil	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Business Taxes	73.2	35.8	888.0	74.8	44.3	680.4	29.7	15.9	805.6	7.7	24.0	936.7	3,616.1	4,328.2
OTHER TAXES														
Real Property Gains	1.6	0.5	0.9	0.3	0.2	0.8	(0.2)	--	0.2	0.1	0.1	0.2	4.7	6.2
Estate and Gift	55.3	55.4	87.1	35.2	65.5	39.6	54.3	65.5	99.0	70.3	87.7	52.8	767.7	758.5
Pari-Mutuel	1.6	2.4	2.5	2.8	3.4	3.3	2.3	2.2	2.3	2.0	2.2	2.6	29.6	29.4
Real Estate Transfer	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Racing and Exhibitions	0.1	--	0.1	--	0.1	--	0.2	--	--	0.1	--	0.1	0.7	0.7
Total Other Taxes	58.6	58.3	90.6	38.3	69.2	43.7	56.6	67.7	101.5	72.5	90.0	55.7	802.7	794.8
TOTAL TAX RECEIPTS	\$8,837.9	\$1,493.0	\$4,094.2	\$2,272.9	\$1,930.2	\$3,156.1	\$2,433.6	\$1,788.1	\$3,510.6	\$4,514.2	\$2,248.6	\$1,091.3	\$37,370.7	\$36,092.8

**STATE OF NEW YORK
SPECIAL REVENUE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "G"

	12 Months Ended Mar. 31												2002	2001
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
OPENING CASH BALANCE	\$2,198.7	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6	\$1,113.3	\$1,255.5	\$835.2	\$2,198.7	\$761.9
RECEIPTS:														
Personal Income Tax (1)	--	--	--	--	--	186.7	--	207.7	779.0	--	--	136.7	1,310.1	3,076.5
Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	39.5	25.5	22.1	454.3	426.3
Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	31.5	36.3	209.4	1,015.1	1,028.9
Other Taxes	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Miscellaneous Receipts	509.7	442.9	718.0	395.4	635.4	648.5	653.1	429.0	516.1	988.3	577.0	620.6	7,134.0	6,646.3
Federal Grants	1,585.5	2,082.0	2,094.1	1,944.8	2,383.5	2,723.5	1,965.5	2,122.6	2,362.3	2,084.8	2,395.8	2,948.3	26,692.7	24,272.6
Total Receipts	2,202.2	2,591.4	3,035.2	2,428.2	3,098.0	3,719.2	2,697.9	2,849.2	3,869.1	3,144.1	3,034.6	3,937.1	36,606.2	35,450.6
DISBURSEMENTS:														
Local Assistance Grants:														
Education (1)	102.4	125.3	568.0	165.2	1,345.7	284.1	153.5	1,276.5	1,178.0	198.2	391.6	402.6	6,191.1	5,310.1
Social Services	1,217.7	1,819.7	1,355.3	1,525.6	1,861.8	2,208.1	1,457.0	1,779.8	1,585.1	1,765.3	2,010.3	1,846.4	20,432.1	18,637.3
Health and Environment	95.7	123.1	130.5	107.6	152.6	121.9	134.8	148.1	155.5	191.2	108.2	134.2	1,603.4	1,487.3
Mental Hygiene	6.0	15.8	17.9	18.4	22.9	27.4	16.7	18.4	31.1	9.6	17.7	50.4	252.3	206.9
Transportation	90.1	144.6	128.7	107.6	95.4	163.4	84.1	197.0	104.0	170.7	116.3	120.4	1,522.3	1,442.8
Criminal Justice	10.3	5.0	6.8	9.7	12.6	14.0	11.5	6.3	5.0	11.0	1.7	3.1	97.0	85.2
Miscellaneous	28.0	30.8	54.0	34.0	56.6	207.3	283.2	76.0	68.3	19.7	198.6	115.3	1,171.8	564.2
Total Local Assistance Grants	1,550.2	2,264.3	2,261.2	1,968.1	3,547.6	3,026.2	2,140.8	3,502.1	3,127.0	2,365.7	2,844.4	2,672.4	31,270.0	27,733.8
Departmental Operations:														
Personal Service	81.9	227.9	262.3	155.4	267.2	223.5	460.1	420.5	306.4	417.5	467.2	835.3	4,125.2	4,026.2
Non-Personal Service	105.6	190.8	197.4	128.3	206.6	236.9	271.8	236.5	196.6	213.9	211.9	243.0	2,439.3	2,290.0
General State Charges	29.9	35.7	10.6	4.0	27.2	17.2	36.5	59.8	18.5	88.5	62.4	25.9	416.2	301.4
Capital Projects	0.2	0.6	0.5	0.7	0.8	0.7	0.2	0.5	0.6	0.6	0.3	0.6	6.3	8.5
Total Disbursements	1,767.8	2,719.3	2,732.0	2,256.5	4,049.4	3,504.5	2,909.4	4,219.4	3,649.1	3,086.2	3,586.2	3,777.2	38,257.0	34,359.9
Excess (Deficiency) of Receipts over Disbursements	434.4	(127.9)	303.2	171.7	(951.4)	214.7	(211.5)	(1,370.2)	220.0	57.9	(551.6)	159.9	(1,650.8)	1,090.7
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	125.4	53.6	174.4	171.8	336.1	191.0	134.4	302.3	148.0	180.4	290.6	421.8	2,529.8	2,395.8
Transfers to Other Funds	(70.0)	(98.0)	(146.6)	(135.9)	(325.3)	(38.8)	(219.2)	(112.3)	(259.3)	(96.1)	(159.3)	(370.0)	(2,030.8)	(2,049.7)
Total Other Financing Sources (Uses)	55.4	(44.4)	27.8	35.9	10.8	152.2	(84.8)	190.0	(111.3)	84.3	131.3	51.8	499.0	346.1
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	489.8	(172.3)	331.0	207.6	(940.6)	366.9	(296.3)	(1,180.2)	108.7	142.2	(420.3)	211.7	(1,151.8)	1,436.8
CLOSING CASH BALANCE	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6	\$1,113.3	\$1,255.5	\$835.2	\$1,046.9	\$1,046.9	\$2,198.7

(1) A portion of personal income tax receipts are transferred to the School Tax Relief (STAR) Fund and used to reimburse school districts for the STAR property tax exemptions for homeowners (see Exhibit A - Note #6).

