



New York State and Local Retirement System
110 State Street, Albany, New York 12244-0001

Please type or print clearly
in blue or black ink

Received Date

Application to Reinstate a Former Membership

RS5506

(Rev. 06/21)

NYSLRS ID

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Social Security Number [last 4 digits]

XXX-XX- [] [] [] []

Retirement System [check one]

Employees' Retirement System (ERS)

Police and Fire Retirement System (PFRS)

1. Information About You:

Name: (First, Middle Initial, Last)	Former Name: (if applicable)	Date of Birth
Address: (Including Street, City, State and Zip Code)		
Contact (Telephone or Email Address)		

2. Please select your first former Retirement System:

<input type="checkbox"/> New York State Teachers' Retirement System	<input type="checkbox"/> New York City Board of Education Retirement System
<input type="checkbox"/> New York State Employees' Retirement System	<input type="checkbox"/> New York City Teachers' Retirement System
<input type="checkbox"/> New York State Police and Fire System	<input type="checkbox"/> New York City Police Pension Fund
<input type="checkbox"/> New York City Employees' Retirement System	<input type="checkbox"/> New York City Fire Pension Fund

3. Please complete the following (if known):

Former Registration Number	Former Date of Membership	Former Name
Have you received credit for your service in any other retirement system? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Are you receiving or eligible to receive a pension based on this service? <input type="checkbox"/> Yes <input type="checkbox"/> No		

4. Previous public employment information (Please provide details):

Name of Employer	Name of Dept. or Agency	Title of Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)

5. Refund (Required –if a refund is due as a result of Tier Reinstating)

A. U.S. Citizenship Status (Choose only one): Citizen* Resident Alien* Non-Resident Alien**

***If you are a U.S. Citizen or Resident Alien:**
This form will be used as a substitute IRS Form W-9. Under penalty or perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am writing for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholdings; or (b) I have not been notified by the Internal Revenue Service (IRS) I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me I am no longer subject to backup withholding (**You must cross out item 2 if you have been notified by the IRS you are currently subject to backup withholding because you failed to report all interest or dividends on your tax return.**)
- I am a U.S. Citizen/Resident Alien (defined in the instructions); and
- FATCA code(s) are not applicable due to NYSLRS exemption from FATCA reporting.

IRS Forms W-9 instructions are available on the website, www.irs.gov/pub/irs-pdf/fw9.pdf.

****If you are a Non-resident Alien:**
 You must complete and submit IRS Form W-8BEN along with your application. IRS Form W-8BEN and instructions are available at the IRS website, www.irs.gov/pub/irs-pdf/fw8ben.pdf and www.irs.gov/pub/irs-pdf/iw8ben.pdf . Applications received without Form W-8BEN will be rejected.



B. Federal Tax Withholding:

Federal law requires us to hold federal tax at a rate of 10 percent the taxable amount for any refund contribution. If you are eligible for a refund of contributions and do not want the required 10 percent federal tax withheld, you must check the box below (you may incur additional taxes and/or penalties if your withholding is insufficient).

Do not deduct 10 percent withholding tax from any refund of contributions that may be due.

Note: If you are a **U.S. Citizen** or **Resident Alien** living outside of the United States, we are required to deduct 10 percent federal withholding tax from any refund of contributions.

Note: If you are a **Non-Resident Alien**, we are required to deduct withholding from any refund of contributions in accordance with the tax treaty between the United States and your country.

6. Non- Member Funds

If you have been notified that you have Non-Member Funds on account or if your membership was terminated and you never withdrew your contributions, indicate whether you wish to apply them to your cost or withdraw them from the account.

I wish to apply the funds in my Non-Member account towards the cost of my Tier Reinstatement

I wish to withdraw the contributions in my Non-Member account

7. Signature (this election must be signed to be valid):

I am a current member of the New York State and Local Employees' Retirement System or the New York State and Local Police and Fire Retirement System. I hereby apply for reinstatement to the date of membership held under my earliest membership in accordance with Section 645 of the Retirement and Social Security Law. I have reviewed the important information provided with this application, including, the comparison of membership changes concerning the impacts to my future benefits.

