



STATE OF NEW YORK  
OFFICE OF THE STATE COMPTROLLER  
OFFICE OF UNCLAIMED FUNDS  
**Estate Hold Harmless Form**  
Limitation Statement

In consideration of the payment of this claim, the Estate will reimburse to the Office of the State Comptroller and the State of New York the amount due to any additional persons who are entitled to these funds. Under penalty of perjury, I certify that the information on this affidavit is true and correct and that the number shown on this affidavit is the correct Taxpayer Identification Number.

\_\_\_\_\_  
SIGNATURE OF ESTATE REPRESENTATIVE

\_\_\_\_\_  
\* ESTATE TAX IDENTIFICATION NUMBER

\_\_\_\_\_  
CURRENT ADDRESS

\_\_\_\_\_  
APT#

\_\_\_\_\_  
CITY

\_\_\_\_\_  
STATE

\_\_\_\_\_  
ZIP

\_\_\_\_\_  
DAYTIME TELEPHONE NUMBER

\_\_\_\_\_  
EMAIL ADDRESS (if available)

ESTATE of \_\_\_\_\_

Limitation Statement: By initialing the line below, I further certify that I am the Estate Representative and the funds being collected for the Estate don't exceed any limitations imposed by the Court on the Certificate of Appointment submitted as of the date this Hold Harmless Form was executed.



ESTATE REPRESENTATIVE INITIALS \_\_\_\_\_

SWORN TO BEFORE ME THIS \_\_\_\_\_

DAY OF \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
NOTARY PUBLIC

\*An Estate Tax Identification Number (EIN) is only required when there is a court appointed estate representative.

<p>Return this form by mail: Office of Unclaimed Funds 110 State Street Albany, NY 12236</p> <p>Submit online: <a href="https://ouf.osc.state.ny.us/ouf/cs">https://ouf.osc.state.ny.us/ouf/cs</a></p>	<p>Contact us through the online contact form at <a href="https://www.osc.state.ny.us/unclaimed-funds/claimants/contact-us#form">https://www.osc.state.ny.us/unclaimed-funds/claimants/contact-us#form</a></p> <p>Visit our webpage at <a href="https://www.osc.state.ny.us/unclaimed-funds">https://www.osc.state.ny.us/unclaimed-funds</a></p> <p>We invite you to like us on Facebook.com/nyscomptroller and  </p> <p>follow us on Twitter at @NYSComptroller</p>
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**NYS Personal Privacy Protection Law Notification:** The NYS Comptroller's Office of Unclaimed Funds (OUF) is requesting you to provide your Taxpayer Identification Number and/or Date of Birth on this form in order to verify your identity and that you're entitled to claim the funds. OUF is authorized to collect this information under Section 1406 of the NYS Abandoned Property Law. Disclosing this information is voluntary and we will process your claim without it. However, in certain cases OUF is required to report the transaction to the Internal Revenue Service and/or other taxing authorities. If your claim is subject to such a requirement, and you don't provide the requested information at this time, we'll require that you provide such information prior to payment. The information provided will be maintained in the Unclaimed Funds Processing System which is under the direction of the Assistant Director of Services of OUF, 110 State Street, Albany, NY 12236