

**NEW YORK LOCAL
GOVERNMENT ASSISTANCE CORPORATION**

110 State Street, 15th Floor
Albany, New York 12236

Vice-Chairperson
Robert F. Mujica Jr.

Directors
Thomas P. DiNapoli
Marc Shaw
Kevin Murray

February 1, 2019

To Whom It May Concern:

The following information is being provided by the New York Local Government Assistance Corporation (the "Corporation") so that market participants may provide advice on the issuance of municipal securities or municipal financial products, including the investment of bond proceeds and escrow investments, and use the independent registered municipal advisor exemption of the municipal advisor rule.

The Corporation has retained Public Resources Advisory Group ("PRAG") as its primary independent registered municipal advisor and Hilltop Securities, Inc., as its secondary independent registered municipal advisor. The Corporation is represented by and will rely on its independent registered municipal advisors in considering information that the Corporation receives from investment banking firms concerning the issuance of municipal securities and municipal financial products.

PRAG and Hilltop have advised the Corporation that they are registered as municipal advisors with the U.S. Securities and Exchange Commission and the Municipal Securities Rulemaking Board. The personnel of PRAG who will advise the Corporation on the issuance of municipal securities and municipal financial products (including those who participate in the management, direction, supervision, or performance of such activity) have represented to the Corporation that they have not been associated with an investment banking firm within the two years prior to the date of this statement. The personnel of Hilltop who will advise the Corporation on the issuance of municipal securities and municipal financial products (including those who participate in the management, direction, supervision, or performance of such activity) have represented to the Corporation that they have not been associated with an investment banking firm (other than their current employer) within the two years prior to the date of this statement.

This statement may be relied upon until January 31, 2024, unless withdrawn or modified by the Corporation. Proposals by investment banking firms may be addressed to the Office of the State Comptroller, Bureau of Debt Management, 110 State Street, 15th Floor, Albany, NY 12236.

Sincerely,

Robert B. Ward
Co - Executive Director

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