

**STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES
BUREAU OF ACCOUNTING OPERATIONS**

Comptroller's Monthly Report To The Legislature
On State Funds Cash Basis of Accounting
(Pursuant to Sec. 8(9-a) of the State Finance Law)

OCTOBER 2001



**H. CARL McCALL
STATE COMPTROLLER**

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
(in millions)**

EXHIBIT A

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS		TOTAL GOVERNMENTAL FUNDS			
	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED
	OCT. 2001	OCT. 31, 2001	OCT. 2001	OCT. 31, 2001	OCT. 2001	OCT. 31, 2001	OCT. 2001	OCT. 31, 2001	OCT. 2001	OCT. 31, 2001	OCT. 2000	OCT. 31, 2000
RECEIPTS:												
Personal Income Tax	\$1,713.5	\$17,900.3	\$ --	\$186.7	\$ --	\$250.0	\$ --	\$ --	\$1,713.5	\$18,337.0	\$1,680.9	\$18,150.3
Consumption/Use Taxes and Fees (5)(8)	633.8	4,076.1	39.8	289.2	191.3	1,235.8	70.7	524.2	935.6	6,125.3	864.6	6,266.6
Business Taxes	29.7	1,826.2	39.5	514.3	--	--	46.5	316.9	115.7	2,657.4	185.9	3,119.4
Other Taxes	56.6	415.3	--	--	31.2	178.8	11.2	56.0	99.0	650.1	44.6	719.9
Miscellaneous Receipts (7)	103.1	860.2	653.1	4,003.0	57.5	344.6	14.4	351.8	828.1	5,559.6	692.2	5,576.6
Federal Grants	--	0.8	1,965.5	14,778.9	--	--	128.4	886.3	2,093.9	15,666.0	2,167.6	14,084.4
Total Receipts	2,536.7	25,078.9	2,697.9	19,772.1	280.0	2,009.2	271.2	2,135.2	5,785.8	48,995.4	5,635.8	47,917.2
DISBURSEMENTS:												
Local Assistance Grants:												
General Purpose	5.3	256.9	--	--	--	--	--	--	5.3	256.9	96.4	326.9
Education	687.8	5,885.9	153.5	2,744.2	--	--	--	1.1	841.3	8,631.2	1,155.4	7,743.4
Social Services (4)	722.4	5,345.6	1,457.0	11,445.2	--	--	--	25.5	2,179.4	16,816.3	2,144.9	15,722.6
Health and Environment	40.7	360.1	134.8	866.2	--	--	1.6	232.1	177.1	1,458.4	229.9	1,453.3
Mental Hygiene	125.4	658.8	16.7	125.1	--	--	2.2	28.5	144.3	812.4	143.0	712.4
Transportation	0.2	104.1	84.1	813.9	--	--	11.2	42.0	95.5	960.0	120.9	897.6
Criminal Justice	18.0	96.4	11.5	69.9	--	--	--	--	29.5	166.3	31.9	140.6
Miscellaneous	22.3	273.2	283.2	693.9	--	--	2.2	77.0	307.7	1,044.1	209.8	628.6
Total Local Assistance Grants	1,622.1	12,981.0	2,140.8	16,758.4	--	--	17.2	406.2	3,780.1	30,145.6	4,132.2	27,625.4
Departmental Operations:												
Personal Service	300.7	3,944.3	460.1	1,678.3	--	--	--	--	760.8	5,622.6	769.0	5,498.6
Non-Personal Service	176.7	1,277.1	271.8	1,337.4	0.2	3.2	--	--	448.7	2,617.7	384.8	2,367.8
General State Charges	228.4	1,707.2	36.5	161.1	--	--	--	--	264.9	1,868.3	268.4	1,737.8
Debt Service, Including Payments on												
Financing Agreements (2)	--	--	--	--	86.2	1,987.3	--	--	86.2	1,987.3	80.1	1,950.4
Capital Projects (3)	--	--	0.2	3.7	--	--	338.3	2,196.1	338.5	2,199.8	391.7	2,280.2
Total Disbursements	2,327.9	19,909.6	2,909.4	19,938.9	86.4	1,990.5	355.5	2,602.3	5,679.2	44,441.3	6,026.2	41,460.2
Excess (Deficiency) of Receipts over Disbursements	208.8	5,169.3	(211.5)	(166.8)	193.6	18.7	(84.3)	(467.1)	106.6	4,554.1	(390.4)	6,457.0
OTHER FINANCING SOURCES (USES):												
Bond Proceeds (net)	--	--	--	--	--	--	--	93.0	--	93.0	--	63.5
Transfers from Other Funds (1)(8)	217.7	1,234.3	134.4	1,186.7	301.8	2,631.5	52.5	281.5	706.4	5,334.0	614.2	5,438.4
Transfers to Other Funds (1)(8)	(123.7)	(1,656.4)	(219.2)	(1,033.8)	(292.6)	(2,193.2)	(83.9)	(463.8)	(719.4)	(5,347.2)	(615.4)	(5,473.5)
Total Other Financing Sources (Uses)	94.0	(422.1)	(84.8)	152.9	9.2	438.3	(31.4)	(89.3)	(13.0)	79.8	(1.2)	28.4
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	302.8	4,747.2	(296.3)	(13.9)	202.8	457.0	(115.7)	(556.4)	93.6	4,633.9	(391.6)	6,485.4
Beginning Fund Balances (Deficit) (6)	5,554.1	1,109.7	2,481.1	2,198.7	676.0	421.8	(529.6)	(88.9)	8,181.6	3,641.3	8,985.6	2,108.6
Ending Fund Balances (Deficit)	\$5,856.9	\$5,856.9	\$2,184.8	\$2,184.8	\$878.8	\$878.8	(\$645.3)	(\$645.3)	\$8,275.2	\$8,275.2	\$8,594.0	\$8,594.0

GOVERNMENTAL FUNDS FOOTNOTES

**Exhibit A Notes
October 2001**

1. Operating transfers constitute legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant transfers include the General Fund transfers "To" the State Capital Projects Fund (\$269.3m), the General Debt Service Fund (\$1,162.7m), the Court Facilities Incentive Aid Fund (\$42.5m), the SUNY Income Fund (\$38.3m), the Hazardous Waste Remedial Fund (\$13.7m), the Correctional Industries Fund (\$12.7m) and the Miscellaneous State Special Revenue Fund (\$15.4m).

Also included in General Fund transfers are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$16.5m) and Special Revenue Funds (\$60.7m).

In Special Revenue Funds, Transfers "To" Other Funds includes transfers to Debt Service Funds (\$1,015.9m) representing the federal share of Medicaid payments for patients residing in State-operated Health and Mental Hygiene facilities and (\$11.0m) from the SUNY Income Fund State University Hospital Income Reimbursable Account.

In Debt Service Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$1,056.0m) (See footnote #8), the Clean Water/Clean Air Fund (\$139.3m), the Emergency Highway Reconditioning and Preservation Fund (\$21.1m) and the Emergency Highway Construction and Reconstruction Fund (\$11.4m).

Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease-purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$55.4m), Mental Hygiene (\$795.7m) and the State University Fund (\$102.2m).

In addition, Debt Service Fund transfers include transfers to the Capital Projects Residence Halls Repair Fund from the State University Dormitory Income Fund (\$12.1m).

In Capital Projects Funds, Transfers "To" Other Funds includes transfers to the General Debt Service Fund (\$421.7m) and the Mass Transportation Operating Assistance Fund (\$37.0m).

2. Total debt service disbursements include:
- | | |
|--|-----------------|
| - Principal and interest on general obligation bonds | \$311.7 million |
| - Lease-purchase/contractual obligation payments | 1,675.6 |

3. Certain disbursements from Capital Projects Funds are financed by operating transfers from other funds, proceeds of State bonds and notes, and reimbursements received from Public Authorities and the Federal Government.

The amounts shown below represent disbursements to be reimbursed in future months from the sources indicated:

State bond and note proceeds	\$45.6 million
Urban Development Corporation (Youth Facilities)	17.0
Urban Development Corporation (Correctional Facilities)	67.3
Housing Finance Agency (HFA)	224.1
Dormitory Authority (MCFFA)	181.9
Dormitory Authority (Health Facilities)	4.7
Dormitory Authority and State University Income Fund	64.3
Federal Capital Projects	50.3

4. Special Revenue Federal Funds disbursements include the following payments made by the State which will be reimbursed by the Federal Government in November 2001:
- | | |
|---|---------------|
| Federal USDA/Food and Consumer Services | \$4.4 million |
| Federal DHHS (Medicaid) | 246.9 |
| Federal DHHS/Block Grant | -- |
| Federal Education | 7.1 |
| Federal Miscellaneous Operating Grants | 42.7 |
| Federal DOL Grants | -- |

5. General Fund receipts do not include \$296.8 million of cigarette tax receipts which are collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.
6. The April 1, 2001 cash balance for the Agency Funds (-) and General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

Exhibit A Notes
October 2001
(continued)

GOVERNMENTAL FUNDS FOOTNOTES (continued)

7. Miscellaneous receipts in Governmental Funds include:

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	7 Months Ended October 31	
					2001	2000
			(amounts in millions)			
Abandoned and Unclaimed Property	\$ 135.0	\$ --	\$ --	\$ --	\$ 135.0	\$ 90.3
Interest Earnings	257.0	52.6	4.3	10.1	324.0	319.4
Receipts from Public Authorities:						
Bond Issuance Fees	--	2.5	--	--	2.5	1.2
Cost Recovery assessments	--	0.3	--	--	0.3	6.9
Bond Proceeds to reimburse capital spending	--	--	--	303.0	303.0	731.3
Thruway Authority	--	20.9	--	--	20.9	16.4
SUNY Construction Fund	--	8.2	--	--	8.2	6.8
All Other	--	7.0	--	1.7	8.7	9.2
Refunds and Reimbursements:						
Receipts from Municipalities	3.1	5.2	10.0	5.1	23.4	24.5
Women, Infants and Children Rebates	--	69.9	--	--	69.9	56.9
Health Care Initiatives Pool Transfers	--	--	--	--	--	41.0
HESC Student Loan Recoveries	--	41.4	--	--	41.4	42.7
Admin Recoveries - Collection of Local Taxes	31.3	15.9	--	--	47.2	44.7
Indirect Cost Assessments	41.9	--	--	--	41.9	29.1
All Other	16.9	131.4	4.6	7.1	160.0	98.3
Revenues of State Departments:						
Patient/Client Care	41.0	412.0	159.8	--	612.8	589.3
Medical Care Provider Assessments	75.6	689.4	--	--	765.0	743.6
Assessments against regulated industries	--	310.4	--	--	310.4	238.1
Tobacco Control & Insurance Initiatives Pool	--	301.5	--	--	301.5	164.5
Student Tuition and Fees	--	486.8	116.7	--	603.5	650.0
Sale of 270 Broadway	--	--	--	--	--	35.0
Rentals and Leases	8.2	3.7	--	4.9	16.8	16.6
Miscellaneous sales	6.6	38.3	--	--	44.9	41.2
Rental on World Trade Center	7.0	--	--	--	7.0	7.0
All Other	5.2	11.2	49.2	5.0	70.6	120.6
Lottery Receipts:						
Education	--	777.0	--	--	777.0	713.2
Administration	--	200.6	--	--	200.6	171.0
Licenses and Fees	149.8	369.1	--	14.8	533.7	454.5
Fines	81.6	47.7	--	0.1	129.4	113.3
TOTAL	<u>\$ 860.2</u>	<u>\$ 4,003.0</u>	<u>\$ 344.6</u>	<u>\$ 351.8</u>	<u>\$ 5,559.6</u>	<u>\$ 5,576.6</u>

GOVERNMENTAL FUNDS FOOTNOTES (continued)

**Exhibit A Notes
October 2001
(continued)**

8. An amount equal to one-cent of the State's four-cent Sales Tax, less refunds to taxpayers, is to be deposited in the Local Government Assistance Tax Fund (LGATF). The monies of such Fund are reserved for payment of principal and interest on bonds and notes issued by the New York Local Government Assistance Corporation.

