

**Securities Coordinating Committee**

**April - June 2024**

**Forward Issuance Calendar**

**(All Dollar Amounts in Millions)**

**April 3, 2024**

| <b>Pricing Date</b>                                       | <b>Issuer</b> | <b>Amount (\$)</b> | <b>Purpose</b>   | <b>Type:<br/>Fixed, Var,<br/>TE, AMT, Tax</b> | <b>New/<br/>Refunding/<br/>Reoffering</b> | <b>Neg/PP/<br/>Comp</b> | <b>Total<br/>Amount (\$)</b> | <b>Refunding/<br/>Reoffering<br/>Amount (\$)</b> | <b>Net<br/>New (\$)</b> |
|---|---------------|--------------------|--|---|---|-------------------------|------------------------------|--|-------------------------|
| Week of Apr-1   | NYCHDC        | 298.4              | Multi-Family Housing Revenue Bonds - Sustainable Development Bonds           | Fixed, TE                                     | New/Refunding                             | Neg                     | 298.4                        | 81.2   | 217.2                   |
| Apr-10  | DASNY         | 610.0              | Cornell University Revenue Bonds   | Fixed, TE                                     | New/Refunding                             | Neg                     | 610.0                        | 330.0  | 280.0                   |
| Apr-16  | NYW           | 475.0              | Water & Sewer System Second General Resolution Revenue Bonds                 | Fixed, TE                                     | New/Refunding                             | Neg                     | 475.0                        | 75.0   | 400.0                   |
| Apr-24  | PANYNJ        | 600.0              | Consolidated Bonds - Capital Expenditures                                    | Fixed, TE                                     | New/Refunding                             | Neg                     | 600.0                        | 400.0  | 200.0                   |
| <b>Totals for April</b>                                   |               |                    |  |   |   |                         | <b>1,983.4</b>               | <b>886.2</b>                                     | <b>1,097.2</b>          |
| Week of May-6   | TBTA          | 950.0              | Payroll Mobility Tax Senior Lien Green Bonds                                 | Fixed, Tax                                    | New                                       | Neg                     | 950.0                        | 0.0  | 950.0                   |
| Week of May-13  | TBTA          | 600.0              | Payroll Mobility Tax Bond Anticipation Notes                                 | Fixed, Tax                                    | New                                       | Comp                    | 600.0                        | 0.0  | 600.0                   |
| <b>Totals for May</b>                                     |               |                    |  |   |   |                         | <b>1,550.0</b>               | <b>0.0</b>                                       | <b>1,550.0</b>          |
| Jun-4   | DASNY         | 15.1               | Master BOCES Program Lease Revenue Bonds - Orange-Ulster BOCES               | Fixed, TE                                     | New                                       | Neg                     | 15.1                         | 0.0  | 15.1                    |
| Week of Jun-24  | NYSERDA       | 50.0               | Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds | Fixed, Tax                                    | New                                       | Neg                     | 50.0                         | 0.0  | 50.0                    |
| <b>Totals for June</b>                                    |               |                    |  |   |   |                         | <b>65.1</b>                  | <b>0.0</b>                                       | <b>65.1</b>             |
| <b>Planned Issuance Totals for the Above Three Months</b> |               |                    |  |   |   |                         | <b>3,598.5</b>               | <b>886.2</b>                                     | <b>2,712.3</b>          |

**NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.**

Var = Variable Rate Bonds

Neg = Negotiated

TE = Tax Exempt

PP = Private Placement

AMT = Alternative Minimum Tax

Tax = Taxable

Comp = Competitive