The Internal Revenue Service does not require your consent to any provisions of this document other than the certifications required to avoid back up withholding.

Signature _____

Personal Privacy Protection Law

The Retirement System is required by law to maintain records to determine eligibility for and calculate benefits. Failure to provide information may interfere with the timely payment of benefits. The System may be required to provide certain information to participating employers. The official responsible for record maintenance is the Director of Member and Employer Services, NYS and Local Retirement System, Albany, NY 12244; call toll-free at 1-866-805-0990 or 518-474-7736 in the Albany Area.

***Social Security Disclosure Requirement**

In accordance with the Federal Privacy Act of 1974, you are hereby advised that disclosure of your Social Security account number is mandatory pursuant to Sections 11, 34, 311 and 334 of the Retirement and Social Security Law. The number will be used in identifying retirement records and in the administration of the Retirement System.

IMPORTANT INFORMATION:

- This application serves as an inquiry to reinstate a previous Tier 3, 4, 5 or 6 membership. We will send you information concerning the impacts and any costs associated with reinstating. The authorization form sent with this information must be completed and returned to **authorize** your reinstatement.
- This application serves as the authorization to tier reinstate a previous Tier 1 or 2 membership, and is **irrevocable** if:
 - You are currently a member in the New York State and Local Employees' Retirement System requesting a date of membership prior to July 27, 1976.
 - You are currently a member in the New York State and Local Police and Fire Retirement System requesting a date of membership prior to July 1, 2009.
- You may apply for tier reinstatement only if you previously held a membership in any of the New York State or New York City Retirement Systems listed on the application.
- You must be a current member of the New York State and Local Retirement System. **Retirees are not eligible for this benefit.**
- Please review the comparison of membership changes on pages 4 and 5 concerning the impacts to your future benefits.
- If you are given Tier 1 or Tier 2 status, your Tier 3, 4, 5 or 6 contributions are **not refundable** and **you will not be able to take loans against these contributions**. This legislation requires that we keep the contributions plus interest to help meet the cost of the benefit improvements.
- If you are reinstating to a previous Tier 1 or 2 membership and owe contributions for service after your current date of membership, you are not eligible for tier reinstatement until the balance is paid in full.
- If your employer provides a special plan that provides for a fixed pension after 20- or 25-years of required service (example: special plans for correction officers, sheriffs, police officers, firefighters and certain other titles), or if you have any questions, you should refer to our website for a description of your plan coverage at www.osc.state.ny.us/retire or contact us before completing this form.
- Your outstanding loan balance must be repaid in accordance with your current payment schedule.
- Any payments made to purchase previous service will be applied first to any outstanding loan balance then to any deficit in required contributions in your new tier and any remainder will be refunded to you. Any money applied to reduce your outstanding loan or refunded to you may be reportable for federal income tax purposes.
- Definition of a U.S. person: For federal tax purposes, you are considered a U.S. person if you are:
 - "– An individual who is a U.S. citizen or U.S. resident alien;
 - A partnership, corporation, company, or association created or organized in the United States or under laws of the United States;
 - An estate (other than a foreign estate); or
 - A domestic trust (as defined in Regulations section 301.7701-7)"

If you have any questions regarding this application, please login to Retirement Online and contact us through our secure portal at {{website URL}}. If you do not already have an account we strongly encourage you to register for Retirement Online, the quick and easy way to manage your benefits and request services. For details, please go to www.osc.state.ny.us/retire.

You may also contact us through secure e-mail at www.osc.state.ny.us/retire/contact_us/index.php, or contact our Call Center at 1-866-805-0990 or 518-474-7736 in the Albany, NY area. When contacting us, please include your NYS LRS ID.