Pursuant to Section 92r(5) of the State Finance Law, monies in the LGATF in excess of debt service requirements and administrative expenses of the New York Local Government Assistance Corporation are required to be transferred to the General Fund.

Following is a summary of the transactions in the LGATF during Fiscal Years 2001-02 and 2000-01 (amounts in millions):

FY 2001-02

	2001									2002			FISCAL YEAR
	April	May	June	July	August	September	October	November	December	January	February	March	TOTALS
Sales Tax Receipts	\$146.249	\$151.129	\$206.532	\$168.900	\$152.842	\$157.599	\$181.303						\$1,164.554
Interest Income	0.015	0.016	0.019	0.014	0.018	0.315	0.008						0.406
Total Receipts	<u>146.264</u>	<u>151.145</u>	<u>206.551</u>	<u>168.914</u>	<u>152.860</u>	<u>157.914</u>	<u>181.311</u>						<u>1,164.960</u>
Contractual Services	--	--	1.000	--	--	1.000	--						2.000
Debt Service	1.830	2.570	2.010	1.040	2.180	91.616	0.510						101.756
Transfer to General Fund	139.390	147.575	204.704	167.223	47.873	168.593	180.639						1,055.997
Total Disbursements	<u>\$141.220</u>	<u>\$150.145</u>	<u>\$207.714</u>	<u>\$168.263</u>	<u>\$50.053</u>	<u>\$261.209</u>	<u>\$181.149</u>						<u>\$1,159.753</u>

FY 2000-01

	2000									2001			FISCAL YEAR
	April	May	June	July	August	September	October	November	December	January	February	March	TOTALS
Sales Tax Receipts	\$157.996	\$141.055	\$212.359	\$172.435	\$157.044	\$206.886	\$170.329	\$160.322	\$199.547	\$174.479	\$128.100	\$211.349	\$2,091.901
Interest Income	0.017	0.022	0.028	0.02	0.053	0.129	0.024	0.023	0.031	0.023	0.019	0.57	0.959
Total Receipts	<u>158.013</u>	<u>141.077</u>	<u>212.387</u>	<u>172.455</u>	<u>157.097</u>	<u>207.015</u>	<u>170.353</u>	<u>160.345</u>	<u>199.578</u>	<u>174.502</u>	<u>128.119</u>	<u>211.919</u>	<u>2,092.860</u>
Contractual Services	--	--	1.000	--	1.264	6.412	--	--	1.000	--	--	1.000	10.676
Debt Service	3.850	3.375	3.025	2.400	6.746	88.389	3.225	2.555	2.955	1.510	2.190	203.411	323.631
Transfer to General Fund	149.491	136.149	210.581	162.826	154.261	113.377	167.128	157.627	195.786	173.318	8.070	\$129.939	1,758.553
Total Disbursements	<u>\$153.341</u>	<u>\$139.524</u>	<u>\$214.606</u>	<u>\$165.226</u>	<u>\$162.271</u>	<u>\$208.178</u>	<u>\$170.353</u>	<u>\$160.182</u>	<u>\$199.741</u>	<u>\$174.828</u>	<u>\$10.260</u>	<u>\$334.350</u>	<u>\$2,092.860</u>

STATE OF NEW YORK
 PROPRIETARY FUNDS
 COMBINED STATEMENT OF
 CASH RECEIPTS, DISBURSEMENTS AND
 CHANGES IN EQUITY
 (in millions)

EXHIBIT B

	ENTERPRISE		INTERNAL SERVICE		TOTAL PROPRIETARY FUNDS (memorandum only)			
	MONTH OF OCT. 2001	7 MO. ENDED OCT. 31, 2001	MONTH OF OCT. 2001	7 MO. ENDED OCT. 31, 2001	MONTH OF OCT. 2001	7 MO. ENDED OCT. 31, 2001	MONTH OF OCT. 2000	7 MO. ENDED OCT. 31, 2000
RECEIPTS:								
Miscellaneous Receipts	\$8.6	\$50.1	\$35.4	\$245.9	\$44.0	\$296.0	\$31.2	\$274.7
TOTAL RECEIPTS	<u>8.6</u>	<u>50.1</u>	<u>35.4</u>	<u>245.9</u>	<u>44.0</u>	<u>296.0</u>	<u>31.2</u>	<u>274.7</u>
DISBURSEMENTS:								
Departmental Operations:								
Personal Service	0.8	6.4	8.4	65.4	9.2	71.8	7.3	58.7
Non-Personal Service	7.8	40.2	43.1	239.2	50.9	279.4	25.4	229.7
General State Charges	0.1	0.6	1.2	13.1	1.3	13.7	3.3	8.5
Debt Service	--	--	--	61.7	--	61.7	--	54.6
TOTAL DISBURSEMENTS	<u>8.7</u>	<u>47.2</u>	<u>52.7</u>	<u>379.4</u>	<u>61.4</u>	<u>426.6</u>	<u>36.0</u>	<u>351.5</u>
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	<u>(0.1)</u>	<u>2.9</u>	<u>(17.3)</u>	<u>(133.5)</u>	<u>(17.4)</u>	<u>(130.6)</u>	<u>(4.8)</u>	<u>(76.8)</u>
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	--	--	12.6	12.6	12.6	12.6	1.2	34.6
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	<u>--</u>	<u>--</u>	<u>12.6</u>	<u>12.6</u>	<u>12.6</u>	<u>12.6</u>	<u>1.2</u>	<u>34.6</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(0.1)	2.9	(4.7)	(120.9)	(4.8)	(118.0)	(3.6)	(42.2)
BEGINNING FUND EQUITY (DEFICITS)	<u>19.8</u>	<u>16.8</u>	<u>(198.3)</u>	<u>(82.1)</u>	<u>(178.5)</u>	<u>(65.3)</u>	<u>(88.1)</u>	<u>(49.5)</u>
ENDING FUND EQUITY (DEFICITS)	<u>\$19.7</u>	<u>\$19.7</u>	<u>(\$203.0)</u>	<u>(\$203.0)</u>	<u>(\$183.3)</u>	<u>(\$183.3)</u>	<u>(\$91.7)</u>	<u>(\$91.7)</u>

**STATE OF NEW YORK
TRUST FUNDS
COMBINED STATEMENT OF
CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
(in millions)**

EXHIBIT C

	EXPENDABLE TRUST		NONEXPENDABLE TRUST		TOTAL TRUST FUNDS (memorandum only)			
	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED	MONTH OF	7 MO. ENDED
	OCT. 2001	OCT. 31, 2001	OCT. 2001	OCT. 31, 2001	OCT. 2001	OCT. 31, 2001	OCT. 2000	OCT. 31, 2000
RECEIPTS:								
Miscellaneous Receipts	\$5.9	\$16.0	\$2.5	\$17.7	\$8.4	\$33.7	\$6.5	\$31.1
Federal Grants	2.5	16.1	--	0.2	2.5	16.3	3.0	13.6
Unemployment Taxes	306.8	1,463.3	--	--	306.8	1,463.3	108.8	844.8
TOTAL RECEIPTS	315.2	1,495.4	2.5	17.9	317.7	1,513.3	118.3	889.5
DISBURSEMENTS:								
Local Assistance Grants:								
Mental Hygiene	--	--	--	2.5	--	2.5	--	2.0
Miscellaneous	0.2	1.4	0.5	1.3	0.7	2.7	0.3	2.4
Departmental Operations:								
Personal Service	0.4	2.8	--	--	0.4	2.8	0.3	2.5
Non-Personal Service	1.0	8.5	7.4	14.9	8.4	23.4	6.4	20.5
General State Charges	--	0.9	--	--	--	0.9	0.2	0.8
Unemployment Benefits	268.7	1,454.8	--	--	268.7	1,454.8	127.9	869.8
Capital Projects	1.2	1.8	--	--	1.2	1.8	--	0.2
TOTAL DISBURSEMENTS	271.5	1,470.2	7.9	18.7	279.4	1,488.9	135.1	898.2
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	43.7	25.2	(5.4)	(0.8)	38.3	24.4	(16.8)	(8.7)
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	0.3	0.6	--	--	0.3	0.6	--	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	0.3	0.6	--	--	0.3	0.6	--	1.3
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	44.0	25.8	(5.4)	(0.8)	38.6	25.0	(16.8)	(7.4)
BEGINNING FUND BALANCES	17.9	36.1	31.3	26.7	49.2	62.8	69.7	60.3
ENDING FUND BALANCES	\$61.9	\$61.9	\$25.9	\$25.9	\$87.8	\$87.8	\$52.9	\$52.9

STATE OF NEW YORK
 BUDGETARY BASIS - FINANCIAL PLAN AND ACTUAL
 STATE FISCAL YEAR ENDED MARCH 31, 2002
 FOR THE SEVEN (7) MONTHS ENDED OCTOBER 31, 2001
 (amounts in millions)

EXHIBIT "D"

	GENERAL FUND		
	Financial Plan Sept. 2001 (1)	Actual	Favorable (Unfavorable) Variance
OPENING CASH BALANCE-APRIL 1, 2001 (2)	\$1,098.3	\$1,109.7	\$11.4
RECEIPTS:			
Taxes:			
Personal Income Tax	18,080.6	17,900.3	(180.3)
Consumption/Use Taxes:			
Sales and Use Taxes	3,690.9	3,497.4 (3)	(193.5)
Other Consumption/Use Taxes	584.5	578.7 (4)	(5.8)
Business Taxes	2,114.2	1,826.2	(288.0)
Other Taxes	447.7	415.3	(32.4)
Miscellaneous Receipts/Federal Grants	812.0	861.0	49.0
Total Receipts	<u>25,729.9</u>	<u>25,078.9</u>	<u>(651.0)</u>
DISBURSEMENTS:			
Local Assistance Grants	12,988.0	12,981.0	7.0
Departmental Operations	5,148.6	5,221.4	(72.8)
General State Charges	<u>1,685.0</u>	<u>1,707.2</u>	<u>(22.2)</u>
Total Disbursements	<u>19,821.6</u>	<u>19,909.6</u>	<u>(88.0)</u>
Excess (Deficiency) of Receipts Over Disbursements	<u>5,908.3</u>	<u>5,169.3</u>	<u>(739.0)</u>
OTHER FINANCING SOURCES (USES):			
Transfers From Other Funds	1,232.2	1,234.3	2.1
Transfers To Other Funds	<u>(1,681.4)</u>	<u>(1,656.4)</u>	<u>25.0</u>
Total Other Financing Sources (Uses)	<u>(449.2)</u>	<u>(422.1)</u>	<u>27.1</u>
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	<u>5,459.1</u>	<u>4,747.2</u>	<u>(711.9)</u>
CLOSING CASH BALANCE-OCTOBER 31, 2001	<u>\$6,557.4</u>	<u>\$5,856.9</u>	<u>(\$700.5)</u>

- (1) On November 8, 2001 the Division of the Budget updated the General Fund financial plan. As of November 15, 2001, the Cash Flow to the updated plan has not been provided; therefore the Financial Plan comparison (above) is based on the September plan.
- (2) The September 2001 Financial Plan does not include the reclassification of the Fringe Benefit Escrow Fund from the Agency Fund Group to the General Fund Group. See Note #6 to Exhibit A.
- (3) See Note #8 to Exhibit A.
- (4) See Note #5 to Exhibit A.

