

Securities Coordinating Committee
October Through December 2017
Forward Issuance Calendar
(All Dollar Amounts in Millions)

October 20, 2017

Pricing Date	Issuer	Amount (\$)	Purpose	Type Fixed, Var, TE, AMT, Tax	New/ Refunding/ Reoffering	Neg/PP/ Comp	Total Amount (\$)	Refunding/ Reoffering Amount (\$)	Net New \$
Week of Oct-23	DASNY	13.0	Cerebral Palsy Affiliates Program	Fixed, TE, Tax	New/Refunding	PP	13.0	12.5	0.5
Week of Oct-23	UDSA	365.0	Restructuring Bonds	Fixed, TE	Refunding	Neg	365.0	365.0	0.0
Oct-25	HFA	10.0	149 Kent Avenue Housing Revenue Bonds	Var, Tax	New	PP	10.0	0.0	10.0
Oct-25	HFA	115.2	Affordable Housing Revenue Bonds	Fixed, TE	New	Neg	115.2	0.0	115.2
Oct-26	MTA	165.0	Transportation Revenue Bonds	Var, TE	Reoffering	Neg	165.0	165.0	0.0
Oct-30	HFA	103.0	572 11th Avenue Housing Revenue Bonds	Var, Tax	New	Neg	103.0	0.0	103.0
Totals for October							771.2	542.5	228.7
Week of Nov-6	TBTA	500.0	General Revenue Refunding Bonds	Fixed, TE	Refunding	Neg	500.0	500.0	0.0
Week of Nov-13	NYCMWFA	450.0	NYW Second Resolution Bonds	Fixed, TE	New/Refunding	Neg	450.0	70.0	380.0
Nov-15	HFA	150.0	Affordable Housing Revenue Bonds	Fixed, TE	New	Neg	150.0	0.0	150.0
Nov-15	SONYMA	40.0	Homeowner Mortgage Revenue Bonds	Var, TE	Refunding	Neg	40.0	40.0	0.0
Week of Nov-27	EFC	330.0	NYCMWFA Subordinate Debt	Fixed, TE	New	Neg	330.0	0.0	330.0
Nov-29	HFA	125.0	Hallett's Point Housing Revenue Bonds	Var, TE, Tax	New	PP	125.0	0.0	125.0
Nov-30	LIPA	350.0	Electric System Revenue Bonds	Fixed, TE	New	Neg	350.0	0.0	350.0
Totals for November							1,945.0	610.0	1,335.0
Month of Dec	DASNY	36.0	Bronx-Lebanon Hospital Center Revenue Bonds	Fixed, TE	Refunding	PP	36.0	36.0	0.0
Month of Dec	NYSERDA	25.0	Residential Solar Financing Revenue Bonds	Fixed, Tax	New	Neg	25.0	0.0	25.0
Week of Dec-4	NYCTFA	1,200.0	Future Tax Secured Revenue Bonds	Fixed, Var, TE, Tax	New	Neg/Comp	1,200.0	0.0	1,200.0
Week of Dec-11	ESD	2,000.0	Personal Income Tax Revenue Bonds	Fixed, TE, Tax	New/Refunding	Comp	2,000.0	100.0	1,900.0
Dec-13	HFA	105.0	Affordable Housing Revenue Bonds	Fixed, TE	New	Neg	105.0	0.0	105.0
Totals for December							3,366.0	136.0	3,230.0
Planned Issuance Totals for the Above Three Months							6,082.2	1,288.5	4,793.7

NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.

Var = Variable Rate Bonds

Neg = Negotiated

TE = Tax Exempt

PP = Private Placement

AMT = Alternative Minimum Tax

Tax = Taxable

Comp = Competitive