

**Securities Coordinating Committee**

**March - April 2024**

**Forward Issuance Calendar**

**(All Dollar Amounts in Millions)**

**March 8, 2024**

Pricing	Date	Issuer	Amount (\$)	Purpose	Type: Fixed, Var, TE, AMT, Tax	New/ Refunding/ Reoffering	Neg/PP/ Comp	Total Amount (\$)	Refunding/ Reoffering Amount (\$)	Net New (\$)
	Mar-13	DASNY	3,500.0	State Personal Income Tax Revenue Bonds	Fixed, TE	New/Refunding	Neg	3,500.0	1,200.0	2,300.0
	Mar-13	MTA	500.0	Payroll Mobility Tax Bond Anticipation Notes	Fixed, Tax	New	Comp	500.0	0.0	500.0
	Mar-13	TBTA	300.0	Payroll Mobility Tax Bond Anticipation Notes	Fixed, TE	New	Comp	300.0	0.0	300.0
	Mar-14	HFA	290.0	Affordable Housing Revenue Bonds	Fixed, TE	New	Neg	290.0	0.0	290.0
Week of	Mar-18	DASNY	10.0	Residential Institutions for Children Revenue Bonds	Fixed, TE	New	Neg	10.0	0.0	10.0
Week of	Mar-18	MTA	1,200.0	Transportation Revenue Refunding Bonds	Fixed, TE	Refunding	Neg	1,200.0	1,200.0	0.0
Week of	Mar-18	MTA	80.1	Transportation Revenue Variable Rate Bonds	Var, TE	Reoffering	Neg	80.1	80.1	0.0
	Mar-19	DASNY	275.0	City University System Consolidated Fifth General Resolution Revenue Bonds	Fixed, TE	New	Comp	275.0	0.0	275.0
	Mar-21	EFC	847.0	CW & DW SRF (NYC MWFA) Series 2024A	Fixed, TE	New/Refunding	Neg	847.0	372.0	475.0
Week of	Mar-25	MTA	255.8	Transportation Revenue Variable Rate Bonds	Var, TE	Reoffering	Neg	255.8	255.8	0.0
<b>Totals for March</b>								<b>7,257.9</b>	<b>3,107.9</b>	<b>4,150.0</b>
Week of	Apr-1	NYCHDC	298.4	Multi-Family Housing Revenue Bonds - Sustainable Development Bonds	Fixed, TE	New/Refunding	Neg	298.4	81.2	217.2
Week of	Apr-1	NYC	1,175.0	General Obligation Bonds	Fixed, TE	New/Reoffering	Neg	1,175.0	175.0	1,000.0
	Apr-10	PANYNJ	600.0	Consolidated Bonds - Capital Expenditures	Fixed, TE	New/Refunding	Neg	600.0	400.0	200.0
	Apr-16	NYW	750.0	Water & Sewer System Second General Resolution Revenue Bonds	Fixed, TE	New/Refunding	Neg	750.0	550.0	200.0
<b>Totals for April</b>								<b>2,823.4</b>	<b>1,206.2</b>	<b>1,617.2</b>
<b>Planned Issuance Totals for the Above Two Months</b>								<b>10,081.3</b>	<b>4,314.1</b>	<b>5,767.2</b>
<b>NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.</b>										
<b>Var = Variable Rate Bonds</b>								<b>Tax = Taxable</b>		
<b>Neg = Negotiated</b>								<b>PP = Private Placement</b>		
								<b>Comp = Competitive</b>		
								<b>AMT = Alternative Minimum Tax</b>		