**STATE OF NEW YORK
SPECIAL REVENUE FUNDS
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "G"
(page 2)

	12 Months Ended Mar. 31												<u>2002</u>	<u>2001</u>
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
PERSONAL INCOME TAX	\$ --	\$ --	\$ --	\$ --	\$ --	\$186.7	\$ --	\$207.7	\$779.0	\$ --	\$ --	\$136.7	\$1,310.1	\$3,076.5
Total Personal Income Tax	--	--	--	--	--	186.7	--	207.7	779.0	--	--	136.7	1,310.1	3,076.5
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	52.7	26.8	37.1	29.6	27.3	26.8	32.2	28.7	34.0	32.8	18.7	18.0	364.7	368.2
Auto Rental	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Motor Vehicle	--	--	--	9.6	2.4	2.3	2.2	2.1	2.0	2.0	2.2	3.0	27.8	--
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Motor Fuel	5.2	5.6	5.7	5.9	5.1	7.3	5.4	4.2	7.0	4.7	4.6	1.1	61.8	58.1
Alcoholic Beverage	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	39.5	25.5	22.1	454.3	426.3
BUSINESS TAXES														
Corporation Franchise	8.9	(0.3)	50.7	5.2	1.5	32.2	2.4	1.3	44.1	0.3	2.7	38.6	187.6	295.1
Corporation and Utilities	4.8	(1.9)	54.9	(0.3)	4.5	36.7	(0.6)	22.5	43.6	1.7	0.9	78.8	245.6	192.0
Insurance	0.8	(1.2)	15.7	(0.5)	0.4	12.4	1.0	1.3	15.2	--	(1.1)	19.2	63.2	60.4
Bank	2.0	0.1	21.5	1.4	1.1	10.2	(0.2)	0.6	21.8	(6.2)	1.0	16.5	69.8	85.8
Petroleum Business	32.6	37.4	37.5	37.1	36.8	32.6	36.9	29.2	44.0	35.7	32.8	56.3	448.9	395.6
Lubricating Oil	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	31.5	36.3	209.4	1,015.1	1,028.9
OTHER TAXES														
Real Property Gains	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Estate and Gift	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Pari-Mutuel	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Real Estate Transfer	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Racing and Exhibitions	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Other Taxes	--	--	--	--	--	--	--	--	--	--	--	--	--	--
TOTAL TAX RECEIPTS	<u>\$107.0</u>	<u>\$66.5</u>	<u>\$223.1</u>	<u>\$88.0</u>	<u>\$79.1</u>	<u>\$347.2</u>	<u>\$79.3</u>	<u>\$297.6</u>	<u>\$990.7</u>	<u>\$71.0</u>	<u>\$61.8</u>	<u>\$368.2</u>	<u>\$2,779.5</u>	<u>\$4,531.7</u>

**STATE OF NEW YORK
DEBT SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "H"

													<u>12 Months Ended Mar. 31</u>	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (1)	\$421.8	\$507.1	\$583.9	\$569.6	\$581.2	\$819.8	\$676.0	\$878.8	\$739.0	\$862.0	\$658.6	\$379.0	\$421.8	\$448.0
RECEIPTS:														
Personal Income Tax	--	--	--	--	250.0	--	--	--	--	--	--	--	250.0	250.0
Consumption/Use Taxes and Fees (2)														
Sales and Use	146.2	151.2	206.5	168.9	152.9	157.6	181.3	158.6	206.1	178.7	129.1	206.6	2,043.7	2,091.9
Motor Fuel	9.3	9.9	9.9	10.0	9.7	12.4	10.0	7.8	11.1	8.7	8.2	--	107.0	111.6
Other Taxes	17.8	31.6	23.7	30.2	12.3	32.0	31.2	17.5	21.9	20.3	8.7	11.4	258.6	292.7
Miscellaneous Receipts	69.1	37.2	34.8	44.2	44.1	57.7	57.5	51.9	36.7	76.3	64.7	39.4	613.6	859.9
Total Receipts	<u>242.4</u>	<u>229.9</u>	<u>274.9</u>	<u>253.3</u>	<u>469.0</u>	<u>259.7</u>	<u>280.0</u>	<u>235.8</u>	<u>275.8</u>	<u>284.0</u>	<u>210.7</u>	<u>257.4</u>	<u>3,272.9</u>	<u>3,606.1</u>
DISBURSEMENTS:														
Departmental Operations:														
Non-Personal Service	0.1	0.1	1.3	0.2	0.1	1.2	0.2	0.1	1.2	0.2	0.1	1.5	6.3	12.9
Debt Service, including payments on financing agreements	<u>242.8</u>	<u>250.5</u>	<u>371.3</u>	<u>110.3</u>	<u>299.1</u>	<u>627.1</u>	<u>86.2</u>	<u>290.6</u>	<u>438.5</u>	<u>284.3</u>	<u>507.0</u>	<u>635.5</u>	<u>4,143.2</u>	<u>4,082.1</u>
Total Disbursements	<u>242.9</u>	<u>250.6</u>	<u>372.6</u>	<u>110.5</u>	<u>299.2</u>	<u>628.3</u>	<u>86.4</u>	<u>290.7</u>	<u>439.7</u>	<u>284.5</u>	<u>507.1</u>	<u>637.0</u>	<u>4,149.5</u>	<u>4,095.0</u>
Excess (Deficiency) of Receipts over Disbursements	<u>(0.5)</u>	<u>(20.7)</u>	<u>(97.7)</u>	<u>142.8</u>	<u>169.8</u>	<u>(368.6)</u>	<u>193.6</u>	<u>(54.9)</u>	<u>(163.9)</u>	<u>(0.5)</u>	<u>(296.4)</u>	<u>(379.6)</u>	<u>(876.6)</u>	<u>(488.9)</u>
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	302.4	319.6	475.5	225.1	450.5	556.6	301.8	385.5	666.3	165.8	215.9	677.5	4,742.5	4,751.2
Transfers to Other Funds (2)	<u>(216.6)</u>	<u>(222.1)</u>	<u>(392.1)</u>	<u>(356.3)</u>	<u>(381.7)</u>	<u>(331.8)</u>	<u>(292.6)</u>	<u>(470.4)</u>	<u>(379.4)</u>	<u>(368.7)</u>	<u>(199.1)</u>	<u>(507.9)</u>	<u>(4,118.7)</u>	<u>(4,288.5)</u>
Total Other Financing Sources (Uses)	<u>85.8</u>	<u>97.5</u>	<u>83.4</u>	<u>(131.2)</u>	<u>68.8</u>	<u>224.8</u>	<u>9.2</u>	<u>(84.9)</u>	<u>286.9</u>	<u>(202.9)</u>	<u>16.8</u>	<u>169.6</u>	<u>623.8</u>	<u>462.7</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>85.3</u>	<u>76.8</u>	<u>(14.3)</u>	<u>11.6</u>	<u>238.6</u>	<u>(143.8)</u>	<u>202.8</u>	<u>(139.8)</u>	<u>123.0</u>	<u>(203.4)</u>	<u>(279.6)</u>	<u>(210.0)</u>	<u>(252.8)</u>	<u>(26.2)</u>
CLOSING CASH BALANCE	<u>\$507.1</u>	<u>\$583.9</u>	<u>\$569.6</u>	<u>\$581.2</u>	<u>\$819.8</u>	<u>\$676.0</u>	<u>\$878.8</u>	<u>\$739.0</u>	<u>\$862.0</u>	<u>\$658.6</u>	<u>\$379.0</u>	<u>\$169.0</u>	<u>\$169.0</u>	<u>\$421.8</u>

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).

