

Deferred Compensation Board

1120221

OSC Use Only:
 Reporting Code:
 Category Code:

**State Consultant Services
 Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016**

Contracting State Agency Name: NYS Deferred Compensation Plan Agency Code: 1120221
 Contract Number: C100002
 Contract Term: 04/01/2011 to 03/31/2016
 Contractor Name: Callan Associates, Inc.
 Contractor Address: 1 Deforest Ave., Suite 101, Summit, NJ 07901
 Description of Services Being Provided: Investment Consulting

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2099-00		N/A	① \$140,000.00
Financial Specialists - All Other			② 110,000.00
① Retziner Services			but only billed \$99,000
② + RK Search project			in the timeframe referenced
③ Stable Value Manager Search			③ \$30,000
			but billed \$15,000 in the timeframe referenced
Total this page			
Grand Total			\$254,000.00

Name of person who prepared this report:
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 Date Prepared: 5/14/16