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)**

EXHIBIT E

	GENERAL				SPECIAL REVENUE			
	<u>MONTH OF OCT. 2001</u>	<u>7 MO. ENDED OCT. 31, 2001</u>	<u>MONTH OF OCT. 2000</u>	<u>7 MO. ENDED OCT. 31, 2000</u>	<u>MONTH OF OCT. 2001</u>	<u>7 MO. ENDED OCT. 31, 2001</u>	<u>MONTH OF OCT. 2000</u>	<u>7 MO. ENDED OCT. 31, 2000</u>
PERSONAL INCOME TAX								
Withholding	\$ 1,622.5	\$ 10,573.6	\$ 1,539.3	\$ 10,413.4	\$ --	\$ --	\$ --	\$ --
Estimated payments	67.8	4,205.0	47.5	4,116.5	--	--	--	--
Final returns	78.1	1,748.8	111.7	1,561.9	--	--	--	--
Other	23.6	242.0	38.8	233.9	--	--	--	--
Gross Receipts	<u>1,792.0</u>	<u>16,769.4</u>	<u>1,737.3</u>	<u>16,325.7</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
STAR Program	--	(186.7)	(483.0)	(609.7)	--	186.7	483.0	609.7
Debt Reduction Reserve	--	(250.0)	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	3,517.4	--	3,967.0	--	--	--	--
Less: Refunds Issued	(78.5)	(1,949.8)	(56.4)	(2,142.4)	--	--	--	--
Total	<u>1,713.5</u>	<u>17,900.3</u>	<u>1,197.9</u>	<u>17,540.6</u>	<u>--</u>	<u>186.7</u>	<u>483.0</u>	<u>609.7</u>
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	544.0	3,497.4	511.0	3,656.5	32.2	232.5	29.4	229.7
Auto Rental	1.6	20.4	0.3	20.6	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	29.0	115.6	25.5	208.9	2.2	16.5	--	--
Cigarette/Tobacco Products	43.4	316.8	44.6	323.9	--	--	--	--
Motor Fuel	--	--	1.5	10.9	5.4	40.2	4.8	35.0
Alcoholic Beverage	13.0	104.2	14.7	105.8	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	2.8	21.7	2.0	17.4	--	--	--	--
Total	<u>633.8</u>	<u>4,076.1</u>	<u>599.6</u>	<u>4,344.0</u>	<u>39.8</u>	<u>289.2</u>	<u>34.2</u>	<u>264.7</u>
BUSINESS TAXES								
Corporation Franchise	5.2	783.3	133.4	1,285.5	2.4	100.6	14.6	164.3
Corporation and Utilities	10.9	493.1	(58.6)	360.5	(0.6)	98.1	(5.6)	90.9
Insurance	10.6	300.1	7.0	260.4	1.0	28.6	(0.3)	28.2
Bank	3.0	249.7	10.8	308.2	(0.2)	36.1	0.4	54.8
Petroleum Business	--	--	7.1	51.1	36.9	250.9	34.5	231.1
Lubricating Oil	--	--	--	--	--	--	--	--
Total	<u>29.7</u>	<u>1,826.2</u>	<u>99.7</u>	<u>2,265.7</u>	<u>39.5</u>	<u>514.3</u>	<u>43.6</u>	<u>569.3</u>
OTHER TAXES								
Real Property Gains	(0.2)	4.1	0.3	2.6	--	--	--	--
Estate and Gift	54.3	392.4	24.7	466.6	--	--	--	--
Pari-Mutuel	2.3	18.3	(1.1)	17.3	--	--	--	--
Real Estate Transfer	--	--	--	--	--	--	--	--
Racing and Exhibitions	0.2	0.5	0.2	0.5	--	--	--	--
Total	<u>56.6</u>	<u>415.3</u>	<u>24.1</u>	<u>487.0</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
TOTAL TAX RECEIPTS	<u>\$ 2,433.6</u>	<u>\$ 24,217.9</u>	<u>\$ 1,921.3</u>	<u>\$ 24,637.3</u>	<u>\$ 79.3</u>	<u>\$ 990.2</u>	<u>\$ 560.8</u>	<u>\$ 1,443.7</u>

STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)

EXHIBIT E
(page 2)

	DEBT SERVICE				CAPITAL PROJECTS			
	MONTH OF OCT. 2001	7 MO. ENDED OCT. 31, 2001	MONTH OF OCT. 2000	7 MO. ENDED OCT. 31, 2000	MONTH OF OCT. 2001	7 MO. ENDED OCT. 31, 2001	MONTH OF OCT. 2000	7 MO. ENDED OCT. 31, 2000
PERSONAL INCOME TAX								
Withholding	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Estimated payments	--	--	--	--	--	--	--	--
Final returns	--	--	--	--	--	--	--	--
Other	--	--	--	--	--	--	--	--
Gross Receipts	--	--	--	--	--	--	--	--
Debt Reduction Reserve	--	250.0	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	--	--	--	--	--	--	--
Less: Refunds Issued	--	--	--	--	--	--	--	--
Total	--	250.0	--	--	--	--	--	--
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	181.3	1,164.6	170.3	1,218.1	--	--	--	--
Auto Rental	--	--	--	--	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	--	--	--	--	27.2	218.2	10.5	86.1
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--
Motor Fuel	10.0	71.2	9.0	66.9	30.2	214.1	26.1	193.1
Alcoholic Beverage	--	--	--	--	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	13.3	91.9	14.9	93.7
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--
Total	191.3	1,235.8	179.3	1,285.0	70.7	524.2	51.5	372.9
BUSINESS TAXES								
Corporation Franchise	--	--	--	--	--	--	--	--
Corporation and Utilities	--	--	--	--	--	--	--	--
Insurance	--	--	--	--	--	--	--	--
Bank	--	--	--	--	--	--	--	--
Petroleum Business	--	--	--	--	46.5	316.9	42.6	284.4
Lubricating Oil	--	--	--	--	--	--	--	--
Total	--	--	--	--	46.5	316.9	42.6	284.4
OTHER TAXES								
Real Property Gains	--	--	--	--	--	--	--	--
Estate and Gift	--	--	--	--	--	--	--	--
Pari-Mutuel	--	--	--	--	--	--	--	--
Real Estate Transfer	31.2	178.8	9.3	176.9	11.2	56.0	11.2	56.0
Racing and Exhibitions	--	--	--	--	--	--	--	--
Total	31.2	178.8	9.3	176.9	11.2	56.0	11.2	56.0
TOTAL TAX RECEIPTS	\$ 222.5	\$ 1,664.6	\$ 188.6	\$ 1,461.9	\$ 128.4	\$ 897.1	\$ 105.3	\$ 713.3

STATE OF NEW YORK
GENERAL FUND
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT "F"

													7 Months Ended Oct. 31																					
													2001	2000																				
													APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000								
OPENING CASH BALANCE	(1)(2)	\$1,109.7	\$7,650.1	\$5,168.8	\$6,142.0	\$6,394.9	\$5,457.9	\$5,554.1															\$1,109.7	\$917.4										
RECEIPTS:																																		
Personal Income Tax		8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5																17,900.3	17,540.6									
Consumption/Use Taxes and Fees	(3)	548.4	544.7	729.8	587.0	492.4	540.0	633.8																4,076.1	4,344.0									
Business Taxes		73.2	35.8	888.0	74.8	44.3	680.4	29.7																1,826.2	2,265.7									
Other Taxes		58.6	58.3	90.6	38.3	69.2	43.7	56.6																415.3	487.0									
Miscellaneous Receipts	(2)	159.8	62.5	121.8	135.9	126.5	150.6	103.1																860.2	785.3									
Federal Grants		--	0.4	0.2	0.1	--	0.1	--																0.8	2.5									
Total Receipts		<u>8,997.7</u>	<u>1,555.9</u>	<u>4,216.2</u>	<u>2,408.9</u>	<u>2,056.7</u>	<u>3,306.8</u>	<u>2,536.7</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>25,078.9</u>	<u>25,425.1</u>										
DISBURSEMENTS:																																		
Local Assistance Grants:																																		
General Purpose		--	1.6	57.9	0.5	55.0	136.6	5.3																256.9	326.9									
Education		161.5	1,668.1	1,252.9	264.2	780.7	1,070.7	687.8																5,885.9	5,074.2									
Social Services		798.0	1,056.2	824.1	716.6	771.7	456.6	722.4																5,345.6	5,473.6									
Health and Environment		20.5	73.2	56.1	71.4	90.2	8.0	40.7																360.1	312.8									
Mental Hygiene		72.7	83.8	36.6	160.7	62.7	116.9	125.4																658.8	618.7									
Transportation		1.4	18.5	51.7	--	0.2	32.1	0.2																104.1	165.7									
Criminal Justice		6.3	9.8	12.6	7.4	17.1	25.2	18.0																96.4	95.4									
Miscellaneous		25.6	59.0	37.6	31.3	27.8	69.6	22.3																273.2	232.6									
Total Local Assistance Grants		<u>1,086.0</u>	<u>2,970.2</u>	<u>2,329.5</u>	<u>1,252.1</u>	<u>1,805.4</u>	<u>1,915.7</u>	<u>1,622.1</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>12,981.0</u>	<u>12,299.9</u>										
Departmental Operations:																																		
Personal Service		672.8	683.1	456.7	578.9	716.4	535.7	300.7																3,944.3	3,851.0									
Non-Personal Service		251.1	135.5	186.5	226.4	138.2	162.7	176.7																1,277.1	1,166.0									
General State Charges	(2)	304.1	212.5	210.8	213.4	202.6	335.4	228.4																1,707.2	1,622.0									
Debt Service, Including Payments on Financing Agreements		--	--	--	--	--	--	--																--	0.9									
Total Disbursements		<u>2,314.0</u>	<u>4,001.3</u>	<u>3,183.5</u>	<u>2,270.8</u>	<u>2,862.6</u>	<u>2,949.5</u>	<u>2,327.9</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>19,909.6</u>	<u>18,939.8</u>										
Excess (Deficiency) of Receipts over Disbursements		<u>6,683.7</u>	<u>(2,445.4)</u>	<u>1,032.7</u>	<u>138.1</u>	<u>(805.9)</u>	<u>357.3</u>	<u>208.8</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>5,169.3</u>	<u>6,485.3</u>										
OTHER FINANCING SOURCES (USES):																																		
Transfers from Other Funds	(4)	153.0	173.5	222.7	200.1	60.0	207.3	217.7																1,234.3	1,285.5									
Transfers to State Capital Projects		(45.3)	(32.1)	0.2	(28.9)	(100.0)	(10.7)	(52.5)																(269.3)	(293.7)									
Transfers to General Debt Service		(178.4)	(170.2)	(272.8)	(41.4)	(75.2)	(388.3)	(36.4)																(1,162.7)	(1,197.2)									
Transfers to All Other State Funds		(72.6)	(7.1)	(9.6)	(15.0)	(15.9)	(69.4)	(34.8)																(224.4)	(213.8)									
Total Other Financing Sources (Uses)		<u>(143.3)</u>	<u>(35.9)</u>	<u>(59.5)</u>	<u>114.8</u>	<u>(131.1)</u>	<u>(261.1)</u>	<u>94.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>(422.1)</u>	<u>(419.2)</u>										
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		<u>6,540.4</u>	<u>(2,481.3)</u>	<u>973.2</u>	<u>252.9</u>	<u>(937.0)</u>	<u>96.2</u>	<u>302.8</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>4,747.2</u>	<u>6,066.1</u>										
CLOSING CASH BALANCE		<u>\$7,650.1</u>	<u>\$5,168.8</u>	<u>\$6,142.0</u>	<u>\$6,394.9</u>	<u>\$5,457.9</u>	<u>\$5,554.1</u>	<u>\$5,856.9</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$5,856.9</u>	<u>\$6,983.5</u>										

