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February 26, 2013

Patrick Doherty
Director – Corporate Governance
State of New York, Office of the State Comptroller
633 Third Avenue, 31st Fl
New York, NY 10017

RE: HR Shareowner Proposal

Dear Mr. Doherty:

Pursuant to our discussion today this confirms that GE will respond to your shareowner proposal dated Nov 13, 2012 which requests that GE prepare an analysis of the opportunity to reduce GE's potential long term remedial liability and potential natural resources damages by removing highly contaminated sediments in addition to those identified in the dredge delineation reports covered by the 2005 consent decree between EPA and GE.

This analysis will be undertaken and completed by year end 2013.

It is my understanding that the Comptroller will promptly withdraw the proposal and will confirm that withdrawal in writing to the S.E.C and GE.

Thank you for your attention to this matter. Please let me know if you have additional questions or concerns.

Very truly yours,

Thomas H. Hill

cc: Lori Zyskowski