**STATE OF NEW YORK
CAPITAL PROJECTS FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "I"

													<u>12 Months Ended Mar. 31</u>	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (DEFICITS)	(\$88.9)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	(\$331.0)	(\$395.8)	(\$494.2)	(\$422.8)	(\$88.9)	(\$18.7)
RECEIPTS:														
Consumption/Use Taxes and Fees														
Motor Vehicle	13.0	14.4	15.6	26.3	89.9	31.8	27.2	32.2	29.1	29.2	30.3	31.6	370.6	157.3
Motor Fuel	28.1	29.7	29.5	29.9	29.7	37.0	30.2	23.5	33.0	26.2	24.7	(0.9)	320.6	323.3
Highway Use	14.8	13.1	12.0	13.4	12.9	12.4	13.3	11.0	12.9	9.3	12.0	11.2	148.3	155.1
Business Taxes														
Petroleum Business	41.2	47.1	47.3	47.5	46.1	41.2	46.5	36.5	55.0	45.0	40.8	59.4	553.6	489.3
Other Taxes	--	--	11.2	11.2	11.2	11.2	11.2	11.2	11.2	11.2	11.2	11.2	112.0	112.0
Miscellaneous Receipts	19.5	5.8	175.2	27.3	50.2	59.4	14.4	527.5	7.5	13.4	1.7	542.2	1,444.1	1,674.3
Federal Grants	91.1	99.8	79.6	112.8	105.7	268.9	128.4	88.0	110.0	98.0	64.1	176.6	1,423.0	1,509.4
Total Receipts	<u>207.7</u>	<u>209.9</u>	<u>370.4</u>	<u>268.4</u>	<u>345.7</u>	<u>461.9</u>	<u>271.2</u>	<u>729.9</u>	<u>258.7</u>	<u>232.3</u>	<u>184.8</u>	<u>831.3</u>	<u>4,372.2</u>	<u>4,420.7</u>
DISBURSEMENTS:														
Local Assistance Grants:														
Education	0.9	0.2	--	--	--	--	--	--	--	--	--	0.1	1.2	67.4
Social Services	0.2	--	--	--	0.4	24.9	--	--	--	--	--	--	25.5	16.5
Health and Environment	0.2	0.5	1.9	1.3	50.0	176.6	1.6	1.0	0.2	2.7	0.2	120.6	356.8	426.7
Mental Hygiene	2.6	2.1	2.2	4.0	10.6	4.8	2.2	5.0	2.2	2.1	1.6	7.5	46.9	42.5
Transportation	2.2	1.8	1.0	3.3	4.5	18.0	11.2	2.6	11.4	30.0	13.0	16.2	115.2	4.3
Miscellaneous	11.2	1.3	0.8	12.3	5.8	43.4	2.2	1.7	5.0	4.5	6.0	9.9	104.1	149.6
Total Local Assistance Grants	<u>17.3</u>	<u>5.9</u>	<u>5.9</u>	<u>20.9</u>	<u>71.3</u>	<u>267.7</u>	<u>17.2</u>	<u>10.3</u>	<u>18.8</u>	<u>39.3</u>	<u>20.8</u>	<u>154.3</u>	<u>649.7</u>	<u>707.0</u>
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Non-Personal Service	--	--	--	--	--	--	--	--	--	--	--	--	--	--
General State Charges	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Capital Projects	264.1	244.0	308.6	287.3	426.4	327.4	338.3	328.6	326.3	288.5	254.3	269.9	3,663.7	3,751.5
Total Disbursements	<u>281.4</u>	<u>249.9</u>	<u>314.5</u>	<u>308.2</u>	<u>497.7</u>	<u>595.1</u>	<u>355.5</u>	<u>338.9</u>	<u>345.1</u>	<u>327.8</u>	<u>275.1</u>	<u>424.2</u>	<u>4,313.4</u>	<u>4,458.5</u>
Excess (Deficiency) of Receipts over Disbursements	<u>(73.7)</u>	<u>(40.0)</u>	<u>55.9</u>	<u>(39.8)</u>	<u>(152.0)</u>	<u>(133.2)</u>	<u>(84.3)</u>	<u>391.0</u>	<u>(86.4)</u>	<u>(95.5)</u>	<u>(90.3)</u>	<u>407.1</u>	<u>58.8</u>	<u>(37.8)</u>
OTHER FINANCING SOURCES (USES):														
Bond Proceeds (net)	--	--	--	93.0	--	--	--	--	--	--	117.5	--	210.5	218.5
Transfers from Other Funds	50.6	31.4	2.7	29.0	100.1	15.2	52.5	(22.9)	82.5	51.8	59.5	(139.0)	313.4	376.2
Transfers to Other Funds	(48.5)	(48.6)	(54.4)	(48.5)	(48.5)	(131.4)	(83.9)	(53.8)	(60.9)	(54.7)	(15.3)	(112.7)	(761.2)	(627.1)
Total Other Financing Sources (Uses)	<u>2.1</u>	<u>(17.2)</u>	<u>(51.7)</u>	<u>73.5</u>	<u>51.6</u>	<u>(116.2)</u>	<u>(31.4)</u>	<u>(76.7)</u>	<u>21.6</u>	<u>(2.9)</u>	<u>161.7</u>	<u>(251.7)</u>	<u>(237.3)</u>	<u>(32.4)</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>(71.6)</u>	<u>(57.2)</u>	<u>4.2</u>	<u>33.7</u>	<u>(100.4)</u>	<u>(249.4)</u>	<u>(115.7)</u>	<u>314.3</u>	<u>(64.8)</u>	<u>(98.4)</u>	<u>71.4</u>	<u>155.4</u>	<u>(178.5)</u>	<u>(70.2)</u>
CLOSING CASH BALANCE (DEFICITS)	<u>(\$160.5)</u>	<u>(\$217.7)</u>	<u>(\$213.5)</u>	<u>(\$179.8)</u>	<u>(\$280.2)</u>	<u>(\$529.6)</u>	<u>(\$645.3)</u>	<u>(\$331.0)</u>	<u>(\$395.8)</u>	<u>(\$494.2)</u>	<u>(\$422.8)</u>	<u>(\$267.4)</u>	<u>(\$267.4)</u>	<u>(\$88.9)</u>

STATE OF NEW YORK
ENTERPRISE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT J

													12 Months Ended Mar. 31	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (DEFICITS)	\$16.8	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6	\$15.5	\$17.5	\$16.8	\$17.0
RECEIPTS:														
Miscellaneous Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	4.1	7.5	6.5	77.9	77.5
Total Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	4.1	7.5	6.5	77.9	77.5
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	0.7	0.8	0.6	0.7	1.0	1.8	0.8	1.3	0.8	1.1	0.8	0.5	10.9	10.8
Non-Personal Service	4.5	3.6	5.4	4.9	5.4	8.6	7.8	5.3	4.1	5.0	4.5	4.2	63.3	66.1
General State Charges	0.1	0.1	0.1	--	0.1	0.1	0.1	0.3	--	0.1	0.2	0.1	1.3	0.9
Total Disbursements	5.3	4.5	6.1	5.6	6.5	10.5	8.7	6.9	4.9	6.2	5.5	4.8	75.5	77.8
Excess (Deficiency) of Receipts over Disbursements	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	(2.1)	2.0	1.7	2.4	(0.3)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	--	--	--	--	--	--	--	0.3
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--	(0.2)	(0.2)	(0.2)
Total Other Financing Sources (Uses)	--	--	--	--	--	--	--	--	--	--	--	(0.2)	(0.2)	0.1
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	(2.1)	2.0	1.5	2.2	(0.2)
CLOSING CASH BALANCE	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6	\$15.5	\$17.5	\$19.0	\$19.0	\$16.8

