

## State of New York General Obligation Bonds Results of Bond Sale

### Series 2018A Tax-Exempt Bonds

<u>Bidder</u>	<u>True Interest Cost (TIC)</u>
Wells Fargo Bank, National Association*	2.103999 percent
Morgan Stanley & Co, LLC	2.117637 percent
Citigroup Global Markets Inc.	2.118466 percent
UBS Financial Services Inc.	2.121987 percent
Bank of America Merrill Lynch	2.130029 percent
J.P. Morgan Securities LLC	2.134587 percent
Goldman Sachs & Co. LLC	2.139410 percent
RBC Capital Markets	2.143656 percent
Jefferies LLC	2.156900 percent
Mesirow Financial, Inc.	2.158635 percent

\* The TIC based on the Final Annual and Aggregate Principal Amounts is 2.104580 percent.

### Series 2018B Taxable Bonds

<u>Bidder</u>	<u>True Interest Cost (TIC)</u>
Piper Jaffray & Company*	3.051441 percent
Morgan Stanley & Co, LLC	3.061664 percent
Wells Fargo Bank, National Association	3.072547 percent
Raymond James & Associates, Inc.	3.094136 percent
FTN Financial Capital Markets	3.099994 percent
Citigroup Global Markets Inc.	3.128140 percent
Stifel Nicolaus & Company, Inc.	3.134972 percent
RBC Capital Markets	3.135937 percent
Fifth Third Securities, Inc.	3.142004 percent
J.P. Morgan Securities LLC	3.169786 percent
Goldman Sachs & Co. LLC	3.173383 percent
Janney Montgomery Scott LLC	3.309421 percent

\* The TIC based on the Final Annual and Aggregate Principal Amounts is 3.049756 percent.

### Series 2018C Tax-Exempt Refunding Bonds

<u>Bidder</u>	<u>True Interest Cost (TIC)</u>
UBS Financial Services Inc.*	2.057387 percent
Morgan Stanley & Co, LLC	2.068404 percent
Goldman Sachs & Co. LLC	2.069814 percent
Janney Montgomery Scott LLC	2.077912 percent
Wells Fargo Bank, National Association	2.080999 percent
J.P. Morgan Securities LLC	2.083164 percent
UMB Bank, N.A.	2.095806 percent
Roosevelt & Cross, Inc.	2.106130 percent
RBC Capital Markets	2.123820 percent
Stifel Nicolaus & Company, Inc.	2.245364 percent

\* The TIC based on the Final Annual and Aggregate Principal Amounts is 2.057178 percent.