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of the Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) The April 2001 beginning balance and activity in Miscellaneous Receipts and General State Charges reflects the reclassification of the Employee Fringe Benefits Escrow Fund from the Agency Fund Group to the General Fund Group.

(3) See Note #5 and #8 to Exhibit A.

(4) See Note #8 to Exhibit A.

STATE OF NEW YORK
GENERAL FUND
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT " F "
(page 2)

	7 Months Ended Oct. 31											2001	2000	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000
PERSONAL INCOME TAX														
Withholdings	\$1,534.2	\$1,584.9	\$1,478.2	\$1,540.9	\$1,535.5	\$1,277.4	\$1,622.5						\$10,573.6	\$10,413.4
Estimated payments	2,200.7	33.6	995.2	40.4	38.1	829.2	67.8						4,205.0	4,116.5
Final returns	1,520.1	44.2	26.2	21.3	45.8	13.1	78.1						1,748.8	1,561.9
Other	60.1	(21.7)	40.6	57.8	49.0	32.6	23.6						242.0	233.9
Gross Receipts	5,315.1	1,641.0	2,540.2	1,660.4	1,668.4	2,152.3	1,792.0	0.0	0.0	0.0	0.0	0.0	16,769.4	16,325.7
STAR Program	--	--	--	--	--	(186.7)	--						(186.7)	(609.7)
Debt Reduction Reserve	--	--	--	--	(250.0)	--	--						(250.0)	--
Refund reserve reduction (increase)	3,517.4	--	--	--	--	--	--						3,517.4	3,967.0
Refunds issued	(674.8)	(786.8)	(154.4)	(87.6)	(94.1)	(73.6)	(78.5)						(1,949.8)	(2,142.4)
Total Personal Income Tax	8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	0.0	0.0	0.0	0.0	0.0	17,900.3	17,540.6
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	441.3	453.4	620.2	506.8	458.5	473.2	544.0						3,497.4	3,656.5
Auto Rental	2.2	--	6.2	0.2	--	10.2	1.6						20.4	20.6
Hotel / Motel	--	--	--	--	--	--	--						--	--
Motor Vehicle	38.4	32.3	38.8	17.1	(34.4)	(5.6)	29.0						115.6	208.9
Cigarette/Tobacco Products	48.2	41.9	47.0	42.7	51.0	42.6	43.4						316.8	323.9
Motor Fuel	--	--	--	--	--	--	--						--	10.9
Alcoholic Beverage	15.1	13.9	14.8	17.5	13.6	16.3	13.0						104.2	105.8
Beverage Container	--	--	--	--	--	--	--						--	--
Highway Use	--	--	--	--	--	--	--						--	--
Alcoholic Beverage Control Licenses	3.2	3.2	2.8	2.7	3.7	3.3	2.8						21.7	17.4
Total Consumption/Use Taxes and Fees	548.4	544.7	729.8	587.0	492.4	540.0	633.8	0.0	0.0	0.0	0.0	0.0	4,076.1	4,344.0
BUSINESS TAXES														
Corporation Franchise	58.3	22.6	373.8	46.3	18.1	259.0	5.2						783.3	1,285.5
Corporation and Utilities	(10.7)	(3.9)	244.0	13.7	4.0	235.1	10.9						493.1	360.5
Insurance	16.1	7.7	130.7	1.5	18.1	115.4	10.6						300.1	260.4
Bank	9.5	9.4	139.5	13.3	4.1	70.9	3.0						249.7	308.2
Petroleum Business	--	--	--	--	--	--	--						--	51.1
Lubricating Oil	--	--	--	--	--	--	--						--	--
Total Business Taxes	73.2	35.8	888.0	74.8	44.3	680.4	29.7	0.0	0.0	0.0	0.0	0.0	1,826.2	2,265.7
OTHER TAXES														
Real Property Gains	1.6	0.5	0.9	0.3	0.2	0.8	(0.2)						4.1	2.6
Estate and Gift	55.3	55.4	87.1	35.2	65.5	39.6	54.3						392.4	466.6
Pari-Mutuel	1.6	2.4	2.5	2.8	3.4	3.3	2.3						18.3	17.3
Real Estate Transfer	--	--	--	--	--	--	--						--	--
Racing and Exhibitions	0.1	--	0.1	--	0.1	--	0.2						0.5	0.5
Total Other Taxes	58.6	58.3	90.6	38.3	69.2	43.7	56.6	0.0	0.0	0.0	0.0	0.0	415.3	487.0
TOTAL TAX RECEIPTS	\$8,837.9	\$1,493.0	\$4,094.2	\$2,272.9	\$1,930.2	\$3,156.1	\$2,433.6	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$24,217.9	\$24,637.3

**STATE OF NEW YORK
SPECIAL REVENUE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "G"

	2001							2002					7 Months Ended Oct. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE	\$2,198.7	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1						\$2,198.7	\$761.9
RECEIPTS:														
Personal Income Tax	--	--	--	--	--	186.7	--						186.7	609.7
Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8						289.2	264.7
Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5						514.3	569.3
Other Taxes	--	--	--	--	--	--	--						--	--
Miscellaneous Receipts	509.7	442.9	718.0	395.4	635.4	648.5	653.1						4,003.0	3,666.9
Federal Grants	1,585.5	2,082.0	2,094.1	1,944.8	2,383.5	2,723.5	1,965.5						14,778.9	13,243.2
Total Receipts	2,202.2	2,591.4	3,035.2	2,428.2	3,098.0	3,719.2	2,697.9	0.0	0.0	0.0	0.0	0.0	19,772.1	18,353.8
DISBURSEMENTS:														
Local Assistance Grants:														
Education	102.4	125.3	568.0	165.2	1,345.7	284.1	153.5						2,744.2	2,667.6
Social Services	1,217.7	1,819.7	1,355.3	1,525.6	1,861.8	2,208.1	1,457.0						11,445.2	10,249.0
Health and Environment	95.7	123.1	130.5	107.6	152.6	121.9	134.8						866.2	898.3
Mental Hygiene	6.0	15.8	17.9	18.4	22.9	27.4	16.7						125.1	77.1
Transportation	90.1	144.6	128.7	107.6	95.4	163.4	84.1						813.9	730.5
Criminal Justice	10.3	5.0	6.8	9.7	12.6	14.0	11.5						69.9	45.2
Miscellaneous	28.0	30.8	54.0	34.0	56.6	207.3	283.2						693.9	369.3
Total Local Assistance Grants	1,550.2	2,264.3	2,261.2	1,968.1	3,547.6	3,026.2	2,140.8	0.0	0.0	0.0	0.0	0.0	16,758.4	15,037.0
Departmental Operations:														
Personal Service	81.9	227.9	262.3	155.4	267.2	223.5	460.1						1,678.3	1,647.6
Non-Personal Service	105.6	190.8	197.4	128.3	206.6	236.9	271.8						1,337.4	1,192.0
General State Charges	29.9	35.7	10.6	4.0	27.2	17.2	36.5						161.1	115.8
Capital Projects	0.2	0.6	0.5	0.7	0.8	0.7	0.2						3.7	4.6
Total Disbursements	1,767.8	2,719.3	2,732.0	2,256.5	4,049.4	3,504.5	2,909.4	0.0	0.0	0.0	0.0	0.0	19,938.9	17,997.0
Excess (Deficiency) of Receipts over Disbursements	434.4	(127.9)	303.2	171.7	(951.4)	214.7	(211.5)	0.0	0.0	0.0	0.0	0.0	(166.8)	356.8
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	125.4	53.6	174.4	171.8	336.1	191.0	134.4						1,186.7	1,264.4
Transfers to Other Funds	(70.0)	(98.0)	(146.6)	(135.9)	(325.3)	(38.8)	(219.2)						(1,033.8)	(1,021.1)
Total Other Financing Sources (Uses)	55.4	(44.4)	27.8	35.9	10.8	152.2	(84.8)	0.0	0.0	0.0	0.0	0.0	152.9	243.3
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	489.8	(172.3)	331.0	207.6	(940.6)	366.9	(296.3)	0.0	0.0	0.0	0.0	0.0	(13.9)	600.1
CLOSING CASH BALANCE	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$2,184.8	\$1,362.0

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT "G"
(page 2)