**STATE OF NEW YORK
INTERNAL SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT K

													12 Months Ended Mar. 31	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (DEFICITS)	(\$82.1)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)	(\$171.6)	(\$184.1)	(\$82.1)	(\$66.5)
RECEIPTS:														
Miscellaneous Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	56.5	54.7	90.1	520.4	481.2
Total Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	56.5	54.7	90.1	520.4	481.2
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	9.3	9.2	8.5	8.8	12.5	8.7	8.4	9.4	8.4	12.1	8.4	8.2	111.9	97.6
Non-Personal Service	16.9	30.0	57.1	42.9	19.3	29.9	43.1	24.6	22.9	27.3	19.9	25.8	359.7	336.6
General State Charges	--	5.5	2.5	0.1	3.6	0.2	1.2	8.2	0.1	2.8	4.9	--	29.1	22.4
Debt Service, Including Payments on Financing Agreements	--	--	--	26.7	35.0	--	--	--	--	22.1	34.6	--	118.4	111.5
Total Disbursements	26.2	44.7	68.1	78.5	70.4	38.8	52.7	42.2	31.4	64.3	67.8	34.0	619.1	568.1
Excess (Deficiency) of Receipts over Disbursements	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(17.3)	(6.8)	6.4	(7.8)	(13.1)	56.1	(98.7)	(86.9)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	12.6	--	37.8	1.8	0.6	26.5	79.3	71.3
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	12.6	--	37.8	1.8	0.6	26.5	79.3	71.3
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(4.7)	(6.8)	44.2	(6.0)	(12.5)	82.6	(19.4)	(15.6)
CLOSING CASH BALANCE (DEFICITS)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)	(\$171.6)	(\$184.1)	(\$101.5)	(\$101.5)	(\$82.1)

STATE OF NEW YORK
EXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT L

	12 Months Ended Mar. 31												2002	2001
	2001						2002							
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH		
OPENING CASH BALANCE	\$36.1	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7	\$59.0	\$49.2	\$36.1	\$36.1
RECEIPTS:														
Miscellaneous Receipts	1.2	0.4	0.8	6.8	0.4	0.5	5.9	3.9	1.6	1.6	3.1	6.3	32.5	23.0
Federal Grants	1.7	1.7	1.4	3.8	3.6	1.4	2.5	3.1	6.0	3.9	3.5	50.3	82.9	31.5
Unemployment Taxes	163.4	184.3	179.3	209.5	214.0	206.0	306.8	241.0	272.2	371.7	296.3	284.9	2,929.4	1,692.7
Total Receipts	166.3	186.4	181.5	220.1	218.0	207.9	315.2	248.0	279.8	377.2	302.9	341.5	3,044.8	1,747.2
DISBURSEMENTS:														
Local Assistance Grants:														
Miscellaneous	--	0.2	0.8	0.1	0.1	--	0.2	--	--	0.2	(0.1)	0.5	2.0	2.6
Departmental Operations:														
Personal Service	0.5	0.4	0.3	0.3	0.5	0.4	0.4	0.3	0.3	0.5	0.3	0.4	4.6	4.3
Non-Personal Service	1.7	1.3	1.4	0.4	2.1	0.6	1.0	1.0	1.0	1.3	1.3	0.7	13.8	12.9
General State Charges	0.5	0.1	--	--	0.3	--	--	0.4	--	0.1	0.3	--	1.7	1.2
Unemployment Benefits	194.5	184.0	171.7	224.0	212.6	199.3	268.7	251.7	296.3	349.7	309.9	341.4	3,003.8	1,727.1
Capital Projects	0.1	--	0.2	--	--	0.3	1.2	1.1	1.9	2.1	1.0	1.6	9.5	0.4
Total Disbursements	197.3	186.0	174.4	224.8	215.6	200.6	271.5	254.5	299.5	353.9	312.7	344.6	3,035.4	1,748.5
Excess (Deficiency) of Receipts over Disbursements	(31.0)	0.4	7.1	(4.7)	2.4	7.3	43.7	(6.5)	(19.7)	23.3	(9.8)	(3.1)	9.4	(1.3)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	0.3	0.3	--	--	--	--	0.3	0.9	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	0.3	0.3	--	--	--	--	0.3	0.9	1.3
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	(31.0)	0.4	7.1	(4.7)	2.4	7.6	44.0	(6.5)	(19.7)	23.3	(9.8)	(2.8)	10.3	--
CLOSING CASH BALANCE	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7	\$59.0	\$49.2	\$46.4	\$46.4	\$36.1

**STATE OF NEW YORK
NONEXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT M

	2001										2002			12 Months Ended Mar. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001	
OPENING CASH BALANCE	\$26.7	\$27.1	\$28.2	\$30.5	\$30.5	\$32.6	\$31.3	\$25.9	\$26.4	\$28.6	\$28.5	\$26.4	\$26.7	\$24.2	
RECEIPTS:															
Miscellaneous Receipts	3.2	2.3	2.6	2.5	2.8	1.8	2.5	1.6	2.9	1.9	3.0	1.6	28.7	28.3	
Federal Grants	--	0.2	--	--	--	--	--	0.3	--	--	--	0.2	0.7	0.9	
Total Receipts	<u>3.2</u>	<u>2.5</u>	<u>2.6</u>	<u>2.5</u>	<u>2.8</u>	<u>1.8</u>	<u>2.5</u>	<u>1.9</u>	<u>2.9</u>	<u>1.9</u>	<u>3.0</u>	<u>1.8</u>	<u>29.4</u>	<u>29.2</u>	
DISBURSEMENTS:															
Local Assistance Grants:															
Mental Hygiene	--	--	--	2.4	0.1	--	--	--	0.2	--	0.2	--	2.9	2.0	
Miscellaneous	--	--	0.1	0.1	0.5	0.1	0.5	0.1	--	(0.3)	(0.1)	0.1	1.1	0.7	
Departmental Operations:															
Personal Service	--	--	--	--	--	--	--	--	--	--	--	--	--	--	
Non-Personal Service	<u>2.8</u>	<u>1.4</u>	<u>0.2</u>	<u>--</u>	<u>0.1</u>	<u>3.0</u>	<u>7.4</u>	<u>1.3</u>	<u>0.5</u>	<u>2.3</u>	<u>5.0</u>	<u>4.3</u>	<u>28.3</u>	<u>24.0</u>	
Total Disbursements	<u>2.8</u>	<u>1.4</u>	<u>0.3</u>	<u>2.5</u>	<u>0.7</u>	<u>3.1</u>	<u>7.9</u>	<u>1.4</u>	<u>0.7</u>	<u>2.0</u>	<u>5.1</u>	<u>4.4</u>	<u>32.3</u>	<u>26.7</u>	
Excess (Deficiency) of Receipts over Disbursements	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>--</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>(0.1)</u>	<u>(2.1)</u>	<u>(2.6)</u>	<u>(2.9)</u>	<u>2.5</u>	
OTHER FINANCING SOURCES (USES):															
Transfers from Other Funds	--	--	--	--	--	--	--	--	--	--	--	--	--	--	
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--	--	--	--	
Total Other Financing Sources (Uses)	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>0.0</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>(0.1)</u>	<u>(2.1)</u>	<u>(2.6)</u>	<u>(2.9)</u>	<u>2.5</u>	
CLOSING CASH BALANCE	<u>\$27.1</u>	<u>\$28.2</u>	<u>\$30.5</u>	<u>\$30.5</u>	<u>\$32.6</u>	<u>\$31.3</u>	<u>\$25.9</u>	<u>\$26.4</u>	<u>\$28.6</u>	<u>\$28.5</u>	<u>\$26.4</u>	<u>\$23.8</u>	<u>\$23.8</u>	<u>\$26.7</u>	

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF MARCH 2002
(amounts in millions)