Employee's Retirement System (ERS)															
Tier Dates of Membership	Tier 1 Before 07/01/1973	Tier 2 07/01/1973 to 7/26/1976	Tier 3 07/27/1976 to 08/31/1983 Tier 4 09/01/1983 to 12/31/2009	Tier 5 01/01/2010 to 03/31/2012	Tier 6 04/01/2012 to current										
Contributions	None, except: • If you are covered by plan 70 or 71-a.	None, except: • If you are covered by plan 70 or 71-a.	Contributions are required at the rate of 3% on all gross salary until you have been a member of the Retirement System for 10 years or have 10 years of credited service.	Contributions are required at the rate of 3% on all gross salary for all of your years of public service except: • If you are a State Correction Officer your contributions are limited to 30 years. • If you are a Uniformed Court or Peace Officer employed by the Unified Court System (UCPO) you are required to contribute 4% for all of your years of public service.	Same as Tier 5 except for your percentage rate: • From April 1, 2012 - March 31, 2013, contributions are required at the rate of 3% on all gross salary, except if you are a Uniformed Court or Peace Officer employed by the Unified Court System (UCPO) you contribute 4%. • Effective April 1, 2013, contribution rates are based on your annual salary: <table border="1"> <tr><td>\$45,000 or less</td><td>3%</td></tr> <tr><td>\$45,000.01 to \$55,000</td><td>3.5%</td></tr> <tr><td>\$55,000.01 to \$75,000</td><td>4.5%</td></tr> <tr><td>\$75,000.01 to \$100,000</td><td>5.75%</td></tr> <tr><td>More than \$100,000</td><td>6%</td></tr> </table>	\$45,000 or less	3%	\$45,000.01 to \$55,000	3.5%	\$55,000.01 to \$75,000	4.5%	\$75,000.01 to \$100,000	5.75%	More than \$100,000	6%
\$45,000 or less	3%														
\$45,000.01 to \$55,000	3.5%														
\$55,000.01 to \$75,000	4.5%														
\$75,000.01 to \$100,000	5.75%														
More than \$100,000	6%														
Creditable Previous Service	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.										
Final Average Salary (FAS)	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: If your date of membership is 06/17/1971 or later, your wages in any year cannot exceed your wages in the preceding year by more than 20%. Vacation Included in your FAS if: Your date of membership is before 04/01/1972 and your FAS period is the three year period immediately preceding your termination of employment. The lump sum payments included in your FAS for accumulated vacation cannot exceed 30 days. Overtime Limit: None	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 20%. Vacation Not Included in your FAS: Lump sum payments for accumulated vacation. Overtime Limit: None	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 10%. Vacation Included in your FAS if: Your FAS period is the three year period immediately preceding your termination of employment. The lump sum payments included in your FAS for accumulated vacation cannot exceed 30 days. Overtime Limit: None	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 10%. Vacation Included in your FAS if: Same as Tier 3 & 4 Overtime Limit: • Effective calendar year 2014, the limit is \$16,882.63. • The limit increases 3% per year for subsequent years • Your overtime pay that exceeds the limit cannot be used in your FAS calculation.	The average of your wages earned during your five highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous four years by more than 10%. Payments Not Included in your FAS: • Lump sum payments for accumulated vacation. • Wages in excess of the Governor's salary. • Wages paid by more than two employers. Overtime Limit: • Effective fiscal year ending 2015, the limit is \$15,490. • Based on the Consumer Price Index the limit may be adjusted annually for inflation. • Your overtime pay that exceeds the limit cannot be used in your FAS calculation.										
Eligibility for the Benefit ("If you are covered by a special plan you can retire after completing your plan's minimum service requirement regardless of age)	You will receive your full retirement benefit at age 55.	You will receive your full retirement benefit at age 62 or at age 55 with at least 30 years of credited service.	You will receive your full retirement benefit at age 62 or at age 55 with at least 30 years of credited service.	• You will receive your full retirement benefit at age 62. • You will receive a reduced retirement benefit at age 55. • If you are a UCPO you will receive full retirement benefits at age 55 with at least 30 years of credited service.	• You will receive your full retirement benefit at age 63. • You will receive a reduced retirement benefit at age 55.										