													7 Months Ended Oct. 31	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000
PERSONAL INCOME TAX	\$ --	\$ --	\$ --	\$ --	\$ --	\$186.7	\$ --						\$186.7	\$609.7
Total Personal Income Tax	--	--	--	--	--	186.7	--	0.0	0.0	0.0	0.0	0.0	186.7	609.7
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	52.7	26.8	37.1	29.6	27.3	26.8	32.2						232.5	229.7
Auto Rental	--	--	--	--	--	--	--						--	--
Hotel / Motel	--	--	--	--	--	--	--						--	--
Motor Vehicle	--	--	--	9.6	2.4	2.3	2.2						16.5	--
Cigarette/Tobacco Products	--	--	--	--	--	--	--						--	--
Motor Fuel	5.2	5.6	5.7	5.9	5.1	7.3	5.4						40.2	35.0
Alcoholic Beverage	--	--	--	--	--	--	--						--	--
Beverage Container	--	--	--	--	--	--	--						--	--
Highway Use	--	--	--	--	--	--	--						--	--
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--						--	--
Total Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	0.0	0.0	0.0	0.0	0.0	289.2	264.7
BUSINESS TAXES														
Corporation Franchise	8.9	(0.3)	50.7	5.2	1.5	32.2	2.4						100.6	164.3
Corporation and Utilities	4.8	(1.9)	54.9	(0.3)	4.5	36.7	(0.6)						98.1	90.9
Insurance	0.8	(1.2)	15.7	(0.5)	0.4	12.4	1.0						28.6	28.2
Bank	2.0	0.1	21.5	1.4	1.1	10.2	(0.2)						36.1	54.8
Petroleum Business	32.6	37.4	37.5	37.1	36.8	32.6	36.9						250.9	231.1
Lubricating Oil	--	--	--	--	--	--	--						--	--
Total Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	0.0	0.0	0.0	0.0	0.0	514.3	569.3
OTHER TAXES														
Real Property Gains	--	--	--	--	--	--	--						--	--
Estate and Gift	--	--	--	--	--	--	--						--	--
Pari-Mutuel	--	--	--	--	--	--	--						--	--
Real Estate Transfer	--	--	--	--	--	--	--						--	--
Racing and Exhibitions	--	--	--	--	--	--	--						--	--
Total Other Taxes	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	--	--
TOTAL TAX RECEIPTS	\$107.0	\$66.5	\$223.1	\$88.0	\$79.1	\$347.2	\$79.3	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$990.2	\$1,443.7

**STATE OF NEW YORK
DEBT SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "H"

													<u>7 Months Ended Oct. 31</u>	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY FEBRUARY MARCH			2001	2000
OPENING CASH BALANCE (1)	\$421.8	\$507.1	\$583.9	\$569.6	\$581.2	\$819.8	\$676.0						\$421.8	\$448.0
RECEIPTS:														
Personal Income Tax	--	--	--	--	250.0	--	--						250.0	--
Consumption/Use Taxes and Fees (2)														
Sales and Use	146.2	151.2	206.5	168.9	152.9	157.6	181.3						1,164.6	1,218.1
Motor Fuel	9.3	9.9	9.9	10.0	9.7	12.4	10.0						71.2	66.9
Other Taxes	17.8	31.6	23.7	30.2	12.3	32.0	31.2						178.8	176.9
Miscellaneous Receipts	69.1	37.2	34.8	44.2	44.1	57.7	57.5						344.6	335.6
Total Receipts	<u>242.4</u>	<u>229.9</u>	<u>274.9</u>	<u>253.3</u>	<u>469.0</u>	<u>259.7</u>	<u>280.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>2,009.2</u>	<u>1,797.5</u>
DISBURSEMENTS:														
Departmental Operations:														
Non-Personal Service	0.1	0.1	1.3	0.2	0.1	1.2	0.2						3.2	9.8
Debt Service, including payments on financing agreements	242.8	250.5	371.3	110.3	299.1	627.1	86.2						1,987.3	1,949.5
Total Disbursements	<u>242.9</u>	<u>250.6</u>	<u>372.6</u>	<u>110.5</u>	<u>299.2</u>	<u>628.3</u>	<u>86.4</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>1,990.5</u>	<u>1,959.3</u>
Excess (Deficiency) of Receipts over Disbursements	<u>(0.5)</u>	<u>(20.7)</u>	<u>(97.7)</u>	<u>142.8</u>	<u>169.8</u>	<u>(368.6)</u>	<u>193.6</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>18.7</u>	<u>(161.8)</u>
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	302.4	319.6	475.5	225.1	450.5	556.6	301.8						2,631.5	2,581.8
Transfers to Other Funds (2)	(216.6)	(222.1)	(392.1)	(356.3)	(381.7)	(331.8)	(292.6)						(2,193.2)	(2,374.3)
Total Other Financing Sources (Uses)	<u>85.8</u>	<u>97.5</u>	<u>83.4</u>	<u>(131.2)</u>	<u>68.8</u>	<u>224.8</u>	<u>9.2</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>438.3</u>	<u>207.5</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>85.3</u>	<u>76.8</u>	<u>(14.3)</u>	<u>11.6</u>	<u>238.6</u>	<u>(143.8)</u>	<u>202.8</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>457.0</u>	<u>45.7</u>
CLOSING CASH BALANCE	<u>\$507.1</u>	<u>\$583.9</u>	<u>\$569.6</u>	<u>\$581.2</u>	<u>\$819.8</u>	<u>\$676.0</u>	<u>\$878.8</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$878.8</u>	<u>\$493.7</u>

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.
(2) See Note #8 to Exhibit A.

**STATE OF NEW YORK
CAPITAL PROJECTS FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "I"

	2001							2002					7 Months Ended Oct. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE (DEFICITS)	(\$88.9)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)						(\$88.9)	(\$18.7)
RECEIPTS:														
Consumption/Use Taxes and Fees														
Motor Vehicle	13.0	14.4	15.6	26.3	89.9	31.8	27.2						218.2	86.1
Motor Fuel	28.1	29.7	29.5	29.9	29.7	37.0	30.2						214.1	193.1
Highway Use	14.8	13.1	12.0	13.4	12.9	12.4	13.3						91.9	93.7
Business Taxes														
Petroleum Business	41.2	47.1	47.3	47.5	46.1	41.2	46.5						316.9	284.4
Other Taxes	--	--	11.2	11.2	11.2	11.2	11.2						56.0	56.0
Miscellaneous Receipts	19.5	5.8	175.2	27.3	50.2	59.4	14.4						351.8	788.8
Federal Grants	91.1	99.8	79.6	112.8	105.7	268.9	128.4						886.3	838.7
Total Receipts	207.7	209.9	370.4	268.4	345.7	461.9	271.2	0.0	0.0	0.0	0.0	0.0	2,135.2	2,340.8
DISBURSEMENTS:														
Local Assistance Grants:														
Education	0.9	0.2	--	--	--	--	--						1.1	1.6
Social Services	0.2	--	--	--	0.4	24.9	--						25.5	--
Health and Environment	0.2	0.5	1.9	1.3	50.0	176.6	1.6						232.1	242.2
Mental Hygiene	2.6	2.1	2.2	4.0	10.6	4.8	2.2						28.5	16.6
Transportation	2.2	1.8	1.0	3.3	4.5	18.0	11.2						42.0	1.4
Miscellaneous	11.2	1.3	0.8	12.3	5.8	43.4	2.2						77.0	26.7
Total Local Assistance Grants	17.3	5.9	5.9	20.9	71.3	267.7	17.2	0.0	0.0	0.0	0.0	0.0	406.2	288.5
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--						--	--
Non-Personal Service	--	--	--	--	--	--	--						--	--
General State Charges	--	--	--	--	--	--	--						--	--
Capital Projects	264.1	244.0	308.6	287.3	426.4	327.4	338.3						2,196.1	2,275.6
Total Disbursements	281.4	249.9	314.5	308.2	497.7	595.1	355.5	0.0	0.0	0.0	0.0	0.0	2,602.3	2,564.1
Excess (Deficiency) of Receipts over Disbursements	(73.7)	(40.0)	55.9	(39.8)	(152.0)	(133.2)	(84.3)	0.0	0.0	0.0	0.0	0.0	(467.1)	(223.3)
OTHER FINANCING SOURCES (USES):														
Bond Proceeds, net	--	--	--	93.0	--	--	--						93.0	63.5
Transfers from Other Funds	50.6	31.4	2.7	29.0	100.1	15.2	52.5						281.5	306.7
Transfers to Other Funds	(48.5)	(48.6)	(54.4)	(48.5)	(48.5)	(131.4)	(83.9)						(463.8)	(373.4)
Total Other Financing Sources (Uses)	2.1	(17.2)	(51.7)	73.5	51.6	(116.2)	(31.4)	0.0	0.0	0.0	0.0	0.0	(89.3)	(3.2)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(71.6)	(57.2)	4.2	33.7	(100.4)	(249.4)	(115.7)	0.0	0.0	0.0	0.0	0.0	(556.4)	(226.5)
CLOSING CASH BALANCE (DEFICITS)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	(\$645.3)	(\$245.2)

STATE OF NEW YORK
ENTERPRISE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT J

													7 Months Ended Oct. 31	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY FEBRUARY MARCH			2001	2000
OPENING CASH BALANCE (DEFICITS)	\$16.8	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8						\$16.8	\$17.0
RECEIPTS:														
Miscellaneous Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6						50.1	48.2
Total Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	0.0	0.0	0.0	0.0	0.0	50.1	48.2
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	0.7	0.8	0.6	0.7	1.0	1.8	0.8						6.4	6.7
Non-Personal Service	4.5	3.6	5.4	4.9	5.4	8.6	7.8						40.2	37.4
General State Charges	0.1	0.1	0.1	--	0.1	0.1	0.1						0.6	0.4
Total Disbursements	5.3	4.5	6.1	5.6	6.5	10.5	8.7	0.0	0.0	0.0	0.0	0.0	47.2	44.5
Excess (Deficiency) of Receipts over Disbursements	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	0.0	0.0	0.0	0.0	0.0	2.9	3.7
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	--						--	--
Transfers to Other Funds	--	--	--	--	--	--	--						--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	0.0	0.0	0.0	0.0	0.0	2.9	3.7
CLOSING CASH BALANCE	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$19.7	\$20.7

**STATE OF NEW YORK
INTERNAL SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT K

													7 Months Ended Oct. 31	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE (DEFICITS)	(\$82.1)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)						(\$82.1)	(\$66.5)
RECEIPTS:														
Miscellaneous Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4						245.9	226.5
Total Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	0.0	0.0	0.0	0.0	0.0	245.9	226.5
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	9.3	9.2	8.5	8.8	12.5	8.7	8.4						65.4	52.0
Non-Personal Service	16.9	30.0	57.1	42.9	19.3	29.9	43.1						239.2	192.3
General State Charges	--	5.5	2.5	0.1	3.6	0.2	1.2						13.1	8.1
Debt Service, Including Payments on Financing Agreements	--	--	--	26.7	35.0	--	--						61.7	54.6
Total Disbursements	26.2	44.7	68.1	78.5	70.4	38.8	52.7	0.0	0.0	0.0	0.0	0.0	379.4	307.0
Excess (Deficiency) of Receipts over Disbursements	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(17.3)	0.0	0.0	0.0	0.0	0.0	(133.5)	(80.5)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	12.6						12.6	34.6
Transfers to Other Funds	--	--	--	--	--	--	--						--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	12.6	0.0	0.0	0.0	0.0	0.0	12.6	34.6
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(4.7)	0.0	0.0	0.0	0.0	0.0	(120.9)	(45.9)
CLOSING CASH BALANCE (DEFICITS)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	(\$203.0)	(\$112.4)