SCHEDULE 1

	BALANCE 3/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 3/31/02
GENERAL FUND					
001-Local Assistance	\$ --	\$ 0.208	\$ 7,404.514	\$ 7,404.306	\$ --
003-State Operations	7,208.029	1,291.637	386.201	(8,113.465)	--
004-Tax Stabilization Reserve	--	--	--	709.935	709.935
005-Contingency Reserve	151.211	1.928	--	4.104	157.243
006-Universal Pre-K	23.920	--	18.957	--	4.963
007-Community Projects	162.686	--	2.994	--	159.692
166-Fringe Benefits Escrow	0.707	-	0.701	--	0.006
TOTAL GENERAL FUND	7,546.553	1,293.773	7,813.367	4.880	1,031.839
SPECIAL REVENUE FUNDS-GENERAL					
023-New York Interest on Lawyer Account	10.599	0.705	5.102	--	6.202
050-Tuition Reimbursement	0.935	0.239	0.084	--	1.090
052-Local Government Records Management Improvement	6.757	0.869	0.371	--	7.255
053-School Tax Relief	30.181	136.704	166.885	--	--
054-Charter Schools Stimulus	0.702	0.006	0.065	--	0.643
056-Hudson River Valley Greenway	--	--	--	--	--
059-Rehabilitative Alcohol & Substance Abuse Treatment	0.016	--	--	--	0.016
061-HCRA Transfer	54.684	25.124	50.284	--	29.524
062-Tobacco Transfer	0.600	--	--	--	0.600
068-Indigent Care	68.275	64.972	56.440	--	76.807
073-Dedicated Mass Transportation Trust	50.815	39.004	27.021	--	62.798
160-State Lottery	(40.668)	152.433	48.546	--	63.219
300-Sewage Treatment Program Mgmt. & Administration	(0.041)	2.339	0.356	--	1.942
301-EnCon Special Revenue	25.936	3.758	4.371	--	25.323
302-Conservation	15.557	0.682	2.968	3.000	16.271
303-Environmental Protection and Oil Spill Compensation	17.059	4.721	2.008	(16.407)	3.365
305-Training and Education Program on OSHA	10.019	3.730	1.149	--	12.600
306-Lawyers' Fund for Client Protection	3.172	0.856	0.278	--	3.750
312-Hazardous Waste Remedial	3.249	1.141	1.510	(0.380)	2.500
313-Mass Transportation Operating Assistance	60.167	192.642	91.231	--	161.578
314-Clean Air	8.442	3.059	2.544	(0.070)	8.887
318-New York State Infrastructure Trust	0.054	--	--	--	0.054
321-Legislative Computer Services	6.087	0.163	--	--	6.250
328-Biodiversity Stewardship and Research	--	--	--	--	--
337-Rural Housing Assistance	--	--	--	--	--
339-Miscellaneous State Special Revenue	690.701	199.353	614.985	368.158	643.227
340-Court Facilities Incentive Aid	21.695	0.031	32.158	10.441	0.009
341-Employment Training	0.026	--	--	--	0.026
342-Homeless Housing and Assistance	--	--	--	--	--
345-State University Income	202.941	144.834	320.288	23.158	50.645
346-Substance Abuse Service	2.916	0.201	0.092	--	3.025
349-Lake George Park Trust	0.384	0.028	0.039	--	0.373
354-State Police Motor Vehicle Law Enforcement and Motor Vehicle Theft and Insurance Fraud Prevention	7.606	6.892	2.643	--	11.855

STATE OF NEW YORK
 GOVERNMENTAL FUNDS
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
 CHANGES IN FUND BALANCES
 FOR THE MONTH OF MARCH 2002
 (amounts in millions)

SCHEDULE 1
 (continued)

	BALANCE 3/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 3/31/02
<u>SPECIAL REVENUE FUNDS-GENERAL (CONTINUED)</u>					
355-New York Great Lakes Protection	\$ 4.213	\$ 0.006	\$ 0.013	\$ --	\$ 4.206
359-Federal Revenue Maximization	6.039	(1.920)	--	(4.104)	0.015
362-NYS/DOT Highway Safety Program	0.803	0.145	(0.820)	(1.396)	0.372
365-Vocational Rehabilitation	1.211	0.001	--	--	1.212
366-Drinking Water Program Management and Administration	(3.299)	3.884	0.499	--	0.086
368-NYC County Clerks' Operations Offset	(9.083)	--	1.478	10.164	(0.397)
369-Judiciary Data Processing Offset	(8.702)	--	0.826	--	(9.528)
377-IFR / CUTRA	14.634	3.732	2.046	--	16.320
379-Racing Preservation	0.084	0.001	--	--	0.085
383-Supplemental Jury Facilities	--	--	--	--	--
385-USOC Lake Placid Training	0.019	0.011	--	--	0.030
482-Unemployment Insurance Interest and Penalty	2.068	0.563	1.508	--	1.123
TOTAL SPECIAL REVENUE FUNDS-GENERAL	1,266.853	990.909	1,436.968	392.564	1,213.358
<u>SPECIAL REVENUE FUNDS-FEDERAL</u>					
261-Federal USDA / Food and Consumer Services	(14.686)	118.536	103.120	(1.269)	(0.539)
265-Federal Health and Human Services	(243.202)	2,255.958	1,812.432	(334.735)	(134.411)
267-Federal Education	(59.332)	223.668	166.856	(1.352)	(3.872)
269-Federal DHHS Block Grant	(3.898)	67.696	61.226	(2.573)	(0.001)
290-Federal Miscellaneous Operating Grants	(136.903)	230.713	146.581	(0.827)	(53.598)
480-Unemployment Insurance Administration	23.315	16.476	16.975	--	22.816
484-Unemployment Insurance Occupational Training	0.943	1.705	1.758	--	0.890
486-DOL Federal Grants	2.077	31.421	31.236	--	2.262
TOTAL SPECIAL REVENUE FUNDS-FEDERAL	(431.686)	2,946.173	2,340.184	(340.756)	(166.453)
TOTAL SPECIAL REVENUE FUNDS	835.167	3,937.082	3,777.152	51.808	1,046.905
<u>DEBT SERVICE FUNDS</u>					
064-Debt Reduction Reserve	2.340	--	2.340	--	--
065-State University Educational Facilities	--	--	--	--	--
304-Mental Health Services	129.574	13.032	--	(89.328)	53.278 (1)
311-General Obligation Debt Service	--	--	447.793	447.793	--
315-Grade Crossing Elimination Debt Service	--	--	--	--	--
316-State Housing Debt Service	--	4.360	0.891	(3.469)	--
319-Department of Health Income	26.885	4.803	--	(3.821)	27.867 (1)
320-Emergency Highway Reconditioning & Preservation	--	0.025	--	(0.025)	-- (1)
330-State University Dormitory Income	80.166	16.982	--	(9.324)	87.824 (1)
336-Emergency Highway Construction & Reconstruction	--	0.025	--	(0.025)	-- (1)
361-Clean Water/Clean Air	20.434	11.374	--	(31.808)	-- (1)
364-Local Government Assistance Tax	119.560	206.742	185.959	(140.343)	-- (1)
TOTAL DEBT SERVICE FUNDS	\$ 378.959	\$ 257.343	\$ 636.983	\$ 169.650	\$ 168.969

(1) Ending cash balance represents statutory impoundment for scheduled debt service payments.

