

Securities Coordinating Committee

May - June 2024

Forward Issuance Calendar

(All Dollar Amounts in Millions)

May 3, 2024

Pricing Date	Issuer	Amount (\$)	Purpose	Type: Fixed, Var, TE, AMT, Tax	New/ Refunding/ Reoffering	Neg/PP/ Comp	Total Amount (\$)	Refunding/ Reoffering Amount (\$)	Net New (\$)
Week of May-6	TBTA	600.0	Payroll Mobility Tax Senior Lien Green Bonds	Fixed, TE	New/Refunding	Neg	600.0	115.0	485.0
May-15	DASNY	970.0	School District Revenue Bond Financing Program	Fixed, TE	New	Neg	970.0	0.0	970.0
May-15	TFA	1,800.0	Future Tax Secured Subordinate Revenue Bonds	Fixed, TE, Taxable	New	Neg/Comp	1,800.0	0.0	1,800.0
Week of May-20	NYCHDC	69.4	Multi-Family Housing Impact Bonds - Sustainable Development Bonds	Fixed, TE, Taxable	New/Refunding	Neg	69.4	34.7	34.7
Totals for May							3,439.4	149.7	3,289.7
Jun-4	DASNY	15.1	Master BOCES Program Lease Revenue Bonds - Orange-Ulster BOCES	Fixed, TE	New	Neg	15.1	0.0	15.1
Week of Jun-10	NYCHDC	404.0	Multi-Family Housing Revenue Bonds - Sustainable Development Bonds	Fixed, TE, Taxable	New/Refunding	Neg	404.0	21.4	382.6
Week of Jun-24	NYSERDA	50.0	Residential Clean Energy and Energy Efficiency Financing Green Revenue Bonds	Fixed, Tax	New	Neg	50.0	0.0	50.0
Totals for June							469.1	21.4	447.7
Planned Issuance Totals for the Above Two Months							3,908.5	171.1	3,737.4
NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.									
Var = Variable Rate Bonds				TE = Tax Exempt			Tax = Taxable		
Neg = Negotiated				PP = Private Placement			Comp = Competitive		
				AMT = Alternative Minimum Tax					