Reduction for Early Retirement, Based on Age at Retirement ("None, if you retire under a special plan)	None	27% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.	27% reduction at age 55 except: • 30% reduction at age 55 if you are a NYS Correction Officer covered by Tier 3 - Article 14, and retire with less than 25 years of correction officer service. • The closer you are to full retirement age at retirement, the less your reduction. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.	38.33% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.	52% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The reduction decreases 6.5% for each year your date of retirement precedes age 63. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.										
Service Retirement Benefit ("Excluding some special plan calculations)	If you are covered by a regular plan: • With less than 20 years of service: 1.66% of your FAS times your years of credited service. • With 20 years or more of service: 2% of your FAS times your years of credited service to a maximum of 75% of your FAS. If you are covered by a Special Plan: • If you do not meet your plan's minimum service requirement, depending on your age, you can receive either 2.5% for a 20-year plan or 2.0% for a 25-year plan of your FAS for each year of creditable plan service. In addition, 1.66% of your FAS for each year of non-plan service, not to exceed 50% of your FAS. • If you meet your plan's minimum service requirement, you will receive 50% of your FAS. • If your plan allows additional service, you will receive an additional 1.66% of your FAS for any creditable service beyond the minimum service requirement, to a maximum of 75% of your FAS.	If you are covered by a regular plan: Same as Tier 1 except: • If you have an early age reduction. • No early age reduction if you have 30 years of credited service. If you are covered by a Special Plan: Same as Tier 1	If you are covered by a regular plan: • With less than 20 years of service: 1.66% of your FAS times your years of credited service. • With 20 - 30 years of service: 2% of your FAS times your years of credited service. • With each year greater than 30 years of service: Additional 1.5% of your FAS will be included. • No early age reduction if you have 30 years of credited service. If you are covered by a Special Plan: Same as Tier 1	If you are covered by a regular plan: • With less than 20 years of service: 1.66% of your FAS times your years of credited service. • With 20 - 30 years of service: 2% of your FAS times your years of credited service. • With each year greater than 30 years of service: Additional 1.5% of your FAS will be included. • If you are a UCPO only, there is no early age reduction if you have 30 years of credited service. If you are covered by a Special Plan: Same as Tier 1	If you are covered by a regular plan: • With less than 20 years of service: 1.66% of your FAS times your years of credited service. • With 20 years or more of service: 35% of your FAS for 20 years of credited service plus an additional 2% of your FAS for years of credited service greater than 20 years. If you are covered by a Special Plan: Same as Tier 1										
Ordinary Disability Retirement	You need ten years of credited service.	You need ten years of credited service.	Tier 3: You need five years of credited service and you must have been awarded Primary Social Security Disability Benefits. Tier 4: You need ten years of credited service.	You need ten years of credited service.	You need ten years of credited service.										
Ordinary Death Benefit ("Excluding some special plans)	• One month of your salary for each year of your service credit, not to exceed three times your last year's salary. • After age 55, your death benefit is equal to the initial value of your pension benefit calculated under the 75-c plan. • There is no post retirement death benefit.	Death Benefit 1: • One month of your salary for each year of your service credit, not to exceed three times your last year's salary. • After 62, your death benefit is equal to the initial value of your pension benefit calculated under the 75-c plan. • There is no post retirement death benefit. Death Benefit 2: • Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 4% each year, but not below 60% of your original benefit. • There is a post retirement death benefit.	• Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 4% each year, but not below 60% of your original benefit. • There is a post retirement death benefit.	• Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 4% each year, but not below 60% of your original benefit. • There is a post retirement death benefit.	• Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 4% each year, but not below 60% of your original benefit. • There is a post retirement death benefit.										
If your employer provides a special plan that provides for a fixed pension after 20- or 25-years of required service (example: special plans for correction officers, sheriffs and certain other titles), or if you have any questions, you should refer to our website for a description of your plan coverage at www.osc.state.ny.us/retire or contact the Retirement System before completing this form.															