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF MARCH 2002
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 3/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 3/31/02
CAPITAL PROJECTS FUNDS					
002-State Capital Projects	\$ --	\$ 142.833	\$ 81.102	\$ (61.731)	\$ --
071-Health Facilities Capital Improvement	--	--	--	--	--
072-Dedicated Highway and Bridge Trust	(157.371)	481.610	73.250	(314.915)	(63.926)
074-SUNY Residence Halls Rehabilitation and Repair	89.570	0.122	0.433	(0.345)	88.914
075-New York State Canal System Development	1.376	0.057	--	--	1.433
076-Parks Infrastructure	(8.993)	0.912	1.301	3.732	(5.650)
077-Passenger Facility Charge	0.214	--	--	--	0.214
078-Environmental Protection	313.434	11.793	4.943	--	320.284
079-Clean Water/Clean Air Implementation	(5.681)	--	(0.085)	--	(5.596)
080-Hudson River Park	0.072	--	--	--	0.072
101-Energy Conservation Thru Improved Transportation Bond	0.447	--	--	(0.011)	0.436
103-Park & Recreation Land Acquisition Bond	0.002	--	--	--	0.002
105-Pure Waters Bond	0.159	--	--	--	0.159
106-Outdoor Recreation Development Bond	--	--	--	--	--
109-Transportation Capital Facilities Bond	5.338	--	--	(0.748)	4.590
115-Environmental Quality Protection Bond	6.773	--	--	(1.056)	5.717
118-Rail Preservation and Development Bond	--	--	--	--	--
119-State Housing Bond	--	--	--	--	--
123-Transportation Infrastructure Renewal Bond	17.913	--	--	(0.223)	17.690
124-1986 Environmental Quality Bond Act	33.959	--	--	(4.136)	29.823
126-Accelerated Capacity and Transportation Improvement Bond	11.203	--	--	(0.553)	10.650
127-Clean Water/Clean Air Bond	101.736	--	--	(78.999)	22.737
291-Federal Capital Projects	(88.036)	176.677	165.972	(36.454)	(113.785)
310-Forest Preserve Expansion	0.258	0.001	--	--	0.259
317-Pine Barrens	--	--	--	--	--
322-Lake Champlain Bridges	0.555	--	--	--	0.555
327-Suburban Transportation	20.325	--	--	--	20.325
357-Division for Youth Facilities Improvement	(18.281)	--	0.076	--	(18.357)
358-Youth Centers Facility	(0.003)	--	--	0.003	--
374-Housing Assistance	1.091	(1.091)	--	--	--
376-Housing Program	(120.932)	1.091	4.305	2.677	(121.469)
378-Natural Resource Damage	8.337	0.011	0.012	--	8.336
380-DOT Engineering Services	(352.579)	--	33.522	239.491	(146.610)
384-State University Capital Projects	7.703	0.136	0.109	--	7.730
387-Miscellaneous Capital Projects	20.993	0.351	0.276	--	21.068
388-CUNY Capital Projects	(1.282)	--	--	--	(1.282)
389-Mental Hygiene Facilities Capital Improvement	(185.289)	16.704	30.163	1.600	(197.148)
399-Correction Facilities Capital Improvement	(125.818)	0.001	28.753	--	(154.570)
TOTAL CAPITAL PROJECTS FUNDS	<u>(422.807)</u>	<u>831.208</u>	<u>424.132</u>	<u>(251.668)</u>	<u>(267.399)</u>
TOTAL GOVERNMENTAL FUNDS	<u>\$ 8,337.872</u>	<u>\$ 6,319.406</u>	<u>\$ 12,651.634</u>	<u>\$ (25.330)</u>	<u>\$ 1,980.314</u>

STATE OF NEW YORK
 PROPRIETARY FUNDS
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND EQUITY
 FOR THE MONTH OF MARCH 2002
 (amounts in millions)

SCHEDULE 2

<u>FUND TYPE</u>	<u>FUND EQUITY 3/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND EQUITY 3/31/02</u>
<u>ENTERPRISE FUNDS</u>					
324-Youth Commissary	\$ 0.295	\$ 0.012	\$ 0.012	\$ --	\$ 0.295
325-State Exposition Special	0.586	0.243	0.159	(0.165)	0.505
326-Correctional Services Commissary	1.328	2.822	2.805	--	1.345
329-Correctional Services Family Benefit	5.701	1.996	0.719	--	6.978
331-Agency Enterprise	1.126	0.916	0.323	--	1.719
351-Mental Health Sheltered Workshop	3.026	0.171	0.281	--	2.916
352-Mental Retardation Sheltered Workshop	0.630	0.094	0.066	--	0.658
353-Mental Hygiene Community Stores	2.554	0.164	0.234	--	2.484
450-Industrial Exhibit Authority	2.271	0.097	0.291	--	2.077
TOTAL ENTERPRISE FUNDS	<u>17.517</u>	<u>6.515</u>	<u>4.890</u>	<u>(0.165)</u>	<u>18.977</u>
<u>INTERNAL SERVICE FUNDS</u>					
323-O.G.S. Centralized Services	(60.701)	54.236	10.641	--	(17.106)
334-Agency Internal Service	(100.549)	32.134	16.096	5.650	(78.861)
343-Mental Hygiene Revolving	0.704	0.227	0.161	--	0.770
347-Youth Vocational Education	0.003	--	--	--	0.003
394-Joint Labor/Management Administration	0.254	0.106	0.094	--	0.266
395-Audit and Control Revolving	(1.099)	--	0.072	--	(1.171)
396-Health Insurance Revolving	(25.971)	0.387	1.280	7.963	(18.901)
397-Correctional Industries Revolving	3.253	3.023	5.615	12.833	13.494
TOTAL INTERNAL SERVICE FUNDS	<u>(184.106)</u>	<u>90.113</u>	<u>33.959</u>	<u>26.446</u>	<u>(101.506)</u>
TOTAL PROPRIETARY FUNDS	<u>\$ (166.589)</u>	<u>\$ 96.628</u>	<u>\$ 38.849</u>	<u>\$ 26.281</u>	<u>\$ (82.529)</u>

SCHEDULE 3

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF MARCH 2002
 (amounts in millions)

<u>FUND TYPE</u>	<u>FUND BALANCE 3/01/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 3/31/02</u>
<u>EXPENDABLE TRUST FUNDS</u>					
019-Mental Health Gifts and Donations	\$ 1.905	\$ 0.012	\$ 0.044	\$ --	\$ 1.873
020-Combined Expendable Trust	22.595	6.548	3.058	0.300	26.385
021-Agriculture Producer's Security	4.072	0.060	0.051	--	4.081
022-Milk Producers Security	5.554	0.083	(0.009)	--	5.646
024-Archives Partnership Trust	0.387	0.102	0.023	--	0.466
333-Winter Sports Education Trust	1.205	0.002	--	--	1.207
481-Unemployment Insurance Benefit	13.520	334.682	341.491	--	6.711
TOTAL EXPENDABLE TRUST FUNDS	<u>49.238</u>	<u>341.489</u>	<u>344.658</u>	<u>0.300</u>	<u>46.369</u>
<u>NONEXPENDABLE TRUST FUNDS</u>					
055-Not-For-Profit Short Term Revolving Loan	--	--	--	--	--
221-Combined Student Loan	9.481	1.776	4.239	--	7.018
307-Equipment Loan for the Disabled	0.215	0.033	--	--	0.248
332-Combined Non-Expendable Trust	3.845	0.005	0.055	--	3.795
335-Musical Instrument Revolving	0.001	--	--	--	0.001
338-Arts Capital Revolving	0.513	0.001	--	--	0.514
360-Housing Development	12.386	(0.067)	0.139	--	12.180
TOTAL NONEXPENDABLE TRUST FUNDS	<u>\$ 26.441</u>	<u>\$ 1.748</u>	<u>\$ 4.433</u>	<u>\$ --</u>	<u>\$ 23.756</u>