STATE OF NEW YORK
EXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT L

	2001							2002					7 Months Ended Oct. 31	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2001	2000
OPENING CASH BALANCE	\$36.1	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9						\$36.1	\$36.1
RECEIPTS:														
Miscellaneous Receipts	1.2	0.4	0.8	6.8	0.4	0.5	5.9						16.0	13.6
Federal Grants	1.7	1.7	1.4	3.8	3.6	1.4	2.5						16.1	13.3
Unemployment Taxes	163.4	184.3	179.3	209.5	214.0	206.0	306.8						1,463.3	844.8
Total Receipts	166.3	186.4	181.5	220.1	218.0	207.9	315.2	0.0	0.0	0.0	0.0	0.0	1,495.4	871.7
DISBURSEMENTS:														
Local Assistance Grants:														
Miscellaneous	--	0.2	0.8	0.1	0.1	--	0.2						1.4	1.9
Departmental Operations:														
Personal Service	0.5	0.4	0.3	0.3	0.5	0.4	0.4						2.8	2.5
Non-Personal Service	1.7	1.3	1.4	0.4	2.1	0.6	1.0						8.5	7.7
General State Charges	0.5	0.1	--	--	0.3	--	--						0.9	0.8
Unemployment Benefits	194.5	184.0	171.7	224.0	212.6	199.3	268.7						1,454.8	869.8
Capital Projects	0.1	--	0.2	--	--	0.3	1.2						1.8	0.2
Total Disbursements	197.3	186.0	174.4	224.8	215.6	200.6	271.5	0.0	0.0	0.0	0.0	0.0	1,470.2	882.9
Excess (Deficiency) of Receipts over Disbursements	(31.0)	0.4	7.1	(4.7)	2.4	7.3	43.7	0.0	0.0	0.0	0.0	0.0	25.2	(11.2)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	0.3	0.3						0.6	1.3
Transfers to Other Funds	--	--	--	--	--	--	--						--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.6	1.3
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	(31.0)	0.4	7.1	(4.7)	2.4	7.6	44.0	0.0	0.0	0.0	0.0	0.0	25.8	(9.9)
CLOSING CASH BALANCE	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$61.9	\$26.2

STATE OF NEW YORK
NONEXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT M

	7 Months Ended Oct. 31												2001	2000
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
OPENING CASH BALANCE	\$26.7	\$27.1	\$28.2	\$30.5	\$30.5	\$32.6	\$31.3						\$26.7	\$24.2
RECEIPTS:														
Miscellaneous Receipts	3.2	2.3	2.6	2.5	2.8	1.8	2.5						17.7	17.5
Federal Grants	--	0.2	--	--	--	--	--						0.2	0.3
Total Receipts	<u>3.2</u>	<u>2.5</u>	<u>2.6</u>	<u>2.5</u>	<u>2.8</u>	<u>1.8</u>	<u>2.5</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>17.9</u>	<u>17.8</u>
DISBURSEMENTS:														
Local Assistance Grants:														
Mental Hygiene	--	--	--	2.4	0.1	--	--						2.5	2.0
Miscellaneous	--	--	0.1	0.1	0.5	0.1	0.5						1.3	0.5
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--						--	--
Non-Personal Service	<u>2.8</u>	<u>1.4</u>	<u>0.2</u>	<u>--</u>	<u>0.1</u>	<u>3.0</u>	<u>7.4</u>						<u>14.9</u>	<u>12.8</u>
Total Disbursements	<u>2.8</u>	<u>1.4</u>	<u>0.3</u>	<u>2.5</u>	<u>0.7</u>	<u>3.1</u>	<u>7.9</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>18.7</u>	<u>15.3</u>
Excess (Deficiency) of Receipts over Disbursements	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>--</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>(0.8)</u>	<u>2.5</u>
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	--						--	--
Transfers to Other Funds	--	--	--	--	--	--	--						--	--
Total Other Financing Sources (Uses)	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>--</u>	<u>--</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>--</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>(0.8)</u>	<u>2.5</u>
CLOSING CASH BALANCE	<u>\$27.1</u>	<u>\$28.2</u>	<u>\$30.5</u>	<u>\$30.5</u>	<u>\$32.6</u>	<u>\$31.3</u>	<u>\$25.9</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$25.9</u>	<u>\$26.7</u>

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF OCTOBER 2001
(amounts in millions)

SCHEDULE 1

	BALANCE 10/1/01	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 10/31/01
GENERAL FUND					
001-Local Assistance	\$ --	\$ 0.763	\$ 1,609.916	\$ 1,609.153	\$ --
003-State Operations	5,180.179	2,535.953	705.781	(1,515.126)	5,495.225
004-Tax Stabilization Reserve	--	--	--	--	--
005-Contingency Reserve	151.211	--	--	--	151.211
006-Universal Pre-K	28.923	--	3.332	--	25.591
007-Community Projects	193.800	--	8.957	--	184.843
166-Fringe Benefits Escrow	--	--	--	--	--
TOTAL GENERAL FUND	5,554.113	2,536.716	2,327.986	94.027	5,856.870
SPECIAL REVENUE FUNDS-GENERAL					
023-New York Interest on Lawyer Account	7.848	1.553	2.413	--	6.988
050-Tuition Reimbursement	0.846	0.167	0.238	--	0.775
052-Local Government Records Management Improvement	4.755	1.063	1.047	--	4.771
053-School Tax Relief	1,200.000	--	36.372	--	1,163.628
054-Charter Schools Stimulus	4.133	0.014	0.075	--	4.072
056-Hudson River Valley Greenway	--	--	--	--	--
059-Rehabilitative Alcohol & Substance Abuse Treatment	0.016	--	--	--	0.016
061-HCRA Transfer	59.300	0.127	19.732	--	39.695
062-Tobacco Transfer	--	--	--	--	--
068-Indigent Care	209.964	60.638	130.021	--	140.581
073-Dedicated Mass Transportation Trust	57.184	35.127	33.667	--	58.644
160-State Lottery	(704.857)	150.671	13.964	--	(568.150)
300-Sewage Treatment Program Mgmt. & Administration	2.030	0.005	0.392	--	1.643
301-EnCon Special Revenue	20.764	17.295	5.013	1.671	34.717
302-Conservation	12.786	11.788	3.464	(1.671)	19.439
303-Environmental Protection and Oil Spill Compensation	14.428	4.125	2.865	--	15.688
305-Training and Education Program on OSHA	3.943	4.680	1.034	--	7.589
306-Lawyers' Fund for Client Protection	2.394	0.277	0.170	--	2.501
312-Hazardous Waste Remedial	(1.282)	1.659	1.686	12.244	10.935
313-Mass Transportation Operating Assistance	161.130	46.264	50.293	38.462	195.563
314-Clean Air	4.392	(0.373)	2.121	--	1.898
318-New York State Infrastructure Trust	0.054	--	--	--	0.054
321-Legislative Computer Services	6.360	0.148	--	--	6.508
328-Biodiversity Stewardship and Research	--	--	--	--	--
337-Rural Housing Assistance	--	--	--	--	--
339-Miscellaneous State Special Revenue	1,195.894	178.299	471.717	74.459	976.935
340-Court Facilities Incentive Aid	37.496	0.122	12.568	--	25.050
341-Employment Training	0.026	--	--	--	0.026
342-Homeless Housing and Assistance	--	--	--	--	--
345-State University Income	240.292	208.674	222.379	15.854	242.441
346-Substance Abuse Service	4.695	0.831	2.406	--	3.120
349-Lake George Park Trust	0.516	0.035	0.043	--	0.508
354-State Police Motor Vehicle Law Enforcement and Motor Vehicle Theft and Insurance Fraud Prevention	13.153	0.026	5.751	--	7.428

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF OCTOBER 2001
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 10/1/01	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 10/31/01
<u>SPECIAL REVENUE FUNDS-GENERAL (CONTINUED)</u>					
355-New York Great Lakes Protection	\$ 4.245	\$ 0.012	\$ 0.029	\$ --	\$ 4.228
359-Federal Revenue Maximization	5.360	0.015	0.207	--	5.168
362-NYS/DOT Highway Safety Program	0.605	0.002	0.175	--	0.432
365-Vocational Rehabilitation	0.563	0.009	--	--	0.572
366-Drinking Water Program Management and Administration	0.261	0.001	0.320	--	(0.058)
368-NYC County Clerks' Operations Offset	(2.253)	--	1.203	--	(3.456)
369-Judiciary Data Processing Offset	(4.278)	--	0.781	--	(5.059)
377-IFR / CUTRA	14.382	2.850	2.754	--	14.478
379-Racing Preservation	0.083	0.001	--	--	0.084
383-Supplemental Jury Facilities	--	--	--	--	--
385-USOC Lake Placid Training	0.078	0.005	--	--	0.083
482-Unemployment Insurance Interest and Penalty	2.858	0.312	2.844	--	0.326
TOTAL SPECIAL REVENUE FUNDS-GENERAL	2,580.164	726.422	1,027.744	141.019	2,419.861
<u>SPECIAL REVENUE FUNDS-FEDERAL</u>					
261-Federal USDA / Food and Consumer Services	(1.885)	52.626	55.103	--	(4.362)
265-Federal Health and Human Services	(72.215)	1,450.153	1,368.631	(225.819)	(216.512)
267-Federal Education	(23.467)	148.977	132.621	--	(7.111)
269-Federal DHHS Block Grant	(2.377)	38.772	35.564	--	0.831
290-Federal Miscellaneous Operating Grants	(37.110)	176.998	182.610	--	(42.722)
480-Unemployment Insurance Administration	35.159	17.082	21.959	--	30.282
484-Unemployment Insurance Occupational Training	0.483	2.703	1.480	--	1.706
486-DOL Federal Grants	2.342	84.160	83.673	--	2.829
TOTAL SPECIAL REVENUE FUNDS-FEDERAL	(99.070)	1,971.471	1,881.641	(225.819)	(235.059)
TOTAL SPECIAL REVENUE FUNDS	2,481.094	2,697.893	2,909.385	(84.800)	2,184.802
<u>DEBT SERVICE FUNDS</u>					
064-Debt Reduction Reserve	500.000	--	--	--	500.000
065-State University Educational Facilities	--	--	--	--	--
304-Mental Health Services	76.732	19.633	--	167.890	264.255 (1)
311-General Obligation Debt Service	--	--	83.714	83.714	--
315-Grade Crossing Elimination Debt Service	--	0.001	--	(0.001)	--
316-State Housing Debt Service	--	2.331	2.177	(0.154)	--
319-Department of Health Income	24.074	8.377	--	(6.471)	25.980 (1)
320-Emergency Highway Reconditioning & Preservation	--	5.001	--	(5.001)	-- (1)
330-State University Dormitory Income	63.464	27.128	--	(17.942)	72.650 (1)
336-Emergency Highway Construction & Reconstruction	--	5.001	--	(5.001)	-- (1)
361-Clean Water/Clean Air	6.684	31.198	--	(27.204)	10.678 (1)
364-Local Government Assistance Tax	5.044	181.312	0.510	(180.639)	5.207 (1)
TOTAL DEBT SERVICE FUNDS	\$ 675.998	\$ 279.982	\$ 86.401	\$ 9.191	\$ 878.770

(1) Ending cash balance represents statutory impoundment for scheduled debt service payments.