Police and Fire Retirement System (PFRS)															
Tier Dates of Membership	Tier 1 Before 07/31/1973	Tier 2 07/31/1973 to 06/30/2009	Tier 3 07/01/2009 to 01/08/2010	Tier 5 01/09/2010 to 03/31/2012	Tier 6 04/01/2012 to current										
Contributions	None, except: • If you are covered by plan 370 or 371-a.	None, except: • If you are covered by plan 370 or 371-a.	If you are covered by Article 11: • None. If your employer offers a special plan. • Contributions are required at the rate of 3% on all gross salary for all of your years of public service. If your employer does not offer a special plan. If you are covered by Article 14: Contributions are required at the rate of 3% on all gross salary for 25 years or until you retire, whichever is earlier.	• Contributions are required at the rate of 3% on all gross salary until you retire, unless your plan limits creditable service to 20, 25 or 32 years. • Contributions are not required after your maximum service credit allowed has been reached. (Certain PFRS members covered by union-negotiated contracts that require their employer to offer a special plan may not be required to contribute).	Same as Tier 5 except for your percentage rate: • From April 1, 2012 - March 31, 2013, contributions are required at the rate of 3% on all gross salary. • Effective April 1, 2013, contribution rates are based on your annual salary: <table border="1"> <tr><td>\$45,000 or less</td><td>3%</td></tr> <tr><td>\$45,000.01 to \$55,000</td><td>3.5%</td></tr> <tr><td>\$55,000.01 to \$75,000</td><td>4.5%</td></tr> <tr><td>\$75,000.01 to \$100,000</td><td>5.75%</td></tr> <tr><td>More than \$100,000</td><td>6%</td></tr> </table>	\$45,000 or less	3%	\$45,000.01 to \$55,000	3.5%	\$55,000.01 to \$75,000	4.5%	\$75,000.01 to \$100,000	5.75%	More than \$100,000	6%
\$45,000 or less	3%														
\$45,000.01 to \$55,000	3.5%														
\$55,000.01 to \$75,000	4.5%														
\$75,000.01 to \$100,000	5.75%														
More than \$100,000	6%														
Creditable Previous Service	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.	• If you are covered by a regular plan your paid service rendered in public employment is allowable. • If you are covered by a special plan your paid service rendered in public employment may not be allowable under your special plan.										
Final Average Salary (FAS) (*Unless you are eligible for a one-year FAS and this calculation is higher)	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: If your date of membership is 06/17/1971 or later, your wages in any year cannot exceed your wages in the preceding year by more than 20%. Vacation Included in your FAS if: Your date of membership is before 04/01/1972 and your FAS period is the three year period immediately preceding your termination of employment. The lump sum payments included in your FAS for accumulated vacation cannot exceed 30 days. Overtime Limit: None	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 20%. Vacation Not Included in your FAS: Lump sum payments for accumulated vacation. Overtime Limit: None	The average of your wages earned during your three highest consecutive years of service. If you are covered by Article 11: FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 20%. Vacation Not Included in your FAS: Lump sum payments for accumulated vacation. If you are covered by Article 14: FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 10%. Vacation Included in your FAS if: Your FAS period is the three year period immediately preceding your termination of employment. The lump sum payments included in your FAS for accumulated vacation cannot exceed 30 days. Overtime Limit: None	The average of your wages earned during your three highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous two years by more than 20%. Vacation Not Included in your FAS: Lump sum payments for accumulated vacation. Overtime Limit: • The amount of overtime pay that can be used in your FAS calculation is limited to 15% of your salary each year. • Your overtime pay that exceeds the limit cannot be used in your FAS calculation.	The average of your wages earned during your five highest consecutive years of service. FAS Limitation: Your wages in any year cannot exceed the average of your previous four years by more than 10%. Payments Not Included in your FAS: • Lump sum payments for accumulated vacation. • Wages in excess of the Governor's salary. • Wages paid by more than two employers. Overtime Limit: • The amount of overtime pay that can be used in your FAS calculation is limited to 15% of your salary each year. • Your overtime pay that exceeds the limit cannot be used in your FAS calculation.										
Eligibility for the Benefit (*If you are covered by a special plan you can retire after completing your plan's minimum service requirement regardless of age)	You will receive your full retirement benefit at age 55.	You will receive your full retirement benefit at age 62.	You will receive your full retirement benefit at age 62.	You will receive your full retirement benefit at age 62.	You will receive your full retirement benefit at age 62. • If you are vested and not on the payroll you will receive your full retirement benefit at age 63.										
Reduction for Early Retirement, Based on Age at Retirement (*None, if you retire under a special plan)	None	27% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.	27% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.	38.33% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.	52% reduction at age 55: • The closer you are to full retirement age at retirement, the less your reduction. • The reduction decreases 6.5% for each year your date of retirement precedes age 63. • The percentage of the benefit reduction is prorated based on your exact age at retirement and is a permanent reduction.										