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF MARCH 2002
 (amounts in millions)

SCHEDULE 3
 (continued)

<u>FUND TYPE</u>	<u>FUND BALANCE 3/01/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 3/31/02</u>
<u>AGENCY FUNDS</u>					
129-Private Not-For-Profit School Capital Facilities Financing Reserve	\$ --	\$ --	\$ --	\$ --	\$ --
130-School Capital Facilities Financing Reserve	36.513	7.464	--	--	43.977
152-Employees Health Insurance	63.091	302.533	276.125	--	89.499
153-Social Security Contribution	18.867	64.999	64.961	--	18.905
154-Employee Payroll Withholding Escrow	22.725	236.518	236.606	--	22.637
162-Employees Dental Insurance	8.045	2.473	6.708	--	3.810
163-Management Confidential Group Insurance	3.700	0.437	0.386	--	3.751
165-Lottery Prize	141.098	48.907	49.611	(18.796)	121.598
167-Health Insurance Reserve Receipts	4.592	0.008	--	--	4.600
169-Miscellaneous New York State Agency	558.626	16.861	117.495	(1.250)	456.742
175-Elderly Pharmaceutical Insurance Coverage Escrow	1.637	54.556	34.600	--	21.593
176-City University Senior College Operating	9.617	70.011	66.761	--	12.867
179-Medicaid Management Information System Escrow	468.454	2,567.920	2,694.165	--	342.209
309-Special Education	--	--	--	--	--
344-State University Collection	131.365	(25.179)	--	--	106.186
382-SUNY Federal Direct Lending Program	(0.335)	0.546	--	--	0.211
TOTAL AGENCY FUNDS	<u>1,467.995</u>	<u>3,348.054</u>	<u>3,547.418</u>	<u>(20.046)</u>	<u>1,248.585</u>
TOTAL FIDUCIARY FUNDS	<u>\$ 1,543.674</u>	<u>\$ 3,691.291</u>	<u>\$ 3,896.509</u>	<u>\$ (19.746)</u>	<u>\$ 1,318.710</u>

STATE OF NEW YORK
 SOLE CUSTODY AND INVESTMENT ACCOUNTS
 STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
 FOR THE MONTH OF MARCH 2002
 (amounts in millions)

SCHEDULE 4

<u>FUND TYPE</u>	<u>BEGINNING BALANCE 3/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>ENDING BALANCE 3/31/02</u>
<u>ACCOUNTS</u>				
060-Tobacco Settlement	\$ 76.270	\$ 0.104	\$ 76.000	\$ 0.374
149-Sole Custody Investment	944.409	4,097.848	2,012.036	3,030.221
650-Comptroller's Refund	--	114.188	114.188	--
750-NYS Thruway Authority Operating	1.370	39.354	37.615	3.109
TOTAL ACCOUNTS	\$ 1,022.049	\$ 4,251.494	\$ 2,239.839	\$ 3,033.704

**STATEMENT OF DIRECT STATE DEBT ACTIVITY
FISCAL YEAR ENDED MARCH 31, 2002**

PURPOSE	DEBT OUTSTANDING APR. 1, 2001	DEBT ISSUED		DEBT MATURED		DEBT OUTSTANDING MAR. 31, 2002	INTEREST DISBURSED	
		MONTH OF MARCH	12 MONTHS ENDED MAR. 31, 2002	MONTH OF MARCH	12 MONTHS ENDED MAR. 31, 2002		MONTH OF MARCH	12 MONTHS ENDED MAR. 31, 2002
GENERAL OBLIGATION BONDED DEBT:								
Accelerated Capacity and Transportation Improvements	\$ 1,466,014,651.87	\$ --	\$ --	\$ 66,389,134.17	\$ 161,729,389.78	\$ 1,304,285,262.09	\$ 23,297,909.78	\$ 70,632,285.97
Clean Water/Clean Air:								
Air Quality	136,148,179.47	--	10,976,872.86	3,067,138.00	8,401,725.12	138,723,327.21	706,875.35	6,561,336.06
Safe Drinking Water	197,524,539.94	--	50,069,060.77	14,801,979.83	18,776,117.76	228,817,482.95	3,191,147.47	12,288,768.62
Water	218,192,192.73	--	63,114,716.08	4,045,546.00	4,906,222.37	276,400,686.44	131,643.40	9,064,471.87
Solid Waste	44,439,018.47	--	53,610,637.44	873,792.15	1,882,851.60	96,166,804.31	75,255.49	2,134,155.61
Environmental Restoration	15,523,514.58	--	3,019,830.46	945,620.15	1,025,102.91	17,518,242.13	26,403.78	575,171.41
Energy Conservation Through Improved Transportation:								
Rapid Transit and Rail Freight	93,220,182.76	--	--	344,720.29	18,622,235.24	74,597,947.52	950,748.08	5,111,385.35
Environmental Quality Protection (1972):								
Air	37,027,331.88	--	--	650,377.25	2,735,033.63	34,292,298.25	194,851.54	1,901,657.22
Land	103,205,264.57	--	--	1,287,238.55	10,168,861.93	93,036,402.64	600,406.02	5,436,360.61
Wet Lands	2,000.00	--	--	--	1,000.00	1,000.00	--	117.50
Water	271,918,543.25	--	--	1,493,888.00	23,097,014.02	248,821,529.23	2,254,110.24	14,839,270.93
Environmental Quality (1986):								
Land and Forests	148,968,319.82	--	2,015,492.99	2,890,949.41	9,524,178.94	141,459,633.87	1,280,262.50	7,173,111.57
Solid Waste Management	690,207,779.69	--	28,688,389.39	2,812,883.09	37,073,382.05	681,822,787.03	3,554,809.16	27,625,131.75
Higher Education Construction	10,480,000.00	--	--	450,000.00	4,100,000.00	6,380,000.00	13,500.00	384,850.00
Housing								
Low Cost	167,076,423.13	--	--	825,000.00	14,690,560.13	152,385,863.00	52,593.75	5,502,212.94
Middle Income	79,076,000.00	--	--	--	3,594,000.00	75,482,000.00	--	3,411,755.50
Urban Renewal	1,126,707.58	--	--	4,467.00	264,324.40	862,383.18	9,476.52	62,635.98
Outdoor Recreation Development	1,056,768.91	--	--	609.00	218,534.43	838,234.48	752.29	52,342.63
Park and Recreation Land Acquisition	335,641.58	--	--	154.00	116,478.00	219,163.58	1,277.70	17,032.55
Pure Waters	235,150,564.17	--	--	10,460,268.19	29,871,805.45	205,278,758.72	2,387,357.04	12,152,837.44
Rail Preservation Development	72,487,038.70	--	--	19,695.00	8,504,709.74	63,982,328.96	277,809.97	4,284,130.37
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways, and Bridges	19,225,933.85	--	--	4,684,670.09	7,255,100.27	11,970,833.58	187,153.16	900,952.47
Ports, Canals, and Waterways	7,167,117.71	--	--	260,009.14	2,427,570.88	4,739,546.83	72,824.87	336,500.50
Rapid Transit, Rail, and Aviation	75,119,690.67	--	--	3,359,714.24	6,895,415.40	68,224,275.27	1,118,040.07	4,099,801.00
Transportation Capital Facilities:								
Aviation	81,100,920.20	--	--	1,791,563.51	8,999,197.42	72,101,722.78	759,670.53	4,468,359.24
Mass Transportation	174,260,673.81	--	--	1,875,583.00	30,452,188.58	143,808,485.23	328,751.79	9,738,091.05
Total General Obligation Bonded Debt	\$ 4,346,054,999.34	\$ --	\$ 211,494,999.99	\$ 123,335,000.06	\$ 415,333,000.05	\$ 4,142,216,999.28	\$ 41,473,630.50	\$ 208,754,726.14

