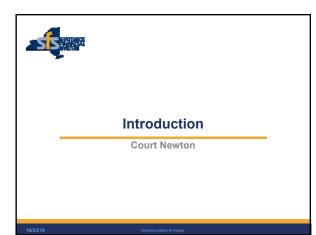
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Using SFS Analytics for Your Agency's Reporting and Data Needs

Court Newton, Rebecca Jones, and Joseph LeDuc



Objectives

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- Introduce new users to the SFS Analytics tool.
- Provide initial training needed to get started.
- Demonstrate some advanced capabilities.
- Build awareness about what information is available, and when you should consider using SFS Analytics.

SIS

What is SFS Analytics?

• The data warehouse and business intelligence platform for agency financial data contained in SFS.

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- A powerful and flexible interactive reporting tool.
- An application built on Oracle's Business Intelligence (BI) and OBIEE platform.

Key Concepts

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- SFS Analytics gives you the ability to:
 - Configure dashboards,
 - Narrow and focus results,
 - Configure result sets, andSave, share, and export custom reports.
- SFS Analytics is refreshed every night:
 - Load date and time is shown on main Analytics page.
 - · Reflects payments and allocations made through the prior day.
 - Data that is modified during the day will not be reflected until the next day.
- Unrestricted financial data from other business units is available to all users to monitor spending vs. appropriations.

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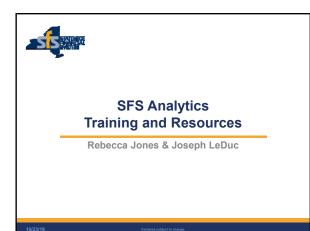


Why use SFS Analytics?

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- Monitor funds for low balances and balance transfers between funds.
- Submit quarterly expense reports for federal claim reimbursement.
- Produce monthly and yearly disbursement reports and project anticipated future spending based on historical values.
- Provide detailed reports to program units to determine chargebacks for divisions within your agency.
- Manage the cash ceiling of certain appropriations within a specific fund.



Getting Started

- Request access to role SFS ANALYTICS.
 - NYF_AGY_SFS_ANALYTICS.
- Experiment with available reports.
 - Recommend starting with **DW620: Appropriation Overview.**This report provides a general view into your agency's appropriations.
- Check out available trainings, videos, and tips & tricks.
- Click the User Resources link on the SFS Analytics homepage.
- Questions? Feedback? Please share with the SFS Help Desk (<u>helpdesk@sfs.ny.gov</u>).

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