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF OCTOBER 2001
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 10/1/01	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 10/31/01
CAPITAL PROJECTS FUNDS					
002-State Capital Projects	\$ -	\$ 1.695	\$ 61.215	\$ 59.520	\$ --
071-Health Facilities Capital Improvement	(3.280)	--	--	--	(3.280)
072-Dedicated Highway and Bridge Trust	(149.422)	117.792	111.011	(45.655)	(188.296)
074-SUNY Residence Halls Rehabilitation and Repair	80.714	0.228	1.609	--	79.333
075-New York State Canal System Development	2.019	0.098	0.761	--	1.356
076-Parks Infrastructure	(12.668)	0.004	1.962	--	(14.626)
077-Passenger Facility Charge	0.212	--	--	--	0.212
078-Environmental Protection	273.993	12.081	5.313	--	280.761
079-Clean Water/Clean Air Implementation	(5.496)	--	0.014	--	(5.510)
080-Hudson River Park	0.071	--	--	--	0.071
101-Energy Conservation Thru Improved Transportation Bond	0.357	--	--	--	0.357
103-Park & Recreation Land Acquisition Bond	0.002	--	--	--	0.002
105-Pure Waters Bond	0.159	--	--	--	0.159
106-Outdoor Recreation Development Bond	--	--	--	--	--
109-Transportation Capital Facilities Bond	5.580	--	--	(0.242)	5.338
115-Environmental Quality Protection Bond	7.369	--	--	(0.004)	7.365
118-Rail Preservation and Development Bond	--	--	--	--	--
119-State Housing Bond	--	--	--	--	--
123-Transportation Infrastructure Renewal Bond	18.130	--	--	(0.001)	18.129
124-1986 Environmental Quality Bond Act	15.829	--	--	(2.695)	13.134
126-Accelerated Capacity and Transportation Improvement Bond	12.537	--	--	(0.301)	12.236
127-Clean Water/Clean Air Bond	21.281	--	--	(3.772)	17.509
291-Federal Capital Projects	(74.339)	128.681	103.398	(1.241)	(50.297)
310-Forest Preserve Expansion	0.255	0.001	--	--	0.256
317-Pine Barrens	--	--	--	--	--
322-Lake Champlain Bridges	0.549	0.001	--	--	0.550
327-Suburban Transportation	57.428	--	--	(37.000)	20.428
357-Division for Youth Facilities Improvement	(16.717)	--	0.315	--	(17.032)
358-Youth Centers Facility	(0.003)	--	--	--	(0.003)
374-Housing Assistance	(0.752)	--	--	--	(0.752)
376-Housing Program	(223.228)	--	0.168	--	(223.396)
378-Natural Resource Damage	8.230	0.024	0.007	--	8.247
380-DOT Engineering Services	(345.583)	0.057	44.487	--	(390.013)
384-State University Capital Projects	12.420	(0.028)	1.125	--	11.267
387-Miscellaneous Capital Projects	21.488	0.077	0.221	--	21.344
388-CUNY Capital Projects	(1.219)	--	0.001	--	(1.220)
389-Mental Hygiene Facilities Capital Improvement	(189.209)	10.469	2.951	--	(181.691)
399-Correction Facilities Capital Improvement	(46.260)	--	20.993	--	(67.253)
TOTAL CAPITAL PROJECTS FUNDS	(529.553)	271.180	355.551	(31.391)	(645.315)
TOTAL GOVERNMENTAL FUNDS	\$ 8,181.652	\$ 5,785.771	\$ 5,679.323	\$ (12.973)	\$ 8,275.127

STATE OF NEW YORK
 PROPRIETARY FUNDS
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND EQUITY
 FOR THE MONTH OF OCTOBER 2001
 (amounts in millions)

SCHEDULE 2

<u>FUND TYPE</u>	<u>FUND EQUITY 10/01/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND EQUITY 10/31/01</u>
<u>ENTERPRISE FUNDS</u>					
324-Youth Commissary	\$ 0.275	\$ 0.013	\$ 0.009	\$ --	\$ 0.279
325-State Exposition Special	2.322	0.822	0.986	--	2.158
326-Correctional Services Commissary	1.872	2.708	3.103	--	1.477
329-Correctional Services Family Benefit	4.806	3.911	3.133	--	5.584
331-Agency Enterprise	0.927	0.189	0.147	--	0.969
351-Mental Health Sheltered Workshop	3.305	0.357	0.310	--	3.352
352-Mental Retardation Sheltered Workshop	0.743	0.109	0.201	--	0.651
353-Mental Hygiene Community Stores	2.589	0.178	0.183	--	2.584
450-Industrial Exhibit Authority	2.953	0.327	0.672	--	2.608
TOTAL ENTERPRISE FUNDS	<u>19.792</u>	<u>8.614</u>	<u>8.744</u>	<u>--</u>	<u>19.662</u>
<u>INTERNAL SERVICE FUNDS</u>					
323-O.G.S. Centralized Services	(59.870)	23.935	12.266	--	(48.201)
334-Agency Internal Service	(105.856)	6.039	33.395	--	(133.212)
343-Mental Hygiene Revolving	0.527	0.184	0.133	--	0.578
347-Youth Vocational Education	0.003	--	--	--	0.003
394-Joint Labor/Management Administration	(0.733)	1.461	(0.159)	--	0.887
395-Audit and Control Revolving	(0.588)	--	0.083	--	(0.671)
396-Health Insurance Revolving	(24.355)	0.033	1.118	--	(25.440)
397-Correctional Industries Revolving	(7.418)	3.705	5.859	12.665	3.093
TOTAL INTERNAL SERVICE FUNDS	<u>(198.290)</u>	<u>35.357</u>	<u>52.695</u>	<u>12.665</u>	<u>(202.963)</u>
TOTAL PROPRIETARY FUNDS	<u>\$ (178.498)</u>	<u>\$ 43.971</u>	<u>\$ 61.439</u>	<u>\$ 12.665</u>	<u>\$ (183.301)</u>

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS
 AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF OCTOBER 2001
 (amounts in millions)

<u>FUND TYPE</u>	<u>FUND BALANCE 10/1/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 10/31/01</u>
<u>EXPENDABLE TRUST FUNDS</u>					
019-Mental Health Gifts and Donations	\$ 2.011	\$ 0.016	\$ 0.024	\$ --	\$ 2.003
020-Combined Expendable Trust	21.541	5.921	2.634	0.300	25.128
021-Agriculture Producer's Security	4.149	(0.032)	0.022	--	4.095
022-Milk Producers Security	5.951	0.017	0.021	--	5.947
024-Archives Partnership Trust	0.654	0.002	0.060	--	0.596
333-Winter Sports Education Trust	1.257	0.003	--	--	1.260
481-Unemployment Insurance Benefit	(17.675)	309.308	268.809	--	22.824
TOTAL EXPENDABLE TRUST FUNDS	<u>17.888</u>	<u>315.235</u>	<u>271.570</u>	<u>0.300</u>	<u>61.853</u>
<u>NONEXPENDABLE TRUST FUNDS</u>					
055-Not-For-Profit Short Term Revolving Loan	--	--	--	--	--
221-Combined Student Loan	13.666	2.418	7.389	--	8.695
307-Equipment Loan for the Disabled	0.190	0.005	--	--	0.195
332-Combined Non-Expendable Trust	4.250	0.014	0.002	--	4.262
335-Musical Instrument Revolving	0.001	--	--	--	0.001
338-Arts Capital Revolving	0.505	0.002	--	--	0.507
360-Housing Development	12.659	0.036	0.476	--	12.219
TOTAL NONEXPENDABLE TRUST FUNDS	<u>\$ 31.271</u>	<u>\$ 2.475</u>	<u>\$ 7.867</u>	<u>\$ --</u>	<u>\$ 25.879</u>

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS
 AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF OCTOBER 2001
 (amounts in millions)

SCHEDULE 3
 (continued)

<u>FUND TYPE</u>	<u>FUND BALANCE 10/1/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 10/31/01</u>
<u>AGENCY FUNDS</u>					
129-Private Not-For-Profit School Capital Facilities Financing Reserve	\$ --	\$ --	\$ --	\$ --	\$ --
130-School Capital Facilities Financing Reserve	38.510	1.636	--	--	40.146
152-Employees Health Insurance	59.344	279.663	273.993	--	65.014
153-Social Security Contribution	19.186	72.332	61.529	--	29.989
154-Employee Payroll Withholding Escrow	9.356	283.146	238.442	--	54.060
162-Employees Dental Insurance	13.359	6.437	5.986	--	13.810
163-Management Confidential Group Insurance	3.480	0.410	0.386	--	3.504
165-Lottery Prize	123.138	34.176	53.343	--	103.971
167-Health Insurance Reserve Receipts	4.527	0.013	--	--	4.540
169-Miscellaneous New York State Agency	512.171	133.975	82.436	--	563.710
175-Elderly Pharmaceutical Insurance Coverage Escrow	16.961	33.110	30.500	--	19.571
176-City University Senior College Operating	29.524	60.000	70.695	--	18.829
179-Medicaid Management Information System Escrow	549.582	2,542.348	2,498.941	--	592.989
309-Special Education	--	--	--	--	--
344-State University Collection	185.994	(59.993)	--	--	126.001
382-SUNY Federal Direct Lending Program	(4.775)	4.656	--	--	(0.119)
TOTAL AGENCY FUNDS	<u>1,560.357</u>	<u>3,391.909</u>	<u>3,316.251</u>	<u>--</u>	<u>1,636.015</u>
TOTAL FIDUCIARY FUNDS	<u>\$ 1,609.516</u>	<u>\$ 3,709.619</u>	<u>\$ 3,595.688</u>	<u>\$ 0.300</u>	<u>\$ 1,723.747</u>

STATE OF NEW YORK
 SOLE CUSTODY AND INVESTMENT ACCOUNTS
 STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
 FOR THE MONTH OF OCTOBER 2001
 (amounts in millions)

SCHEDULE 4

<u>FUND TYPE</u>	<u>BEGINNING BALANCE 10/1/01</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>ENDING BALANCE 10/31/01</u>
<u>ACCOUNTS</u>				
060-Tobacco Settlement	\$ 32.792	\$ 0.094	\$ --	\$ 32.886
149-Sole Custody Investment	945.663	1,375.368	1,302.849	1,018.182
650-Comptroller's Refund	--	96.194	96.194	--
750-NYS Thruway Authority Operating	<u>2.275</u>	<u>38.893</u>	<u>36.218</u>	<u>4.950</u>
TOTAL ACCOUNTS	\$ <u>980.730</u>	\$ <u>1,510.549</u>	\$ <u>1,435.261</u>	\$ <u>1,056.018</u>