STATE OF NEW YORK
DEBT SERVICE FUNDS
FINANCING AGREEMENTS
FOR THE TWELVE (12) MONTHS ENDED MARCH 31, 2002

SCHEDULE 5a

	DEBT REDUCTION RESERVE FUND (064)	EMERGENCY HIGHWAY CONSTRUCTION AND RECONSTRUCTION (336)	EMERGENCY HIGHWAY RECONDITIONING AND PRESERVATION (320)	GENERAL DEBT SERVICE (311)	DEPARTMENT OF HEALTH INCOME (319)	LOCAL GOVERNMENT ASSISTANCE TAX (364)	MENTAL HEALTH SERVICES (304)	STATE UNIVERSITY DORMITORY INCOME (330)	COMBINED TOTALS		INCREASE (DECREASE)
									12 MONTHS ENDED MARCH 31		
									2002	2001	
Special Contractual Financing Obligations:											
City University Construction	\$ --	\$ --	\$ --	\$ 318,777,430	\$ --	\$ --	\$ --	\$ --	\$ 318,777,430	\$ 288,919,199	\$ 29,858,231
Community Enhancement Facilities Program	--	--	--	48,827,128	--	--	--	--	48,827,128	47,258,797	1,568,331
County of Albany	--	--	--	2,076,631	--	--	--	--	2,076,631	9,983,725	(7,907,094)
Department of TransRegion 1 Schenectady	--	--	--	777,602	--	--	--	--	777,602	--	777,602
Dormitory Authority	356,108,760	--	--	484,284,266	30,942,300	--	316,826,779	49,685,526	1,237,847,631	1,164,270,354	73,577,277
Environmental Conservation - Broadway Albany	--	--	--	6,369,197	--	--	--	--	6,369,197	6,386,975	(17,778)
Environmental Conservation - 50 Wolf Rd Albany	--	--	--	2,579,234	--	--	--	--	2,579,234	2,720,977	(141,743)
Energy Research & Development Authority	--	--	--	14,723,373	--	--	--	--	14,723,373	14,333,763	389,610
Environmental Facilities Corporation	39,334,215	--	--	50,310,740	--	--	--	--	89,644,955	97,293,671	(7,648,716)
Hampton Plaza	--	--	--	583,715	--	--	--	--	583,715	622,315	(38,600)
Hanson Place	--	--	--	4,522,843	--	--	--	--	4,522,843	4,472,474	50,369
44 Holland Avenue	--	--	--	1,631,304	--	--	--	--	1,631,304	1,814,031	(182,727)
Housing Finance Agency	44,393,154	--	--	72,484,967	--	--	--	--	116,878,121	244,721,488	(127,843,367)
Local Government Assistance Corporation	--	--	--	--	--	290,124,864	--	--	290,124,864	323,630,839	(33,505,975)
Metropolitan Transportation Authority:											
Transit and Commuter Rail Projects	--	--	--	150,438,873	--	--	--	--	150,438,873	147,262,583	3,176,290
Triborough Bridge & Tunnel Authority:											
Javits Convention Center Project	--	--	--	41,862,906	--	--	--	--	41,862,906	41,856,693	6,213
Thruway Authority	--	28,895,770	19,211,368	716,411,500	--	--	--	--	764,518,638	654,762,479	109,756,159
Urban Development Corporation:											
Correctional Facilities	60,163,870	--	--	278,828,093	--	--	--	--	338,991,963	269,582,918	69,409,045
Center for Industrial Innovation at RPI	--	--	--	3,466,464	--	--	--	--	3,466,464	3,460,305	6,159
Syracuse University Science and Technology Center	--	--	--	2,498,875	--	--	--	--	2,498,875	2,527,338	(28,463)
Cornell Univer. Supercomputer Center	--	--	--	1,505,654	--	--	--	--	1,505,654	1,557,628	(51,974)
Columbia Univer. Telecommunications Center	--	--	--	4,141,312	--	--	--	--	4,141,312	4,168,637	(27,325)
Onondaga Convention Center	--	--	--	3,890,458	--	--	--	--	3,890,458	3,831,134	59,324
Clarkson University	--	--	--	619,364	--	--	--	--	619,364	669,749	(50,385)
Alfred University	--	--	--	761,124	--	--	--	--	761,124	802,915	(41,791)
New York University	--	--	--	168,169	--	--	--	--	168,169	707,369	(539,200)
Rochester University	--	--	--	--	--	--	--	--	--	701,881	(701,881)
Higher Education	--	--	--	5,128,071	--	--	--	--	5,128,071	4,890,871	237,200
Youth Facilities	--	--	--	15,107,288	--	--	--	--	15,107,288	14,356,998	750,290
University Facilities Grant 95 Refunding	--	--	--	1,560,011	--	--	--	--	1,560,011	1,725,609	(165,598)
Economic Development Heritage Trail Project	--	--	--	5,384,134	--	--	--	--	5,384,134	5,286,959	97,175
Sports Facility	--	--	--	7,454,554	--	--	--	--	7,454,554	10,419,713	(2,965,159)
Ten Eyck Project Albany	--	--	--	2,051,478	--	--	--	--	2,051,478	2,896,163	(844,685)
Long Island and Pine Barren	--	--	--	1,278,033	--	--	--	--	1,278,033	1,254,253	23,780
South Mall	--	--	--	32,877,000	--	--	--	--	32,877,000	25,475,000	7,402,000
Total Disbursements for Special Contractual Financing Obligations	\$ 499,999,999	\$ 28,895,770	\$ 19,211,368	\$ 2,283,381,792	\$ 30,942,300	\$ 290,124,864	\$ 316,826,779	\$ 49,685,526	\$ 3,519,068,398	\$ 3,404,625,803	\$ 114,442,595

**SUMMARY OF THE OPERATING FUND INVESTMENTS
FOR THE MONTH OF MARCH 2002
AS REQUIRED OF THE STATE COMPTROLLER**
(amounts in millions)

	<u>MARCH 2002</u>	<u>FISCAL YEAR TO DATE</u>
<u>SHORT TERM INVESTMENT POOL</u>		
AVERAGE DAILY INVESTMENT BALANCE	\$7,370.4	\$9,470.3
AVERAGE YIELD	1.783%	3.324%
TOTAL INVESTMENT EARNINGS	\$11.213	\$314.726

DESCRIPTION	<u>PAR AMOUNT</u>
TREASURY BILLS	\$200.0
GOVT. AGENCY BILLS/NOTES	\$170.0
REPURCHASE AGREEMENTS	\$13.5
COMMERCIAL PAPER	\$7,287.5
CERTIFICATES OF DEPOSIT	\$314.7
	<u>\$7,985.7</u>

POWER AUTHORITY ACCOUNT

AVERAGE DAILY INVESTMENT BALANCE	\$0.0	\$0.7
AVERAGE YIELD	0.000%	4.816%
TOTAL INVESTMENT EARNINGS	\$0.000	\$0.035

DESCRIPTION	<u>PAR AMOUNT</u>
REPURCHASE AGREEMENTS	\$0.0

SOURCE: DIVISION OF INVESTMENTS AND CASH MANAGEMENT