Service Retirement Benefit (*Excluding some special plan calculations)	If you are covered by a regular plan: • With less than 20 years of service: 1.66% of your FAS times your years of credited service. • With 20 years or more of service: 2% of your FAS times your years of credited service to a maximum of 75% of your FAS. If you are covered by a Special Plan: • If you do not meet your plan's minimum service requirement, depending on your age, you can receive either 2.5% for a 20-year plan or 2.0% for a 25-year plan of your FAS for each year of creditable plan service. In addition, 1.66% of your FAS for each year of non-plan service, not to exceed 50% of your FAS. • If you meet your plan's minimum service requirement, you will receive 50% of your FAS. • If your plan allows additional service, you will receive an additional 1.66% of your FAS for any creditable service beyond the minimum service requirement, to a maximum of 75% of your FAS.	If you are covered by a regular plan: Same as Tier 1 except: • Your maximum benefit is 32 years of your credited service. • If you have an early age reduction. If you are covered by a Special Plan: Same as Tier 1 except: • If your plan allows additional service for any creditable service beyond the minimum service requirement, your maximum benefit is 32 years of your credited service.	If you are covered by Article 11: Same as Tier 1 except: • Your maximum benefit is 32 years of your credited service. • If you have an early age reduction. If you are covered by Article 14: • With less than 20 years of service: 1.66% of your FAS times your years of credited service. • With 22 years of service: You will receive 50% of your FAS. • With 20 years of service: You will receive 42% of your FAS plus an additional 4% your credited service beyond 20 years to a maximum of 22 years.	If you are covered by a regular plan: Same as Tier 1 except: • Your maximum benefit is 32 years of your credited service. • If you have an early age reduction. If you are covered by a Special Plan: Same as Tier 1 except: • If your plan allows additional service for any creditable service beyond the minimum service requirement, your maximum benefit is 32 years of your credited service.	If you are covered by a regular plan: Same as Tier 1 except: • Your maximum benefit is 32 years of your credited service. • If you have an early age reduction. If you are covered by a Special Plan: Same as Tier 1 except: • If your plan allows additional service for any creditable service beyond the minimum service requirement, your maximum benefit is 32 years of your credited service.										
Ordinary Disability Retirement	You need ten years of credited service.	You need ten years of credited service.	If you are covered by Article 11: You need ten years of credited service. If you are covered by Article 14: You need five years of credited service and you must have been awarded Primary Social Security Disability Benefits.	You need ten years of credited service.	You need ten years of credited service.										
Ordinary Death Benefit	• One month of your salary for each year of your service credit, not to exceed two times your last year's salary. • After age 55, your death benefit is equal to the initial value of your pension benefit calculated under the 375-c plan. • There is no post retirement death benefit.	If you are covered by a regular plan: • Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your benefit will be reduced by 3% each year, but not below 70% of your original benefit. • There is a post retirement death benefit. If you are covered by a special plan: • Three times your last years salary raised to the next highest multiple of \$1,000. • There is no post retirement death benefit.	If you are covered by Article 11 or a regular plan: • Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 3% each year, but not below 70% of your original benefit. • There is a post retirement death benefit. If you are covered by Article 14 or a special plan: • Three times your last years salary raised to the next highest multiple of \$1,000. • There is no post retirement death benefit.	If you are covered by a regular plan: • Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 3% each year, but not below 70% of your original benefit. • There is a post retirement death benefit. If you are covered by a special plan: • Three times your last years salary raised to the next highest multiple of \$1,000. • There is no post retirement death benefit.	If you are covered by a regular plan: • Your last years salary multiplied by your service, not to exceed three times your last year's salary. • Beginning at age 61, your death benefit will be reduced by 3% each year, but not below 70% of your original benefit. • There is a post retirement death benefit. If you are covered by a special plan: • Three times your last years salary raised to the next highest multiple of \$1,000. • There is no post retirement death benefit.										

* If your employer provides a special plan that provides for a fixed pension after 20- or 25-years of required service (example: special plans for police officers and firefighters), or if you have any questions, you should refer to our website for a description of your plan coverage at www.osc.state.ny.us/retire or contact the Retirement System before completing this form.