**STATEMENT OF DIRECT STATE DEBT ACTIVITY
FISCAL YEAR ENDED MARCH 31, 2002**

PURPOSE	DEBT OUTSTANDING APR. 1, 2001	DEBT ISSUED		DEBT MATURED		DEBT OUTSTANDING OCT. 31, 2001	INTEREST DISBURSED	
		MONTH OF OCTOBER	7 MONTHS ENDED OCT. 31, 2001	MONTH OF OCTOBER	7 MONTHS ENDED OCT. 31, 2001		MONTH OF OCTOBER	7 MONTHS ENDED OCT. 31, 2001
GENERAL OBLIGATION BONDED DEBT:								
Accelerated Capacity and Transportation Improvements	\$ 1,466,014,651.87	\$ --	\$ --	\$ 6,819,231.65	\$ 77,290,255.61	\$ 1,388,724,396.26	\$ 3,510,993.08	\$ 38,709,102.52
Clean Water/Clean Air:								
Air Quality	136,148,179.47	--	10,976,872.86	269,053.57	5,334,587.12	141,790,465.21	89,924.03	3,373,978.18
Safe Drinking Water	197,524,539.94	--	50,069,060.77	--	3,974,137.93	243,619,462.78	255,026.97	5,925,780.73
Water	218,192,192.73	--	25,889,716.08	478,512.62	860,676.37	243,221,232.44	517,965.98	6,950,687.21
Solid Waste	44,439,018.47	--	5,325,467.44	--	1,009,059.45	48,755,426.46	11,135.86	959,752.90
Environmental Restoration	15,523,514.58	--	--	--	79,482.76	15,444,031.82	25,315.64	344,640.72
Energy Conservation Through Improved Transportation:								
Rapid Transit and Rail Freight	93,220,182.76	--	--	54,445.24	7,102,514.95	86,117,667.81	50,857.74	2,687,269.40
Environmental Quality Protection (1972):								
Air	37,027,331.88	--	--	74,200.00	1,804,656.38	35,222,675.50	95,988.60	1,081,318.27
Land	103,205,264.57	--	--	482,899.11	6,481,623.38	96,723,641.19	202,426.64	2,937,839.12
Wet Lands	2,000.00	--	--	--	--	2,000.00	--	58.75
Water	271,918,543.25	--	--	3,393,772.00	15,414,126.02	256,504,417.23	979,429.40	8,587,189.70
Environmental Quality (1986):								
Land and Forests	148,968,319.82	--	1,008,882.84	141,991.94	5,933,229.53	144,043,973.13	1,103,365.47	4,643,818.37
Solid Waste Management	690,207,779.69	--	--	--	1,240,498.96	688,967,280.73	4,137,132.55	16,726,767.78
Higher Education Construction	10,480,000.00	--	--	1,800,000.00	1,800,000.00	8,680,000.00	54,000.00	246,425.00
Housing								
Low Cost	167,076,423.13	--	--	1,060,000.00	9,861,560.13	157,214,863.00	1,098,175.00	3,915,416.52
Middle Income	79,076,000.00	--	--	--	360,000.00	78,716,000.00	--	1,710,467.75
Urban Renewal	1,126,707.58	--	--	18,171.00	39,857.40	1,086,850.18	623.25	32,225.87
Outdoor Recreation Development	1,056,768.91	--	--	--	182,925.43	873,843.48	20,638.51	49,010.05
Park and Recreation Land Acquisition	335,641.58	--	--	--	86,324.00	249,317.58	--	9,666.47
Pure Waters	235,150,564.17	--	--	4,072,066.15	15,321,537.26	219,829,026.91	907,413.99	7,126,871.40
Rail Preservation Development	72,487,038.70	--	--	1,486,066.00	7,455,014.74	65,032,023.96	247,646.42	2,467,048.11
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways, and Bridges	19,225,933.85	--	--	89,684.52	2,570,430.18	16,655,503.67	18,248.99	443,868.31
Ports, Canals, and Waterways	7,167,117.71	--	--	21,200.00	1,777,561.74	5,389,555.97	52,737.33	244,928.58
Rapid Transit, Rail, and Aviation	75,119,690.67	--	--	26,905.36	3,165,701.16	71,953,989.51	241,619.16	2,332,295.49
Transportation Capital Facilities:								
Aviation	81,100,920.20	--	--	445,905.84	4,367,633.91	76,733,286.29	214,484.24	2,499,073.80
Mass Transportation	174,260,673.81	--	--	2,995,895.00	18,686,605.58	155,574,068.23	400,089.00	5,469,351.98
Total General Obligation Bonded Debt	\$ 4,346,054,999.34	\$ --	\$ 93,269,999.99	\$ 23,730,000.00	\$ 192,199,999.99	\$ 4,247,124,999.34	\$ 14,235,237.85	\$ 119,474,852.98

STATE OF NEW YORK
DEBT SERVICE FUNDS
FINANCING AGREEMENTS
FOR THE SEVEN (7) MONTHS ENDED OCTOBER 31, 2001

SCHEDULE 5a

	DEBT	EMERGENCY	EMERGENCY	GENERAL	DEPARTMENT	LOCAL	MENTAL	STATE	COMBINED TOTALS		INCREASE
	REDUCTION	HIGHWAY	HIGHWAY			GOVERNMENT		UNIVERSITY	7 MONTHS ENDED OCTOBER 31		
	FUND	CONSTRUCTION	RECONDITIONING	DEBT	OF HEALTH	ASSISTANCE	HEALTH	DORMITORY	2001	2000	
	(064)	AND	AND	SERVICE	INCOME	TAX	SERVICES	INCOME			
		RECONSTRUCTION	PRESERVATION	(311)	(319)	(364)	(304)	(330)	2001	2000	(DECREASE)
		(336)	(320)								
Special Contractual Financing Obligations:											
City University Construction	\$ --	\$ --	\$ --	\$ 159,462,504	\$ --	\$ --	\$ --	\$ --	\$ 159,462,504	\$ 146,741,821	\$ 12,720,683
Community Enhancement Facilities Program	--	--	--	5,527,455	--	--	--	--	5,527,455	2,190,338	3,337,117
County of Albany	--	--	--	2,076,631	--	--	--	--	2,076,631	6,633,894	(4,557,263)
Department of TransRegion 1 Schenectady	--	--	--	85,962	--	--	--	--	85,962	--	85,962
Dormitory Authority	--	--	--	461,464,466	16,840,000	--	161,203,986	20,482,355	659,990,807	655,414,186	4,576,621
Environmental Conservation - Broadway Alba	--	--	--	3,188,628	--	--	--	--	3,188,628	3,268,419	(79,791)
Environmental Conservation - 50 Wolf Rd Alt	--	--	--	1,290,274	--	--	--	--	1,290,274	1,428,330	(138,056)
Energy Research & Development Authority	--	--	--	7,249,274	--	--	--	--	7,249,274	7,219,572	29,702
Environmental Facilities Corporation	--	--	--	14,406,866	--	--	--	--	14,406,866	14,600,750	(193,884)
Hampton Plaza	--	--	--	186,858	--	--	--	--	186,858	38,000	148,858
Hanson Place	--	--	--	2,199,750	--	--	--	--	2,199,750	2,199,750	--
44 Holland Avenue	--	--	--	809,800	--	--	--	--	809,800	1,017,878	(208,078)
Housing Finance Agency	--	--	--	38,554,536	--	--	--	--	38,554,536	50,703,433	(12,148,897)
Local Government Assistance Corporation	--	--	--	--	--	101,755,533	--	--	101,755,533	111,010,124	(9,254,591)
Metropolitan Transportation Authority:											
Transit and Commuter Rail Projects	--	--	--	84,841,624	--	--	--	--	84,841,624	82,456,792	2,384,832
Triborough Bridge & Tunnel Authority:											
Javits Convention Center Project	--	--	--	8,826,793	--	--	--	--	8,826,793	8,813,802	12,991
Thruway Authority	--	28,895,770	19,211,368	421,017,500	--	--	--	--	469,124,638	405,371,300	63,753,338
Urban Development Corporation:											
Correctional Facilities	--	--	--	96,518,255	--	--	--	--	96,518,255	95,352,705	1,165,550
Center for Industrial Innovation at RPI	--	--	--	1,055,670	--	--	--	--	1,055,670	1,116,612	(60,942)
Syracuse University Science and											
Technology Center	--	--	--	252,869	--	--	--	--	252,869	284,247	(31,378)
Cornell Univer. Supercomputer Center	--	--	--	809,754	--	--	--	--	809,754	822,684	(12,930)
Columbia Univer. Telecommunications Cen	--	--	--	3,842,938	--	--	--	--	3,842,938	3,843,858	(920)
Onondaga Convention Center	--	--	--	1,375,925	--	--	--	--	1,375,925	1,400,351	(24,426)
Clarkson University	--	--	--	333,639	--	--	--	--	333,639	337,149	(3,510)
Alfred University	--	--	--	114,653	--	--	--	--	114,653	202,025	(87,372)
New York University	--	--	--	26,494	--	--	--	--	26,494	49,594	(23,100)
Rochester University	--	--	--	--	--	--	--	--	--	--	--
Higher Education	--	--	--	1,404,186	--	--	--	--	1,404,186	1,463,018	(58,832)
Youth Facilities	--	--	--	4,349,848	--	--	--	--	4,349,848	4,593,200	(243,352)
University Facilities Grant	--	--	--	583,421	--	--	--	--	583,421	594,354	(10,933)
Economic Development Heritage Trail Proj	--	--	--	593,866	--	--	--	--	593,866	682,712	(88,846)
Sports Facility	--	--	--	3,568,451	--	--	--	--	3,568,451	3,691,929	(123,478)
Ten Eyck Project Albany	--	--	--	822,416	--	--	--	--	822,416	1,656,636	(834,220)
Long Island and Pine Barren	--	--	--	368,531	--	--	--	--	368,531	378,151	(9,620)
South Mall	--	--	--	--	--	--	--	--	--	--	--
Total Disbursements for Special Contractual Financing Obligations	\$ --	\$ 28,895,770	\$ 19,211,368	\$ 1,327,209,837	\$ 16,840,000	\$ 101,755,533	\$ 161,203,986	\$ 20,482,355	\$ 1,675,598,849	\$ 1,615,577,614	\$ 60,021,235

**SUMMARY OF THE OPERATING FUND INVESTMENTS
FOR THE MONTH OF OCTOBER 2001
AS REQUIRED OF THE STATE COMPTROLLER**
(amounts in millions)

	OCTOBER 2001	FISCAL YEAR TO DATE
<u>SHORT TERM INVESTMENT POOL</u>		
AVERAGE DAILY INVESTMENT BALANCE	\$9,709.4	\$10,313.0
AVERAGE YIELD	3.005%	4.021%
TOTAL INVESTMENT EARNINGS	\$24.780	\$243.053

DESCRIPTION	PAR AMOUNT
TREASURY BILLS	\$200.0
GOVT. AGENCY BILLS/NOTES	\$305.0
REPURCHASE AGREEMENTS	\$15.0
COMMERCIAL PAPER	\$8,899.2
CERTIFICATES OF DEPOSIT	\$325.0
	\$9,744.2

POWER AUTHORITY ACCOUNT

AVERAGE DAILY INVESTMENT BALANCE	\$0.0	\$1.2
AVERAGE YIELD	0.000%	4.816%
TOTAL INVESTMENT EARNINGS	\$0.000	\$0.035

DESCRIPTION	PAR AMOUNT
REPURCHASE AGREEMENTS	\$0.0

SOURCE: DIVISION OF INVESTMENTS AND CASH MANAGEMENT